

Week
15

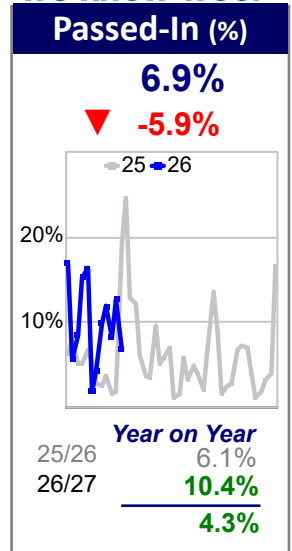
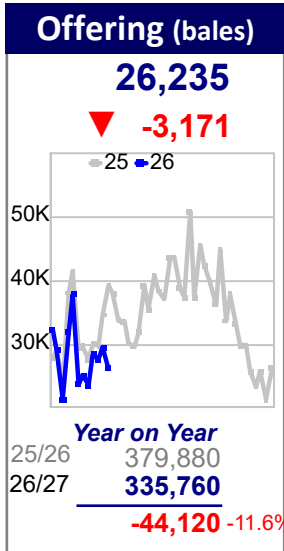
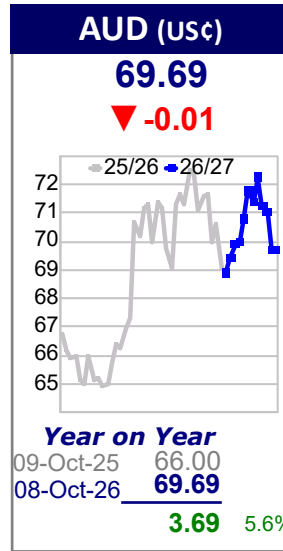
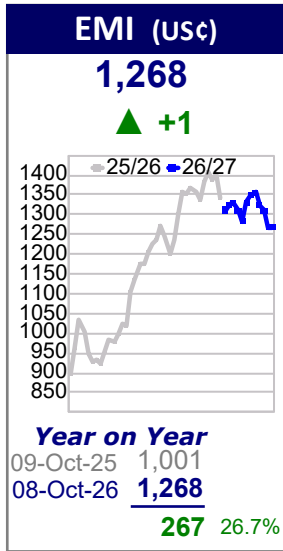
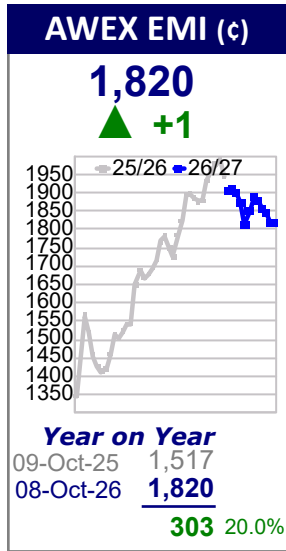
Weekly Wool Market Report

www.awex.com.au

Thursday, 8 October, 2026



we know wool



	North Sydney	South Melbourne	West Fremantle
Ind.	1899▲+3	1768▲+1	1988▼-1
16.5	2662 n +4	2649 +27	
17	2595 0	2617 +25	
17.5	2567 0	2577 +42	
18	2492 +22	2505 +10	2500 n +11
18.5	2388 +23	2393 +9	2380 -10
19	2265 +30	2271 -7	2250 +15
19.5	2139 +5	2141 +7	2144 +13
20	1978 n +13	1984 +2	1967 -14
21	1866 n +39	1854 +7	1878 n 0
22			
23			
24			
25			
26	1035 n	1022 -16	
28	785 n -25	785 -17	
30		737 -13	
32			
MC	1175 n +2	1121 n +14	1099 n -10

AWEX Comment

The Australian wool market has recorded a modest overall rise in this series, ending its run of losses. There was a total of 26,325 bales on offer nationally, this was 3,171 bales less than the previous series. There was an unusual selling pattern this series, due to a Public Holiday in Sydney, pushing their selling days to Wednesday and Thursday. Fremantle and Melbourne sold on the Tuesday. Melbourne and Sydney sold on the Wednesday. Then Sydney had a standalone sale on the Thursday. On day one the benchmark Eastern Market Indicator (EMI) gained 2 cents, ending its seven selling day run of losses. This was driven by general price increases in the Southern Micron Price Guides (MPGs), particularly in the finer microns. On day two the EMI lost 5 cents for the day, this time driven by losses in the finer microns in the North, the Northern indicator fell by 8 cents for the day. On day three with just Sydney in operation the market rose, the merino fleece MPGs added between 8 and 36 cents. The Northern Indicator rose by 11 cents, this rise pushed the EMI up 4 cents. This rise was enough to put the EMI into positive territory for the week. The EMI closed 1 cent higher at 1,820 cents. The medium to broad microns have lost more ground in recent weeks compared to the finer microns. This can be best explained by comparing the 18.0 and 21.0 MPGs in the Southern Region. After the first sale of the calendar year the 18.0 MPG was 2,157 cents while the 21.0 MPG was 1,958 cents, a difference of 199 cents. At the completion of this series the 18.0 MPG was 2,505 cents while the 21.0 MPG was 1,854 cents a difference of 651 cents. Next week's offering is forecast rise. There is currently expected to be 35,096 bales on offer nationally.

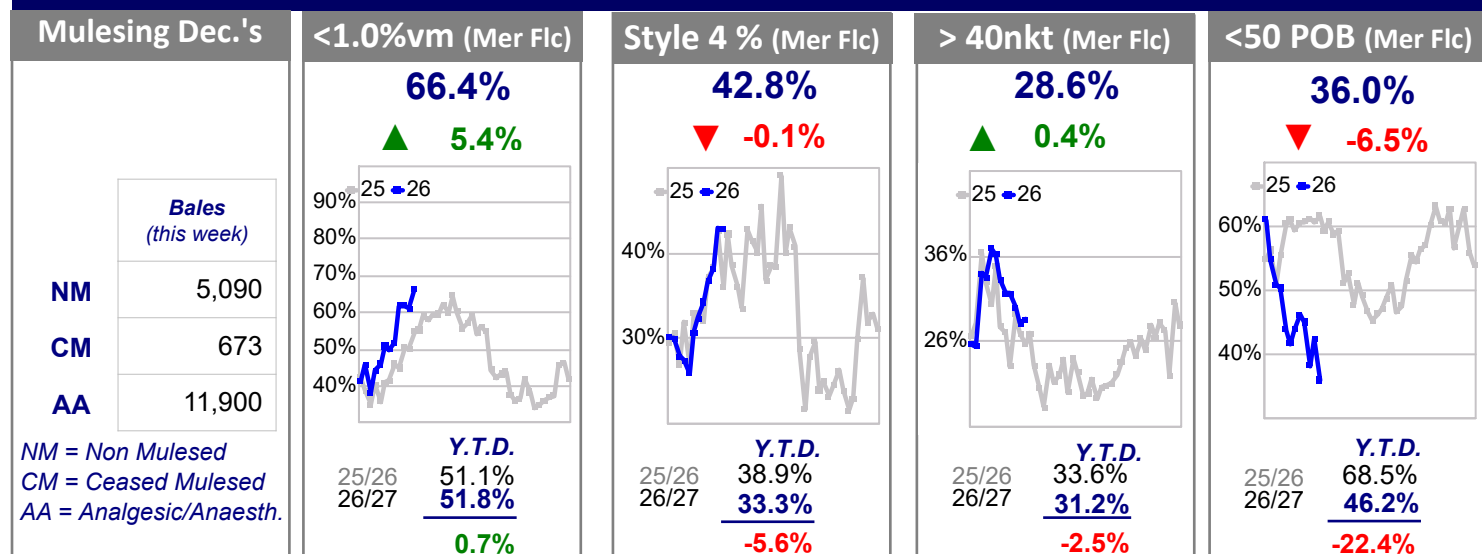


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Offering Analysis



Totals (This Week)								Totals (This Season)						
		Offered	Sold	Sold Prior	PI/NB	Re-off	W'Drwn			Offered	Sold	PI/NB	Re-off	W'Drwn
North	MFLC	3,623	3,492	0	3.6%	4.6%	2.0%	North	MFLC	59,057	54,132	8.3%	5.5%	3.3%
	MSKT	1,262	1,191	0	5.6%	0.8%	0.2%		MSKT	18,979	18,084	4.7%	3.1%	2.0%
	XBFS	1,504	1,334	0	11.3%	5.8%	0.0%		XBFS	17,648	16,380	7.2%	3.7%	1.3%
	ODDS	569	559	0	1.8%	4.4%	0.0%		ODDS	10,149	9,468	6.7%	3.6%	2.0%
		6,958	6,576	0	5.5%	4.2%	1.1%			105,833	98,064	7.3%	4.6%	2.6%
South	MFLC	9,567	8,831	0	7.7%	8.8%	4.7%	South	MFLC	100,371	87,859	12.5%	7.8%	5.3%
	MSKT	2,565	2,451	0	4.4%	3.4%	1.0%		MSKT	27,705	25,308	8.7%	5.0%	3.3%
	XBFS	2,308	2,068	0	10.4%	6.6%	3.1%		XBFS	33,733	31,354	7.1%	4.4%	2.7%
	ODDS	1,821	1,705	0	6.4%	2.3%	3.0%		ODDS	18,790	17,263	8.1%	4.4%	2.3%
		16,261	15,055	0	7.4%	6.9%	3.7%			180,599	161,784	10.4%	6.4%	4.2%
West	MFLC	2,047	1,887	0	7.8%	6.1%	15.5%	South NZ	NZ-ALL	6,316	5,649	10.6%	2.1%	3.4%
	MSKT	414	401	0	3.1%	6.0%	6.8%			6,316	5,649	10.6%	2.1%	3.4%
	XBFS	82	73	0	11.0%	11.0%	0.0%	West	MFLC	30,869	24,240	21.5%	15.5%	6.0%
	ODDS	473	436	0	7.8%	4.4%	0.6%		MSKT	5,802	5,218	10.1%	8.5%	3.9%
		3,016	2,797	0	7.3%	6.0%	11.9%		XBFS	1,188	1,074	9.6%	4.3%	1.4%
TOTAL		26,235	24,428	0	6.9%	6.1%	4.1%	ODDS	5,153	4,646	9.8%	4.8%	1.7%	
									43,012	35,178	18.2%	13.0%	5.1%	
PI% & RO% are % of offering. WD% is % of total catalogue. Sold Prior is considered Withdrawn								TOTAL		335,760	300,675	10.4%	6.6%	3.8%
MFLC = Merino Fleece. MSKT = Merino Skin & Bellies														

PI% & RO% are % of offering. WD% is % of total catalogue.
Sold Prior is considered Withdrawn

MFLC = Merino Fleece.

MSKT = Merino Pieces & Bellies.

XBFS = Non-Merino (Crossbred) Fleece, Pieces & Bellies.

ODDS = Lambs, Locks & Crutchings (all breeds).

		Averages (This Week)					
		Mic.	VM	Grsy	Lot	Kg /	Style
			%	¢/kg	size	bale	
North	MFLC	18.20	1.1	1658	4.9	181.7	4.5
	MSKT	17.65	4.5	1209	3.6	175.0	5.1
	XBFS	27.19	1.5	551	5.4	169.2	4.8
	ODDS	20.82	3.7	637	3.3	174.3	5.1
		20.17	2.0	1267	4.5	177.2	4.7
South	MFLC	19.47	1.0	1433	6.2	183.9	4.6
	MSKT	18.66	4.8	1067	4.5	179.4	4.8
	XBFS	27.41	1.1	592	5.7	170.5	4.6
	ODDS	20.78	3.0	679	4.6	175.4	4.6
		20.55	1.9	1180	5.6	180.4	4.6
West	MFLC	19.01	0.9	1471	6.9	182.0	4.8
	MSKT	18.18	4.0	1109	4.0	176.5	5.0
	XBFS	25.66	1.4	695	4.8	162.3	5.0
	ODDS	18.71	2.0	902	4.0	175.0	4.9
		19.02	1.5	1316	5.6	179.6	4.8
TOTAL		20.27	1.8	1219	5.3	179.4	4.7

Averages are weighted by greasy kg. Offered wool only.

Main Buyers (This Week)		
Merino Fleece	Bales	Group %
PJ Morris Wools	2,151	15.1%
Techwool Trading	2,145	15.1%
Endeavour Wool Expor	2,043	14.4%
Tianyu Wool	1,516	10.7%
Merino Skirtings		
Endeavour Wool Expor	684	16.9%
Tianyu Wool	663	16.4%
Techwool Trading	621	15.4%
Sequoia Materials	613	15.2%
Crossbred Fleece/Pieces/Bellies		
Endeavour Wool Expor	607	17.5%
Fox & Lillie	597	17.2%
Kathaytex Trading	419	12.1%
Techwool Trading	392	11.3%
Oddments		
United Wool Company	417	15.4%
Techwool Trading	399	14.8%
Endeavour Wool Expor	328	12.1%
Australian Merino Expo	255	9.4%

Foreign Exchange

EUR 
0.6216
0.0071

GBP 
0.5271
0.0004

INR 
67.429
0.527

JPY 
110.020
0.900

NZD 
1.2424
0.0076

USD 
0.6969
-0.0001

ZAR 
11.581
0.156

Certified Integrity Schemes - Non Mulesed

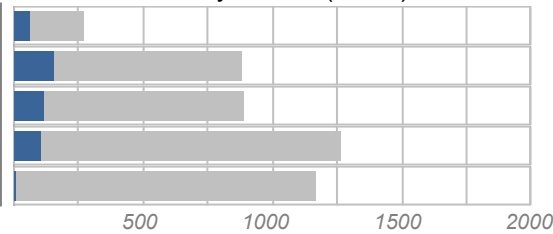
CIS-NM

16	2765	-29
17	2701	-2
18	2671	+46
19	2404	+67
20		0

Eastern MPG

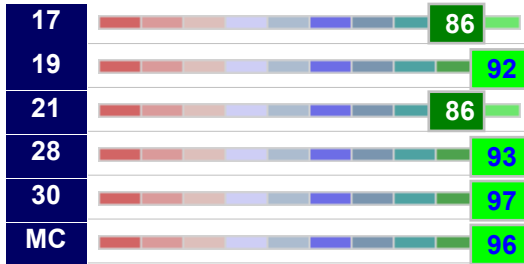
	2598	+3
	2495	+12
	2264	-3
	1984	+3

Volume by micron (Bales)



■ CIS-NM
■ Other Fleece

MPG Percentile rankings (South - 5 years)



Percentiles rank the current MPG over 5 years.
A percentile of 96% means the MPG has been lower
95.00% of the time (or higher 5.00% of the time)

Exports

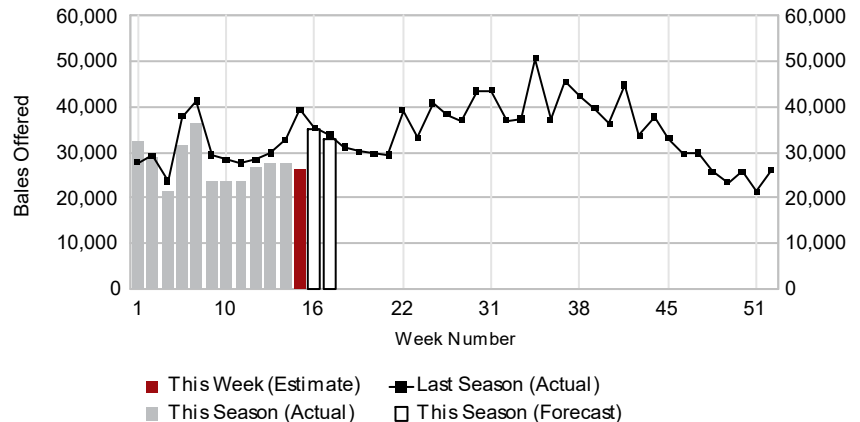
	2024/25	2025/26
China, P.R.	252.0Mkg 85%	72.1Mkg 87%
India	16.1Mkg 5%	4.1Mkg 5%
Italy	7.8Mkg 3%	2.7Mkg 3%
Czech Republic	6.1Mkg 2%	1.2Mkg 1%

Current season is for July to October, prev. season is 12 mths.
Contact AWEX for the full version of Monthly Wool Exports

Future Sales

Sale	Days	Bales
F16/26	Tue	4,212
M16/26	Tue Wed	19,332
S16/26	Tue Wed	11,552
S16 is a designated superfine sale		35,096

Season on Season Total Offered (Australian Stored)



Seasonal comparison (Aust sourced wool only)

	Offered (Bales)			
	25	26	Change	
NORTH	127,638	105,833	-21,805	-17.1%
SOUTH	188,034	180,599	-7,435	-4.0%
WEST	59,519	43,012	-16,507	-27.7%
Total	375,191	329,444	-45,747	-12.2%

	First Hand Offered (Bales)			
	25	26	Change	
NORTH	123,637	100,987	-22,650	-18.3%
SOUTH	176,896	169,096	-7,800	-4.4%
WEST	54,982	37,422	-17,560	-31.9%
Total	355,515	307,505	-48,010	-13.5%

	Offered (Kg clean)			
	25	26	Change	
NORTH	15.0m	12.3m	-2.7M	-18.1%
SOUTH	21.2m	20.7m	-0.4M	-2.1%
WEST	6.7m	4.8m	-1.8M	-27.6%
Total	42.8M	37.8M	-5.0M	-11.7%

	First Hand Offered (Kg clean)			
	25	26	Change	
NORTH	14.5m	11.7m	-2.8M	-19.4%
SOUTH	20.0m	19.4m	-0.6M	-2.9%
WEST	6.2m	4.2m	-2.0M	-32.1%
Total	40.7M	35.3M	-5.4M	-13.2%

Turnover (AUD)

This week

\$ 53.81 m

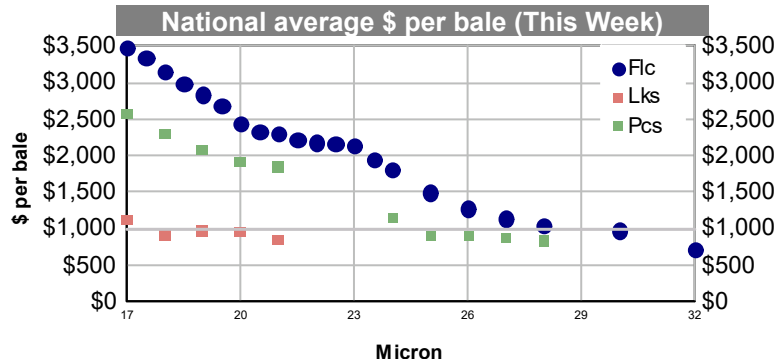
Season to date (\$ mill.)

	25	26	Change
NORTH	\$ 202	\$ 226	\$ 23
SOUTH	\$ 268	\$ 341	\$ 72
WEST	\$ 92	\$ 82	-\$ 10
Total	\$ 562	\$ 648	\$ 86

Woolgrower Returns

		Indicative \$ per head				
		17	19	21	23	28
\$/ Bale @ 185 kg		\$3114	\$2702	\$2206		\$934
\$/Head cut @	7 kg	\$118	\$102	\$83		\$35
	6 kg	\$101	\$88	\$72		\$30
	5 kg	\$84	\$73	\$60		\$25
	4 kg	\$67	\$58	\$48		\$20

Returns are gross and do not allow for shearing, testing, & selling costs. Assumed yield is 67% Schlumberger Dry.



Indicative prices (¢/kg clean)

Staple Strength (nkt)

		40	35	28	21
Mer. Fleece	16.0	2,689	2,670	2,607	2,528
	16.5	2,697	2,639	2,585	2,569
	17.0	2,581	2,540	2,468	2,562
	17.5	2,584	2,528	2,514	2,483
	18.0	2,470	2,460	2,415	2,408
	18.5	2,423	2,343	2,303	2,250
	19.0	2,221	2,229	2,258	2,292
	19.5	2,137	2,151	2,102	2,052
	20.0	1,987	1,997	1,921	1,921
	20.5	1,896	1,894	1,802	1,891
	21.0	1,866	1,883	1,899	1,709
XB Fleece	26.0	1,003	967		
	27.0	831	873	920	
	28.0	755	773		
	30.0	760	750		
	32.0		566	540	