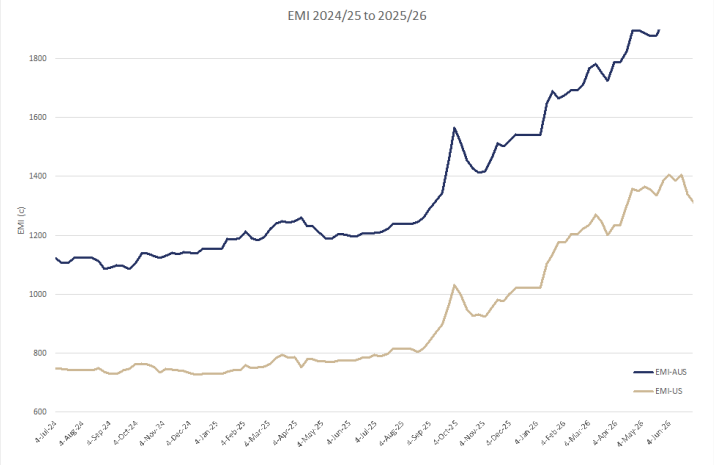
Weekly Wool Market Report

Week S22: 25/11/2026



Another more promising week in the wool market with gains of 50 to 90c on various MPG's this week in Sydney and 30 to 50c in Melbourne. Fremantle also made very good gains with a different profile of Micron Indicators to the East. This has given the EMI a good kick along by 31c to 1,769c/clean with a slight improvement in US terms by 7c.

It is the Indicator in US that tells the underlying story, see more below.:

MPG North	Percentile 10y	25/11/2026	18/11/2026	Variance	5-Year Average	5-year var	5-year % var
17	90.5%	2,708	2,628	80	2,076	632	30.4%
18	96.3%	2,553	2,463	90	1,818	735	40.4%
19	88.3%	2,280	2,212	68	1,526	754	49.4%
20	78.6%	1,999	1,951	48	1,369	630	46.0%
21	75.0%	1,829	1,805	24	1,400	429	30.6%
30	65.5%	572	598	-26	388	184	47.5%
EMI	90.6%	1,769	1,738	31	1,347	422	31.4%

Merino Skirtings have maintained the same pattern as Fleece with the price range governed by the same specs of low VM and reasonable strengths. Although the Skirtings have maintained a more stable price pattern over the last few weeks in comparison to Fleece.

Merino Carding's continue as the Unsung Hero in the family with solid prices continuing each week, this week the gains were 9 to 13c in all 3 selling centres and have maintained strength over the last 4 to 5 weeks. The M Card Indicator sits at 1134c in Sydney this week. Stn's and even CRT with light Dag outperform expectations again.

Cross Bred's have been treading water for the last few weeks and have probably just held their ground this week due to the Currency on our side. The Stronger Merino and Cross breeds usually have the most advantage from lower Currency, but this does highlight that Cross bred has struggled of late by only just maintaining a level with such a better Currency exchange.

Merino Fleece has improved across the board this week but the same pattern of spread in price for any given point of micron still applies but at an improved level.

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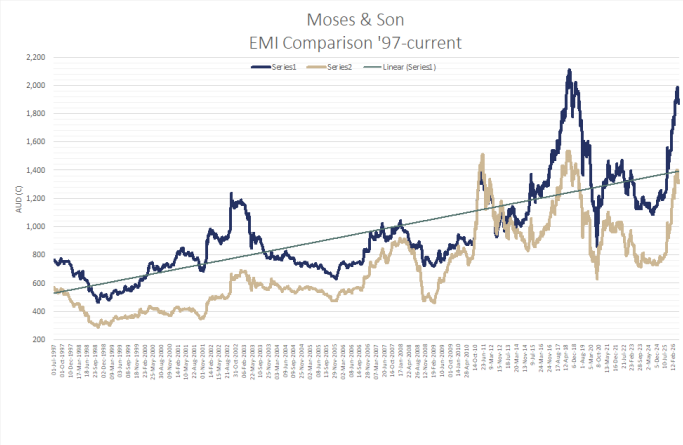
Volume this week was 28,440 offered. 7.4% Passed in. Next week we go to 33,250 in all 3 centres and 2 day sale in all centres.

Around the traps: most exporters report business is still quiet but probably enough to keep the wheels turning. The fine end seems to be the most positive with more interest from Europe hence the high demand placed on the good spec low CVH wools which are in short supply.



Region	Centre	25/11/2026	18/11/2026	Variance	Bales Offered	Bales Sold	Pass-in%	Next Sale Offering
Northern	Sydney	1,867	1,824	43	7,304	6,980	4.4%	7,142
Southern	Melbourne	1,703	1,680	23	15,870	14,640	7.8%	18,935
Western	Fremantle	1,945	1,902	43	5,266	4,707	10.6%	7,173
National	AWEX EMI	1,769	1,738	31	28,440	26,327	7.4%	33,250

Moses & Son Top Price Report

Description	District	Micron	VMB	Yield	SL	SS	Price
AAAA M	Weedallion	18.2	0.6	70.40%	79	44	1990
AAA M	Galore	18.2	0.3	73.10%	75	43	1931
AAAA M	Young	18.1	0.5	73.50%	92	39	1888
AAAA M	Weedallion	18.4	0.5	69.10%	85	36	1735
AAA M	Young	18.5	0.6	72.30%	83	39	1735
AAA M	Weedallion	19.1	1.2	69.50%	89	40	1659

The supply of low mid break wools with good tensile strength is still the driver of the price spread. As the AWEX report said last week the supply of wools with Mid-breaks less than 50% was 25.3% lower last week than the same sale last year to give some idea of the change in profile. We continue to see price variations at any point of micron of 250c/clean and up to 300c in places, this is the difference between these highly sort after specs to just a reasonable wool of lower strength, not a total cast line of Cott or rotten tender. ~ Gordon Litchfield (Gordon Litchfield Wool)

Mulesing Declarations		
NM	6,891	24.2%
CM	821	2.9%
AA	11,301	39.7%
Totals	19,013	66.9%
Total weekly offering		28,440

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