Make a Greater Impact with a Gift of Securities

Donating publicly traded securities is one of the most tax-effective ways to support Synaptic and make a lasting difference in the lives of those living with neurological conditions.

When you donate stocks, bonds, mutual funds, or other publicly listed securities directly to Synaptic, rather than selling them first, you benefit from **two significant tax advantages** in Canada:

1. **Elimination of Capital Gains Tax:**
   Normally, when you sell securities that have increased in value, 50% of the capital gain is taxable. However, when you donate those securities directly to a registered charity, **you pay no capital gains tax on the appreciated value**. This means your gift costs you less, and Synaptic receives the full value of the securities.
2. **Charitable Tax Receipt:**
   You will receive a **charitable tax receipt for the full fair market value** of your donated securities on the day they are received by Synaptic's brokerage account. This receipt can be used to reduce your personal income taxes, depending on your tax situation.

Example:
If you sell $10,000 of appreciated stock, you may pay capital gains tax, leaving you with less to donate. If you donate the stock directly, Synaptic receives the full $10,000, and you avoid the capital gains tax altogether—while still receiving a donation receipt for the full amount.

Simple Process:

- Complete the attached form and provide it to your broker.
- Your broker transfers the securities directly to Synaptic's brokerage account.
- Synaptic will issue a charitable tax receipt once the transfer is complete.

If you have questions about making a gift of securities or would like to discuss your giving options, please contact us at **Engagement@Synaptichealth.ca**. We also recommend speaking with your financial advisor to understand how this giving method fits into your personal financial and tax planning.

Wealth Management
Dominion Securities

CHARITABLE GIFTS OF SECURITIES OR CASH

Donor	
Name:	
Address:	

Donation Information	
Account Number:	
Cash amount:	
Name/Type of Securities:	
Security Number:	
Market Symbol:	
Price per Share:	
Value of Donation (approx.):	

Delivery To (Receiving Charity)	
Name:	SYN.AP.TIC: SPINAL CORD INJURY AND NEURO REHABILITATION CENTRE
Contact Name:	ARLENE SANTOS
Contact Phone Number:	403-984-4909
Contact Fax Number:	403-984-4903
Custodian for Charity:	SIGNING OFFICER
Contact Name:	UYEN NGUYEN
Account Number:	717-02434-1-9

Delivery From	
Investment Advisor Name:	Mike Kolo
Phone Number:	403-299-7026
Fax Number:	403-299-6513
Company	RBC Dominion Securities

_____
Donor Signature

_____
Date