

NABKISAN Finance Limited Successfully Raises INR 500 Crore listed Tier II NCD Issuance

NABKISAN Finance Limited is pleased to announce the successful completion of its listed Tier II NCD issuance, aggregating INR 500 crore.

The issue attracted strong interest from the market, receiving a total of 50 bids amounting to INR 1,224 crore, representing 6.12 times of the base issue size. Following evaluation, the final allotment of Total issue Size of INR 500 Crores was made to 16 institutional investors. This reflects confidence in NABKISAN's credit profile, governance standards, and long-term financial strategy.

The issue was successfully closed at a coupon rate of 7.80%, aligning with prevailing market conditions and demonstrating robust demand for high-quality financial sector debt instruments.

The proceeds from this issuance will strengthen NABKISAN's capital base, support future growth, and enhance the organisation's ability to extend developmental credit to agriculture, rural enterprises, and FPOs across the country.