

BTCQ

# 3iQ Bitcoin ETF

## Investment Objectives

The 3iQ Bitcoin ETF's investment objectives are to seek to provide unitholders of the bitcoin ETF with exposure to the digital currency bitcoin, and the daily price movements of the US dollar price of bitcoin and the opportunity for long-term capital appreciation.

## Fund Highlights

- Fully Secured in Segregated Cold Storage
- 100% Bitcoin Exposure\*

\*May be lower due to a small cash balance in the portfolio holdings. Minimum investment restrictions are outlined in the prospectus.

**Inception:** March 31, 2021  
**Symbol:** BTCQ, BTCQU  
**AUM:** \$ 264,986,575 USD

## Price Chart (BTCQ.U)<sup>1</sup>



1. Source: Market Price data (BTCQU) from TMX Group, as of June 30, 2025.

Note: Net Asset Value Per Unit (NAVPU) is calculated by the Administrator daily as at 4:00pm ET. The Fund's bitcoin is valued based on the CME CF Bitcoin Reference Rate - New York Variant. Prior to April 1, 2025, the Fund's bitcoin was valued based on the MarketVector™ Bitcoin Benchmark Rate index (BBR) maintained by MarketVector Indexes GmbH (formerly MV Index Solutions GmbH).

## Net Asset Value (NAV)<sup>2</sup>

BTCQ.U

NAVPU at Inception	NAVPU	Market Price	Units Outstanding	BTC per Unit	Units per BTC
\$10.00 USD	\$16.93 USD	\$16.86 USD	15,648,454	0.00015757	6346.53

2. Source: 3iQ Corp., as of June 30, 2025.

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## Fund Performance

Fund Returns	TOTAL RETURNS (as of June 30, 2025)						Annualized Returns	
	1-Month	3-Month	6-Month	1-Year	YTD	ITD	3-Year	3-Year
Class A	2%	29%	14%	75%	14%	69%	438%	75%

Source: 3iQ Corp., as of June 30, 2025. Performance figures are rounded, and based on the NAVPU of 3iQ Bitcoin ETF (BTCQU). Past performance is not indicative of future results.

## Historical Performance

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Annual or YTD
<b>2025</b>	9%	-18%	-1%	13%	11%	2%							14%
<b>2024</b>	2%	45%	14%	-15%	12%	-11%	9%	-11%	7%	11%	38%	-4%	119%
<b>2023</b>	40%	1%	22%	3%	-8%	12%	-4%	-10%	3%	28%	9%	11%	149%
<b>2022</b>	-16%	8%	10%	-16%	-18%	-40%	26%	-16%	-3%	3%	-17%	-3%	-65%
<b>2021</b>	-	-	-	-4%	-36%	-5%	13%	20%	-7%	42%	-8%	-20%	-23%

Source: 3iQ Corp., as of June 30, 2025. Performance figures are rounded, and based on the NAVPU of 3iQ Bitcoin ETF (BTCQU). Past performance is not indicative of future results.

## Key Facts and Terms

<b>Exchange</b>	Toronto Stock Exchange (TSX)	
<b>Tickers</b>	BTCQ	BTCQU
<b>Currency</b>	CAD	USD
<b>CUSIP</b>	88561M107	
<b>ISIN</b>	CA88561M1077	
<b>Benchmark Index</b>	CME CF Bitcoin Reference Rate - New York Variant	
<b>Custodian</b>	Tetra Trust Company	
<b>Sub-Custodian</b>	Coinbase Custody Trust Company, LLC	
<b>Transfer Agent</b>	TSX Trust Company	
<b>Fund Valuation</b>	CIBC Mellon Trust Company	
<b>Auditor</b>	PricewaterhouseCoopers LLP	
<b>Legal Counsel</b>	Renno & Co LLP	

## Fees and Expenses

<b>Management Fee</b>	1.00%
<b>Management Expense Ratio (MER)*</b>	1.50% (Effective as of January 13, 2025)

\*The MER is an aggregate of the management fee, operating expenses and other costs incurred by the fund.

To learn more about 3iQ's offerings, contact us today at [info@3iq.io](mailto:info@3iq.io)  
or visit [3iq.io/our-funds](https://3iq.io/our-funds)

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*Please read the prospectus before investing. Important information about the 3iQ Bitcoin ETF is contained in the prospectus. Copies of the prospectus may be obtained from 3iQ Corp. or at [www.sedar.com](http://www.sedar.com).*

*You will usually pay brokerage fees to your dealer if you purchase or sell units of the Fund on the Toronto Stock Exchange, or other alternative trading system (an "exchange"). If the units are purchased or sold on an exchange, investors may pay more than the current net asset value when buying units of the Fund and may receive less than the current net asset value when selling them.*

*Certain statements in this document are forward-looking statements, including those identified by the expressions "anticipate", "believe", "plan", "estimate", "expect", "intend", "target", "seek", "will" and similar expressions to the extent they relate to the Fund and the Manager.*

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