

# 3iQ Ether Staking ETF

**ETHQ**

## Investment Objectives

The 3iQ Ether Staking ETF's (formerly 3iQ Ether ETF) investment objectives are to seek to provide unitholders of the ether ETF with exposure to the digital currency ether, and the daily price movements of the US dollar price of ether and the opportunity for long-term capital appreciation.

On October 19, 2023, the fund commenced staking a portion of the ether held in its portfolio. The Manager believes that the realization of staking activities will provide the fund and its unitholders with an opportunity for yield enhancement. Through staking, the fund will earn rewards in the form of ether, which will be reflected in the net asset value of the fund through accretive yield while augmenting the fund's exposure to ether.

## Fund Highlights

- Fully Secured in Segregated Cold Storage
- 100% Ether Exposure\*

\*May be lower due to a small cash balance in the portfolio holdings. Minimum investment restrictions are outlined in the prospectus

**Inception:** April 22, 2021

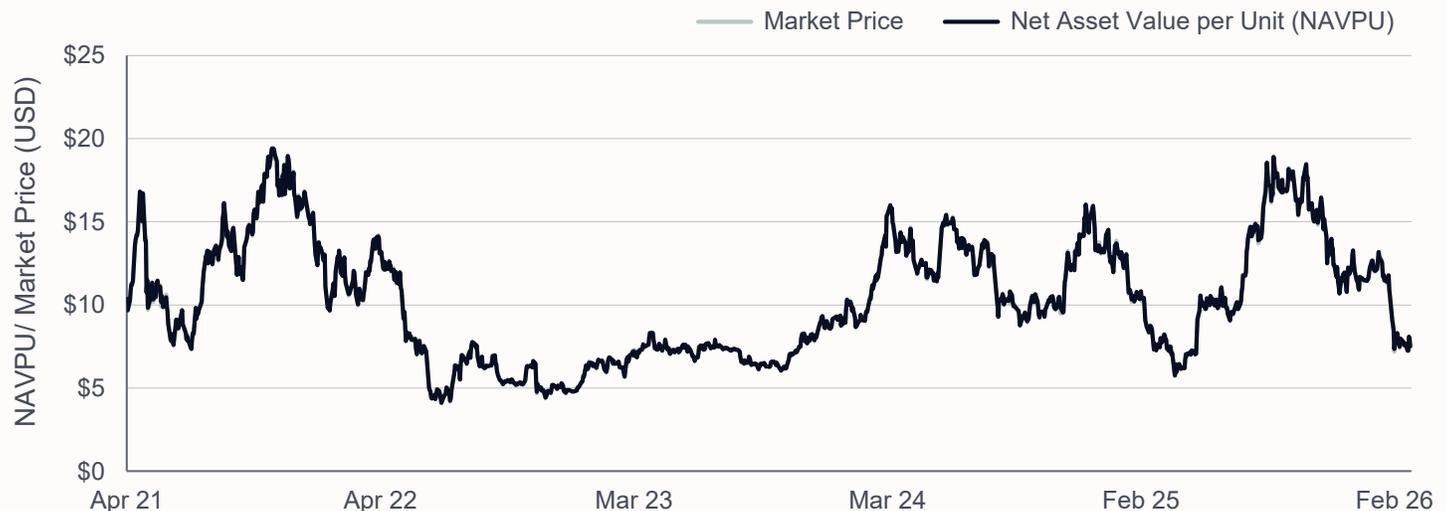
**Symbol:** ETHQ, ETHQ.U

**AUM:** \$51,171,183 USD

**Staking rewards:** 36.23 ETH

Staking rewards earned in February 2026 (up to February 28, 2026). Staking rewards is the gross amount (without fees).

## Price Chart (ETHQ.U)<sup>1</sup>



1. Source: Market Price data (ETHQ.U) from TMX Group, Bloomberg, as of February 27, 2026.

Note: Net Asset Value Per Unit (NAVPU) is calculated by the Administrator daily as at 4:00pm ET. The Fund's ether is valued based on CME CF Ether-Dollar Reference Rate - New York Variant. Prior to April 1, 2025, the Fund's ether was valued based on the MarketVector™ Ethereum Benchmark Rate index (EBR) maintained by MarketVector Indexes GmbH (formerly MV Index Solutions GmbH)

## Net Asset Value (NAV)<sup>2</sup>

**ETHQ.U**

NAVPU at Inception	NAVPU	Market Price	Units Outstanding	ETH per Unit	Units per ETH
\$10.36 USD	\$7.51	\$7.48	6,815,579	0.00390582	256.03

2. Source: 3iQ Corp., Bloomberg, as of February 27, 2026.

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## Fund Performance

	TOTAL RETURN (as of February 27, 2026)							ANNUALIZED
	1 Month	3 Month	6 Month	1 Year	YTD	ITD	3 Year	3 Year
<b>Class A</b>	-29%	-37%	-56%	-14%	-35%	-28%	15%	5%

Source: 3iQ Corp., as of February 27, 2026. Performance figures are rounded, and based on the NAVPU of 3iQ Ether Staking ETF (ETHQ.U). Past performance is not indicative of future results.

## Historical Performance

YEAR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YTD
<b>2026</b>	-9%	-29%											-35%
<b>2025</b>	-1%	-33%	-17%	-3%	44%	-3%	50%	16%	-5%	-6%	-21%	-3%	-12%
<b>2024</b>	0%	48%	5%	-17%	28%	-11%	-3%	-24%	3%	-3%	43%	-7%	45%
<b>2023</b>	33%	2%	12%	4%	-2%	3%	-3%	-11%	0%	9%	13%	13%	90%
<b>2022</b>	-27%	5%	17%	-15%	-31%	-48%	69%	-9%	-14%	15%	-18%	-8%	-68%
<b>2021</b>					-7%	-15%	6%	44%	-12%	45%	6%	-22%	49%

Source: 3iQ Corp., as of February 27, 2026. Performance figures are rounded, and based on the NAVPU of 3iQ Ether Staking ETF (ETHQ.U). Past performance is not indicative of future results.

## Key Facts and Terms

<b>Exchange</b>	Toronto Stock Exchange (TSX)
<b>Tickers</b>	ETHQ ETHQ.U
<b>Currency</b>	CAD USD
<b>CUSIP</b>	88428H101
<b>ISIN</b>	CA88428H1010
<b>Benchmark Index</b>	CME CF Ether-Dollar Reference Rate - New York Variant
<b>Custodian</b>	Tetra Trust Company
<b>Sub-Custodian</b>	Coinbase Custody Trust Company, LLC
<b>Transfer Agent</b>	TSX Trust Company
<b>Fund Valuation</b>	CIBC Mellon Global Securities Services Company
<b>Auditor</b>	PricewaterhouseCoopers LLP
<b>Legal Counsel</b>	Renno & Co LLP

## Fees and Expenses

<b>Management Fee</b>	1.00% as of April 1, 2024
<b>Management Expense Ratio (MER)*</b>	1.66%
	*As of June 27, 2025. The MER is an aggregate of the management fee, operating expenses and other costs incurred by the fund. The MER is without staking service fee. For additional MER calculations, please see the Interim Management Report of Fund Performance.

To learn more about 3iQ's offerings, contact us today at [info@3iq.io](mailto:info@3iq.io) or visit [3iq.io/our-funds](https://3iq.io/our-funds)

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Please read the prospectus before investing. Important information about the 3iQ Ether Staking ETF is contained in the prospectus. Copies of the prospectus may be obtained from 3iQ Corp. or at [www.sedar.com](http://www.sedar.com).

You will usually pay brokerage fees to your dealer if you purchase or sell units of the Fund on the Toronto Stock Exchange, or other alternative trading system (an "exchange"). If the units are purchased or sold on an exchange, investors may pay more than the current net asset value when buying units of the Fund and may receive less than the current net asset value when selling them.

Certain statements in this document are forward-looking statements, including those identified by the expressions "anticipate", "believe", "plan", "estimate", "expect", "intend", "target", "seek", "will" and similar expressions to the extent they relate to the Fund and the Manager. Forward-looking statements are not historical facts but reflect the current expectations of the Fund and the Manager regarding future results or events. Such forward-looking statements reflect the Fund's and the Manager's current beliefs and are based on information currently available to them. Forward-looking statements are made with assumptions and involve significant risks and uncertainties. Although the forward-looking statements contained in this document are based upon assumptions that the Fund and the Manager believe to be reasonable, none of the Fund or the Manager can assure investors that actual results will be consistent with these forward-looking statements. As a result, readers are cautioned not to place undue reliance on these statements as a number of factors could cause actual results or events to differ materially from current expectations.

Some of these risks, uncertainties and other factors are described in the offering documents for the relevant Funds under the heading "Risk Factors". These factors – many of which are beyond the Manager's control and the effects of which can be difficult to predict – include: no assurance in achieving investment objectives, loss of investment, volatility and fluctuation in value of cryptoassets, concentration risk, reliance on the Manager, no ownership interest in the cryptoasset portfolio, changes in legislation, conflicts of interest, valuation, significant redemptions, limited liquidity in the units, limited operating history, exchange rate risk, liquidity constraints on cryptoasset markets, tax risk, risks associated with blockchain networks and forks, risks associated with digital asset platforms and cybersecurity.

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