3iQ Ether Staking ETF

ETHQ

Investment Objectives

The 3iQ Ether Staking ETF's (formerly 3iQ Ether ETF) investment objectives are to seek to provide unitholders of the ether ETF with exposure to the digital currency ether, and the daily price movements of the US dollar price of ether and the opportunity for long-term capital appreciation.

On October 19, 2023, the fund commenced staking a portion of the ether held in its portfolio. The Manager believes that the realization of staking activities will provide the fund and its unitholders with an opportunity for yield enhancement. Through staking, the fund will earn rewards in the form of ether, which will be reflected in the net asset value of the fund through accretive yield while augmenting the fund's exposure to ether.

Fund Highlights

- Fully Secured in Segregated Cold Storage
- 100% Ether Exposure*

*May be lower due to a small cash balance in the portfolio holdings. Minimum investment restrictions are outlined in the prospectus

Inception: Apr 22, 2021
Symbol: ETHQ, ETHQ.U
AUM: $39,128,155 USD

Staking rewards: 27.79 ETH
Staking rewards earned in October 2026 (up to Oct31,2026). Staking rewards is the gross amount (without fees).

Price Chart (ETHQ.U)[1]



1. Source: Market Price data (ETHQ.U) from TMX Group, Bloomberg, as of October 31, 2026.

Note: Net Asset Value Per Unit (NAVPU) is calculated by the Administrator daily as at 4:00pm ET. The Fund's ether is valued based on CME CF Ether-Dollar Reference Rate - New York Variant. Prior to April 1, 2025, the Fund's ether was valued based on the MarketVector™ Ethereum Benchmark Rate index (EBR) maintained by MarketVector Indexes GmbH (formerly MV Index Solutions GmbH)

Net Asset Value (NAV)[2]

ETHQ.U

NAVPU at Inception	NAVPU	Market Price	Units Outstanding	ETH per Unit	Units per ETH
$10.36 USD	$8.67	$8.58	4,515,579	0.00388928	257.12

2. Source: 3iQ Corp., Bloomberg, as of October 31, 2026.

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Fund Performance

	TOTAL RETURN (as of Oct 31, 2026)							ANNUALIZED
	1 Month	3 Month	6 Month	1 Year	YTD	ITD	3 Year	3 Year
Class A	-17%	19%	-2%	-43%	-25%	-16%	21%	7%

Source: 3iQ Corp., as of October 31, 2026. Performance figures are rounded, and based on the NAVPU of 3iQ Ether Staking ETF (ETHQ.U). Past performance is not indicative of future results

Historical Performance

YEAR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YTD
2026	-9%	-29%	9%	8%	-11%	-22%	18%	33%	8%	-17%			-25%
2025	-1%	-33%	-17%	-3%	44%	-3%	50%	16%	-5%	-6%	-21%	-3%	-12%
2024	0%	48%	5%	-17%	28%	-11%	-3%	-24%	3%	-3%	43%	-7%	45%
2023	33%	2%	12%	4%	-2%	3%	-3%	-11%	0%	9%	13%	13%	90%
2022	-27%	5%	17%	-15%	-31%	-48%	69%	-9%	-14%	15%	-18%	-8%	-68%
2021					-7%	-15%	6%	44%	-12%	45%	6%	-22%	49%

Source: 3iQ Corp., as of October 31, 2026. Performance figures are rounded, and based on the NAVPU of 3iQ Ether Staking ETF (ETHQ.U). Past performance is not indicative of future results.

Key Facts and Terms

Exchange	Toronto Stock Exchange (TSX)	
Tickers	ETHQ	ETHQ.U
Currency	CAD	USD
CUSIP	88428H101	
ISIN	CA88428H1010	
Benchmark Index	CME CF Ether-Dollar Reference Rate - New York Variant	
Custodian	Tetra Trust Company	
Sub-Custodian	Coinbase Custody Trust Company, LLC	
Transfer Agent	TSX Trust Company	
Fund Valuation	CIBC Mellon Global Securities Services Company	
Auditor	PricewaterhouseCoopers LLP	
Legal Counsel	Renno & Co LLP	

Fees and Expenses

Management Fee	1.00% as of April 1, 2024
Management Expense Ratio (MER)*	1.76% *As of June 30, 2026. The MER is an aggregate of the management fee, operating expenses and other costs incurred by the fund. The MER is without staking service fee. For additional MER calculations, please see the Interim Management Report of Fund Performance.

To learn more about 3iQ's offerings, contact us today at info@3iq.io or visit 3iq.io/our-funds

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Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and does not take into account certain fees such as redemption fees or optional charges or income taxes payable by any securityholder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated.

Please read the prospectus before investing. Important information about the 3iQ Ether Staking ETF is contained in the prospectus. Copies of the prospectus may be obtained from 3iQ Corp. or at www.sedar.com.

You will usually pay brokerage fees to your dealer if you purchase or sell units of the Fund on the Toronto Stock Exchange, or other alternative trading system (an "exchange"). If the units are purchased or sold on an exchange, investors may pay more than the current net asset value when buying units of the Fund and may receive less than the current net asset value when selling them.

Certain statements in this document are forward-looking statements, including those identified by the expressions "anticipate", "believe", "plan", "estimate", "expect", "intend", "target", "seek", "will" and similar expressions to the extent they relate to the Fund and the Manager. Forward-looking statements are not historical facts but reflect the current expectations of the Fund and the Manager regarding future results or events. Such forward-looking statements reflect the Fund's and the Manager's current beliefs and are based on information currently available to them. Forward-looking statements are made with assumptions and involve significant risks and uncertainties. Although the forward-looking statements contained in this document are based upon assumptions that the Fund and the Manager believe to be reasonable, none of the Fund or the Manager can assure investors that actual results will be consistent with these forward-looking statements. As a result, readers are cautioned not to place undue reliance on these statements as a number of factors could cause actual results or events to differ materially from current expectations.

Some of these risks, uncertainties and other factors are described in the offering documents for the relevant Funds under the heading "Risk Factors". These factors – many of which are beyond the Manager's control and the effects of which can be difficult to predict – include: no assurance in achieving investment objectives, loss of investment, volatility and fluctuation in value of cryptoassets, concentration risk, reliance on the Manager, no ownership interest in the cryptoasset portfolio, changes in legislation, conflicts of interest, valuation, significant redemptions, limited liquidity in the units, limited operating history, exchange rate risk, liquidity constraints on cryptoasset markets, tax risk, risks associated with blockchain networks and forks, risks associated with digital asset platforms and cybersecurity.

The forward-looking statements contained herein were prepared for the purpose of providing prospective investors with general educational background information about cryptoassets and the Funds and may not be appropriate for other purposes. None of the Fund or the Manager assumes any obligation to update or revise them to reflect new events or circumstances, except as required by law.

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