

# How to participate in BOSQAR's share offering

**Note:** The offering will be conducted in two rounds, which will start simultaneously. The first round is intended for existing shareholders, while the second round is intended for retail investors, employees of the Group in Croatia and Slovenia, and qualified investors.

## 1. Overview of the offering rounds

Round 1	Round 2
<b>Existing shareholders</b>	<b>Retail investors, employees in CRO/SI and qualified investors</b>
<b>Period:</b> 1 June 2026 - 15 June 2026	<b>Period:</b> 1 June 2026 - 10 June 2026
<b>Exact start and end time:</b> as specified in the Public Invitation	<b>Exact start and end time:</b> as specified in the Public Invitation

## 2. Process for subscribing for New Shares by target group

### 1. Existing shareholders

Who participates	Purchase / participation process
Existing shareholders participate in Round 1 of the offering.	
<b>Period</b> 1 June 2026 - 15 June 2026; exact time as specified in the Public Invitation.	<b>1</b> Check whether you meet the conditions for participating in Round 1, as set out in the Public Invitation
<b>Key message</b> Existing shareholders have pre-emptive rights in Round 1, while they are also entitled to participate in Round 2, where they do not have pre-emptive subscription rights).	<b>2</b> Complete the Subscription Form for existing shareholders.
	<b>3</b> Submit the Subscription Form in the manner and within the deadline prescribed by the Public Invitation.

	4	If you are an existing shareholder who is a retail investor, make the payment in the amount you wish to subscribe for.
	5	Wait for the announcement of the final price of the New Shares.
	6	If you are an existing shareholder who is a qualified investor, make the payment after receiving the notice of allocation of the New Shares.
	7	Wait for the announcement of the results and the final allocation of shares.

## 2. New shareholders / retail investors

<p><b>Who participates</b></p> <p>Retail investors participate in Round 2 of the offering.</p> <p><b>Period</b></p> <p>1 June 2026 - 10 June 2026; exact time as specified in the Public Invitation.</p> <p><b>Key message</b></p> <p>The number of shares allocated depends on investor interest and the available share allocation after the allocation in the first subscription round.</p>	<p><b>Purchase / participation process</b></p> <table border="1"> <tr> <td>1</td> <td>Read the Public Invitation and the terms of the offering.</td> </tr> <tr> <td>2</td> <td>Complete the Subscription Form for new investors.</td> </tr> <tr> <td>3</td> <td>Submit the Subscription Form through the issue agent or in another manner specified in the Public Invitation.</td> </tr> <tr> <td>4</td> <td>Pay the desired amount for the shares.</td> </tr> <tr> <td>5</td> <td>Wait for the allocation of shares and the announcement of the results.</td> </tr> </table>	1	Read the Public Invitation and the terms of the offering.	2	Complete the Subscription Form for new investors.	3	Submit the Subscription Form through the issue agent or in another manner specified in the Public Invitation.	4	Pay the desired amount for the shares.	5	Wait for the allocation of shares and the announcement of the results.
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### 3. Employees in Croatia and Slovenia

<p><b>Who participates</b></p> <p>Employees of the Group in Croatia and Slovenia participate in Round 2, in accordance with the terms set out in the Public Invitation.</p> <p><b>Period</b></p> <p>1 June 2026 - 10 June 2026; exact time as specified in the Public Invitation.</p> <p><b>Key message</b></p> <p>Employee participation is voluntary and represents a personal financial decision.</p>	<p><b>Purchase / participation process</b></p> <table border="1"> <tr> <td data-bbox="803 304 1153 457">1</td> <td data-bbox="1153 304 1502 457">Check whether the offering applies to your company and employee status.</td> </tr> <tr> <td data-bbox="803 457 1153 611">2</td> <td data-bbox="1153 457 1502 611">Inform yourself about the terms set out in the Public Invitation.</td> </tr> <tr> <td data-bbox="803 611 1153 730">3</td> <td data-bbox="1153 611 1502 730">Complete the Subscription Form for employees.</td> </tr> <tr> <td data-bbox="803 730 1153 989">4</td> <td data-bbox="1153 730 1502 989">Submit the Subscription Form in the manner and within the deadline specified in the Public Invitation and make the payment.</td> </tr> <tr> <td data-bbox="803 989 1153 1142">5</td> <td data-bbox="1153 989 1502 1142">Wait for the results of the offering and the allocation of shares.</td> </tr> </table>	1	Check whether the offering applies to your company and employee status.	2	Inform yourself about the terms set out in the Public Invitation.	3	Complete the Subscription Form for employees.	4	Submit the Subscription Form in the manner and within the deadline specified in the Public Invitation and make the payment.	5	Wait for the results of the offering and the allocation of shares.
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4	Submit the Subscription Form in the manner and within the deadline specified in the Public Invitation and make the payment.										
5	Wait for the results of the offering and the allocation of shares.										

## 4. Qualified investors

Who participates	Purchase / participation process		
<p>Qualified investors participate in accordance with the rules set out in the Public Invitation and the applicable regulations.</p>	<table border="1"><tr><td data-bbox="815 228 1177 346">1</td><td data-bbox="1177 228 1523 346">Contact the issue agent or the co-arrangers.</td></tr></table>	1	Contact the issue agent or the co-arrangers.
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<p><b>Period</b></p> <p>Participation and deadlines are subject to the terms of the Public Invitation and the instructions of the issue agent.</p>	<table border="1"><tr><td data-bbox="815 354 1177 531">2</td><td data-bbox="1177 354 1523 531">Submit the required documentation and, if applicable, confirmation of qualified investor status.</td></tr></table>	2	Submit the required documentation and, if applicable, confirmation of qualified investor status.
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<p><b>Key message</b></p> <p>The final allocation depends on total demand and the rules set out in the Public Invitation.</p>	<table border="1"><tr><td data-bbox="815 539 1177 682">3</td><td data-bbox="1177 539 1523 682">Submit the Subscription Form in accordance with the instructions.</td></tr></table>	3	Submit the Subscription Form in accordance with the instructions.
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	<table border="1"><tr><td data-bbox="815 1190 1177 1547">6</td><td data-bbox="1177 1190 1523 1547">If you are a qualified investor that is a legal person, make the payment for the allocated New Shares after receiving confirmation of the number of allocated New Shares. Wait for the decision on the allocation of shares.</td></tr></table>	6	If you are a qualified investor that is a legal person, make the payment for the allocated New Shares after receiving confirmation of the number of allocated New Shares. Wait for the decision on the allocation of shares.
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### 3. What happens after subscribing for shares?

Step 1	Step 2	Step 3	Step 4	Step 5
Closing of subscription in both rounds	Allocation of shares	Payment by Qualified Investors that are legal persons	Announcement of the subscription results and payments for the New Shares	Refund of any overpaid amount, in accordance with the Public Invitation

**Note:** This overview serves as an informative summary of the process. For the complete terms, deadlines, payment method and allocation rules, the Public Invitation and the related documentation should be read.