



Chart #: _____

New Patient Intake

Patient Name

Date

Date of Birth

Preferred Pharmacy & Secondary Pharmacy

Allergies:

Do you have any known drug allergies? ☐ Yes ☐ No

If yes, please list allergies and reactions:

Allergy:

Reaction:

Medications:

Please list all current medications and doses that you are taking: ☐ No current medications

I have more medications to list. Please list any additional medications on reverse side of this form.

☐ Yes ☐ No

Vaccines:

Please list all vaccines you have received outside our practice: ☐ No vaccines

Medical Problems:

Please list all known current medical problems: ☐ No medical problems

_____	_____
_____	_____
_____	_____

Family History:

Please list any family member who has a known serious medical condition/illness:

Family relation:	Medical condition:	Onset Age:	Living?	Date of Death:
_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____
_____	_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	_____

☐ First-degree relatives have no current problems or disabilities

☐ First-degree relatives' medical conditions are unknown

Social History:

Marital/Relationship Status: _____

Occupation: _____ ☐ Not currently employed

Religious Preference (Optional): _____

Sexually Active: ☐ Yes ☐ No ☐ N/A

Are you currently pregnant? ☐ Yes ☐ No ☐ N/A

Are you planning or trying to get pregnant? ☐ Yes ☐ No ☐ N/A

Public Health and Travel:

Have you traveled to a location with risk of COVID-19? ☐ Yes ☐ No If yes, where? _____

Were you symptomatic for COVID-19 within the last 14 days? ☐ Yes ☐ No

If yes, have you been in contact with people within the last 14 days? ☐ Yes ☐ No

Substance Use and Abuse:

Do or have you smoked tobacco? ☐ Yes ☐ No

Smoking Status: ☐ Never Smoker ☐ Former Smoker - Quit date: ____/____/____

☐ Current Every Day Smoker ☐ Current Someday Smoker

Tobacco Years of Use: _____

Have you used any other forms of tobacco or nicotine? ☐ Yes ☐ No

What was the date of the most recent tobacco screening? ____/____/____

Have you been provided with tobacco cessation counseling? ☐ Yes ☐ No

Alcohol Intake: ☐ None ☐ Occasional ☐ Moderate ☐ Heavy

How many days in the past year have you had heavy drinking consumption? (4+ female, 5+ male) _____

Any illicit drugs?: ☐ Yes ☐ No If yes, please specify: _____

Date of last colonoscopy: _____ OR ☐ Under the age of 50 ☐ Refused at this time

Date of last tetanus shot: _____

Would you like an influenza vaccine? ☐ Yes ☐ No ☐ Already had one this year - Date: _____

Would you like a pneumonia vaccine? ☐ Yes ☐ No ☐ Already had one this year - Date: _____

When was your last lipid panel? ☐ Recent - Date: _____ ☐ Not Recent (Discuss with provider)

Do you have an Advanced Directive? ☐ Yes ☐ No (If yes, please provide a copy for our records)

If no Advanced Directive, would you like more information on this? ☐ Yes ☐ No ☐ Not at this time

Surgical History:

Please list past surgeries and dates: ☐ None

Procedure:	Date:
_____	_____
_____	_____

Past Medical History:

Anxiety disorder	<input type="checkbox"/> Yes <input type="checkbox"/> No	Diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No	Heart Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Depression	<input type="checkbox"/> Yes <input type="checkbox"/> No	Osteoporosis	<input type="checkbox"/> Yes <input type="checkbox"/> No

Gynecological History: (Females only)

Date of last mammogram: _____

If mammogram is not current, are you interested in your provider ordering one? ☐ Yes ☐ No

Date of last PAP Smear: _____

Was PAP abnormal? ☐ Yes ☐ No

Have you had a hysterectomy? ☐ Yes ☐ No If yes, Full or Partial? _____

Have you ever been tested for Chlamydia? ☐ Yes ☐ No

Are you interested in being tested for any STDs? ☐ Yes ☐ No ☐ Unsure

If you have been tested for STDs or if you are unsure, please discuss with your provider.

TB Risk Assessment:

Date of last TB screening: _____ ☐ Positive ☐ Negative

If positive TB screen, date of last chest x-ray: _____ Result: ☐ Positive ☐ Negative

Have you recently traveled outside of the country? ☐ Yes ☐ No

If yes, when and where? _____

Do you have one or more signs or symptoms of TB? (Prolonged cough, coughing up blood, fever, night sweats, weight loss, excessive fatigue) ☐ Yes ☐ No

Have you had close contact with someone with TB? ☐ Yes ☐ No

Were you born outside of the country? ☐ Yes ☐ No If yes, please specify country: _____