



# NATIONAL

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National Survey for the **National Ethnic Press  
and Media Council of Canada**

Field Date: November 7-8, 2025  
Release Date: November 10, 2025

# 2025 Election Accuracy

Ontario Election	Federal Election
1. <b>Liaison</b>	1. Mainstreet
2. Mainstreet	2. <b>Liaison</b>
3. Innovative	3. Angus Reid
4. Research Co.	4. Cardinal*
5. Forum	5. Nanos
6. Abacus	6. Research Co.
7. Pallas	7. Pallas
8. Leger	8. Leger
9. Nanos	9. Forum
10. Ipsos	10. Ipsos
11. Relay	11. Abacus



**Consistently**  
**Accurate.**

Most accurate polling firm of  
the 2025 Ontario Election &  
2nd most accurate polling firm  
of the 2025 Canadian Election.

\*Fieldwork conducted outside the seven days leading up to election day.





Liaison surveyed a random sample of 1,000 Canadians through Interactive Voice Recording (IVR) from November 7-8, 2025

Responses were weighted using demographic and geographic information to targets based on the 2021 Census.

The margin of error for survey results is  $\pm 3.09$  percentage points, 19 times out of 20 for the total. Margin of error is higher for sub samples.

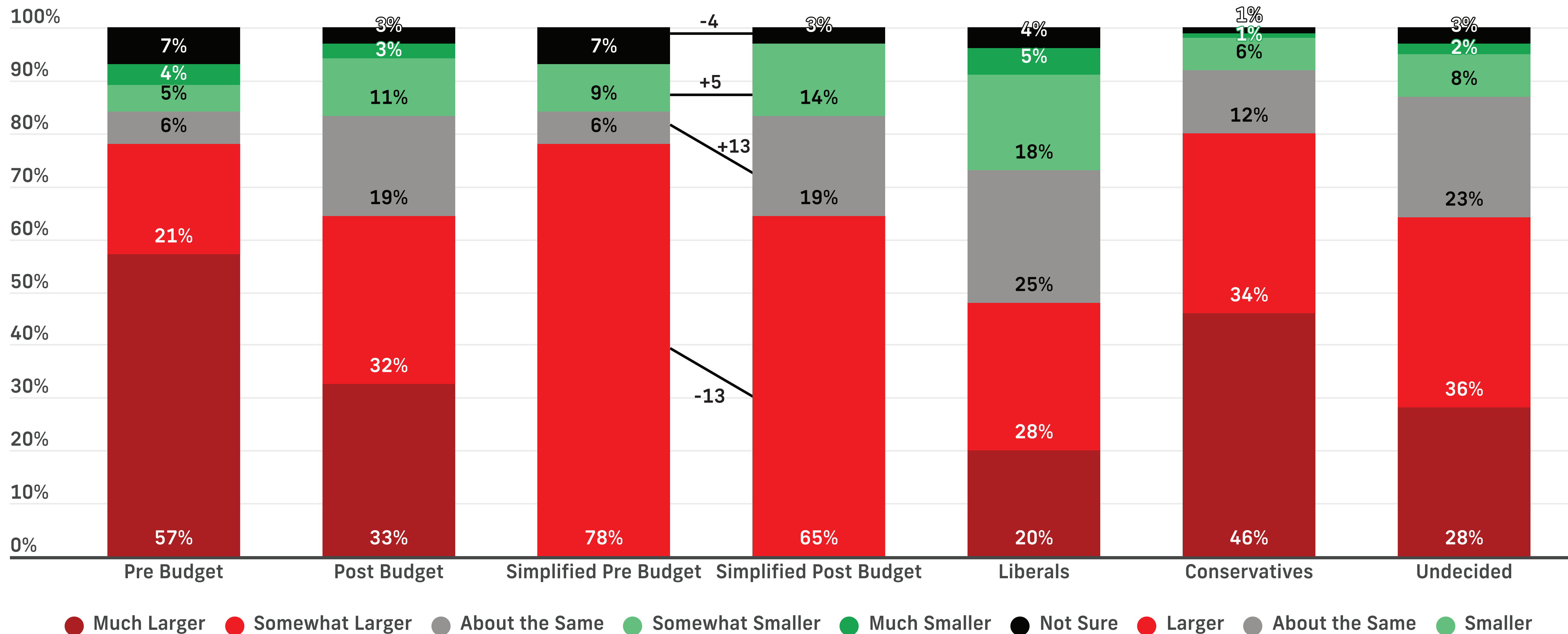
Results may not add up to 100 due to rounding.

# Post Budget



## National - Post-Budget

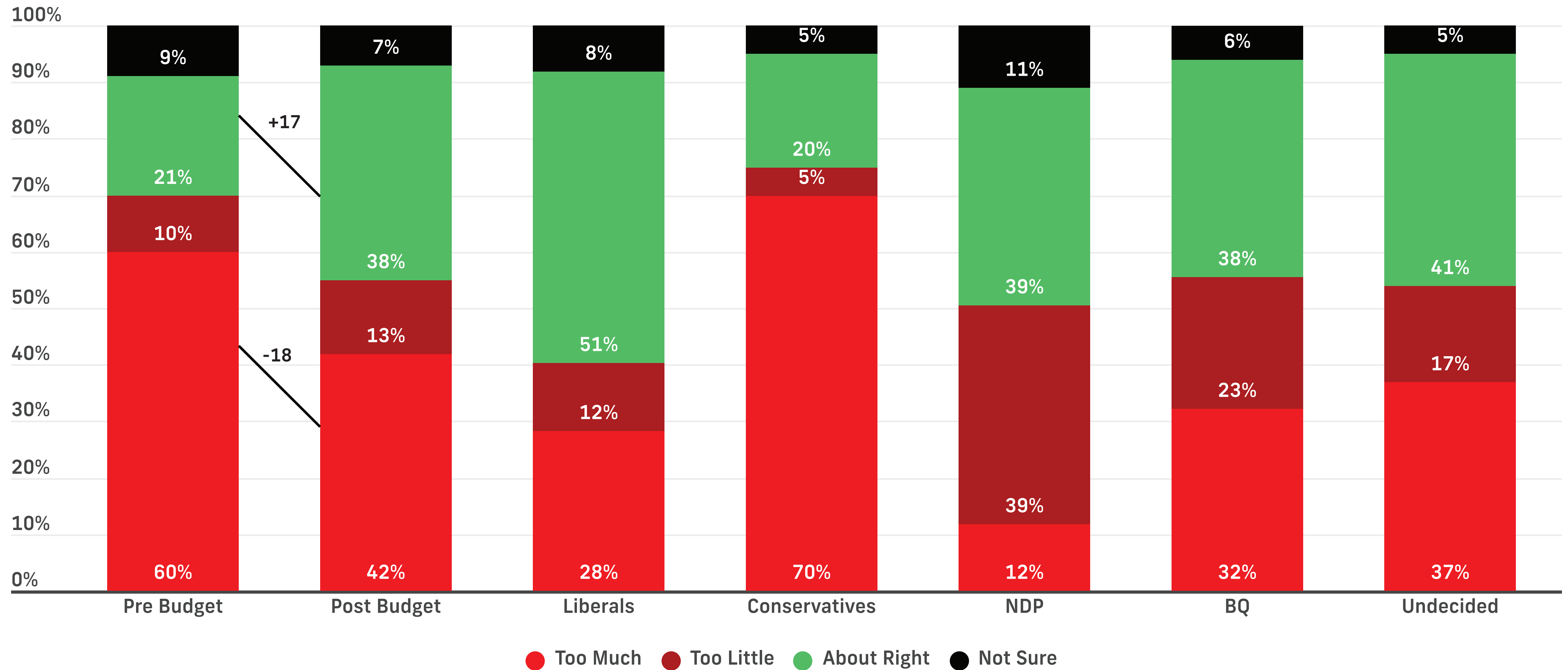
Q: Compared to last year, is the federal deficit...





## National - Post-Budget

*Q: Overall, does it feel like the federal government is spending too much, too little, or about the right amount?*

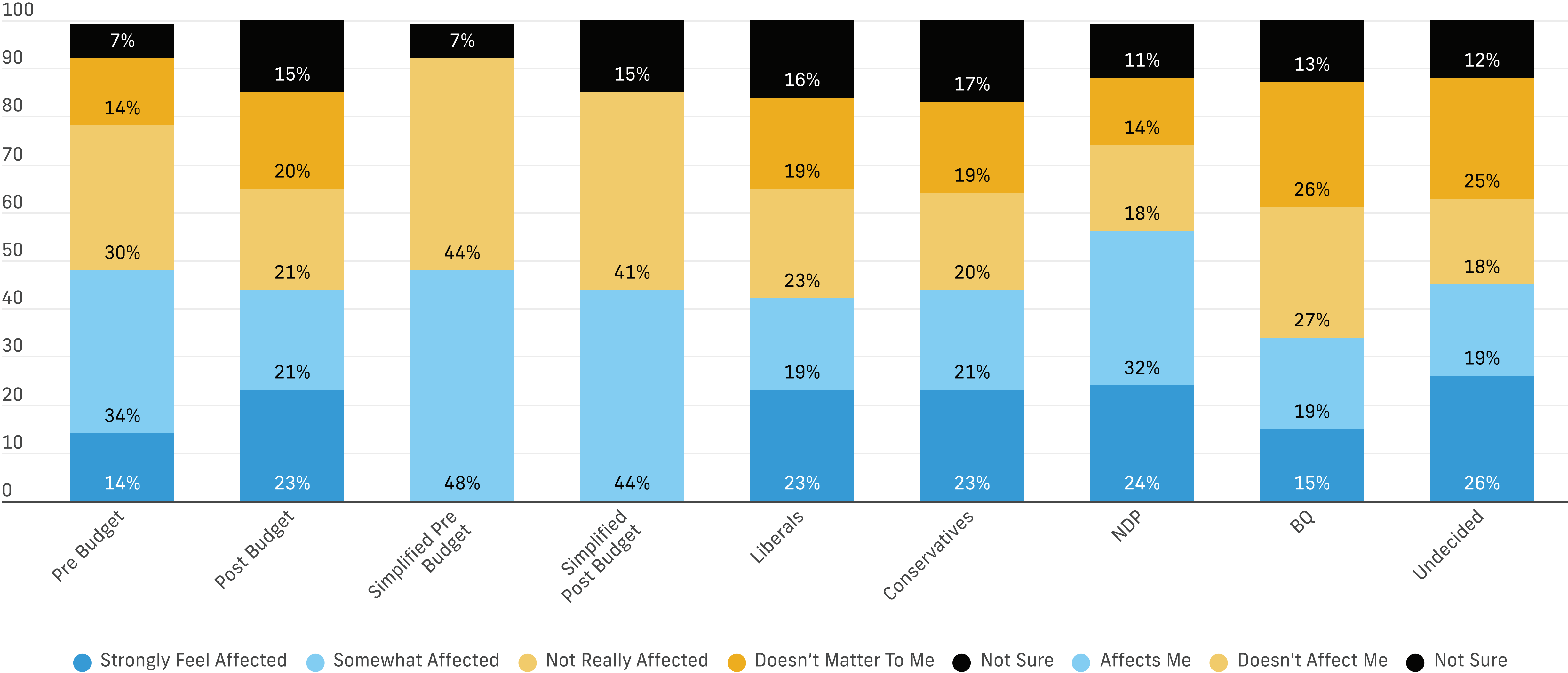






# National - Post-Budget

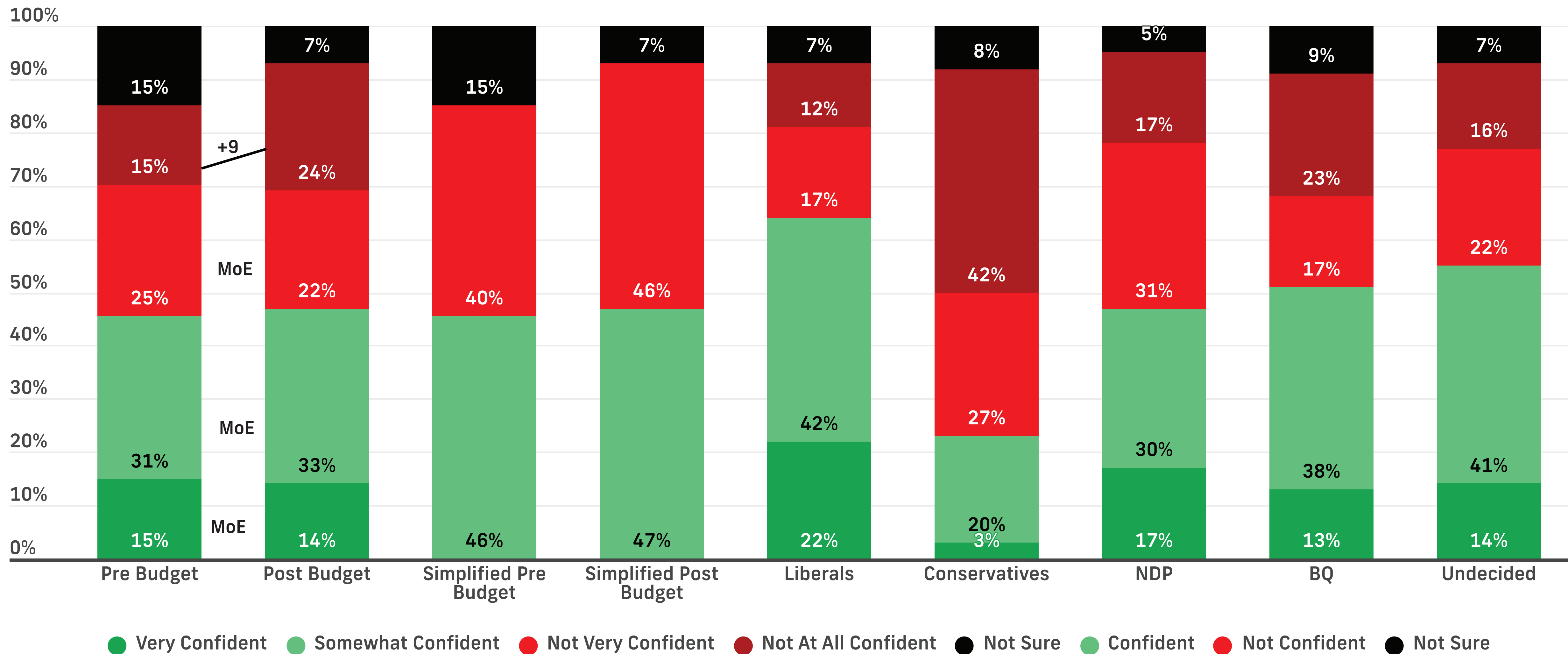
*Q: Do you personally feel affected by the federal deficit?*





## National - Post-Budget

*Q: Do you feel confident that government spending today will benefit people like you in the long run?*

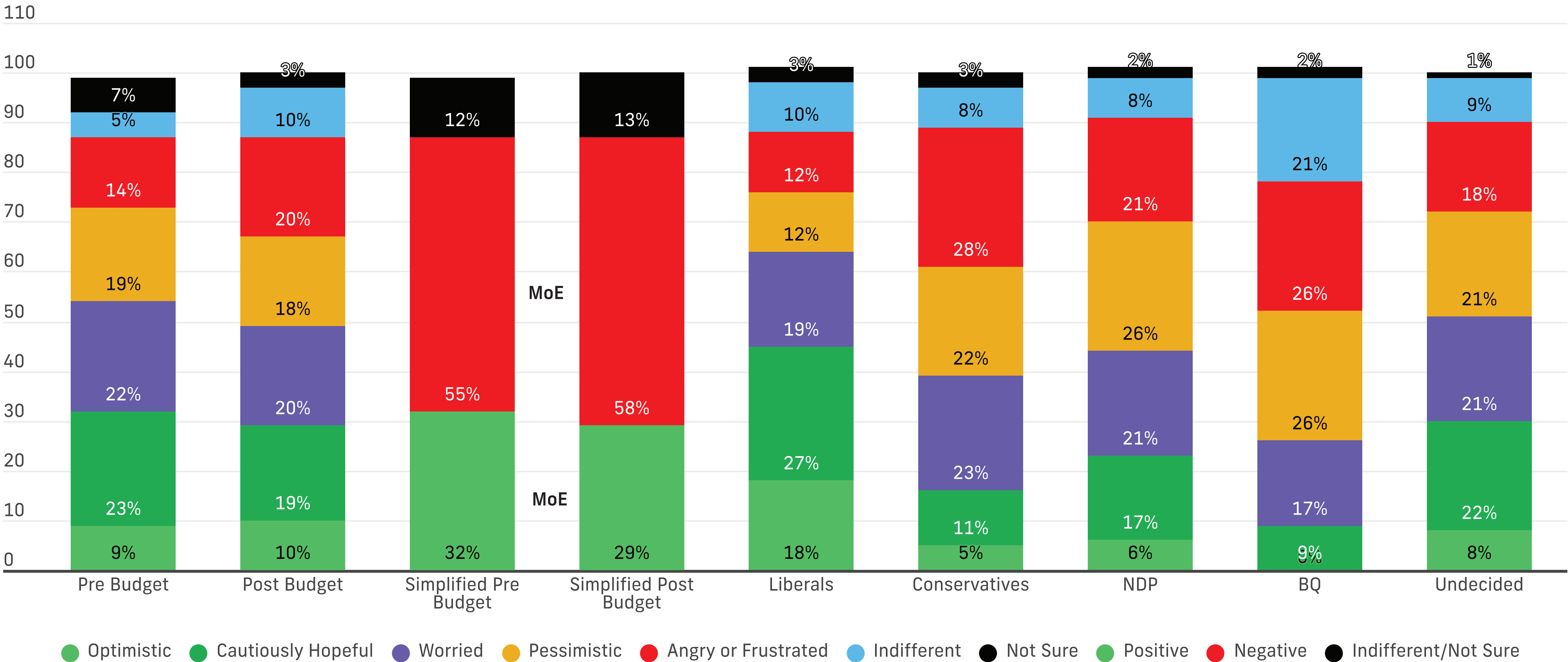






# National - Post-Budget

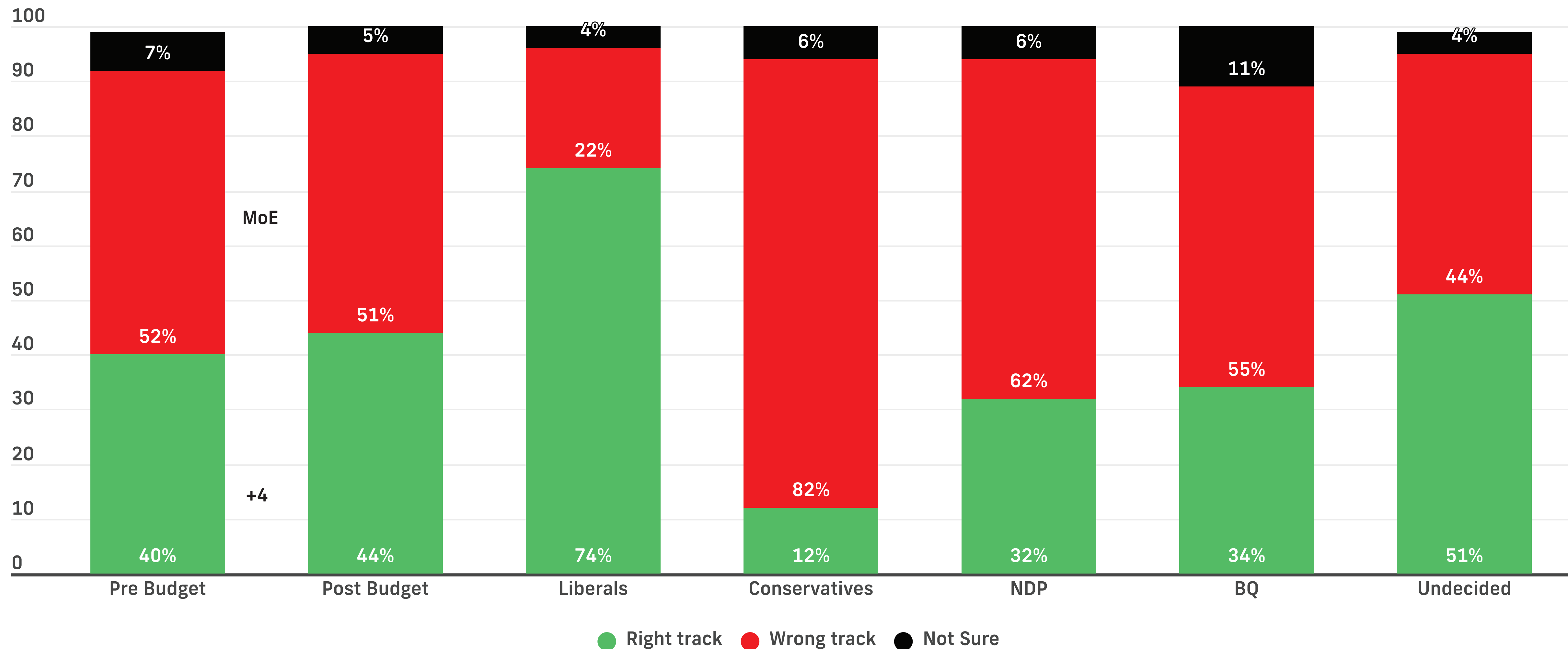
Q: Thinking about the Canadian economy right now, what best describes your mood?





# National - Post-Budget

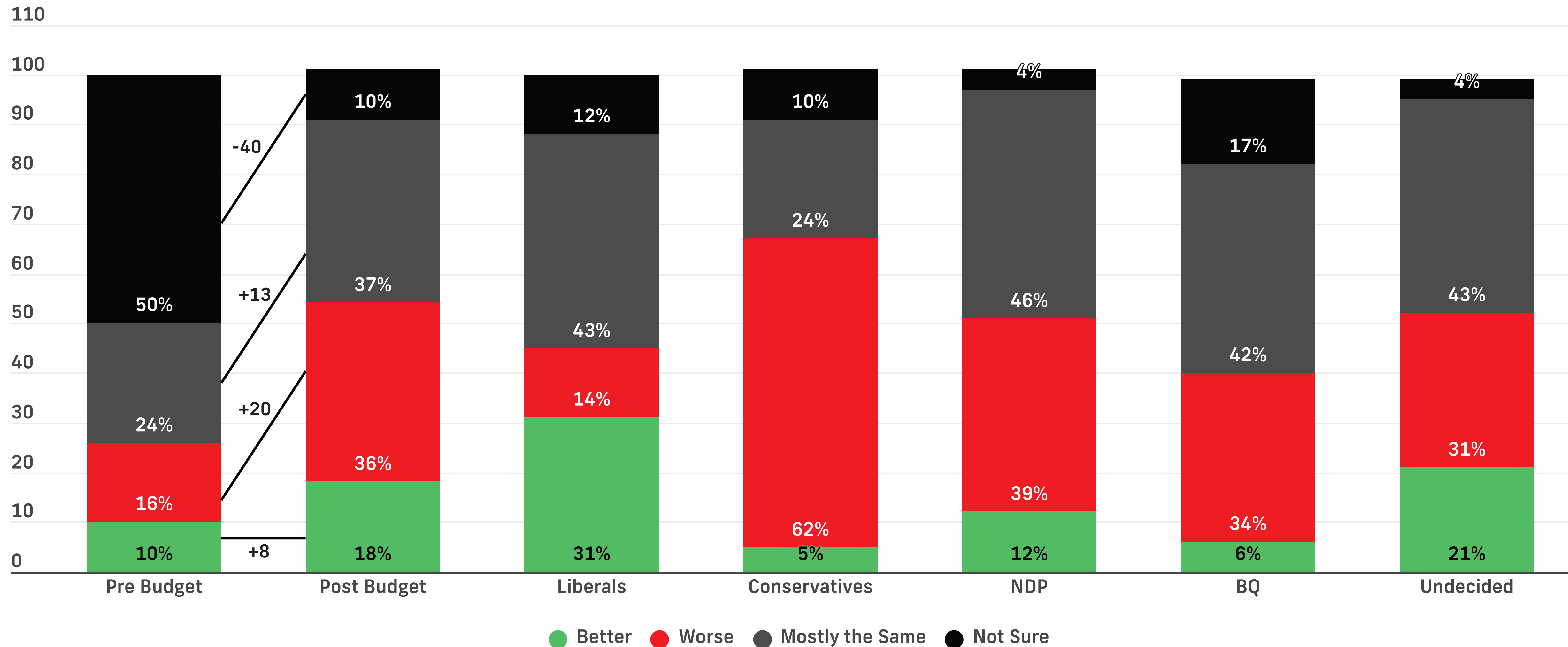
Q: Is Canada on the right track or the wrong track?





## National - Post-Budget

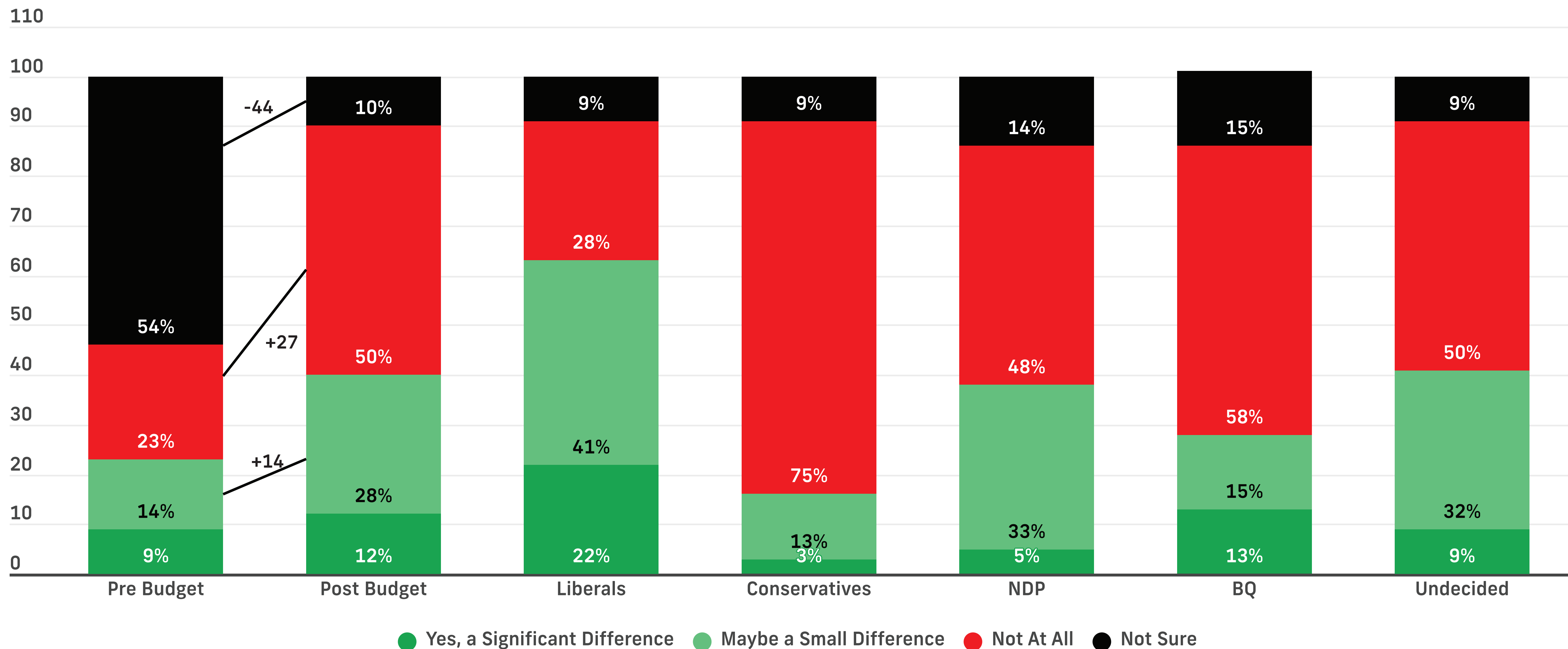
Q: Based on what you've heard so far, do you think this year's budget will make Canada's financial situation better, worse, or mostly the same?





## National - Post-Budget

*Q: Do you think this budget will make a positive difference in your personal finances over the next year?*

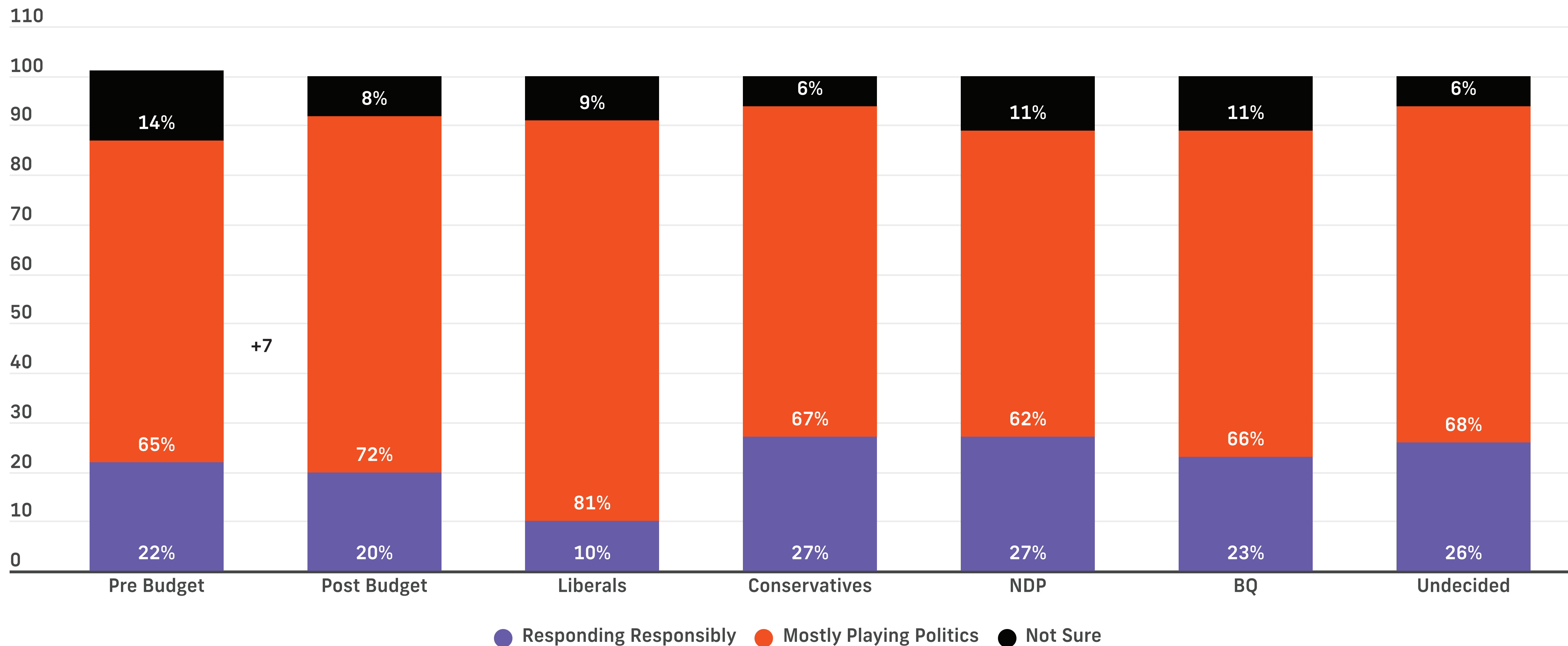






## National - Post-Budget

*Q: So far, do you think the opposition parties are responding responsibly to the budget, or mostly playing politics?*

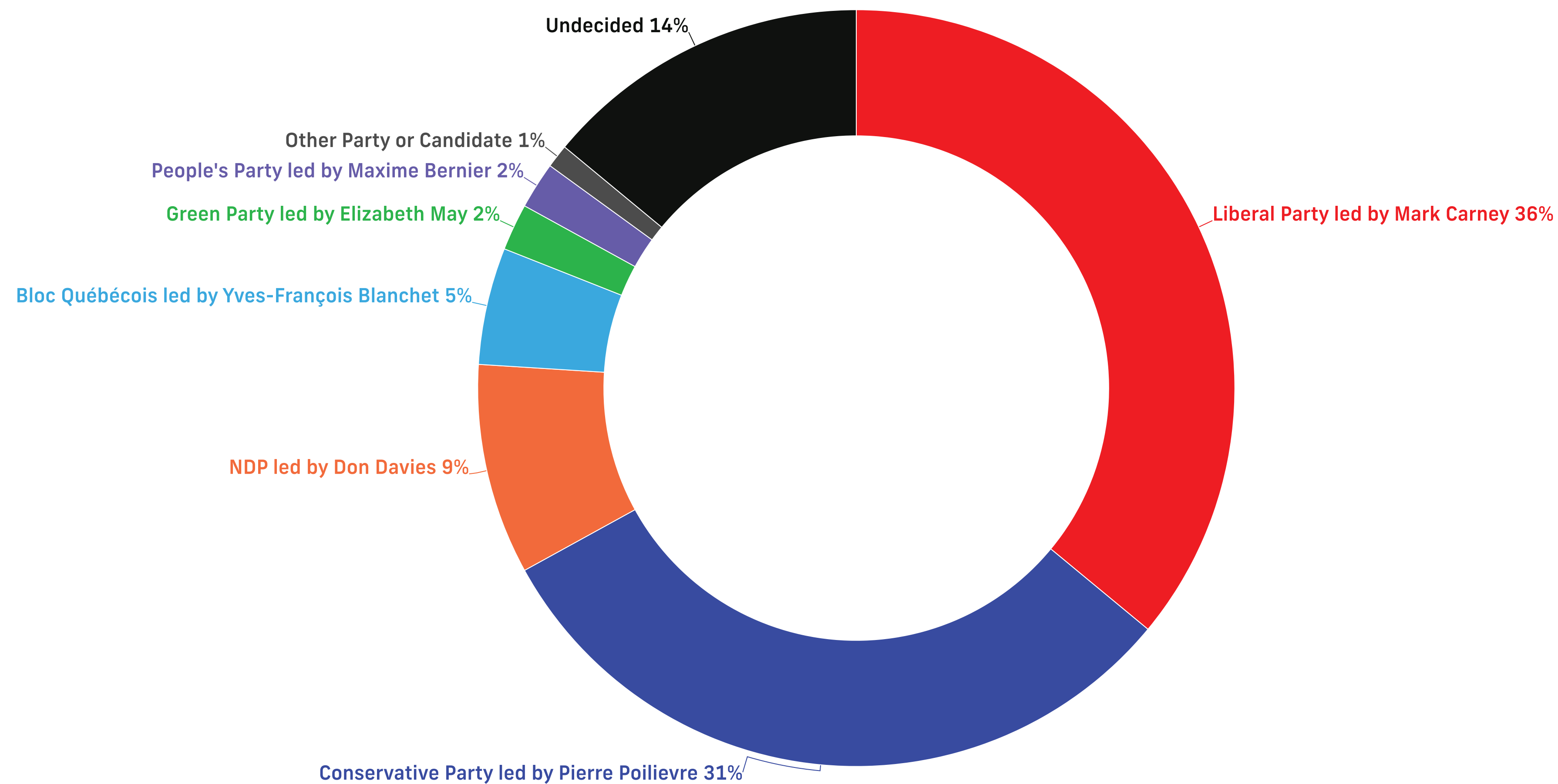


# Federal Tracking



## Voting Intent - National

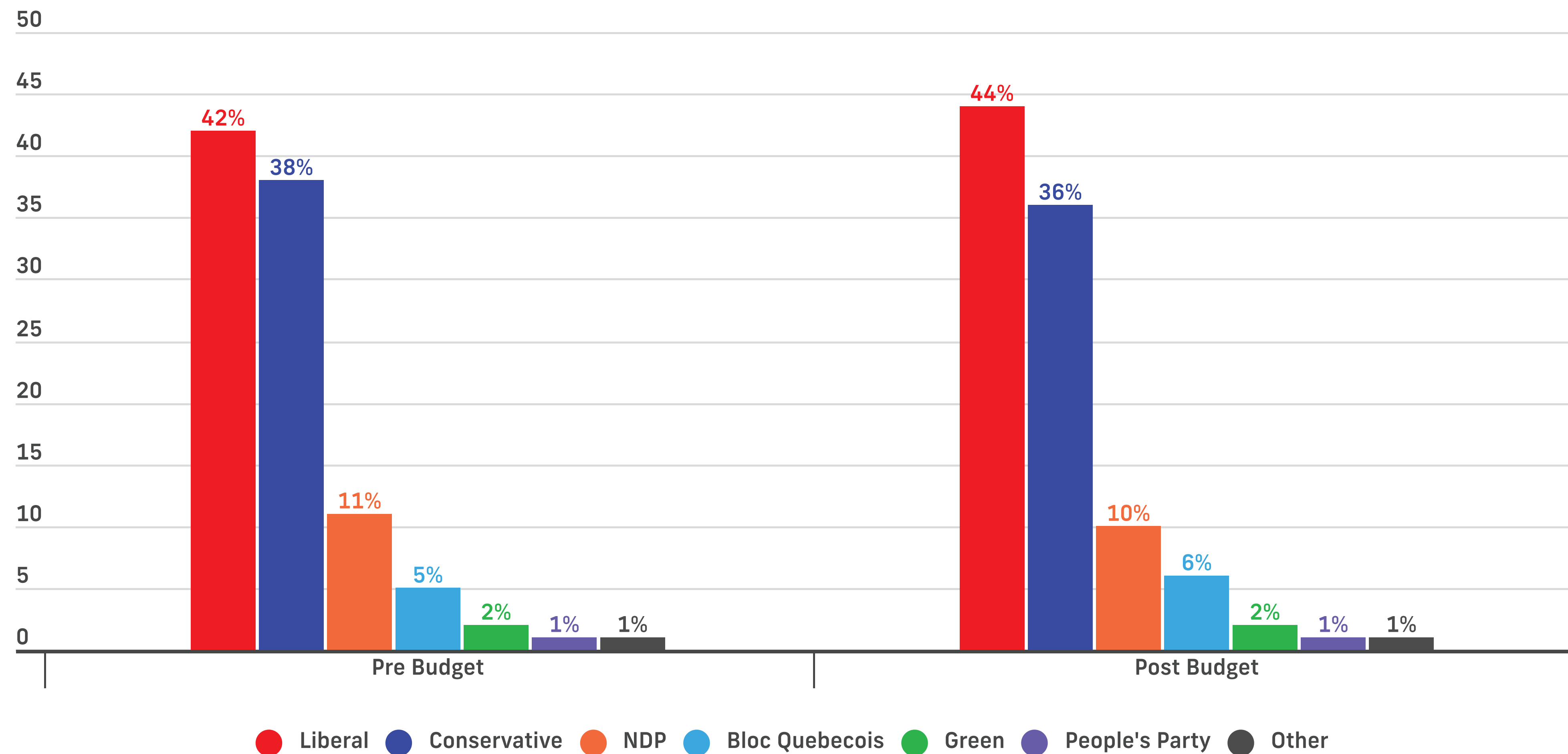
*Q: If a Federal Election were held today, which party would you vote for?*





## Voting Intent - Federal - Decided & Leaning Only

*Q: If a Federal Election were held today, which party would you vote for?  
& (Undecided Only): And which party are you leaning towards?*

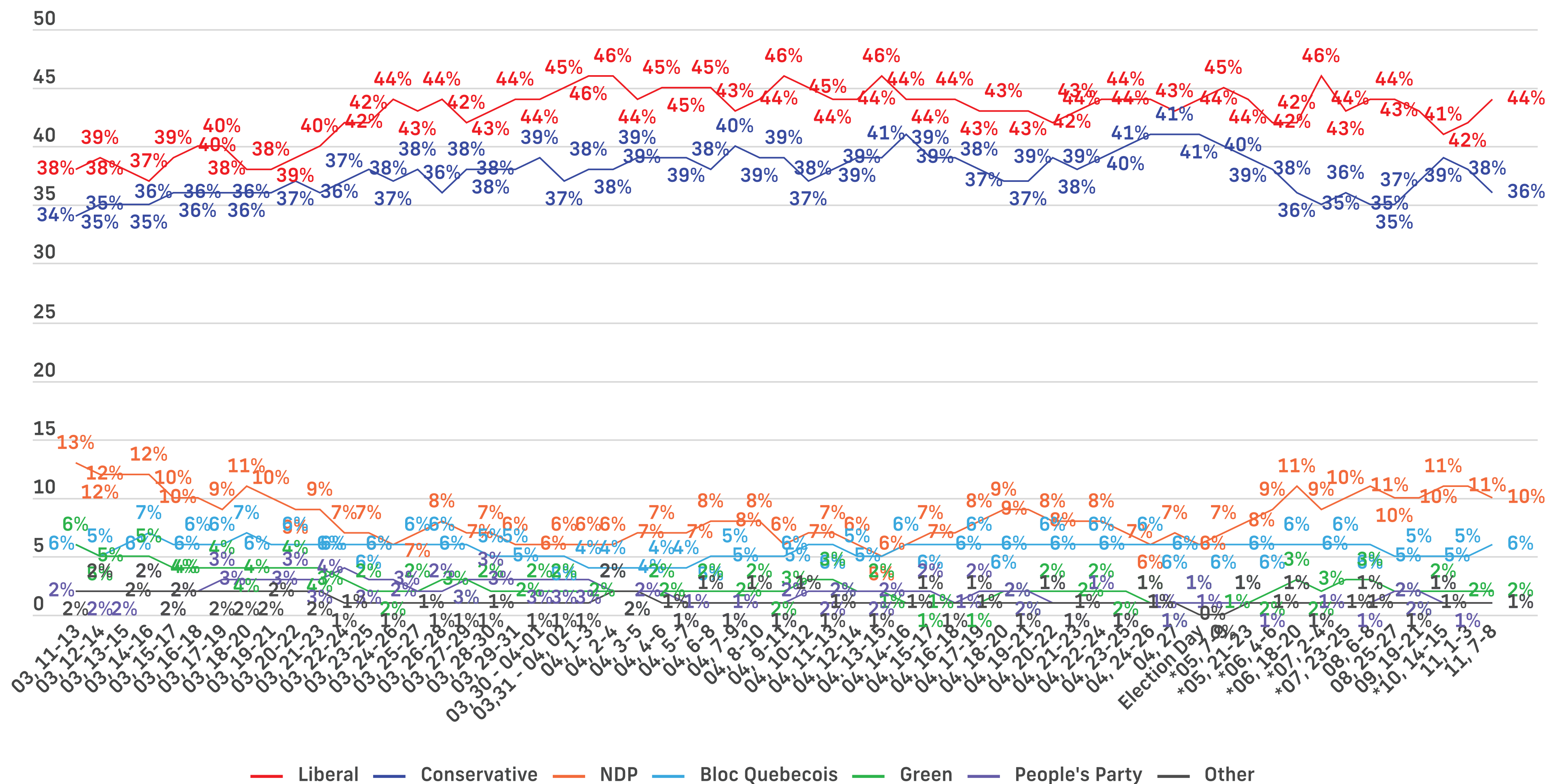






## Voting Intent - National - Decided & Leaning Only

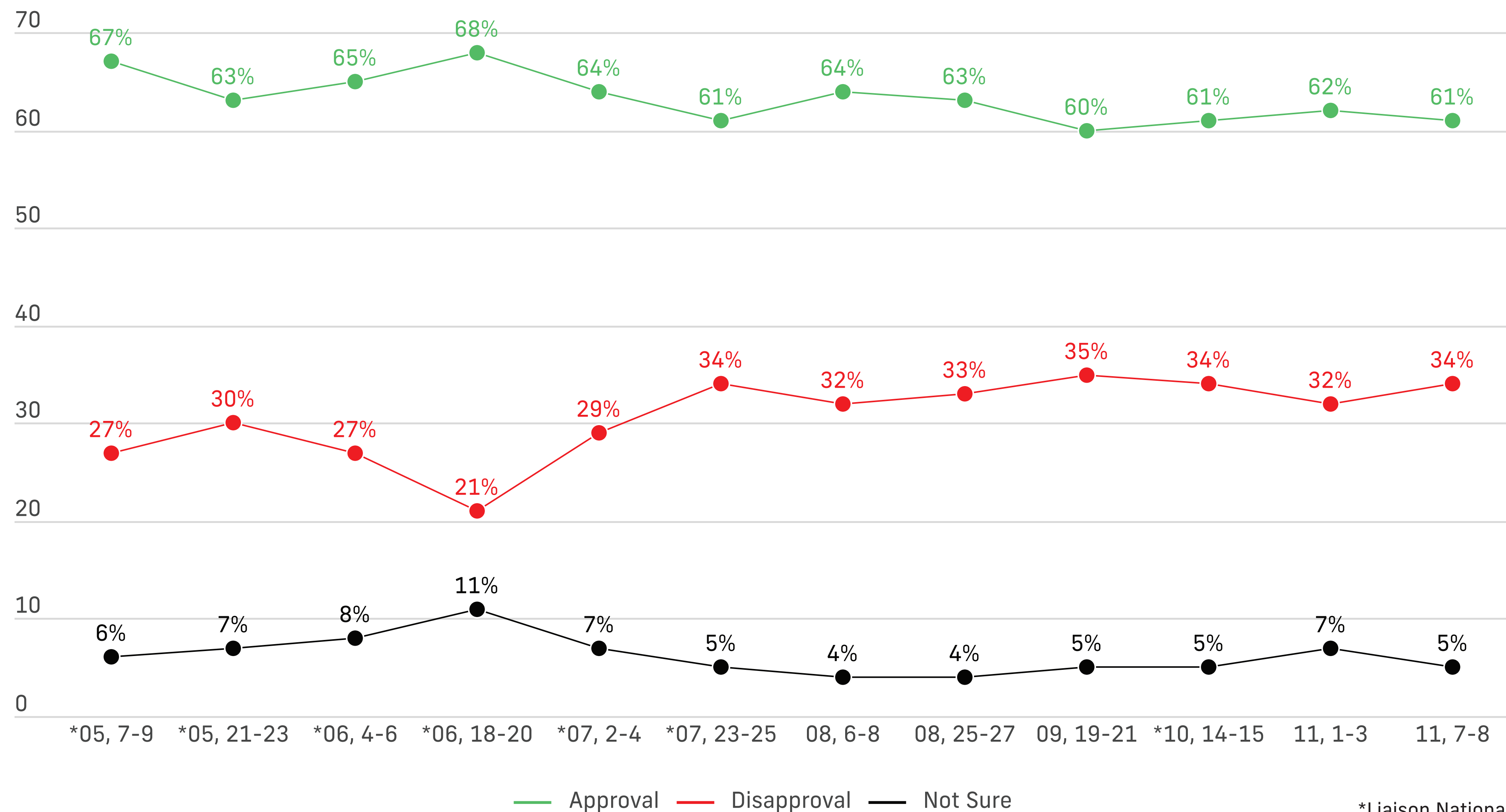
Q: If a Federal Election were held today, which party would you vote for?  
& (Undecided Only): And which party are you leaning towards?





## Approval of Mark Carney - National

*Q: Do you approve or disapprove of the job Mark Carney is doing as Prime Minister of Canada?*



\*Liaison National Omnibus



# Voting Intent - National

*Q: If a Federal Election were held today, which party would you vote for?*  
*Undecided Only: And which party are you leaning towards?*

## All Voters

	All	Female	Male	Other	18-34	35-49	50-64	65+	ATL	QC	ON	MB/SK	AB	BC
Liberal Party led by Mark Carney	36%	37%	35%	44%	35%	32%	40%	39%	43%	34%	41%	25%	25%	38%
Conservative Party led by Pierre Poilievre	31%	33%	30%	25%	35%	37%	30%	23%	24%	22%	32%	45%	46%	31%
NDP led by Don Davies	9%	8%	10%	8%	9%	9%	6%	10%	9%	7%	9%	8%	8%	11%
Bloc Québécois led by Yves-François Blanchet	5%	4%	6%	0%	4%	5%	4%	7%	0%	21%	0%	0%	0%	0%
Green Party led by Elizabeth May	2%	2%	1%	0%	2%	1%	1%	3%	2%	1%	2%	1%	0%	2%
People's Party led by Maxime Bernier	2%	2%	3%	0%	2%	3%	3%	1%	3%	1%	2%	5%	4%	3%
Other Party or Candidate	1%	1%	1%	1%	1%	1%	1%	0%	0%	0%	1%	0%	2%	1%
Undecided	14%	14%	14%	21%	13%	11%	16%	17%	19%	15%	12%	15%	16%	14%
Sample (Unweighted)	1000	490	460	50	258	244	257	241	70	230	372	72	115	141
Weighted	1000	488	464	48	267	242	255	236	67	231	387	65	111	139

## Decided & Leaning

	All	Female	Male	Other	18-34	35-49	50-64	65+	ATL	QC	ON	MB/SK	AB	BC
Liberal Party led by Mark Carney	44%	44%	42%	62%	42%	37%	49%	49%	54%	42%	49%	32%	31%	46%
Conservative Party led by Pierre Poilievre	36%	38%	34%	28%	39%	41%	34%	28%	31%	25%	35%	52%	55%	36%
NDP led by Don Davies	10%	9%	11%	9%	10%	11%	8%	11%	11%	8%	10%	11%	9%	13%
Bloc Québécois led by Yves-François Blanchet	6%	4%	8%	0%	4%	6%	5%	7%	-	24%	-	-	-	-
Green Party led by Elizabeth May	2%	2%	1%	0%	2%	1%	1%	3%	2%	1%	3%	2%	0%	2%
People's Party led by Maxime Bernier	1%	1%	2%	0%	1%	3%	1%	0%	2%	0%	1%	3%	3%	2%
Other Party or Candidate	1%	1%	1%	1%	1%	1%	2%	1%	0%	1%	2%	0%	2%	1%
Sample (Unweighted)	899	442	416	41	237	223	226	213	57	211	347	58	99	127
Weighted	899	440	415	44	240	223	225	211	56	212	349	60	97	125

# Tables, Continued

Mark Carney Approval Rating

	All	Female	Male	Other	18-34	35-49	50-64	65+	ATL	QC	ON	MB/SK	AB	BC
Approve	61%	63%	58%	63%	59%	60%	61%	64%	64%	60%	60%	48%	63%	66%
Disapprove	34%	32%	37%	33%	37%	35%	34%	31%	30%	36%	34%	40%	36%	30%
Not Sure	5%	5%	5%	5%	4%	5%	5%	5%	6%	4%	6%	12%	1%	4%

Compared to last year, do you expect the federal deficit to be...

	All	Female	Male	Other	18-34	35-49	50-64	65+	ATL	QC	ON	MB/SK	AB	BC
Much Larger	33%	33%	32%	35%	33%	33%	35%	29%	32%	32%	33%	34%	39%	28%
Somewhat Larger	32%	32%	34%	26%	31%	30%	30%	38%	35%	33%	33%	29%	29%	33%
About the Same	19%	19%	19%	20%	19%	20%	18%	18%	19%	18%	19%	24%	18%	20%
Somewhat Smaller	11%	11%	11%	7%	11%	13%	13%	6%	8%	14%	10%	9%	7%	15%
Much Smaller	3%	3%	2%	4%	4%	2%	2%	3%	1%	1%	3%	2%	4%	3%
Not Sure	3%	3%	2%	8%	2%	2%	1%	6%	5%	2%	3%	3%	3%	1%

Overall, does it feel like the federal government is spending too much, too little, or about the right amount?

	All	Female	Male	Other	18-34	35-49	50-64	65+	ATL	QC	ON	MB/SK	AB	BC
Too Much	42%	42%	43%	32%	45%	46%	38%	39%	32%	39%	40%	58%	52%	42%
Too Little	13%	12%	14%	20%	12%	14%	11%	17%	19%	17%	13%	9%	11%	10%
About Right	38%	39%	36%	38%	38%	35%	43%	34%	41%	37%	41%	27%	27%	40%
Not Sure	7%	7%	7%	10%	5%	6%	8%	10%	7%	7%	6%	6%	10%	8%

Do you personally feel affected by the federal deficit?

	All	Female	Male	Other	18-34	35-49	50-64	65+	ATL	QC	ON	MB/SK	AB	BC
Strongly Feel Affected	23%	23%	23%	22%	22%	23%	23%	25%	16%	21%	25%	26%	21%	25%
Somewhat Affected	21%	21%	21%	19%	24%	20%	21%	19%	22%	19%	20%	35%	21%	22%
Not Really Affected	21%	18%	24%	11%	22%	22%	18%	21%	20%	21%	22%	16%	23%	17%
Doesn't Matter To Me	20%	22%	17%	36%	18%	20%	22%	22%	29%	26%	18%	11%	17%	19%
Not Sure	15%	15%	15%	12%	14%	15%	17%	14%	14%	13%	15%	12%	18%	18%



# Tables

Do you feel confident that government spending today will benefit people like you in the long run?

	All	Female	Male	Other	18-34	35-49	50-64	65+	ATL	QC	ON	MB/SK	AB	BC
Very Confident	14%	12%	14%	23%	11%	11%	17%	15%	14%	17%	13%	7%	8%	16%
Somewhat Confident	33%	33%	33%	42%	31%	35%	33%	35%	34%	34%	34%	34%	32%	32%
Not Very Confident	23%	26%	21%	13%	23%	25%	22%	21%	23%	22%	25%	13%	26%	19%
Not At All Confident	23%	20%	26%	19%	26%	24%	21%	22%	23%	20%	22%	35%	24%	24%
Not Sure	7%	9%	6%	3%	9%	5%	7%	7%	6%	7%	6%	11%	9%	8%

Thinking about the Canadian economy right now, what best describes your mood?

	All	Female	Male	Other	18-34	35-49	50-64	65+	ATL	QC	ON	MB/SK	AB	BC
Optimistic	10%	9%	12%	9%	11%	9%	12%	10%	13%	9%	13%	11%	3%	12%
Cautiously Hopeful	19%	19%	20%	13%	19%	23%	17%	17%	20%	18%	21%	9%	18%	19%
Worried	20%	19%	20%	32%	19%	18%	20%	23%	19%	19%	19%	27%	25%	19%
Pessimistic	18%	20%	18%	15%	17%	18%	20%	19%	21%	22%	18%	15%	16%	17%
Angry or Frustrated	19%	22%	16%	27%	22%	16%	20%	20%	11%	21%	17%	21%	27%	21%
Indifferent	10%	9%	11%	3%	11%	11%	8%	9%	15%	9%	10%	11%	6%	10%
Not Sure	3%	3%	2%	1%	2%	4%	2%	2%	0%	2%	3%	5%	4%	2%

Is Canada on the right track or the wrong track?

	All	Female	Male	Other	18-34	35-49	50-64	65+	ATL	QC	ON	MB/SK	AB	BC
Right track	44%	45%	43%	54%	42%	39%	48%	47%	55%	44%	47%	41%	32%	45%
Wrong track	50%	50%	52%	43%	54%	54%	48%	46%	44%	48%	47%	54%	66%	52%
Not Sure	5%	5%	6%	2%	4%	8%	4%	6%	1%	8%	6%	6%	2%	4%

Based on what you’ve heard so far, do you think this year’s budget will make Canada’s financial situation better, worse, or mostly the same?

	All	Female	Male	Other	18-34	35-49	50-64	65+	ATL	QC	ON	MB/SK	AB	BC
Better	17%	19%	16%	14%	18%	14%	17%	20%	24%	14%	21%	10%	8%	20%
Worse	36%	35%	37%	35%	37%	38%	35%	33%	28%	32%	35%	38%	45%	40%
Mostly the Same	38%	37%	37%	43%	36%	38%	38%	38%	36%	44%	36%	38%	40%	30%
Not Sure	9%	9%	10%	8%	9%	10%	10%	9%	11%	10%	9%	14%	7%	10%

# Tables, Continued

Do you think this budget will make a positive difference in your personal finances over the next year?

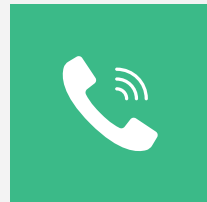
	All	Female	Male	Other	18-34	35-49	50-64	65+	ATL	QC	ON	MB/SK	AB	BC
Yes, a Significant Difference	11%	11%	11%	17%	10%	11%	13%	12%	15%	15%	12%	6%	5%	9%
Maybe a Small Difference	28%	26%	29%	39%	26%	27%	30%	30%	30%	26%	28%	27%	24%	33%
Not At All	51%	54%	49%	38%	53%	54%	48%	49%	41%	51%	50%	55%	62%	48%
Not Sure	10%	9%	10%	7%	10%	9%	10%	9%	13%	8%	10%	12%	9%	10%

So far, do you think the opposition parties are responding responsibly to the budget, or mostly playing politics?

	All	Female	Male	Other	18-34	35-49	50-64	65+	ATL	QC	ON	MB/SK	AB	BC
Responding Responsibly	21%	19%	24%	13%	27%	18%	19%	20%	22%	21%	20%	23%	21%	22%
Mostly Playing Politics	71%	73%	69%	85%	68%	73%	73%	72%	68%	70%	72%	69%	76%	72%
Not Sure	8%	9%	8%	2%	6%	9%	8%	9%	10%	9%	9%	7%	3%	6%

# GET IN TOUCH

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