

Announcement Summary

Entity name

NOVATTI GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Monday December 09, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NOV	ORDINARY FULLY PAID	50,000,000	06/12/2024
NOVOA	OPTION EXPIRING 31-DEC-2027	155,852,587	06/12/2024
Refer to next page t	or full details of the announcement		



Part 1 - Entity and announcement details

1.1 Name of entity

NOVATTI GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

98606556183

1.3 ASX issuer code

NOV

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/12/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Oct-2024 09:49	New - Proposed issue of securities - NOV	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Any Entitlement not taken up pursuant to the Entitlement offer will form a Shortfall Offer. Additional shares issued under the Shortfall Offer will attract an additional fee of 30% of shares issued paid in options.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NOV: ORDINARY FULLY PAID

Issue date

6/12/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

50,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.04000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

NOVOA: OPTION EXPIRING 31-DEC-2027

Issue date

6/12/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Total percentage of recognities hold



Issue details

Number of +securities to be quoted

155,852,587

Are the +securities being issued for a cash consideration?

No

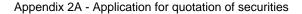
Please describe the consideration being provided for the +securities

Securities offered on a 1:1 basis for 100,612,567 shares issued in Placement Tranche 1 and 2 and Entitlement Issue fees of 30% of shares issued plus underwriter options paid of 55,240,020.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.019050

Any other information the entity wishes to provide about the +securities to be quoted









Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

	ASX +security code and description	Total number of +securities on issue
	NOV : ORDINARY FULLY PAID	531,550,511
	NOVOA : OPTION EXPIRING 31-DEC-2027	231,040,087
	NOVO : OPTION EXPIRING 31-JAN-2027	38,770,861
4	I.2 Unquoted +securities (total number of each +class of +securities issued but not quoted o	n ASX)
,	ASX +security code and description	Total number of +securities on issue
	NOVAAH : OPTION EXPIRING 06-JUL-2025 EX \$0.1575	1,666,667
	NOVAAL : OPTION EXPIRING 30-JUN-2027 EX NIL	8,661,784
	NOVAAM : OPTION EXPIRING 30-JUN-2027 EX \$0.20	2,700,000
	NOVAAC : OPTION EXPIRING 25-JAN-2025 EX \$0.3262	100,000
	NOVAAB : OPTION EXPIRING 30-NOV-2025 EX \$0.45	7,000,000
	NOVAAG : OPTION EXPIRING 06-JUL-2025 EX \$0.25	833,333
	NOVAAI : OPTION EXPIRING 17-APR-2026 EX \$0.18	1,500,000
	NOVAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	375,000
	NOVAAF : OPTION EXPIRING 30-NOV-2026 EX \$0.20	13,000,000
	NOVAAJ : OPTION EXPIRING 30-JUN-2027 EX \$0.20	6,750,000
	NOVAAK : OPTION EXPIRING 30-JUN-2027 EX NIL	5,090,909

NOVAAD: OPTION EXPIRING 19-APR-2025 EX \$0.35

2,325,000



NOVAAN: CONVERTIBLE NOTES

3,488,000

NOVAAE: OPTION EXPIRING 30-JUN-2026 EX \$0.25

1,250,000

