

ATTENTION: CDPF LIMITED

IDENTIFICATION STATEMENT

FOR THE PURPOSES OF PARAGRAPH 5(3)(a) OF ASIC CORPORATIONS (CHARITABLE INVESTMENT FUNDRAISING) INSTRUMENT 2016/813

**NAME OF CHARITABLE INVESTMENT FUNDRAISER: THE TRUSTEES OF THE
ROMAN CATHOLIC CHURCH FOR THE CATHOLIC DIOCESE OF BATHURST ON
BEHALF OF THE BATHURST CATHOLIC DEVELOPMENT FUND**

**ADDRESS OF CHARITABLE INVESTMENT FUNDRAISER: 118 KEPPEL ST
BATHURST NSW 2795**

The Trustees of the Roman Catholic Church for the Catholic Diocese of Bathurst on behalf of the Bathurst Catholic Development Fund (**hereafter referred to as the Bathurst Catholic Development Fund**) is a charitable investment fundraiser as defined in ASIC Corporations (Charitable Investment Fundraising) the Instrument (**the Instrument**).

In relation to the debentures it issues, Bathurst Catholic Development Fund relies on the exemption contained in section 5 of the Instrument.

To allow Bathurst Catholic Development Fund to rely on this exemption, it lodges this Information Statement with CDPF Limited, being an entity that constitutes a sponsor under the Instrument.

Contained in the table below is the information and statements in relation to the debentures issued by Bathurst Catholic Development Fund, which an Identification Statement is required to contain under subsection 7(2) of the Instrument.

Subsection of the Instrument	Required Information/Statement
2(a)	<p>The details of the charitable investment fundraiser are:</p> <p>Full Name and ABN: The Trustees of the Roman Catholic Church for the Catholic Diocese of Bathurst on behalf of the Bathurst Catholic Development Fund (hereafter referred to as the Bathurst Catholic Development Fund) 36 939 424 395</p> <p>Particulars of its corporate status: A body corporate incorporated under the <i>Roman Catholic Church Trust Property Act 1936</i></p> <p>Address: 118 Keppel St Bathurst NSW 2795</p>
2(b)	<p>Bathurst Catholic Development Fund relies on the exemption contained in section 5(1)(b) of the Instrument. This exemption is relied on by Bathurst Catholic Development Fund from 1 January 2018 until such time the Instrument is repealed and no longer appears on the Federal Register of Legislation.</p> <p>the Instrument</p> <p>Bathurst Catholic Development Fund will meet the conditions of the exemption contained in section 5(1)(b) of the Instrument, in the following ways:</p> <ul style="list-style-type: none"> • <i>Bathurst Catholic Development Fund lodges this Information Statement with CDPF Limited for the purposes of subsection 3(a) of the Instrument.</i> <p>Bathurst Catholic Development Fund has developed an identification statement for lodgement with CDPF to meet this requirement.</p> <ul style="list-style-type: none"> • <i>If Bathurst Catholic Development Fund becomes aware of a matter that gives it reason to believe that it has failed or is likely to fail with the conditions of the exemption contained in section 5(1)(b) of the Instrument, it will not rely on that exemption unless:</i> <ul style="list-style-type: none"> ○ <i>it has given full particulars of the matter to ASIC in writing within 15 business days of becoming aware of it; or</i> ○ <i>it has received written notification from ASIC that the exemption continues to apply despite it not having given ASIC full particulars of the matter in writing within 15 business days of becoming aware of it; or</i> ○ <i>it has been notified in writing by ASIC that breaches of that kind need not be notified, and ASIC has not revoked that notification in writing.</i> <p>Bathurst Catholic Development Fund will conduct regular reviews of its practices to identify failures of the conditions of the exemption and is developing policies and</p>

	<p>procedures to ensure compliance with the requirements to notify ASIC of such failures. This will ensure that Bathurst Catholic Development Fund meets the <i>Breach reporting requirement</i> in section 5(3)(b) of the Instrument.</p> <ul style="list-style-type: none"> <p><i>Bathurst Catholic Development Fund will maintain or arrange for an associate to maintain, a website on which it makes readily publicly accessible the identification statement, as accepted for the purposes of this instrument by CDPF Limited, for 5 years after the last time when Bathurst Catholic Development Fund relied or purported to rely on the acceptance for the purposes of this instrument of that identification statement.</i></p> <p>Bathurst Catholic Development Fund will arrange for the website http://www.bathurst.catholic.org.au/cdf to make the Identification Statement readily publicly accessible for 5 years after the last time Bathurst Catholic Development Fund relied or purported to rely on the acceptance of this Identification Statement by CDPF Limited. This will ensure that Bathurst Catholic Development Fund meets the condition contained in subsection 7(3) of the Instrument.</p> <p><i>Bathurst Catholic Development Fund will take all reasonable steps to ensure that the information in the identification statement is up to date, complete and not misleading at all times.</i></p> <p>Bathurst Catholic Development Fund will have policies and procedures in place to ensure that the information in this Identification Statement is regularly reviewed to ensure it is up to date, complete and not misleading at all times. If changes occur that mean this Identification Statement will no longer be up-to-date, Bathurst Catholic Development Fund will lodge an amended Identification Statement. This will ensure that Bathurst Catholic Development Fund meets the condition contained in subsection 7(4) of the Instrument.</p> <p><i>Bathurst Catholic Development Fund will ensure that:</i></p> <ul style="list-style-type: none"> <i>it does not issue any short-term investment products to any person as a retail, non-associated client.</i> <i>no person holds a short-term investment product issued by Bathurst Catholic Development Fund unless issued to the holder as a wholesale client, and retail associated client.</i> <p>Bathurst Catholic Development Fund will not issue any short-term investment products to retail non-associated clients. This will ensure that Bathurst Catholic Development Fund meets the condition contained in subsection 7(5) of the Instrument.</p> <p><i>Bathurst Catholic Development Fund will ensure that all debentures that it has issued are held on terms that they may only be repaid or redeemed:</i></p> <ul style="list-style-type: none"> <i>if Bathurst Catholic Development Fund has reasonable grounds to believe that if:</i> <ul style="list-style-type: none"> <i>all repayments and redemptions that it may be required to pay on that day were made; and</i> <i>all repayments and redemptions that may reasonably be expected to be due on each future day were made on that future day;</i> <i>all holders of debentures would be repaid or redeemed on that day and on each future day in accordance with holders' entitlements; or</i>
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	<ul style="list-style-type: none"> ○ <i>in the case of a holder of a debenture that is an individual—if Bathurst Catholic Development Fund is satisfied that the repayment or redemption would alleviate financial hardship that the holder is suffering or would suffer; or</i> ○ <i>on a winding up of Bathurst Catholic Development Fund.</i> <p>Bathurst Catholic Development Fund has received advice and has implemented appropriate policies, practices and procedures to ensure that this condition is met, including but limited to the preparation of forward cash projections on a 31 day basis. This will ensure that Bathurst Catholic Development Fund meets the condition contained in subsection 7(6) of the Instrument.</p> <ul style="list-style-type: none"> • <i>Bathurst Catholic Development Fund will ensure that it only repays or redeems a debenture in accordance with paragraphs (6)(a) to (c) of the Instrument.</i> Bathurst Catholic Development Fund has internal policies and procedures to ensure that it will only pay or redeem a debenture in accordance with paragraphs 6(a) to (c) of the Instrument except in the circumstances of hardship and Bathurst Catholic Development Fund has a hardship policy in place to govern the repayment or redemption of the debenture in those circumstances. This will ensure that Bathurst Catholic Development Fund meets the condition contained in subsection 7(7) of the Instrument. • <i>Bathurst Catholic Development Fund will ensure that an entitlement of a person as a retail, non-associated client to be paid or repaid an amount in relation to a debenture is only discharged by:</i> <i>a transfer to an account of the person with an Australian ADI.</i> Bathurst Catholic Development Fund will only pay or repay clients by a transfer to an account of the person with an Australian authorised deposit-taking institution. It will not issue cheques or allow payment or repayment by any other means. This will ensure that Bathurst Catholic Development Fund meets the condition contained in subsection 7(8) of the Instrument. • <i>Bathurst Catholic Development Fund will not refer to any debenture issued in reliance on an exemption in section 5 as being ‘at-call’ or on ‘deposit’ or any other word or expression that is of like import to those terms.</i> Bathurst Catholic Development Fund has internal policies and procedures which require promotional materials and other offer documents to undergo review by certain individuals within the organisation to ensure that it doesn’t refer to debentures as ‘at-call’ or on ‘deposit’. This will ensure that Bathurst Catholic Development Fund meets the condition contained in subsection 7(9) of the Instrument. • <i>Bathurst Catholic Development Fund will ensure that it does not cause, authorise or permit the issue of any promotional material or offer document that states or implies that any of the following has been approved or examined by ASIC:</i> <ul style="list-style-type: none"> ○ <i>the fundraising activities of Bathurst Catholic Development Fund;</i> ○ <i>the debentures;</i> ○ <i>any promotional material or offer document.</i>
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	<p>Bathurst Catholic Development Fund has internal policies and procedures which require promotional materials and other offer documents to undergo review and approval by certain individuals within the organisation for compliance purposes. This will ensure that Bathurst Catholic Development Fund meets the condition contained in subsection 7(10) of the Instrument.</p> <ul style="list-style-type: none"> • <i>Bathurst Catholic Development Fund will not:</i> <ul style="list-style-type: none"> ○ <i>issue a debenture to a person as a retail client; or</i> ○ <i>accept an additional investment from the holder of a debenture that was offered or issued in reliance on an exemption in section 5 or corresponding relief;</i> <p><i>unless Bathurst Catholic Development Fund has disclosed the following in writing to the person that is to hold the debenture:</i></p> <ul style="list-style-type: none"> ○ <i>how the investment funds will be used to support the charitable purpose of Bathurst Catholic Development Fund;</i> ○ <i>where the identification statement may be viewed;</i> ○ <i>that Bathurst Catholic Development Fund is required by law to notify investors that the debenture and their offering is not subject to the usual protections for investors under the Corporations Act or regulation by ASIC;</i> ○ <i>if Bathurst Catholic Development Fund does not hold an Australian financial services licence, a statement of that fact.</i> <p>The terms and conditions of the offer documentation for the debentures issued by Bathurst Catholic Development Fund will contain all of this information. Bathurst Catholic Development Fund has internal policies and procedures which require promotional materials and other offer documents to undergo review and approval by certain individuals within the organisation for compliance purposes. This will ensure that Bathurst Catholic Development Fund meets the condition contained in subsection 7(11) of the Instrument.</p> • <i>Bathurst Catholic Development Fund will ensure that each offer document and all promotional material that it provides, or causes, authorises or permits to be provided, to a person as a retail client in connection with:</i> <ul style="list-style-type: none"> ○ <i>the issue of a debenture; or</i> ○ <i>the acceptance of an additional investment from the holder of a debenture that was offered or issued in reliance on an exemption in section 5 or corresponding relief;</i> <p><i>contain a prominent statement that Bathurst Catholic Development Fund is required by law to notify investors that:</i></p> <ul style="list-style-type: none"> ○ <i>the investment is only intended to attract investors whose primary purpose for making their investment is to support the relevant charitable purpose; and</i> ○ <i>investors may be unable to get some or all of their money back when the investor expects or at all; and</i> ○ <i>the investment is not comparable to investments with banks, finance companies or fund managers.</i> <p>The terms and conditions of the offer documentation for the debentures issued by Bathurst Catholic Development Fund and any related promotional material will contain all of this information. Bathurst Catholic Development Fund has internal policies and procedures which require promotional materials and other offer documents to undergo review and approval by certain individuals within the</p>
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	<p>organisation for compliance purposes. This will ensure that Bathurst Catholic Development Fund meets the condition contained in subsection 7(12) of the Instrument.</p> <ul style="list-style-type: none"> • <i>Bathurst Catholic Development Fund will not:</i> <ul style="list-style-type: none"> ○ <i>issue a debenture in reliance on an exemption in section 5 to a person as a retail, non-associated client; or</i> ○ <i>accept an additional investment from a person as a retail, non-associated client from the holder of a debenture that was offered or issued in reliance on an exemption in section 5 or corresponding relief;</i> <p><i>unless the person has signed and provided a statement (separate to any other statement provided, or agreement entered into, by the person) to Bathurst Catholic Development Fund stating that the person understands the disclosures required by subsections (11) and (12).</i></p> <p>Bathurst Catholic Development Fund has policies and procedures in place to ensure each retail, non-associated client signs and provides the required statement either in person or electronically via internet access. This will ensure that Bathurst Catholic Development Fund meets the condition contained in subsection 7(13) of the Instrument.</p> • <i>Bathurst Catholic Development Fund will, within 6 months after the end of the financial year for—Bathurst Catholic Development Fund,, prepare financial statements for the financial year.</i> <p>Bathurst Catholic Development Fund has accounting policies and procedures in place to ensure it prepares the required financial statements. This will ensure that Bathurst Catholic Development Fund meets the condition contained in subsection 7(15) of the Instrument.</p> <ul style="list-style-type: none"> • <i>Bathurst Catholic Development Fund will ensure that:</i> <ul style="list-style-type: none"> ○ <i>if the relevant entity is a reporting entity, the financial statements comply with the accounting standards; and</i> ○ <i>if the relevant entity is not a reporting entity, the financial statements comply with all the recognition requirements and measurement requirements that apply to reporting entities and all other requirements of the accounting standards that apply to non-reporting entities.</i> <p>Bathurst Catholic Development Fund will ensure its accounting policies and procedures include the relevant accounting standards. This will ensure that Bathurst Catholic Development Fund meets the condition contained in subsection 7(16) of the Instrument.</p> • <i>Bathurst Catholic Development Fund will, within 6 months after the end of the financial year:</i> <ul style="list-style-type: none"> ○ <i>have a registered company auditor audit the financial statements and provide an auditor's report; and</i> ○ <i>give the audited financial statements and auditor's report to ASIC, unless it is required by law to give the audited financial statements and auditor's report to the ACNC; and</i>
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	<p>○ <i>publish, and maintain for at least 3 years, the audited financial statements and auditor's report at a web address accessible by a direct link from the web address where the relevant identification statement is or was most recently published.</i></p> <p>Bathurst Catholic Development Fund has accounting policies and procedures in place to ensure it has the financial statements audited, lodged with ASIC, and published as required. This will ensure that Bathurst Catholic Development Fund meets the condition contained in subsection 7(17) of the Instrument.</p>
2(c)	Bathurst Catholic Development Fund will only issue debentures.
2(d)	The financial year for Bathurst Catholic Development Fund runs from 1 st July to 30 th June.
2(e)	Bathurst Catholic Development Fund has entered into an intermediary authorisation with an Australian financial services licensee which has an authorisation to issue debentures on behalf of another, which enables Bathurst Catholic Development Fund to rely upon the licensing exemption contained in section 911A(2)(b) of the Corporations Act 2001. This licensee has appointed customer-facing staff members of the Bathurst Catholic Development Fund as authorised representatives to make offers to arrange for the issue of the debentures on behalf of the Bathurst Catholic Development Fund.
2(f)	The charitable purpose of Bathurst Catholic Development Fund is the advancement of religion by supporting the charitable, religious and educational works of the Catholic Church. This is achieved by issuing debentures to raise funds, which enable the generation of investment returns to fund the charitable, religious and educational works of the Catholic Church and the making of loans to Catholic Schools and Parishes to enable them to carry out the charitable, religious and educational works of the Catholic Church.
2(g)	<p>Bathurst Catholic Development Fund does not currently, and does not have any current plans to, offer any managed investment scheme products.</p> <p>Bathurst Catholic Development Fund only issues to retail, non-associated clients the following debenture products:</p> <ul style="list-style-type: none"> • A 'perpetual' debenture account. • A 'term saver' style product. <p>There are no fees and charges for either of these products.</p> <p>'Perpetual' debenture account</p> <p>This account pays variable interest rates, which will accrue daily. The interest rates are determined by reference to the investment goals of Bathurst Catholic Development Fund, the interest rates offered by Australian deposit taking institutions, the amount of funds held for investment, the interest rates offered on funds invested by Bathurst Catholic Development Fund and other relevant factors.</p> <p>Money can only be withdrawn upon 31 or more days' notice, and then only to an account at an authorised deposit-taking institution which is in the name of the account holder.</p> <p>If a person opens the product as a perpetual debenture, it can be converted to a term saver by notice to Bathurst Catholic Development Fund of the selected term period. The perpetual debenture account will be used as the basis of differently branded accounts for marketing purposes, such as Christmas Saver, School Saver and/or Education Saver accounts.</p> <p>'Term saver' style product</p> <p>This product is offered with a term of 3, 6, 12, 18 or 24 months. Interest is paid twice yearly (and on maturity). The interest rates are determined by reference to the</p>

	<p>investment goals of Bathurst Catholic Development Fund, the interest rates offered by Australian deposit taking institutions, the amount of funds held for investment, the interest rates offered on funds invested by Bathurst Catholic Development Fund and other relevant factors. It is expected the interest rate for the 'term saver' style product will be higher than that for the perpetual debenture account types.</p> <p>The holder of the product can only withdraw their money mid-term in cases of hardship, and money can only be transferred to an authorised deposit-taking institution which is in the name of the account holder.</p> <p>If a person opens the product as a term saver, then if the holder doesn't select a new term saver period by the end of the term, it will automatically rollover into a further term of equivalent length to the last-selected term. A customer may also, at the end of a term, elect to convert to a perpetual debenture with withdrawals on 31 days' notice.</p> <p>'Transaction account' style product</p> <p>This product is only offered to wholesale clients, and retail, associated clients. As per the Instrument, it is not offered to retail, non-associated clients because it will amount to a short-term investment product, as withdrawals may be made immediately by notice.</p> <p>Interest rates for transaction accounts are determined by reference to RBA official rates in conjunction with comparison to similar at call accounts offered by Australian deposit taking institutions along with the amount of funds held for investment. These rates are significantly lower than those offered for longer term investments. There are no fees and charges for transaction accounts.</p> <p>Current interest rates for all products can be obtained by contacting Bathurst Catholic Development Fund.</p>
2(h)	<p>The products will be offered to:</p> <ul style="list-style-type: none"> • retail, associated clients; • retail, non-associated clients; and • persons who do not constitute retail clients (i.e. wholesale clients), who may be associates or otherwise. <p>Short-term investment products will only be offered to wholesale clients, and retail, associated clients. Perpetual debenture and term deposit style debentures will be offered to those persons, as well as retail clients who are parishioners, school students, non-Catholics, and Catholics from other dioceses, and also to wholesale clients, who may be associated business of the diocese, or other large businesses or significant investors.</p> <p>Voluntary staff members are not permitted to open short-term investment products, and will be treated as non-associated, retail clients (notwithstanding that they might meet the definition of associates)</p>
2(l)	Bathurst Catholic Development Fund is not required to lodge audited financial statements with the Australian Charities and Not-for-profits Commission.
2(j)	CDPF Limited (as the sponsor under the Instrument) provides a guarantee for the benefit of the holders of the debenture as it indemnifies Bathurst Catholic Development Fund against liability it has which arises out of claims by holders of debentures (to the amount of the outstanding balance of money subscribed plus any interest).
2(k)	<p>Bathurst Catholic Development Fund holds investments in the following asset types:</p> <ul style="list-style-type: none"> • Loans to Catholic entities

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	<ul style="list-style-type: none">• <input type="checkbox"/> Cash• <input type="checkbox"/> Hybrid Capital Notes• <input type="checkbox"/> Subordinated Bonds• <input type="checkbox"/> Hybrid Capital Notes• <input type="checkbox"/> Term Deposits• <input type="checkbox"/> Investment Property• <input type="checkbox"/> Dual Currency Term Investments <input type="checkbox"/>
2(l)	This Identification Statement is to be accepted by CDPF Limited, ACN 067 995 448 with a registered office recorded on ASIC's register as being located in Braddon ACT 2612. CDPF Limited qualifies as a sponsor as defined in the Instrument and the copy of the deed poll can be located at https://www.catholic.org.au/all-downloads/bishops-commissions-1/administration-and-information-1/1911-2003-sponsor-deed-poll/file .

Completed by Bathurst Catholic Development Fund

Accepted by CDPF Limited



Authorised representative of Bathurst Catholic
Development Fund

Date: 26/09/2025



Authorised representative of CDPF Limited

Date: 30/09/2025