

# **Estate Planning Fixed Price Packages**

All plans include signing and execution at Miracle Law, including a 30-minute discussion with a team member on probate avoidance and/or trust funding, a leather binder containing documents, ancillary documents including disposition of personal effects, funeral and burial arrangements, and directions for your successors.

### **WILL PLANS**

Includes a Last Will and Testament, a Durable Power of Attorney, a Patient Advocate Designation, Living Will, and HIPAA waiver.

CLIENT	PRICE
Single	\$1,250
Married	\$1,650
Add Testamentary Trust	\$750

A Testamentary Trust allows you to control distributions beyond death (avoiding Conservatorship proceedings for minors)

## "LADYBIRD" PLANS

Includes all the documents in the Simple Estate Plan, plus a deed conveying interest in real property upon death.

CLIENT	PRICE
Single	\$1,750
Married	\$2,500

A ladybird is not recommended for minor children or for clients with multiple beneficiaries.

### LIVING TRUST PLANS

Includes all the documents in the Simple Estate Plan, plus revocable living Trust(s), Certificate of Trust, Assignment(s) to Trust, Trust Funding Instructions, Coordination with your financial advisors, and directions for the Trustee.

CLIENT	PRICE
Single	\$2,950
Married Joint Trust	\$3,650
Two Trust Plan	\$4,550
Add Special Needs Trust	\$1,500

\*Avoids Probate on All Assets Funded into Trust

## OTHER / ADD-ONs

- ♦ **Deed Fees** for transferring real property into the Trust(s) are as follows and inclusive of recording fees:
  - o \$350 (for property located in Michigan)
  - o \$350 + applicable recording fees (for property located outside of Michigan)
- ♦ Special Needs Trust: \$1,950
- ♦ Assignment of Interest in LLC or Stock Transfer Power to Trust: \$150

<sup>\*</sup>Does not avoid probate.

<sup>\*</sup>Avoids Probate on Real Estate