

SEND GENIE TOOLKIT

A modern, connected approach to SEND

Helping local authorities improve EHCP quality, strengthen funding consistency and build more sustainable SEND workflows.

Clearer plans

Fairer funding

Better operational visibility

Built with councils. Proven in practice.



SEND is under unprecedented pressure

National reform will take time. But backlogs, tribunal pressure, workforce strain and financial scrutiny cannot wait.

SEND professionals are working incredibly hard within fragmented systems that make consistency, collaboration and oversight difficult to maintain at scale.

The challenge is not commitment.
It is fragmentation.

SEND professionals are doing the right work in the wrong systems.

WHERE IT BREAKS DOWN

- EHCP drafting sits separately from review activity
- Funding relies on disconnected spreadsheets and manual processes
- Oversight and reporting remain retrospective and time-consuming
- Teams coordinate information manually across multiple systems

The result — duplication, inconsistency, avoidable delay, reduced visibility and growing operational pressure.

Three modular tools — deploy them independently or together, depending on local priorities and operational pressures.

A single, connected SEND workflow



EHCP Genie

Improve EHCP quality, drafting, review and compliance through one joined-up workflow.

● In the workflow · **Plans**



Funding Genie

Fair, transparent and defensible funding decisions, linked directly to assessed need.

● In the workflow · **Funding**



Insight Genie

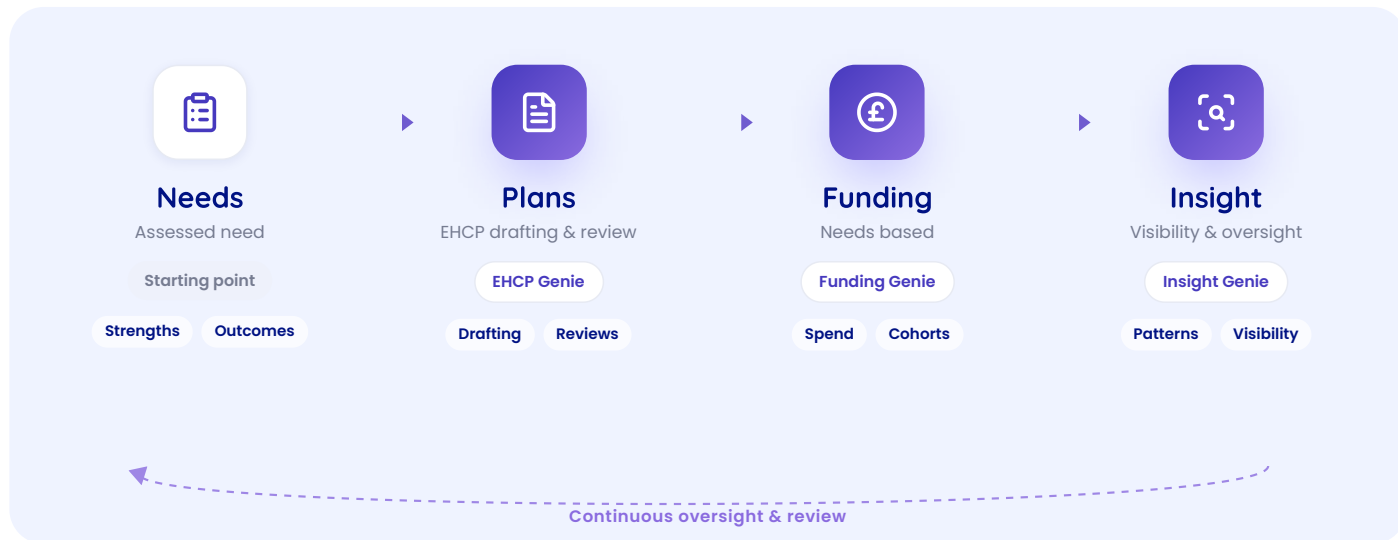
Real-time visibility across cohorts, patterns and operational pressures.

● In the workflow · **Insight**

Start small. Prove value. Scale with confidence.

One connected workflow — information flows in a single direction, with oversight feeding insight back into decisions.

From assessed need to insight



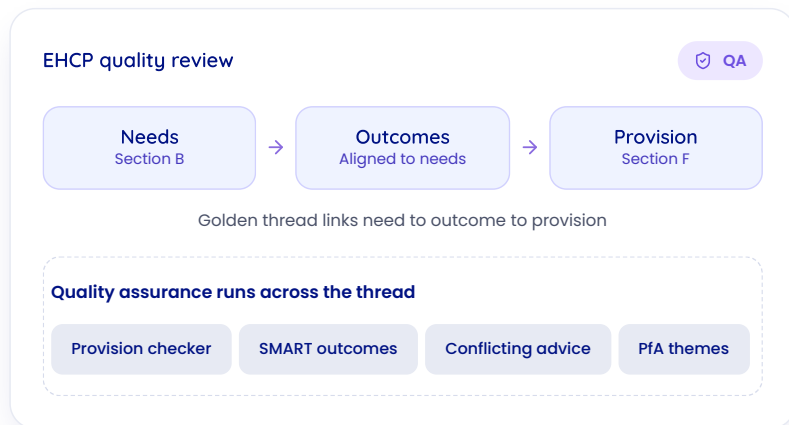
START SMALL. PROVE VALUE. SCALE WITH CONFIDENCE.

Deploy EHCP Genie, Funding Genie or Insight Genie independently. **Accelerator** helps councils bring existing assessments and records into the toolkit — a fast, low-risk route to value without replacing existing systems or frameworks.

Create better EHCPs without increasing workload

EHCP Genie supports drafting, review and quality assurance within one connected workflow — improving consistency, reducing administrative burden and strengthening the golden thread from need to provision and outcomes.

CONNECTED DRAFTING & QA



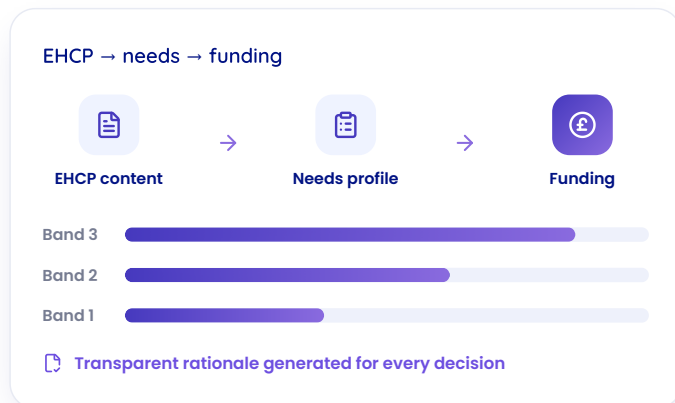
KEY OUTCOMES

- ✓ Faster drafting and review workflows
- ✓ More consistent, higher-quality EHCPs
- ✓ Stronger quality assurance and compliance
- ✓ Reduced duplication and rework
- ✓ Clearer, more measurable outcomes
- ✓ Improved inspection readiness

Fair, transparent and defensible SEND funding decisions

Funding Genie helps local authorities allocate top-up funding consistently and transparently based on assessed need — replacing fragmented, manual processes with a structured, evidence-led approach.

NEEDS-BASED PATHWAY



KEY OUTCOMES

- ✓ More consistent funding decisions
- ✓ Stronger defensibility and transparency
- ✓ Reduced negotiation and dispute time
- ✓ Better visibility across cohorts and spend
- ✓ Improved confidence across panels and leadership

Already have a local framework?

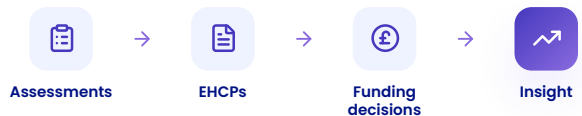
Keep your own descriptors, banding and funding logic — **improve the workflow without replacing what already works.**

Turn SEND data into actionable insight

Insight Genie brings together the assessments, plans and funding decisions you already hold — turning everyday SEND activity into a clear, population-level view of demand, need and spend.

CONNECTED BY DESIGN

From everyday activity to insight



Demand across cohorts



KEY OUTCOMES

- ✓ A single, connected view of demand and spend
- ✓ Insight drawn from assessments, plans and funding
- ✓ Trends and patterns surfaced across whole cohorts
- ✓ Evidence to support strategic, defensible decisions
- ✓ Reporting that is faster and more consistent

 Built using the information you already hold

No new data collection and no parallel systems — **insight is drawn from the activity already captured across the toolkit.**

Answer the questions leaders are already asking

Insight Genie helps you move from individual cases to the bigger picture — turning connected SEND data into answers to the questions SEND, finance and education leaders are already asking.



Where is demand growing fastest?



Which needs are increasing?



Which schools are under the greatest pressure?



Where is spend increasing?



Are funding decisions consistent?



What future pressures can we already see?

KEY OUTCOMES

- ✓ Clear answers to strategic, population-level questions
- ✓ Stronger, evidence-led conversations with leaders
- ✓ A shared view across SEND, finance and education
- ✓ Earlier sight of emerging demand and pressure
- ✓ More confident forecasting and planning



Become an early adopter

We're shaping Insight Genie alongside a small group of local authorities — helping define the questions it answers next.

✉ info@imosphere.co.uk

AI in SEND — responsibly applied

Local authorities have a responsibility to apply AI carefully, transparently and responsibly within SEND services. At Imosphere, AI is designed to **support professionals — not replace them**.



Reduce administrative burden

Automate routine tasks to free up professional time for meaningful work.



Improve consistency

Help teams ensure consistency through evidence-based decisions.



Strengthen visibility

Provide clearer oversight across cohorts and operational patterns.



Support quality assurance

Help teams identify gaps and inconsistencies more effectively.

Every decision remains:



Human-led



Transparent



Auditable

AI in SEND must work around real operational workflows, professional judgement and public-sector accountability.

That is why our approach is:

Modular

Transparent

Optional

Explainable

Human-in-the-loop

“This is assistive AI, not automated decision-making.”

Built with councils. Trusted by councils.

Supporting local authorities for almost 35 years — a growing community shaping better outcomes together.

**Barking &
Dagenham**



Working with Imosphere has been a catalyst for change — especially in how we think about the EHCP and annual review process.

Project Manager, Achieving for Children · Kingston & Richmond Councils

THE SCALE OF ADOPTION

1 in 4

local authorities use Imosphere across Adult Social Care and/or SEND.



+ many more local authorities across
England

Reform-ready operational infrastructure

SEND reform continues to evolve — including growing discussion around operational consistency, oversight and future pathways such as **Individual Support Plans (ISPs)**. Many councils are already considering what sustainable implementation could require.

SUSTAINABLE IMPLEMENTATION INCLUDES

- ✓ Review workflows
- ✓ Visibility across cohorts
- ✓ Collaboration between organisations
- ✓ Operational oversight
- ✓ Consistency at scale

Imosphere's connected SEND workflow helps councils strengthen these foundations now — improving quality, visibility and operational resilience while remaining adaptable for what comes next.

Connected systems. Sustainable workflows. Better operational visibility.

A CONNECTED SEND ECOSYSTEM



BUILT WITH COUNCILS

Built with councils. Proven in practice.

Imosphere works alongside councils to modernise SEND workflows in practice — helping organisations improve consistency, strengthen operational oversight, and build more sustainable approaches to SEND delivery.

35 years

working with local authorities

27,000+

children & young people
supported through Funding
Genie

£219m+

allocated more consistently
and transparently

1 in 4

councils across England use
Imosphere solutions

GET IN TOUCH

Speak with our SEND experts

See what a connected SEND workflow could look like in your
local authority — and where to start.



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Scan to start a conversation