Al-Powered Finance Assistants

Empowering finance teams to quickly uncover context-aware answers across finance systems, transforming data into actionable insights and accelerating time to impact with data-driven decisions.

Automated document generation, intelligent search and chat to enable:



Reduced Manual Workload



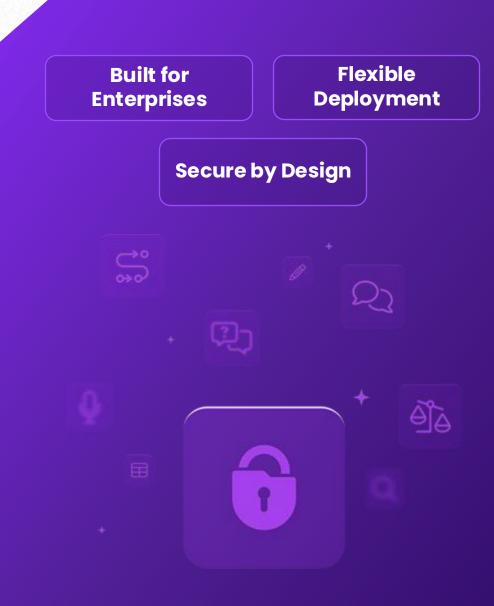
Streamlined Processing



Compliance on Demand

Boost finance efficiencies with DataQI Assistant





Pre-Built Finance Assistants







Payroll Assistant

Summarizes payroll runs with totals, tax breakdowns & headcount changes

Intelligent Search

"List all off-cycle payments in June's run"

Cash Flow Statement Assistant

Generate audit-ready statements using data across enterprise applications

Document Generator

"Give me a summary of cash activity by business unit"

Reconciliation Assistant

Compares ledgers to bank and subledger data to flag mismatches & confirm balances

Instant Chat

"List unreconciled transactions over \$10K from last week's bank feed"

With 25+ more pre-built assistants ready to deploy across Intelligent Search, Document Generator & Instant Chat





Privacy First

Data stays private to ensuring compliance and security



Accurate Outputs

Precision outcomes based on your organizational data and defined guardrails.



Competitive Pricing without Compromise

More features at a lower cost than other leading Gen Al platforms.















Connects to Leading

Finance Applications

























































