

AI-Powered Finance Assistants

Empowering finance teams to quickly uncover context-aware answers across finance systems, transforming data into actionable insights and accelerating time to impact with data-driven decisions.

Automated document generation, intelligent search and chat to enable:



**Reduced Manual
Workload**



**Streamlined
Processing**



**Compliance on
Demand**

Boost finance efficiencies with DataQI Assistant



DataQI

**Built for
Enterprises**

**Flexible
Deployment**

Secure by Design



Pre-Built Finance Assistants



Payroll Assistant

Summarizes payroll runs with totals, tax breakdowns & headcount changes

Intelligent Search

"List all off-cycle payments in June's run"



Cash Flow Statement Assistant

Generate audit-ready statements using data across enterprise applications

Document Generator

"Give me a summary of cash activity by business unit"



Reconciliation Assistant

Compares ledgers to bank and subledger data to flag mismatches & confirm balances

Instant Chat

"List unreconciled transactions over \$10K from last week's bank feed"

**With 25+ more pre-built assistants ready to deploy across
Intelligent Search, Document Generator & Instant Chat**



Privacy First

Data stays private to ensuring compliance and security



Accurate Outputs

Precision outcomes based on your organizational data and defined guardrails.



Competitive Pricing without Compromise

More features at a lower cost than other leading Gen AI platforms.

Connects to Leading Finance Applications



**Power Financial Productivity with 150+
Available Enterprise Connections**