



**ETF FACTS**

**Return Stacked® Global Balanced & Macro ETF  
ETF USD Shares (USD Shares)  
Ticker: RGBM.U  
May 5, 2026**

Manager: LongPoint Asset Management Inc.

This document contains key information you should know about ETF USD Shares (referred to herein as USD Shares) of Return Stacked® Global Balanced & Macro ETF. You can find more details about this exchange traded fund ("ETF") in its prospectus. Ask your representative for a copy, contact LongPoint Asset Management Inc. at (416) 861-8383 or [info@LongPointETFs.com](mailto:info@LongPointETFs.com) or visit [www.LongPointETFs.com](http://www.LongPointETFs.com).

**Before you invest, consider how the ETF would work with your investments and your tolerance for risk.**

**This ETF is an alternative mutual fund, as such, the ETF is permitted to invest in asset classes or use investment strategies that are not permitted for other types of mutual funds.**

**The ETF uses leverage and derivative instruments to stack the returns of a global balanced strategy with those of a systematic macro strategy which can magnify gains and losses.**

**Quick Facts**

<b>Date ETF started:</b>	April 16, 2025	<b>Fund manager:</b>	LongPoint Asset Management Inc.
<b>Total value on April 30, 2026:</b>	\$35.5 Million	<b>Portfolio manager:</b>	ReSolve Asset Management Inc.
<b>Management expense ratio (MER):</b>	1.87%	<b>Sub-advisor:</b>	ReSolve Asset Management SEZC (Cayman)
<b>Trading Information (12 Months Ending on April 30, 2026)</b>		<b>Distributions:</b>	At Manager's discretion
<b>Ticker Symbol:</b>	RGBM.U	<b>Average Daily Volume*:</b>	632
<b>Exchange:</b>	Toronto Stock Exchange (TSX)	<b>Number of Days Traded*:</b>	53 out of 252
<b>Currency:</b>	U.S. Dollars		
<b>Pricing Information (12 Months Ending on April 30, 2026)</b>			
<b>Market Price*:</b>	\$19.89 - \$24.83	<b>Average Bid-Ask Spread*:</b>	0.46%
<b>Net Asset Value (NAV)*:</b>	\$19.83 - \$24.93		

\* This information is not available because this series of the ETF is new.

For more updated Quick Facts, Trading Information and Pricing Information, visit [www.LongPointETFs.com](http://www.LongPointETFs.com).

**What does the fund invest in?**

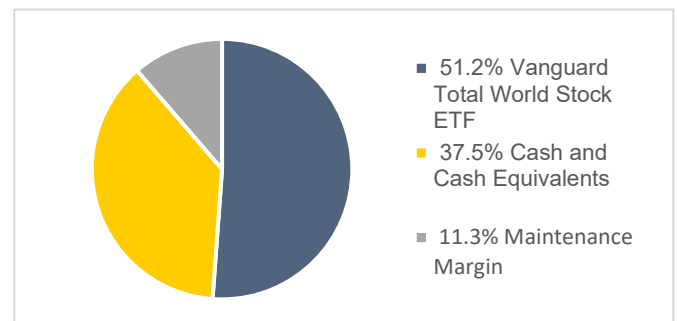
Return Stacked® Global Balanced & Macro ETF seeks long-term capital appreciation by investing, directly or indirectly, in a global balanced strategy consisting of global equity securities and fixed income securities, and using leverage and derivative instruments, to stack on the returns of a systematic macro strategy that provides exposure to major global asset classes including but not limited to equity indices, volatility indices, fixed income indices, interest rates, commodities and currencies. The ETF uses leverage and derivative instruments to stack the returns of a global balanced strategy with those of a systematic macro strategy. The ETF has obtained exemptive relief to manage to a limit of a 20 trading day 20% absolute Value at Risk with a 99% confidence level. RGBM.U will hedge any Canadian dollar exposure back to the U.S.dollar.

The charts below give you a snapshot of the ETF's investments as of April 30, 2026. The ETF's investments will change.

**Top 10 Investments on a notional basis (April 30, 2026)**

Canada 10 Year Bond Futures	60.3%
Vanguard Total World Stock ETF	51.2%
Gov't of Canada T-Bill	47.5%
Japan 10 Year Bond Futures	44.1%
Switzerland Currency Futures	35.6%
Great Britain Currency Futures	29.5%
Euro Bund Futures	28.6%
Japan Currency Futures	23.6%
Australia Currency Futures	20.3%
New Zealand Currency Futures	12.0%
<b>Total percentage of top 10 investments</b>	<b>352.7%</b>
<b>Total number of investments</b>	<b>45</b>

**Investment Mix (April 30, 2026)**



**How risky is it?**

The value of the ETF can go down as well as up. You could lose money.

One way to gauge risk is to look at how much an ETF's returns change over time. This is called "volatility".

In general, ETFs with higher volatility will have returns that change more over time. They typically have a greater chance of losing money and may have a greater chance of higher returns. ETFs with lower volatility tend to have returns that change less over time. They typically have lower returns and may have a lower chance of losing money.

**Risk rating**

LongPoint Asset Management Inc. has rated the volatility of this ETF as **Medium**.

Generally, the rating is based on how much the ETF's returns have changed from year to year. It doesn't tell you how volatile the ETF will be in the future. The rating can change over time. An ETF with a low risk rating can still lose money.



For more information about the risk rating and specific risks that can affect the ETF's returns, see the "Risk Rating of RGBM" and "Risk Factors" sections of the ETF's prospectus.

**No guarantees**

ETFs do not have any guarantees. You may not get back the amount of money you invest.

**How has the ETF performed?**

This section tells you how shares of the ETF have performed with returns calculated using the ETF's net asset value (NAV).

**Year-by-year returns**

This section tells you how shares of the ETF have performed in past calendar years. However, this information is not available because the ETF has not completed a calendar year.

**Best and worst 3-month returns**

This section shows the best and worst returns for shares of the ETF in a 3-month period. However, this information is not available because the ETF has not completed a calendar year.

**Average return**

This section shows the value and annual compound rate of return of a hypothetical \$1,000 investment in shares of the ETF. However, this information is not available because this series of the ETF has not completed 12 consecutive months.

**Trading ETFs**

ETFs hold a basket of investments, like mutual funds, but trade on exchanges like stocks. Here are a few things to keep in mind when trading ETFs:

**Pricing**

ETFs have two sets of prices: market price and NAV.

**Market price**

- ETFs are bought and sold on exchanges at the market price. The market price can change throughout the trading day. Factors like supply, demand, and changes in the value of an ETF's investments can affect the market price.
- You can get price quotes any time during the trading day. Quotes have two parts: **bid** and **ask**.
- The bid is the highest price a buyer is willing to pay if you want to sell your ETF shares. The ask is the lowest price a seller is willing to accept if you want to buy ETF shares. The difference between the two is called the "**bid-ask spread**".
- In general, a smaller bid-ask spread means the ETF is more liquid. That means you are more likely to get the price you expect.

**Net asset value (NAV)**

- Like mutual funds, ETFs have a NAV. It is calculated after the close of each trading day and reflects the value of an ETF's investments at that point in time.
- NAV is used to calculate financial information for reporting purposes – like the returns shown in this document.

**Orders**

There are two main options for placing trades: **market orders** and **limit orders**. A market order lets you buy or sell shares at the current market price. A limit order lets you set the price at which you are willing to buy or sell shares.

**Timing**

In general, market prices of ETFs can be more volatile around the start and end of the trading day. Consider using a limit order or placing a trade at another time during the trading day.

**Who is this ETF for?**
**Investors who:**

- Seek long-term capital appreciation through an actively managed portfolio of global asset classes
- Want to invest in a U.S. hedged ETF using U.S. dollars
- Are comfortable with leveraged exposure
- Are comfortable with a medium level of risk

**A word about tax**

In general, you'll have to pay income tax on any money you make on an ETF. How much you pay depends on the tax laws where you live and whether or not you hold the ETF in a registered plan, such as a Registered Retirement Savings Plan or a Tax-Free Savings Account.

Keep in mind that if you hold your ETF in a non-registered account, ETF distributions are included in your taxable income, whether you get them in cash or have them reinvested.

**How much does it cost?**

This section shows the fees and expenses you could pay to buy, own and sell shares of the ETF. The fees and expenses – including trailing commissions – can vary among ETFs. Higher commissions can influence representatives to recommend one investment over another. Ask about other ETFs and investments that may be suitable for you at a lower cost.

**1. Brokerage Commissions**

You may have to pay a commission every time you buy and sell shares of the ETF. Commissions may vary by brokerage firm. Some brokerage firms may offer commission-free ETFs or require a minimum purchase amount.

**2. ETF expenses**

You don't pay these expenses directly. They affect you because they reduce the ETF's returns. As of December 31, 2025, the ETF expenses were 2.60% of its value. This equals \$26.00 for every \$1,000 invested.

Management expense ratio (MER)	Annual rate (as a % of the ETF's value)
This is the total of the ETF's management fee and operating expenses.	1.87%
Trading expense ratio (TER)	
These are the ETF's trading costs.	0.73%
ETF expenses	
The amount included for ETF expenses is the amount arrived at by adding the MER and the TER.	2.60%

**3. Performance Fee**

The ETF pays a performance fee to the Manager (the "**Performance Fee**"), if any, equal to 10% of the amount by which the ETF's performance, at any date on which the fee is payable, (i) exceeds the greater of: (a) the initial net asset value per share; or (b) the highest net asset value per share previously utilized for the purposes of calculating the Performance Fee that was paid and (ii) is greater than the return of the daily benchmark of 50% Solactive Global Equity Index (in CAD terms) and 50% Solactive 10-Year Canadian Government Bond Index U.S. Dollar Hedged. As of December 31, 2025, the ETF performance fee was 0.52% of its value. This equals \$5.20 for every \$1,000 invested.

**4. Trailing Commission**

A trailing commission is an ongoing commission. It is paid for as long as you own the ETF. It is for the services and advice that your representative and their firm provide to you.

This ETF does not have a trailing commission.

**What if I change my mind?**

Under securities law in some provinces and territories, you have the right to cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the prospectus, ETF Facts or financial statements contain a misrepresentation. You must act within the time limit set by the securities law in your province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

**For more information**

Contact LongPoint Asset Management Inc. or your representative for a copy of the ETF's prospectus and other disclosure documents. These documents and the ETF Facts make up the ETF's legal documents.

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