MOAT

Moat Active Premium Yield ETF

Data as of: September 30, 2026

Why invest in MOAT?

- Designed for investors looking for high income and moderate capital growth
- Earns premiums primarily by writing put options on North American equity securities
- Active portfolio management expected to identify income producing opportunity

Fund Details

Ticker	MOAT
Base Currency	CAD
Exchange	TSX
CUSIP	606953107
Mgmt. Fee	0.75%
MER*	1.47%
Current Market Price	$19.71
Distribution Frequency	Monthly
Inception Date	January 13, 2026

*Management Expense Ratio (MER) is the audited MER as of the ETF's interim reporting period (June 30th 2026)

Fund Characteristics

Net Assets (MM)	$13.80M
Current NAV	$19.71
Number of Securities	51
Shares Outstanding	700,000
Yield	12.17%

Risk Rating

Low	Low to Medium	Medium	Medium to High	High

All investments involve risk. The value of an ETF can go down as well as up and you could lose money. The risk of an ETF is rated based on the volatility of the ETF's returns using the standardized risk classification methodology mandated by the Canadian Securities Administrators. Historical volatility doesn't tell you how volatile an ETF will be in the future. An ETF with a risk rating of "low" can still lose money. For more information about the risk rating and specific risks that can affect an ETF's returns, see the prospectus.

Portfolio Manager: MOAT

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Portfolio Strategy

The Moat Active Premium Yield ETF will primarily write out-of-the-money, shorter-dated cash-secured put options on North American securities with strike prices and expiry dates selected based on volatility and available premiums. The underlying equities for the put write portfolio will typically be selected based on competitive moats, and other sustainable advantages within an industry that may lead to long-term growth of market share and profitability. The ETF may write out-of-the-money, short-dated covered call options, enter into combination income-focused option strategies.

Top Holdings

Alphabet Inc P320 10/16/26	5.06%
TC Energy Corp P82 10/16/26	4.93%
Rogers Communications Inc P48 10/16/26	4.69%
Cenovus Energy Inc P42 10/16/26	4.36%
Tourmaline Oil Corp P60 10/16/26	4.06%
Canadian Natural Resources Ltd P66 10/16/26	3.47%
Vistra Corp P130 10/16/26	3.43%
Progressive Corp/The P210 10/16/26	3.32%
Stryker Corp P260 10/16/26	3.29%

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The indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns.

All monetary figures are expressed in Canadian dollars unless otherwise noted.

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