

**SERVATUS LIMITED**  
**[ABN 97 160 435 254]**  
**("Servatus")**  
**APPLICATION FORM ("APPLICATION")**

*Confidential. Personal to the recipient. Not to be forwarded or passed on to any other person.*

*This Application is to be read together with the Offer Booklet that it accompanied.*

*Please complete, sign and return this Application.*

<b>Offeror:</b>	Servatus Limited [ABN 97 160 435 254] ( <b>Servatus</b> )
<b>Rights Issue Structure:</b>	Pro-rata offer of one new fully paid ordinary share ( <b>Share</b> ) for every two (2) fully paid ordinary shares ( <b>Shares</b> ) held by Eligible Shareholders (defined below) at the Record Date (defined below). Each New Share will be accompanied by one (1) free-attaching option ( <b>New Options</b> ).  New Shares and New Options are referred to collectively as the <b>Rights Issue Securities</b> .  Eligible Shareholders can apply for Rights Issue Securities in excess of their entitlement under the Rights Issue (being applications for Shortfall). An application by an Eligible Shareholder for Rights Issue Securities in excess of their entitlement may be scaled back.
<b>Eligible Shareholders:</b>	The Rights Issue is only made to and capable of acceptance by <b>Eligible Shareholders</b> , being shareholders of Servatus who have a registered address in Australia at 9.00am (Queensland time) on 13 January 2026 ( <b>Record Date</b> ) and are sophisticated or professional investors in accordance with Section 708 of the Corporations Act 2001 (Cth) ( <b>Corporations Act</b> ).
<b>Ranking of New Shares:</b>	Fully paid ordinary shares with the same terms as, and ranking equally with, the existing fully paid ordinary shares of Servatus.
<b>Issue Price:</b>	A\$0.025 (2.5 cents) per New Share. New Options are free-attaching to New Shares.
<b>Terms of New Options:</b>	Each New Option has an exercise price of \$0.05 (5 cents), expires one (1) year from issue and, upon exercise, entitle the holder to one (1) Share.
<b>Maximum:</b>	Up to approximately \$3.15 million before costs.
<b>Use of funds:</b>	Funds raised by the Rights Issue are proposed to be applied to meeting working capital requirements for business operations and the scale up growth of the Biomiq consumer business of Servatus. This use of funds is indicative only and is subject to change, including if less than the maximum amount is raised under the Rights Issue.
<b>Subscription:</b>	Either write your number of New Shares and subscription amount below:

..... NewShares      \$ .....

**\$0.025 per New Share**      **subscription amount**

**OR**

tick here if you wish to subscribe for your entitlement of New Shares (being your holding of Shares at the Record Date divided by two, with fractional entitlements rounded up).

By Subscribing for New Shares, you are taken to also subscribe for New Options on the basis of one (1) New Option for each New Share.

**Payment & Closing Date:** Issue of the Rights Issue Securities subject to receipt of the subscription amount noted above in clear and immediately available funds in full by 5:00pm (Queensland time) on 4 February 2026(or such later time or date as Servatus may agree). Please allow for bank processing times. Payment instructions are set out on page 2.

The Applicant: ..... [if a company, include ACN/ABN]

of ..... [address of applicant]

..... [email address of applicant]

*Please tick all that are applicable:*

sophisticated investor (s. 708(8))\*; or  
 professional investor (s. 708(11) or 761G(7)(d))\*\*.

*\* If "sophisticated investor" is ticked and the Applicant will have invested less than \$500,000 in total when combined with other investments in shares of Servatus, and agrees that it will provide such information as requested by Servatus for the purposes of confirming the Applicant's status as a sophisticated investor within the meaning of the Corporations Act 2001 (Cth).*

*\*\* If "professional investor" is ticked, please describe the nature of the qualification as professional investor. Please include, as applicable, details such as the Applicant's AFS Licence number (if the applicant is an AFS Licence holder), the name of the applicable fund or trust, the name of the listed entity which is a related body corporate or the name of the relevant business (not being a small business) in connection with which the investment will be used. You agree that you will provide such information as requested by Servatus for the purposes of confirming the Applicant's status as a professional investor within the meaning of the Corporations Act 2001 (Cth).*

The Applicant irrevocably applies for the Rights Issue Securities subject only, as a condition to the subscription, to Servatus accepting the application (in whole or in part by issuing the applicable number of Rights Issue Securities).

The Applicant gives the representations, warranties and agreements set out in this Application.

#### **Payment instructions**

Bank account details for transferring the subscription amount:

*Bank: Commonwealth Bank of Australia*

*Address: Sunshine Coast Shopping Centre branch, Maroochydore, Queensland 4558*

*BSB: 064-420*

*Account name: Servatus Ltd*

*Account number: 1109 5920*

Email confirmation of payment to be sent to Servatus by email to [mark.williams@servatus.com.au](mailto:mark.williams@servatus.com.au) with a copy to [hamish.george@bio101.com](mailto:hamish.george@bio101.com).

All references to currency are to Australian dollars.

Issue of the Rights Issue Securities applied for is subject to receipt of the subscription amount in clear and immediately available funds in full by 5:00pm (Queensland time) on 4 February 2026 (or such later time or date as Servatus may agree). Please allow for bank processing times. Some banks limit the amount that can be transferred each business day. If making several separate transfers please identify each as a part payment for the same application for New Shares under this Application.

By completing and returning this Application and/or subscribing for Rights Issue Securities, you acknowledge that you have received the Offer Booklet that accompanied this Application and agree to be bound by the terms of the Offer Booklet, including but not limited to with respect to scale back of applications.

**Applicant representations, warranties and agreements**

The Applicant, by applying for and/or receiving Rights Issue Securities, confirms for the benefit of Servatus (and the officers, directors, employees and advisers of Servatus) that:

- (a) It has full legal capacity and power to carry on its business and to enter into this Application and carry out the transactions that it contemplates.
- (b) This Application constitutes legal, valid and binding obligations, enforceable in accordance with its terms.
- (c) It unconditionally and irrevocably agrees to subscribe for the Rights Issue Securities set out in this Application and to be legally bound to pay the subscription amount by 5:00pm (Queensland time) on 4 February 2026
- (d) It is not acquiring the Rights Issue Securities for the purpose of resale or disposal within 12 months of issue, unless and until permitted by the Corporations Act, and it is eligible to participate in the Rights Issue and apply for and receive the Rights Issue Securities as an exempt investor, being a person to whom one or more of subsections 708(8) to (21) (both inclusive) or subsection 761G(7) or section 761GA of the Corporations Act applies, and will produce to Servatus evidence of being an exempt investor, and at all applicable times was and will remain eligible to receive an offer of and to apply for the Rights Issue Securities.
- (e) It has made and relied upon its own assessment of Servatus and its securities and has not relied on any statement by or on behalf of Servatus.
- (f) Its subscription for the Rights Issue Securities in this Application is unconditional and the Applicant authorises Servatus to register me/us/it as the holder of the Rights Issue Securities (or any smaller number that may be allotted to me/us/it).
- (g) It agrees to be bound by the constitution of Servatus.
- (h) It acknowledges it has received the Corporate Presentation of Servatus and agrees to the disclaimer provisions as provided for in the Corporate Presentation of Servatus.
- (i) It acknowledges that the timing of issue of the Rights Issue Securities is at the discretion of Servatus.
- (j) It acknowledges that Servatus may at its discretion not proceed with the Rights Issue or not issue Rights Issue Securities applied for to the Applicant, or issue fewer Rights Issue Securities than applied for (including as a result of scale back, if any, or the requirements of applicable law), in which cases Servatus will refund any excess application monies received, without interest.
- (k) It is compliant with the requirements of the *Foreign Acquisitions and Takeovers Act 1975* (Cth) and is not, and is not associated with, a “foreign government investor” for the purposes of the *Foreign Acquisitions and Takeovers Act 1975* (Cth) and the *Foreign Acquisitions and Takeovers Regulations 2015* (Cth).
- (l) the issue of the Rights Issue Securities applied for will not result in it or any other person (alone or with its associates) acquiring or increasing a relevant interest in more than 20% of the Servatus issued voting shares.
- (m) It is not resident in, or applying from, a country where the offer or invitation to apply for Rights Issue Securities, or an application for Servatus’s securities in the present form, would be unlawful or require any registration, lodgement or other act by Servatus.
- (n) It acknowledges that an investment in Servatus involves a degree of risk and that the subscription for the Rights Issue Securities, therefore, is a speculative investment and the Applicant confirms that it has considered such risks, including as set out in the Offer Booklet that this Application accompanied, in deciding to participate in the Rights Issue.

## Executed:

DATED: \_\_\_\_\_ 2026

*If the Applicant is an individual:*

*If the Applicant is an Australian company:*

<b>EXECUTED by THE APPLICANT</b> in a manner authorised by the Corporations Act with the authority of the directors:	) ) ) )
.....	.....
Signature of Director	Signature of Director/Secretary
.....	.....
Name of Director ( <input type="checkbox"/> tick here if sole director and sole secretary)	Name of Director/Secretary (delete if/as not applicable)

*If the Applicant is a foreign company:*