

Sale Opportunity - Edmonton Custom Packers

Edmonton's Sole Licensed Abattoir and Meat Processing Facility since 1974

Investment Opportunity

Pursuant to an Order of the Court of King's Bench of Alberta on September 26, 2025, G. Chan and Associates Inc. ("**Receiver**") was appointed Receiver over E.C.P. Holdings (2014) Ltd. ("**Holdings**") and its subsidiary, Edmonton Custom Packers Ltd. ("**Packers**") (together "**Companies**"). The Receiver is undertaking a sale and investment solicitation process ("**SISP**") and soliciting offers for the assets of the Companies.

The Companies are a third-generation family-owned business operating the only licensed abattoir within the City of Edmonton. Operations have ceased under the receivership. Previously, the Companies were known as Edmonton Custom Packers and offered custom slaughter of livestock, meat processing and packing, in addition to in-house production and retail of traditional European meats and sausages. These services were offered all under one roof. With over 50 years of serving the local community, ECP's customer base included large supermarkets, farmers, and the halal meat sector.

All of the assets of the Companies are being offered for sale in the SISP including a food handling permit, provincial abattoir license, inventory, equipment, and the facility building and lands, which includes an on-site killing floor and indoor/outdoor livestock area.

To facilitate this request for offers, the Receiver will prepare a data room ("**Data Room**") which includes, to the extent available from the Companies' records, a detailed listing of the Property and such other material to assist potential purchasers to conduct such due diligence as those parties may require. Access to the Data Room will only be provided upon the delivery of an executed Non-Disclosure Agreement ("**NDA**"), which may be requested from the Receiver.

Please contact the Receiver to schedule a viewing within the designated viewing dates

Key Timelines

Event	Date
Data Room Available	October 9, 2025
Viewing Dates*	October 10, 2025 – October 20, 2025
Bid Deadline	October 27, 2025
Application for Court Approval of Sale to Successful Bidder	mid to late November 2025

Investment Highlights

Unique Market Position

- The only licensed abattoir in the City of Edmonton serving the area for over 50 years
- NE Edmonton facility, established client base and reputable brand in the local community

Owned 6,000 sq ft Facility

- 30 Beef carcass capacity on-site kill floor for beef, pork, sheep, and alternative livestock
- Multiple drip cooler capacity up to 30 beef or 100 pork. Ample freezer units up to 30 beef
- 30 Beef capacity indoor and outdoor livestock handling area.
- Spacious custom design layout for efficient workflow. Average slaughter 3 days a week at 150 lamb/week.

Specialized Meat Processing Equipment

- German equipment for processing traditional European meats and sausage products
- Dedicated smoker room with the ability to smoke and cure 850lbs of sausage per cycle

Future Investment Potential

- Ideal for halal certification and immediate access to Alberta's fast-growing halal market



Disclaimer

The information contained herein, while obtained from sources which we believe to be reliable, has not been independently verified and no representation, express or implied, is given as to its accuracy or completeness. The various deadlines set out herein may be amended from time to time on notice to participants in the SISP, by and at the sole discretion of the Receiver.

Contact

The SISP procedures, NDA, and draft purchase agreement will be available in the Data Room or on request from the contacts below.

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