

OUR FILE: 74349.1

July 20, 2026

YOUR FILE:

SEE ATTACHED SCHEDULE "A" SERVICE LIST

REPLY TO:

SUSY TRACE

Dear Sir/Madam:

DIRECT LINE: (780) 429-6246
DIRECT FAX: (780) 429-4453

EMAIL: strace@ogilvIELaw.com

**Re: In the Matter of the *Bankruptcy and Insolvency Act*, R.S.C. 1985,
c. B-3, as Amended
And in the Matter of the Notice of Intention to make a Proposal of
Onsite3D Ltd., Onsite3D Industrial Services Ltd., and Onsite3D Digital Solutions Ltd.
Court of King's Bench Edmonton Action No. B303 389146**

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Emergency Application scheduled for July 22, 2026 at 2:00p.m. ("Application")

We are solicitors for ONSITE3D Ltd. ("Onsite3D"), ONSITE3D Industrial Services Ltd. ("Onsite3D Industrial"), and ONSITE3D Digital Solutions Ltd. ("Onsite3D Digital") (each a "Company" and collectively, the "Companies"), in the above-noted proceedings.

The Companies have booked emergency Court time on July 22, 2026 to bring an Application for approval of a DIP Term Sheet and a DIP Charge.

Please find enclosed for service upon you copies of the following materials which we will be relying on at the July 22, 2026 Application:

1. First Affidavit of Kyle Pickering, sworn July 20, 2026, to be filed;
2. Application, to be filed; and
3. Letter to Commercial Coordinator dated July 20, 2026.

A Bench Brief of the Applicants will be served tomorrow.

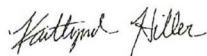
We will also be relying on the First Affidavit of Wade Tyler Eno sworn July 6, 2026 and the First Report of the Proposal Trustee dated July 7, 2026 which were previously served upon the Service List. Filed copies of those can be found on the Proposal Trustee's website at <https://www.gcalit.ca/onsite3d-ltd>.

Should you have any questions or concerns, please contact our office.

Yours truly,

Ogilvie LLP

Per:



For: SUSY TRACE
ST/kh
Enclosure