



OUR FILE: 71423.4

August 24, 2026

YOUR FILE:

REPLY TO:

SEE ATTACHED SCHEDULE "A" SERVICE LIST

SUSY TRACE

Dear Sir/Madam:

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**Re: In the Matter of the *Bankruptcy and Insolvency Act*, R.S.C. 1985,
c. B-3, as Amended
And in the Matter of the Notice of Intention to make a Proposal of
Endrum Energy Corp. (the "Debtor")
Court of King's Bench Edmonton Action No. 24-3356741
Application to be heard on: August 24, 2026 at 2:00 p.m. (the "Application")**

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We are counsel to Endrum Energy Corp., the Debtor in this matter.

Please find enclosed, in support of our Application, the following materials which the Debtor wishes to rely on at the Application:

1. Affidavit of John McMahon sworn August 21, 2026;
2. Injunction and Preservation Order; and
3. Blackline Comparison of the Injunction and Preservation Order previously provided as a schedule to the Application.

Please contact the writer or your solicitor should you have any questions.

Yours truly,

Ogilvie LLP

Per:

FOR: SUSY TRACE
/kh
Enclosures

cc: Client