LEVVIGO

WIP PREPARATION FOR CONTRACTORS

Your bond agent or surety needs a WIP.

We'll prepare it.

If your team needs help preparing a work-in-progress schedule or getting one to reconcile, Levvigo can work with your existing bookkeeper and accountant.

What you receive

- **A prepared WIP schedule.** Contract values, job costs, projected results, and overbillings or underbillings, reconciled to your financial statements.
- **Proposed journal entries.** The adjustments for your accounting team to post.
- **A plain-English explanation and a call.** We walk through the results with the owner before the schedule is shared.

How WIP preparation works

1. **You send the reports.** We provide the report list. You send job costs, billings, contract values, and approved change orders.
2. **Your project managers provide estimates to complete.** We give them a one-page form for the remaining cost on each open job.
3. **We prepare and reconcile the WIP.** We tie the schedule to the financial statements and flag costs, estimates, or contract changes that need clarification.
4. **We walk through the results before you share them.** You receive the schedule, proposed entries, and a plain-English explanation. We discuss questions your bond agent, surety, or CPA may raise.

Do we need to provide system access?

No. We can work from exported reports; direct access is optional.

No prior-year WIP?

We assess the available records and explain any reconstruction needed, including its effect on the scope, fee, and timing.

What does it cost?

Monthly from **$2,500**. One-time from **$6,500**. We quote a fixed fee for the agreed scope before starting.

---

levvigo.com/wip-preparation-services

385-799-5152

Get started