

**FORM OF PROXY**

Control Number:  
 Shares to Vote:  
 Meeting Date: **June 16, 2026**  
 Record Date: **April 30, 2026**  
 Proxy Deadline: **June 12, 2026, 10am EST**

This proxy is solicited on behalf of the management of **CNSX GLOBAL MARKETS INC.** (the "Company") and is for use at the Annual General Meeting of shareholders to be held at **100 King Street West, Suite 7210, Toronto, Ontario** on **Tuesday, June 16, 2026** at **10:00 am (EST)**.

Please vote your shares prior to the Proxy Deadline listed above using one of the following options:

VOTING METHODS	
INTERNET	Go to <a href="http://www.AGMVote.com">www.AGMVote.com</a> and enter your 12-digit control number.
EMAIL	<a href="mailto:voteproxy@agmconnect.com">voteproxy@agmconnect.com</a>
MAIL	AGM Connect, 1800-372 Bay Street, Toronto, ON M5H 2W9

The undersigned, being a shareholder of the Company hereby appoints, Richard Carleton, an Officer of the Company, or failing him, the following appointee:

\_\_\_\_\_  
*Please Print Appointee Name*

\_\_\_\_\_  
*Please Print Email of Appointee*

as proxyholder for and on behalf of the undersigned with the power of substitution to attend, act and vote for and on behalf of the undersigned in respect of all matters that may properly come before the ANNUAL GENERAL MEETING OF THE SHAREHOLDERS OF THE COMPANY to be held in-person on JUNE 16, 2026, at 10:00 A.M. (TORONTO TIME) (the "Meeting") and at any adjournment(s) or post-ponement(s) thereof, to the same extent and with the same power as if the undersigned were personally present at the Meeting or at any adjournment or postponement thereof and, without limiting the generality of the power hereby conferred, the proxyholder named above is specifically directed to vote the securities of the Company recorded in the name of the undersigned as specified below:

**~~-PLEASE SEE VOTING GUIDELINES ON REVERSE-~~**

<b>1. Appointment of Auditors</b> To appoint RSM Canada, LLP as independent auditors of the Company and to authorize the Board to fix the auditor's remuneration.	FOR	AGAINST
	<input type="checkbox"/>	<input type="checkbox"/>
<b>2. Election of Directors</b> To elect a slate made up of the following persons as directors of the Company to the Board, being, Hema Barkhouse, Brendan Caldwell, Richard Carleton, Matthew Houk, and Eric Sinclair to hold office until the close of the next annual meeting of shareholders or until their respective successor is elected or appointed, unless such director earlier resigns or their office becomes vacant in accordance with the by-laws of the Company.	FOR	AGAINST
	<input type="checkbox"/>	<input type="checkbox"/>

\_\_\_\_\_  
*Please Print Name*

\_\_\_\_\_  
*Signature of Shareholder*

\_\_\_\_\_  
*Dated*

**This Proxy MUST BE SIGNED. This signed Proxy revokes and supersedes all previously dated and signed proxies.**

## PROXY VOTING GUIDELINES

1. **THIS PROXY IS SOLICITED BY MANAGEMENT OF THE COMPANY.**
2. **THIS PROXY SHOULD BE READ IN CONJUNCTION WITH THE MEETING MATERIALS PRIOR TO VOTING.**
3. **If you appoint the management nominees to vote your securities, they will vote in accordance with your instructions or, if no instructions are given, they will vote in favour of each resolution. If you appoint someone else to vote your securities, they will also vote in accordance with your instructions or, if no instructions are given, as they in their discretion choose.**
4. Each shareholder has the right to appoint a person other than management designees specified to represent them at the meeting or any postponement or adjournment thereof. Such right may be exercised by completing the proxy appointee information section located on the front side of this proxy form page. The appointed proxyholder need not be a shareholder of the Company.
5. The proxy confers discretionary authority in respect of amendments or variations to matters identified in the Notice of Meeting or other matters that properly come before the meeting or any adjournment or postponement thereof.
6. To be valid, this proxy must be signed by the shareholder named on the front side of this proxy. If the shareholder is a Company, the proxy must be executed by an officer of the Company or an attorney duly authorized thereof.
7. If the proxy is not dated, it is deemed to bear the date of it's mailing to the shareholders of the Company.
8. To be valid, this proxy must be filed using one of the Voting Methods and must be received by AGM Connect before the date noted on the front side of this proxy, or in the case of any adjournment or postponement of the Meeting not less than 48 hours (Saturdays, Sundays, and Holidays in the city of Toronto, Ontario excluded) before the time of the adjournment or postponement of the meeting.

## CONDITIONS

If any amendments or variations to the matters referred to above or any other matters identified in the notice of meeting are proposed at the Meeting or any adjournment(s) thereof, or if any other matters which are not known to management should properly come before the meeting or any adjournment(s) thereof, this proxy confers discretionary authority on the person voting the proxy to vote on such amendments or variations or such other matters in according with the best judgement of such persons.

***Late proxies may be accepted or rejected by the Chairman of the meeting in his or her sole discretion.***