

Fund Updates

The Fund is currently executing four (4) IC-approved investments, targeting Q3 2026: (a) a commercial bank in Angola (USD 10.0 million), (b) a micro-lender in Malawi (USD 1.0 million), (c) a micro-lender in South Africa (USD 3.0 million), and (d) a micro-lender in Uganda (USD 1.2 million).

The Fund is also performing due diligence on three (3) pipeline investments with expected disbursement in Q3 2026. These include: (a) a sugar manufacturing company in Tanzania (USD 7.5 million), (b) a large scale agricultural producer in Senegal (USD 7.0 million) and (c) a commercial bank in Djibouti (USD 7.5 million).

Key Portfolio Figures


482.4M

Total Committed Since Inception


216.2M

Outstanding Portfolio


45

Active Investments


15.8M

Last Quarter Disbursement

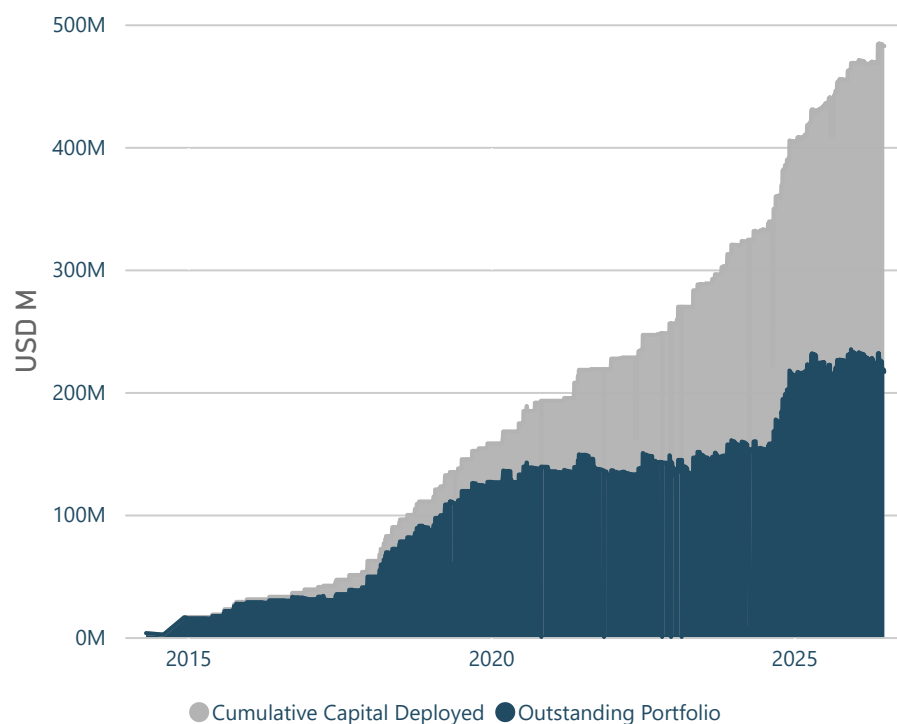

32

Company Investments


16

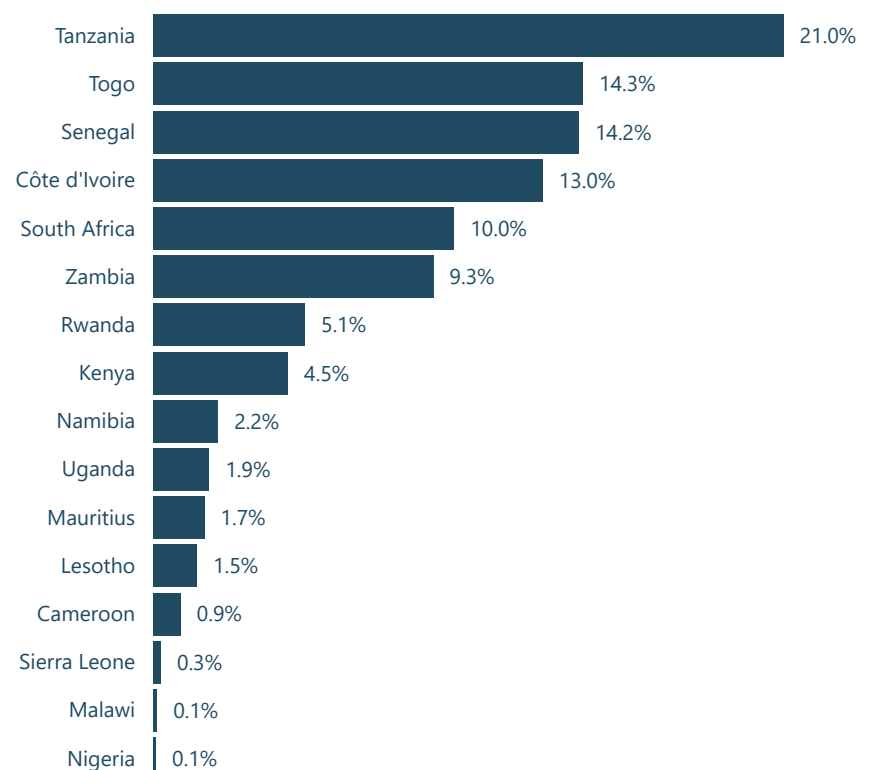
Countries with active investments

Portfolio Growth



The difference between the two areas comprises of principal repaid and principal written off

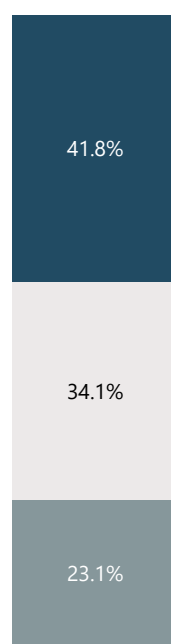
Country Distribution (% of current deployed capital)



Total Currency Exposure

Currency	Percent	Value (USD)
XOF	41.5%	89.7M
TZS	21.0%	45.4M
ZAR	10.0%	21.7M
USD	7.2%	15.7M
RWF	5.1%	10.9M
KES	4.5%	9.7M
NAD	2.2%	4.7M
ZMW	2.1%	4.5M
UGX	1.9%	4.0M
MUR	1.7%	3.7M
LSL	1.5%	3.2M
XAF	0.9%	2.0M
SLE	0.3%	0.6M
MWK	0.1%	0.3M
NGN	0.1%	0.2M

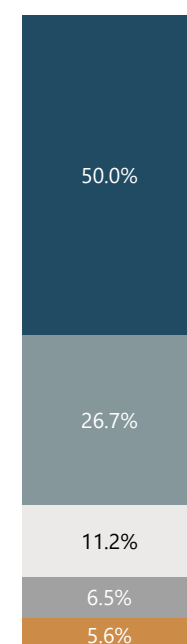
Region Distribution



Region

- Central Africa
- Eastern Africa
- Southern Africa
- Western Africa

Sector Distribution

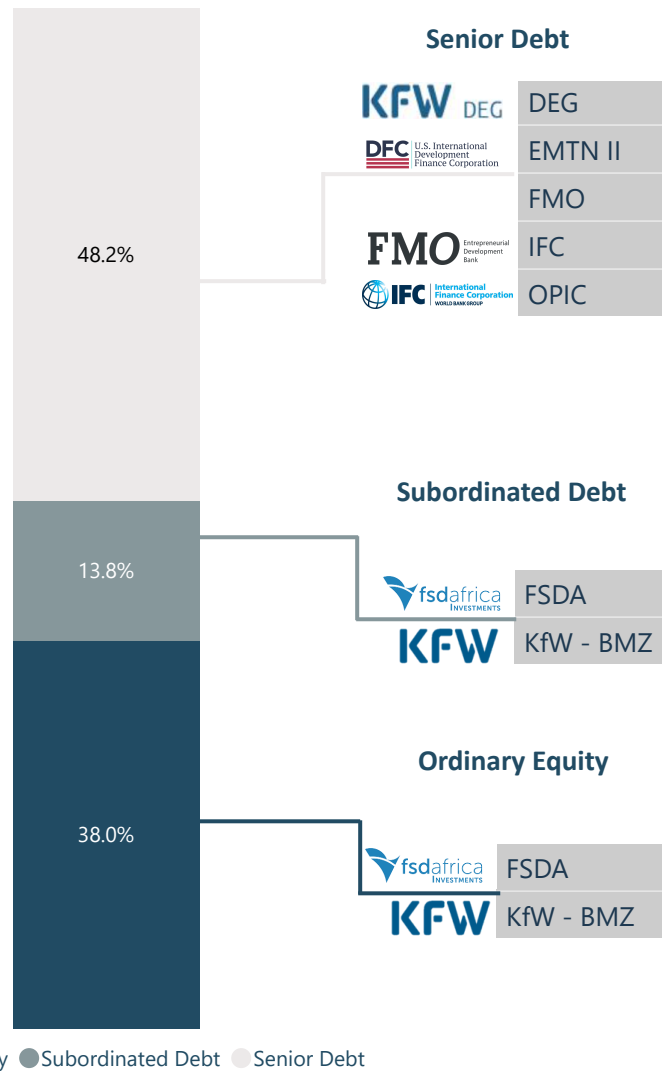


Sector

- Agriculture
- Housing
- Infrastructure
- Micro-Lending
- MSME Finance

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Funding Structure



SDG Contribution As of Dec 25



Loan portfolio of FIs allocated to income generating activities: USD 22.8 B



% female senior management/board reported by borrowers: 32%/11%



Renewable Energy Capacity/Production financed: 33 MW/138 GWh



Number of direct jobs supported by the Fund's investments: 8,396



Total loan book size of microfinance and MSME Finance institutions: USD 22.9 billion. Total number of borrowers: 2.1 million.

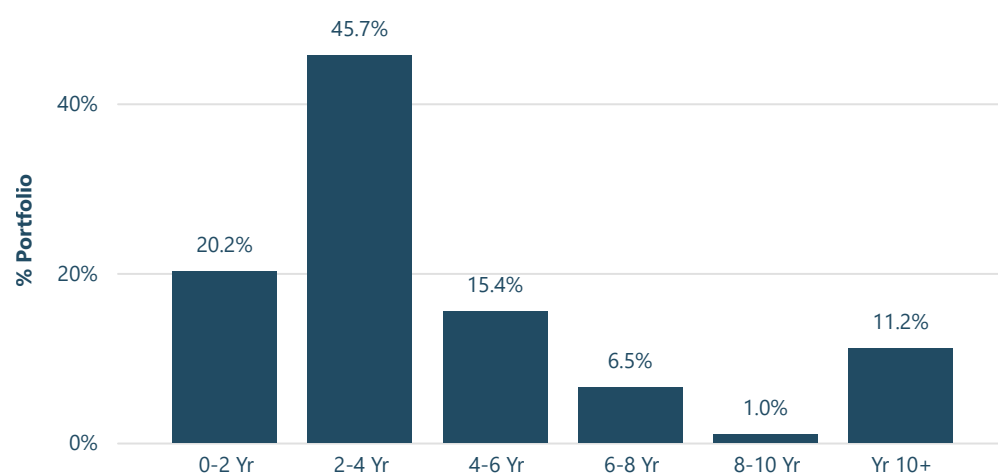


Total housing loans by FI portfolio companies: USD 660m



Carbon displacement financed (TCO2): 31,490
Funding to green bonds: USD 4.5m

Maturity Profile of Outstanding Portfolio



Management Information



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