

AGM Slide Checklist (1/2)

1. Cover Slide

- Firm logo & name
- "Annual General Meeting [Year]"
- Date & location
- Clean corporate visual with minimal text

2. Disclaimer & Important Notices

- Forward-looking statements
- Regulatory disclosures
- Full-page text, branded layout, legal compliance tone

3. Agenda

- Bullet list of meeting flow
- Simple slide, no visuals needed

4. Chair / Managing Partner Welcome

- Short opening message & tone setting
- Photo of speaker + pull quote

5. Firm Overview

- Funds under management (AUM)
- Number of active portfolio companies
- Geographic & sector focus
- **Visual:** Icon-based infographic with 3–4 key stats

6. Market & Sector Outlook

- Macro factors affecting VC & sectors
- Competitive landscape updates
- **Visual:** Two-column layout — market commentary + trend chart

7. Fund Performance Summary

- IRR, TVPI, DPI, NAV vs last year
- Comparison with benchmarks
- **Visual:** Bar chart & benchmark line chart

8. NAV Progression

- Year-on-year NAV change since inception
- **Visual:** Line graph or stacked column chart

9. Portfolio Snapshot

- Thank you & next steps
- Photo of leadership team

10. Key Portfolio Highlights

- Top 3–5 performing companies with metrics
- Milestones achieved in last 12 months
- **Visual:** Split layout: Logos + Growth metrics bar chart

AGM Slide Checklist (2/2)

11. Exits & Liquidity Events

- Exit multiples, IRR, total capital returned
 - Case studies with before/after valuation
 - **Visual:** Table with exit details + photo or logo
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12. Capital Deployment & Dry Powder

- Investments made this year
 - Remaining committed capital
 - **Visual:** Stacked bar chart (deployment vs reserves)
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13. Portfolio Company Valuation Changes

- Write-ups, write-downs, unchanged valuations
 - **Visual:** Horizontal bar chart with color coding
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14. Risk & Mitigation

- Key risk factors (market, operational, sector)
 - Mitigation actions taken
 - **Visual:** 3-column icon-based summary
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15. ESG & Impact

- ESG policy updates & measurable impacts
 - **Visual:** Impact metric dashboard (CO₂ saved, jobs created, etc.)
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16. Future Strategy & Pipeline

- Focus sectors & geography for next 12 months
 - Pipeline deals in review
 - **Visual:** Roadmap graphic or timeline
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17. Governance & Resolutions

- Board composition changes
 - Items for LP voting
 - Table with resolution titles & status
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18. Q&A Session

- Placeholder slide for discussion
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19. Closing Remarks

- Number of companies, stage allocation, sector allocation
 - **Visual:** Pie chart — sector allocation, stage allocation & Small table for deal count
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20. Appendix

- Detailed fund-by-fund financials
- Portfolio company list with valuation & stage
- Glossary of terms
- Charts here can be more granular (NAV per company, deal-level IRR)