

Hometown Dental of New Carlisle

WELCOME TO OUR PRACTICE!

PATIENT INFORMATION

DATE: ____/____/____ SOC. SEC. #: ____ - ____ - ____ DATE OF BIRTH: ____/____/____

NAME: _____ ☐ MALE ☐ FEMALE
(FIRST) (LAST) (MIDDLE INITIAL)

ADDRESS: _____

CITY: _____ STATE: _____ ZIP CODE: _____

HOME PHONE: _____ CELL PHONE: _____

E-MAIL ADDRESS: _____

EMPLOYER: _____ WORK PHONE: _____

BUSINESS ADDRESS: _____ OCCUPATION: _____

WHOM MAY WE THANK FOR REFERRING YOU: _____

EMERGENCY CONTACT NAME: _____ PHONE: _____

☐ MINOR ☐ SINGLE ☐ MARRIED ☐ SEPARATED ☐ DIVORCED ☐ WIDOWED

* IF A MINOR, RESPONSIBLE PARTY INFORMATION *

NAME: _____ ☐ MALE ☐ FEMALE
(FIRST) (LAST) (MIDDLE INITIAL)

SOC. SEC. #: ____ - ____ - ____ DATE OF BIRTH: ____/____/____ RELATIONSHIP: _____

ADDRESS: _____

CITY: _____ STATE: _____ ZIP CODE: _____

HOME PHONE: _____ CELL PHONE: _____

PRIMARY INSURANCE INFORMATION

POLICY HOLDER NAME: _____
(FIRST) (LAST) (MIDDLE INITIAL)

SOC. SEC. #: ____ - ____ - ____ DATE OF BIRTH: ____/____/____ ☐ MALE ☐ FEMALE

RELATIONSHIP TO PATIENT: _____ INS CO. NAME: _____

INS PHONE: _____ SUBSCRIBER ID: _____ GROUP #: _____

INS ADDRESS: _____

EMPLOYER: _____ EMPLOYER PHONE: _____

SECONDARY INSURANCE INFORMATION

POLICY HOLDER NAME: _____
(FIRST) (LAST) (MIDDLE INITIAL)

SOC. SEC. #: ____ - ____ - ____ DATE OF BIRTH: ____/____/____ ☐ MALE ☐ FEMALE

RELATIONSHIP TO PATIENT: _____ INS CO. NAME: _____

INS PHONE: _____ SUBSCRIBER ID: _____ GROUP #: _____

INS ADDRESS: _____

EMPLOYER: _____ EMPLOYER PHONE: _____

MEDICAL HISTORY

PATIENT'S NAME: _____

1. CURRENTLY UNDER MEDICAL CARE? ☐ YES ☐ NO EXPLAIN: _____

2. HISTORY OF SERIOUS ILLNESS OR INJURY? ☐ YES ☐ NO EXPLAIN: _____

3. ARE YOU TAKING ANY MEDICATIONS? ☐ YES ☐ NO WHAT ARE THEY? _____

4. DO YOU USE ALCOHOL OR OTHER DRUGS? ☐ YES ☐ NO 5. DO YOU SMOKE? ☐ YES ☐ NO

6. ARE YOU PREGNANT? ☐ YES ☐ NO 7. ARE YOU NURSING? ☐ YES ☐ NO 8. DO YOU TAKE BIRTH CONTROL PILLS? ☐ YES ☐ NO

9. DO YOU TAKE OR HAVE YOU TAKEN BISPHOSPHONATES? (EX. FOSOMAX, DIDRONEL, ATELVIA, BONIVA) ☐ YES ☐ NO

ARE YOU ALLERGIC TO: ☐ PENICILLIN ☐ CODIENE ☐ NSAIDS ☐ LATEX ☐ LIDOCAINE

10. DO YOU HAVE ANY OTHER ALLERGIES? ☐ YES ☐ NO WHAT ARE THEY? _____

11. HAVE YOU HAD ANY SURGERIES? ☐ YES ☐ NO EXPLAIN: _____

PRE-MEDICATION NECESSARY? ☐ YES ☐ NO

CHECK ALL THAT APPLY

- | | | | |
|---|---|--|--|
| <input type="checkbox"/> ABNORMAL BLEEDING | <input type="checkbox"/> CONGENITAL HEART DISEASE | <input type="checkbox"/> HIV POSITIVE | <input type="checkbox"/> RHEUMATIC FEVER |
| <input type="checkbox"/> AIDS | <input type="checkbox"/> CORTISONE TREATMENTS | <input type="checkbox"/> JAUNDICE | <input type="checkbox"/> SCARLET FEVER |
| <input type="checkbox"/> ANEMIA | <input type="checkbox"/> COUGH -PERSISTANT/BLOODY | <input type="checkbox"/> JAW PAIN | <input type="checkbox"/> SHORTNESS OF BREATH |
| <input type="checkbox"/> ARTHRITIS, REHUMATISM | <input type="checkbox"/> DIABETES | <input type="checkbox"/> KIDNEY DISEASE | <input type="checkbox"/> SINUS TROUBLE |
| <input type="checkbox"/> ARTIFICIAL HEART VALVE | <input type="checkbox"/> EMPHYSEMA | <input type="checkbox"/> LIVER DISEASE | <input type="checkbox"/> SKIN RASH |
| <input type="checkbox"/> ARTIFICIAL JOINTS | <input type="checkbox"/> EPILEPSY | <input type="checkbox"/> LOW BLOOD PRESSURE | <input type="checkbox"/> STROKE |
| <input type="checkbox"/> ASTHMA | <input type="checkbox"/> FAINTING OR DIZZINESS | <input type="checkbox"/> MITRAL VALVE PROLAPSE | <input type="checkbox"/> SWELLING OF FEET / ANKLE |
| <input type="checkbox"/> BACK PROBLEMS | <input type="checkbox"/> GLAUCOMA | <input type="checkbox"/> MONO | <input type="checkbox"/> SWOLLEN NECK OR GLANDS |
| <input type="checkbox"/> BLOOD DISEASE | <input type="checkbox"/> HEADACHES | <input type="checkbox"/> MRSA | <input type="checkbox"/> THYROID DISEASE |
| <input type="checkbox"/> CANCER | <input type="checkbox"/> HEART MURMUR | <input type="checkbox"/> NERVOUS PROBLEMS | <input type="checkbox"/> TONSILITIS |
| <input type="checkbox"/> CHEMICAL DEPENDENCY | <input type="checkbox"/> HEART PROBLEMS | <input type="checkbox"/> PACEMAKER | <input type="checkbox"/> TUBERCULOSIS |
| <input type="checkbox"/> CHEMOTHERAY | <input type="checkbox"/> HEPATITS TYPE _____ | <input type="checkbox"/> PSYCHIATRIC CARE | <input type="checkbox"/> TUMOR/GROWTH ON HEAD / NECK |
| <input type="checkbox"/> CHRONIC FATIGUE | <input type="checkbox"/> HERPES / COLD SORES | <input type="checkbox"/> RADIATION TREATMENT | <input type="checkbox"/> ULCERS / COLITIS |
| <input type="checkbox"/> CIRCULATORY PROBLEMS | <input type="checkbox"/> HIGH BLOOD PRESSURE | <input type="checkbox"/> RESPIRATORY DISEASE | <input type="checkbox"/> VENEREAL DISEASE |
| <input type="checkbox"/> OTHER | EXPLAIN: _____ | | |

ASSIGNMENT AND RELEASE

I HEREBY AUTHORIZE PAYMENT DIRECTLY TO **HOMETOWN DENTAL OF NEW CARLISLE** FOR ALL INSURANCE BENEFITS OTHERWISE PAYABLE TO ME FOR SERVICES RENDERED. I UNDERSTAND THAT I AM FINANCIALLY RESPONSIBLE FOR ALL CHARGES, WHETHER OR NOT PAID BY INSURANCE, AND FOR ALL SERVICES RENDERED ON MY BEHALF OR MY DEPENDENTS.

I AUTHORIZE THE ABOVE DOCTOR AND/OR ANY PROVIDER, CORPORATION, OR SUPPLIER OF SERVICES IN THIS OFFICE TO RELEASE THE INFORMATION REQUIRED TO SECURE THE PAYMENT OF BENEFITS. I AUTHORIZE THE USE OF THIS SIGNATURE ON ALL INSURANCE SUBMISSIONS.

SIGNATURE OF RESPONSIBLE PARTY: _____ DATE: ____/____/____



Financial Policy

Insurance: Insurance is a contract between you and your insurance company. We are ***NOT*** a party to this contract. We will verify and file your insurance claim as a courtesy to you.

Although we may estimate what your insurance may pay, it is the insurance that makes the final determination of your eligibility. We do NOT guarantee the accuracy of any estimate of benefits relating to the patient's plan or rendered treatment. You are responsible for payment of any portion of the charges not covered by your insurance.

Benefits are payable in accordance with the coverage in effect at the time treatment is rendered, and are subject to plan maximums, deductibles, co-insurance factors and any other specific plan limitations. It is your full responsibility to understand the terms and payments at the time treatment is rendered.

Payment for services is due at the time of treatment by one of the following:

- Cash
- Debit/credit card
- Checks
- Care Credit (a monthly payment plan that requires prior credit approval).

Monthly Statement: If you have a balance on your account for any reason, we will send you a monthly statement. The balance on your statement is due and payable by the indicated due date and will be considered past due if not paid by such time.

Past Due Accounts: If your account becomes past due, we will take necessary steps to collect this debt. If we have to refer your account to a collection agency, you may also be assessed a collection fee.

I have read, understand, and agree with the above policy.

Patient's Name: _____

Responsible Party (If not Patient): _____

Signature: _____

Date: _____

Hometown Dental of New Carlisle

PAYMENT POLICY

At Hometown Dental of New Carlisle, we pride ourselves in offering the best quality of care to our patients, and as a courtesy we go over pre-treatment estimates as well as submit claims on our patient's behalf. **Please note that insurance companies have ever changing regulations, benefits, deductibles, downgrade charges and allowable fees that unfortunately, only allows our office to estimate a patients' co-payment.** Please also keep in mind that the dental insurance contract is between the insurance company and the patient, and after our office receives payments from the insurance company for treatments rendered anything remaining is the patient's responsibility. **Co-Payments must be paid AT THE TIME OF SERVICE and if you have an account balance, we will expect that you come prepared to pay that balance along with your co-payment. There will be a \$35.00 processing fee for any and all returned or bounced checks and you will no longer be able to use this payment method in the future.** The treatment recommended by our office is never based on what your insurance will pay but the treatment that we feel is in your best interest. Please take the time to thoroughly review your dental contract so that our office can best serve you. If you do have any questions or concerns in regards to your insurance company or benefits, our front office staff is always available to help clarify to the best of our abilities your services, billing and insurance questions. **Please notify our office PRIOR to any dental appointments if there are any dental insurance changes for yourself and/or family. Thank you!**

Patient Name: _____ Date: ____/____/____

Patient/Parent/Guardian Signature: _____

APPOINTMENT POLICY

At Hometown Dental of New Carlisle, our staff prides ourselves on offering the best quality of care to our patients, and as a courtesy we offer several appointment reminders. **As a courtesy to our office we do ask that you confirm every appointment so that we can best serve our patients' needs. If for any reason you do need to cancel / reschedule an appointment our office does require TWO DAY'S NOTICE to do so or you could be subject to a \$25.00 charge PER hour of scheduled appointment, be placed on a same day appointment basis, or possible dismissal from the practice.** If at any time you do need to cancel or reschedule your appointment and our office is closed, or our office staff is assisting with other patient's and you are unable to get ahold of us you can always leave a message on our answering service which is checked several times throughout the day. If you have any questions or concerns regarding our office policy our front office staff is always available to clarify any questions you may have. Thank you!

Patient Name: _____ Date: ____/____/____

Patient/Parent/Guardian Signature: _____

Hometown Dental of New Carlisle

ACKNOWLEDGMENT OF HIPAA PRIVACY POLICY

At Hometown Dental of New Carlisle we pride ourselves in respecting and following our patients' HIPAA privacy rights, which states that unless directed to by our patient we are unable to give any personal information including but not limited to treatment inquiries, financial inquiries, changing/canceling and/or rescheduling appointments as well as giving out any personal account information to another other than the patient, unless we need to refer to a specialist. **If there is anyone that you would like to have access to your account, financial status, scheduling and/or treatment with our office please make notation of this person as well as their relationship to the patient below.**

I give _____ access to make/cancel appointments on my behalf when I am unable to do so, as well as take messages from Hometown Dental of New Carlisle.

Relationship to Patient: _____

I give _____ access to my treatment plans as well as my financial standings and account balances with Hometown Dental of New Carlisle.

Relationship to Patient: _____

Patient/Parent/Guardian Signature: _____

Date: ____/____/____

For Office Use Only

____ Individual Refused to Sign

____ Communication Barriers Prohibited Obtaining Acknowledgment

____ An Emergency Situation Prevented Us From Obtaining Acknowledgment

____ Other (Please Specify) _____