

Weekly News

September 3, 2025

American National

Annuity rates – <u>See the rates</u> effective September 1st.



In this issue of Annuity Watch:

- Annuity Funding Dashboard
- Effortless Portfolio Allocations

Unlocking the Financial Challenges of Gen X

Corebridge Financial (American General)

New and improved Foreign National Guidelines

- See the <u>one-page snapshot</u>
- See the <u>program details</u>

Index Annuity rates – See the rates effective September 2nd.

Fixed Annuity rates – See the rates effective September 2nd.

John Hancock

LTC in-force rate action notifications for September - Get details.



In this issue of Advanced Markets News:

- Tax law changes, estate planning resources & LTC insights
- Blog: Navigating long-term care: comparing reimbursement and indemnity models
- Central Intelligence

Legal & General America (Banner and William Penn)

Advisor-ready resources to help you win more cases

Whether it's a large case, a business-related policy or a complex health history, we've got the tools to help you place more cases. Explore the resources.

Lincoln Financial Group

Weekly Market Intel - See the latest insights.

Lock in cap rates—and take out the guesswork

Give clients a guaranteed cap rate that's locked in for multiple years, with the <u>1 Year S&P 500 Cap Lock account</u>, available with a Lincoln fixed indexed annuity. Highlights include:

- Market upside potential capture index growth up to a cap
- No annual renewals guaranteed cap rate for multiple years
- 100% downside protection their money can only go up, not down

MassMutual

Limited-time Life Underwriting Match Program

From September 17 - December 31, 2025 MassMutual will match the lower of two standard or better formal final offers from qualified carriers received within the last 90 days. <u>Get details.</u>

Whole Life - Timeless Coverage. Tax Advantages for Life.

Whole life insurance provides value throughout your clients' lifetime; it's a powerful financial tool that can support a variety of financial strategies, while offering significant tax advantages:

- Provides a generally income tax-free death benefit
- Tax-deferred cash value accumulation
- Tax-advantaged access to available cash value while living

Learn more.

Mutual / United of Omaha



In this issue of Express:

- Kick Off Your Fall Sales with IULs
- Living Promise: Your Key to Final Expense Market Success
- How LTC Can Help Clients Stay in Their Home Longer
- Using the Buy-Up Option in LTCi Conversations

- Cross-Selling Critical Advantage
- Closing the Gaps: Why Critical Advantage Belongs in Every Client Conversation

Annuity rates - See the rates effective September 1st.

Securian Financial

Introducing Medical Minute

Each episode delivers fast, actionable insights to help you guide clients through Securian's medical underwriting process.

Watch episode 1: Help clients ace their paramed exam.

Plus download this tele-interview quide to share with your clients.

Eclipse Protector II IUL target premiums increasing - See details.

Symetra

Fixed Annuity rates - See the rates effective September 3rd.

Western & Southern Financial (Integrity Life)

Fixed Annuity rates - See the rates effective September 1st.

Big Bill? Big Questions! Quick Answers

The One Big Beautiful Bill Act became law on July 4. Now there are BIG questions.

- How did it affect the TAX Cuts & Jobs Act of 2017?
- What new tax breaks did it create?
- How will it affect individuals? And businesses?

Learn the answers in this new OBBBA Breakdown, which breaks the Act into bite-sized pieces.