

Weekly News

January 7, 2026

American National



[In this issue](#) of **Annuity Watch**:

- 2026 Contribution Limits
- Track Best Entry Window Values Easily
- Fast-Track to Compounding Potential

Annuity rates – [See the rates](#) effective January 1st.

Mutual / United of Omaha



[In this issue](#) of **Express**:

- Start the Year Right With the Living Promise Record Keeper
- New Year Conversations That Matter: Introducing Long-Term Care Early
- New Year, New Plan: Why Long-Term Care Belongs on Every Client's 2026 Checklist
- Hope for the Best, Plan for the Unexpected in the New Year
- A Fresh Start for Financial Wellness: Planning for Critical Illness in the New Year

Nationwide

Bridging the gap: Helping clients prepare for health care costs in retirement

Rising health care costs threaten retirement security, leaving many Americans aware but inactive; FPs can bridge this gap through education, Medicare guidance, and personalized planning tools to help clients manage expenses and reduce stress for long-term financial confidence. [Read more.](#)

Maximizing retirement income through tax efficiency

Tax-efficient retirement planning focuses on strategies to maximize after-tax income, extend portfolio longevity, and preserve estate value by optimizing savings and withdrawal decisions for long-term financial security. [Read more.](#)

North American Annuity

See why agents are raving about this client-ready tool

Helping clients "renovate" their financial home can feel like a challenge, but with the right resource, it can be simpler than ever. Just ask Jonathan K. from Florida, who shared how the [North American Financial Home Makeover](#) can help you identify gaps, build trust, and start the right conversations with clients about preparing for retirement. [Watch the video.](#)

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