EXSIM HOSPITALITY BERHAD
Registration No.: 198301000236 (95469-W)
(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE FOURTH QUARTER ENDED 30 JUNE 2026

	QUARTER ENDED		CUMULATIVE 12 MONTHS	
	30.6.2026	30.6.2025	30.6.2026	30.6.2025
	RM'000	RM'000	RM'000	RM'000
				(Audited)
Revenue	101,062	69,097	281,232	146,531
Cost of services	(76,376)	(50,651)	(208,462)	(109,787)
Gross profit	24,686	18,446	72,770	36,744
Other operating income	291	82	1,394	183
Administrative expenses	(4,307)	(2,325)	(11,228)	(9,312)
Net reversal of impairment losses/ (Impairment losses) on financial assets	269	(45)	269	296
Finance costs	(2,452)	(919)	(6,903)	(1,933)
Profit before taxation	18,487	15,239	56,302	25,978
Income tax expense	(5,686)	(4,241)	(14,657)	(7,935)
Profit after taxation	12,801	10,998	41,645	18,043
Other comprehensive income				
Items that will not be reclassified subsequently to profit or loss				
Reversal of revaluation surplus of property, plant and equipment	-	-	-	(12,204)
Total comprehensive income	12,801	10,998	41,645	5,839
Profit after taxation				
Attributable to:				
- Owners of the Company	12,559	11,065	40,747	18,036
- Non-controlling interests	242	(67)	898	7
	12,801	10,998	41,645	18,043
Total comprehensive income				
Attributable to:				
- Owners of the Company	12,559	11,065	40,747	5,832
- Non-controlling interests	242	(67)	898	7
	12,801	10,998	41,645	5,839
Basic earnings per share attributable to owners of the Company (Sen)	0.76	1.19	2.46	1.94
Diluted earnings per share attributable to owners of the Company (Sen)	0.68	1.19	2.20	1.94

The unaudited Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Audited Financial Statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to the interim financial statements.

EXSIM HOSPITALITY BERHAD
Registration No.: 198301000236 (95469-W)
(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 30 JUNE 2026

	30.6.2026 RM'000 (Unaudited)	30.06.2025 RM'000 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	198,039	14,077
Right-of-use assets	20,011	3,826
	218,050	17,903
Current assets		
Inventories	13	2
Trade and other receivables	217,059	127,734
Contract assets	10,235	2,979
Current tax assets	7	11
Short term money market deposit	3,006	-
Cash and bank balances	92,995	7,047
	323,315	137,773
TOTAL ASSETS	541,365	155,676
EQUITY AND LIABILITIES		
Share capital	329,275	92,887
Reserves	12,527	-
Accumulated losses	(18,296)	(59,043)
Equity attributable to owners of the Company	323,506	33,844
Non-controlling interests	949	51
TOTAL EQUITY	324,455	33,895
Non-current liabilities		
Lease liabilities	4,542	5
Term loan	69,746	11,198
Deferred tax liabilities	294	295
	74,582	11,498
Current liabilities		
Trade and other payables	81,382	39,999
Contract liabilities	13,739	33
Amount owing to holding company	-	5,308
Lease liabilities	9,718	29
Term loan	1,453	1,355
Short-term financing	28,217	55,497
Current tax liabilities	7,819	8,062
	142,328	110,283
TOTAL LIABILITIES	216,910	121,781
TOTAL EQUITY AND LIABILITIES	541,365	155,676
	RM	**RM**
Net assets per share attributable to owners of the Company	0.22	0.04

The unaudited Condensed Consolidated Statements of Financial Position should be read in conjunction with the Audited Financial Statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to the interim financial statements.

EXSIM HOSPITALITY BERHAD
Registration No.: 198301000236 (95469-W)
(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE FOURTH QUARTER ENDED 30 JUNE 2026

	Share Capital RM'000	Warrant Reserves RM'000	Revaluation Reserves RM'000	Accumulated Losses RM'000	Attributable to Owners of the Company RM'000	Non-controlling interests RM'000	Total equity RM'000
At 1 July 2024	92,887	-	12,204	(77,079)	28,012	-	28,012
Total comprehensive income for the financial period	-	-	(12,204)	18,036	5,832	7	5,839
Transaction with owners:							
Non-controlling interests arising from acquisition of subsidiaries	-	-	-	-	-	40	40
Incorporation of subsidiaries with non-controlling interests	-	-	-	-	-	4	4
At 30 June 2025	92,887	-	-	(59,043)	33,844	51	33,895
At 1 July 2025	92,887	-	-	(59,043)	33,844	51	33,895
Total comprehensive income for the financial period	-	-	-	40,747	40,747	898	41,645
Transaction with owners:							
Issuance of ordinary shares and warrants pursuant to rights issue	236,388	12,527	-	-	248,915	-	248,915
At 30 June 2026	329,275	12,527	-	(18,296)	323,506	949	324,455

The unaudited Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Audited Financial Statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to the interim financial statements.

EXSIM HOSPITALITY BERHAD
Registration No.: 198301000236 (95469-W)
(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE FOURTH QUARTER ENDED 30 JUNE 2026

	CUMULATIVE 12 MONTHS	
	30.6.2026 RM'000	30.6.2025 RM'000 (Audited)
OPERATING ACTIVITIES		
Profit before taxation	56,302	25,978
Adjustments for:		
Bad debts written off	-	87
Depreciation:		
- property, plant and equipment	1,158	1,561
- right-of-use assets	8,033	115
Deposit written off	-	5
Gain on bargain purchase	-	(43)
Gain on derecognition of leases	(23)	-
Inventories written off	-	13
Interest expense	6,895	1,933
Interest income	(1,281)	(10)
Property, plant and equipment written off	234	224
Reversal of impairment losses on financial assets	(242)	(296)
Operating profit before working capital changes	71,076	29,567
Contract assets	6,451	(2,946)
Inventories	(11)	79
Trade and other receivables	(96,583)	(118,652)
Trade and other payables	41,428	33,578
Cash for operations	22,361	(58,374)
Income tax paid	(14,945)	(35)
NET CASH FROM/(FOR) OPERATING ACTIVITIES	7,416	(58,409)
INVESTING ACTIVITIES		
Acquisition of a subsidiary, net of cash and cash equivalents acquired	-	186
Incorporation of subsidiaries with non-controlling interests	-	-
Purchase of property, plant and equipment	(187,881)	(834)
Repayment from an associate	7,500	10,000
Interest received	1,281	10
NET CASH (FOR)/FROM INVESTING ACTIVITIES	(179,100)	9,362
FINANCING ACTIVITIES		
(Repayment to)/Advances from holding company	(5,308)	3,338
Capital contributed by non-controlling interests	-	4
Interest paid	(6,878)	(932)
Increase in restricted cash	(4,346)	(3,006)
Proceeds from issuance of shares pursuant to rights issue	248,915	-
Drawdown from bank borrowings	60,965	54,496
Repayment of bank borrowings	(29,615)	(1,239)
Repayment of lease liabilities	(7,441)	(25)
NET CASH FROM FINANCING ACTIVITIES	256,292	52,636

EXSIM HOSPITALITY BERHAD
Registration No.: 198301000236 (95469-W)
(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE FOURTH QUARTER ENDED 30 JUNE 2026 (CONT'D)

	CUMULATIVE 12 MONTHS	
	30.6.2026 RM'000	30.6.2025 RM'000 (Audited)
NET CHANGES	84,608	3,589
CASH AND CASH EQUIVALENTS AT BEGINNING OF FINANCIAL PERIOD	4,041	452
CASH AND CASH EQUIVALENTS AT END OF FINANCIAL PERIOD	88,649	4,041

REPRESENTED BY:		
Short-term money market deposit	3,006	-
Cash and bank balances	92,995	7,047
	96,001	7,047
Less:		
- Cash held in a designated account	(7,352)	(3,006)
	88,649	4,041

The unaudited Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Audited Financial Statements for the financial year ended 30 June 2025 and the accompanying explanatory notes attached to the interim financial statements.

NOTES TO THE INTERIM FINANCIAL REPORT

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 INTERIM FINANCIAL REPORTING

A1. Basis of Preparation

The condensed consolidated financial statements (Condensed Report) are unaudited and have been prepared in accordance with Malaysian Financial Reporting Standards ("MFRS") 134 *Interim Financial Reporting,* paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad and the requirements of the Companies Act 2016 in Malaysia. The Condensed Report, other than for financial instruments has been prepared under the historical cost convention. Certain financial instruments are carried at fair value in accordance with MFRS 9 *Financial Instruments.*

This Condensed Report should be read in conjunction with the audited financial statements for the financial year ended 30 June 2025. The explanatory notes attached to the Condensed Report provide an explanation of events and transactions that are significant for an understanding of the changes in the financial position and performance of the Group since the financial year ended 30 June 2025.

This Condensed Report is presented in Ringgit Malaysia ("RM") and all values are rounded to the nearest thousand (RM'000) except when otherwise indicated.

A2. Significant Accounting Policies

The accounting standards adopted in the preparation of the Condensed Report are consistent with those adopted in the preparation of the Group's audited financial statements for the financial year ended 30 June 2025, except for the following:

MFRSs (Including The Consequential Amendments)	**Effective Date**
Amendments to MFRS 121: Lack of Exchangeability	1 January 2025

The adoption of the above accounting standards (including the consequential amendments, if any) did not have any material impact on the Group's financial statements.

The Group has not applied in advance the following accounting standards (including the consequential amendments, if any) that have been issued by the Malaysian Accounting Standards Board (MASB) but are not yet effective for the current financial year:

MFRSs (Including The Consequential Amendments)	**Effective Date**
Amendments to MFRS 9 & MFRS 7: Amendments to the Classification and Measurement of Financial Instruments	1 January 2026
Amendments to MFRS 9 & MFRS 7: Contracts Referencing Nature-dependent Electricity	1 January 2026
Annual Improvements to MFRS Accounting Standards – Volume 11	1 January 2026
MFRS 18: Presentation and Disclosure in Financial Statements	1 January 2027
MFRS 19: Subsidiaries without Public Accountability: Disclosures	1 January 2027
Amendments to MFRS 19: Subsidiaries without Public Accountability: Disclosures	1 January 2027
Amendments to MFRS 10 and MFRS 128: Sale or Contribution of Assets between an Investor and its Associate or Joint Venture	Deferred

A3. Seasonal or Cyclical Factors

The own and operate segment and hospitality operator segment of the Group are affected by seasonal or cyclical factors. Other segments have not been materially affected by any seasonal or cyclical factors.

A4. Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flows

There were no items affecting assets, liabilities, equity, net income or cash flows that are unusual because of their nature, size or incidence during the current financial quarter under review.

A5. Changes in Estimates

There were no changes in estimates of amounts reported in the prior financial year, which may have a material effect during the current financial quarter under review.

A6. Issuances, Cancellations, Repurchases, Resale and Repayments of Debt and Equity Securities

There were no issuances or repayments of debt and equity securities, share buy-backs, share cancellations, shares held as treasury shares and resale of treasury shares during the current financial quarter under review.

A7. Dividend Paid

There were no dividends paid for the current financial quarter under review.

A8. Valuation of Property

There were no revaluations of property during the current financial quarter under review.

A9. Operating Segments

	Own and Operate RM'000	Hospitality Operator RM'000	Fit-out RM'000	Investment Holding and Others RM'000	Total RM'000	Elimination RM'000	Group RM'000
3 months ended 30 June 2026							
REVENUE							
External sales	-	23,144	77,918	-	101,062	-	101,062
Inter-segment sales	-	295	3,094	25,000	28,389	(28,389)	-
	-	23,439	81,012	25,000	129,451	(28,389)	101,062
RESULTS							
Segment results	(770)	(84)	22,739	24,349	46,234	(25,295)	20,939
Finance costs	(706)	(1,123)	(590)	(33)	(2,452)	-	(2,452)
(Loss)/Profit before taxation	(1,476)	(1,207)	22,149	24,316	43,782	(25,295)	18,487
3 months ended 30 June 2025							
REVENUE							
External sales	-	1,461	67,636	-	69,097	-	69,097
Inter-segment sales	-	-	-	-	-	-	-
	-	1,461	67,636	-	69,097	-	69,097
RESULTS							
Segment results	(999)	9	17,641	(457)	16,194	(36)	16,158
Finance costs	(226)	(3)	(690)	-	(919)	-	(919)
(Loss)/Profit before taxation	(1,225)	6	16,951	(457)	15,275	(36)	15,239

A9. Operating Segments (Continued)

	Own and Operate RM'000	Hospitality Operator RM'000	Fit-out RM'000	Investment Holding and Others RM'000	Total RM'000	Elimination RM'000	Group RM'000
Cumulative 12 months ended 30 June 2026							
REVENUE							
External sales	-	68,210	213,022	-	281,232	-	281,232
Inter-segment sales	-	295	3,094	25,000	28,389	(28,389)	-
	-	68,505	216,116	25,000	309,621	(28,389)	281,232
RESULTS							
Segment results	(2,425)	20,074	48,173	22,678	88,500	(25,295)	63,205
Finance costs	(1,324)	(1,124)	(4,414)	(41)	(6,903)	-	(6,903)
(Loss)/Profit before taxation	(3,749)	18,950	43,759	22,637	81,597	(25,295)	56,302
Segment assets	209,683	53,049	201,365	135,602	599,699	(58,341)	541,358
Unallocated assets							7
Total assets							541,365
Cumulative 12 months ended 30 June 2025							
REVENUE							
External sales	4,141	3,927	138,463	-	146,531	-	146,531
Inter-segment sales	-	-	-	-	-	-	-
	4,141	3,927	138,463	-	146,531	-	146,531
RESULTS							
Segment results	(2,594)	(112)	32,502	(1,842)	27,954	(43)	27,911
Finance costs	(929)	(3)	(1,001)	-	(1,933)	-	(1,933)
(Loss)/Profit before taxation	(3,523)	(115)	31,501	(1,842)	26,021	(43)	25,978
Segment assets	33,757	2,311	126,189	21,096	183,353	(12,112)	171,241
Unallocated assets							11
Total assets							171,252

A10. Events Subsequent to the End of the Financial Period

There were no material events subsequent to the end of current financial quarter that have not been reflected in the interim financial statements for the said period as at the date of this report.

A11. Changes in the Composition of the Group

There were no changes in the composition of the Group for the current financial quarter under review.

A12. Commitments and Contingent Liabilities

(i) Contingent Liabilities

The Group does not have any material contingent liabilities not provided for as at 30 June 2026.

(ii) Capital Commitments

The capital commitments of the Group as at 30 June 2026 are as follows:

	30.6.2026 RM'000	**30.6.2025 RM'000 (Audited)**
Approved and contracted for:		
- Acquisition of hotel building	170,413	-
- Hotel refurbishment	21,303	119,500
- Renovation of Group's corporate office	-	542

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B. ADDITIONAL INFORMATION REQUIRED PURSUANT TO BURSA SECURITIES MAIN MARKET LISTING REQUIREMENTS

B1. Review of Performance of the Company and its Principal Subsidiaries

	QUARTER ENDED			CUMULATIVE 12 MONTHS		
	30.6.2026 (Q4 FY26) RM'000	30.6.2025 (Q4 FY25) RM'000	Changes %	30.6.2026 (12M FY26) RM'000	30.6.2025 (12M FY25) RM'000	Changes %
Revenue						
Own and operate	-	-	N/A	-	4,141	N/A
Hospitality operator	23,144	1,461	1,484.1	68,210	3,927	1,636.9
Fit-out	77,918	67,636	15.2	213,022	138,463	53.8
	101,062	69,097	46.3	281,232	146,531	91.9
Profit/(Loss) before taxation						
Own and operate	(1,476)	(1,225)	(20.5)	(3,749)	(3,523)	(6.4)
Hospitality operator	(1,502)	6	(25,133.3)	18,950	(158)	12,093.7
Fit-out	22,149	16,951	30.7	43,759	31,501	38.9
Investment holding and others	(684)	(493)	(38.7)	(2,658)	(1,842)	(44.3)
	18,487	15,239	21.3	56,302	25,978	116.7

<u>Q4 FY26 Vs Q4 FY25</u>
The Group recorded total revenue of RM101.06 million in Q4 FY26 compared to RM69.10 million in Q4 FY25. The increase in revenue was primarily driven by Fit-out and Hospitality Operator segment. The Own and Operate segment has not contributed revenue in current quarter, as the property is under renovation with operations expected to commence in the second half of 2026.

The Group recorded profit before taxation of RM18.49 million in Q4 FY2026, compared to profit before taxation of RM15.24 million in the corresponding quarter of the preceding financial year. The growth in profit before taxation was mainly attributable to higher contribution from the Fit-out segment, supported by improved performance of the Hospitality Operator segment. Losses from Own and Operate and Investment Holding segments were mainly attributable to the administrative and overhead expenses of the Group.

<u>FY26 vs FY25</u>
The Group recorded cumulative revenue of RM281.23 million, improved by RM134.70 million against the cumulative revenue of preceding year corresponding quarter of RM146.53 million. The substantial growth in revenue is attributable to two new business segments which are Fit-out and Hospitality Operator.

Accordingly, the Group are reported profit before taxation at RM56.30 million compared to profit before taxation of RM25.98 million in the corresponding period of the preceding financial year.

B2. Material Changes in the Quarterly Results Compared with the Results of Immediate Preceding Quarter

	QUARTER ENDED		
	30.6.2026 (Q4 FY26) RM'000	**31.3.2026 (Q3 FY26) RM'000**	**Changes %**
Revenue			
Own and operate	-	-	N/A
Hospitality operator	23,144	31,684	(27.0)
Fit-out	77,918	42,664	82.6
	101,062	74,348	35.9
Profit/(Loss) before taxation			
Own and operate	(1,476)	(886)	(66.6)
Hospitality operator	(1,502)	12,464	(112.1)
Fit-out	22,149	5,296	318.2
Investment holding and others	(684)	(858)	20.3
	18,487	16,016	15.4

The Group recorded revenue of RM101.06 million, representing an increase of RM26.71 million or 35.9% compared to RM74.35 million in the immediate preceding quarter. The increase in revenue was mainly driven by higher revenue from the Fit-out segment.

The Group’s profit before taxation for the current quarter was RM18.49 million, representing an increase of RM2.47 million or 15.4% compared to RM16.02 million in the immediate preceding quarter. Overall improvement in profit was attributable to the stronger performance of Fit-out segment.

B3. Prospects

The hospitality operator segment recorded a substantial increase in contribution during the financial year, reflecting both the maturing of properties already under management and the entry into service of properties completed during the period. As at 30 June 2026, the Group's managed portfolio under the Mana Mana Hospitality brand comprises 4,275 signed units, of which 2,443 are operational and 1,832 remain under construction or renovation. The additions during the quarter extended the segment's operating footprint beyond the Klang Valley, with units now in operation in Penang.

Subsequent to the financial year end, Mana Mana further commenced the operation of units at The Stallionz @ Ipoh White Times Square. This advances the Group's objective of establishing Mana Mana as an operator with a nationwide presence. The progressive conversion of the secured pipeline into active service is expected to underpin the segment's growth over the course of the next financial year. The Group continues to pursue further management mandates from third-party owners across its existing and prospective developments.

The own and operate segment did not contribute revenue during the financial year, but the Portrait Resort, Port Dickson (formerly known as Corus Paradise Resort) and the Portrait Hotel, Empire City, (formerly known as Tower E) are anticipated to commence operation in the next 6 months. Upon commencement, the segment's directly operated portfolio will comprise 531 rooms across the two properties.

B3. Prospects (Continued)

EXSIM Concepto continues to be a principal contributor to Group performance for FYE 30 June 2026. A total of 9 new contracts were awarded to the business during the quarter, bringing the orderbook to RM495.09 million as at 30 June 2026 is expected to be progressively recognised.

Following shareholders' approval obtained on 13 April 2026 for the Group's diversification into general contracting and centralised procurement, the business is now able to undertake a broader scope of works beyond hospitality fit-out. The Group expects general contracting to form an increasing proportion of the segment's revenue base. Replenishment has continued into the new financial year, with a further 3 contracts secured subsequent to the financial year end.

With an expanding pipeline of third-party managed properties and the commencement of hotel assets, as well as the increased orderbook, the Group remains well positioned to sustain growth momentum in the upcoming quarter.

B4. Variance of Actual Profit from Forecast Profit

Not applicable.

B5. Profit Before Taxation

	QUARTER ENDED		CUMULATIVE 12 MONTHS	
	30.6.2026 RM'000	**30.6.2025 RM'000**	**30.6.2026 RM'000**	**30.6.2025 RM'000**
Profit before taxation is arrived at after charging/(crediting):				
Depreciation:				
- property, plant and equipment	317	391	1,158	1,561
- right-of-use assets	7,931	49	8,033	115
Deposit written off	-	5	-	5
Gain on bargain purchase	-	(36)	-	(43)
Gain on derecognition of leases	(23)	-	(23)	-
Inventories written off	-	13	-	13
Interest expense	2,444	919	6,895	1,933
Interest income	(252)	(4)	(1,281)	(10)
Property, plant and equipment written off	2	224	234	224
Reversal of impairment losses on financial assets	(242)	(296)	(242)	(296)

B6. Trade Receivables

(a) The Group's normal trade credit terms range from 30 to 270 days (30.6.2025: 30 to 270 days).
(b) The ageing analysis of trade receivables of the Group is as follows:

	30.6.2026 RM'000	**30.6.2025 RM'000 (Audited)**
Current (not past due)	144,173	25,423
1 to 30 days past due	6,997	22,354
31 to 60 days past due	1,766	14,378
61 to 90 days past due	11,621	20,396
More than 90 days past due	20,157	35,318
Credit impaired	(27)	-
	184,687	117,869

B7. Status of Corporate Proposals

(a) Proposed Rights Issue with Warrants

On 23 December 2025, the Rights Issue with free detachable warrants was completed following the listing and quotation of 1,393,301,116 Rights Shares and 464,433,705 Warrants on the Main Market of Bursa Securities, raised total proceeds of RM250.79 million.

The status of utilisation of proceeds is as follows:

Description of the utilisation	Intended timeframe for utilisation from the listing of Rights Shares	Proposed utilisation RM'000	Actual utilisation RM'000	Balance RM'000
Corus Hotel expenditures #	Within 12 months	102,527	93,517	9,010
Partly fund the acquisition of hotel building	Within 12 months	86,272	82,772	3,500
Working capital #	Within 12 months	59,995	59,995	-
Defray expenses relating to the corporate exercise	Immediate	2,000	2,000	-
		250,794	238,284	12,510

\# The Company has reallocated excess proceeds amounting to RM11.07 million, originally for Corus Hotel expenditures to Working Capital. This reallocation was made following actual costs incurred for the land lease extension, in accordance with a resolution passed by the Board of Directors dated 15 May 2026.

B8. Borrowings

	30.6.2026 RM'000	30.6.2025 RM'000 (Audited)
Non-current		
Secured		
Term loan	69,746	11,198
Current		
Secured		
Term loan	1,453	1,355
Revolving credit	28,217	55,497
	29,670	56,852
Total	99,416	68,050

There was no bank borrowing denominated in foreign currency as at the end of the financial period.

B9. Derivative Financial Instruments

There were no derivative financial instruments as at 30 June 2026.

B10. Fair Values Changes of Financial Liabilities

There were no financial liabilities measured at fair value through profit or loss as at 30 June 2026.

B11. Significant Related Party Transactions

Significant related party transactions during the financial period are as follows:

	QUARTER ENDED		CUMULATIVE 12 MONTHS	
	30.6.2026 RM'000	30.6.2025 RM'000	30.6.2026 RM'000	30.6.2025 RM'000
Transactions with related parties				
Contract revenue in relation to Fit-out	12,715	46,744	69,075	60,911
Operator fee	-	-	7,180	-
Room revenue	-	-	3,490	3,338
Management fee expense	-	(30)	-	(75)
Provision of office facilities and support services	-	(150)	(1,902)	(1,859)
Rental expenses	(78)	-	(104)	-

B12. Earnings Per Share

(a) Basic earnings per ordinary share

	QUARTER ENDED		CUMULATIVE 12 MONTHS	
	30.6.2026	30.6.2025	30.6.2026	30.6.2025
Weighted average number of ordinary shares in issue ('000)	1,654,147	928,867	1,654,147	928,867
Profit attributable to owners of the Company (RM'000)	12,559	11,065	40,747	18,036
Basic earnings per share attributable to owners of the Company (sen)	0.76	1.19	2.46	1.94

(b) Diluted earnings per ordinary share

	QUARTER ENDED		CUMULATIVE 12 MONTHS	
	30.6.2026	30.6.2025	30.6.2026	30.6.2025
Weighted average number of ordinary shares in issue for basic EPS ('000)	1,654,147	928,867	1,654,147	928,867
Effect of dilution ('000)	194,734	-	194,734	-
Weighted average number of ordinary shares in issue ('000)	1,848,881	928,867	1,848,881	928,867
Profit attributable to owners of the Company (RM'000)	12,559	11,065	40,747	18,036
Diluted earnings per share attributable to owners of the Company (sen)	0.68	1.19	2.20	1.94

B13. Audit Report of Preceding Annual Financial Statements

The auditors' report on the audited financial statements for the financial year ended 30 June 2025 was unmodified.

BY ORDER OF THE BOARD
EXSIM HOSPITALITY BERHAD

Date: 21 August 2026