



# URZ3 ENERGY CORP

POWERING TOMORROW'S **NUCLEAR FUTURE**

2025 PRESENTATION

TSX-V: URZ | OTCQB: URZEF | FRT: 28N

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# The Problem

## AI'S INSATIABLE ENERGY DEMAND

The uranium market is experiencing unprecedented growth dynamics, with projected demand increasing 28% by 2030. Russian sanctions removing 20% of global supply combined with surging power demands from AI data centers and global nuclear expansion create a compelling supply-demand imbalance.

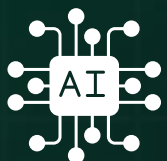
**28% DEMAND  
INCREASE BY 2030**



**20% DECREASE IN  
GLOBAL SUPPLY**  
(RUSSIAN SANCTIONS)



**SURGING POWER  
DEMANDS: AI DATA  
CENTERS**



**100M LBS DEFICIT OF  
URANIUM BEFORE  
2027**





# Our Value **HIGHLIGHTS**

## CLEAR **VALUE CREATION** PATH

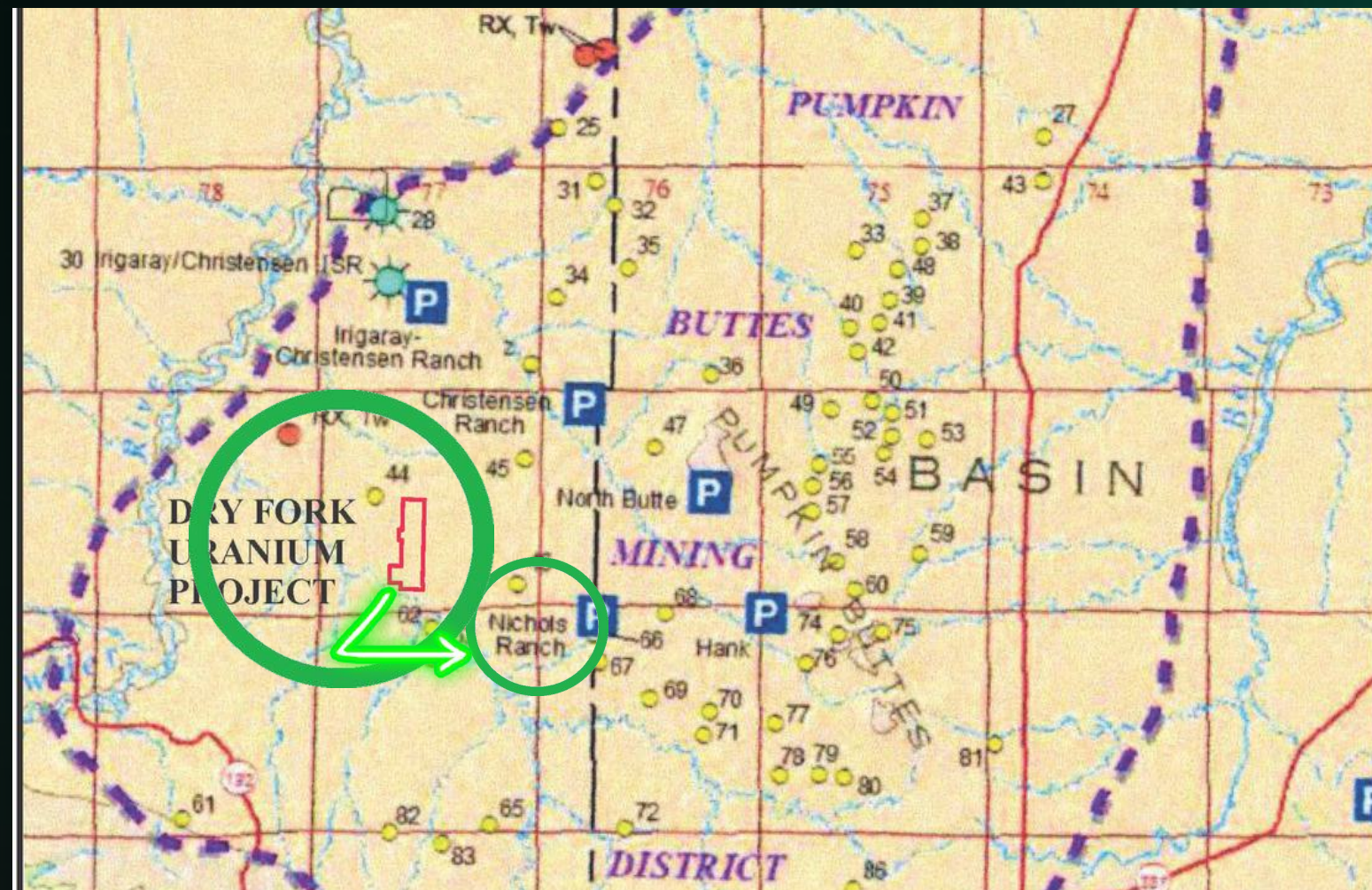
Our systematic approach to project acquisition and advancement leverages our team's proven operational expertise and established permitting experience. A strong capital markets profile and clear strategy provide a well-defined pathway to value creation through project acquisition and exploration.





# Uranium Property 1

Our team – which includes leaders from **Uranerz Energy Corporation** (acquired by Energy Fuels Inc. in a **\$320 million** deal) and URZ Energy Corp. (**acquired** by Azarga Uranium Corp. which was sold for **\$180 million**) has strategically secured the Dry Fork Project in Wyoming, **just 5km from our team's past success.**



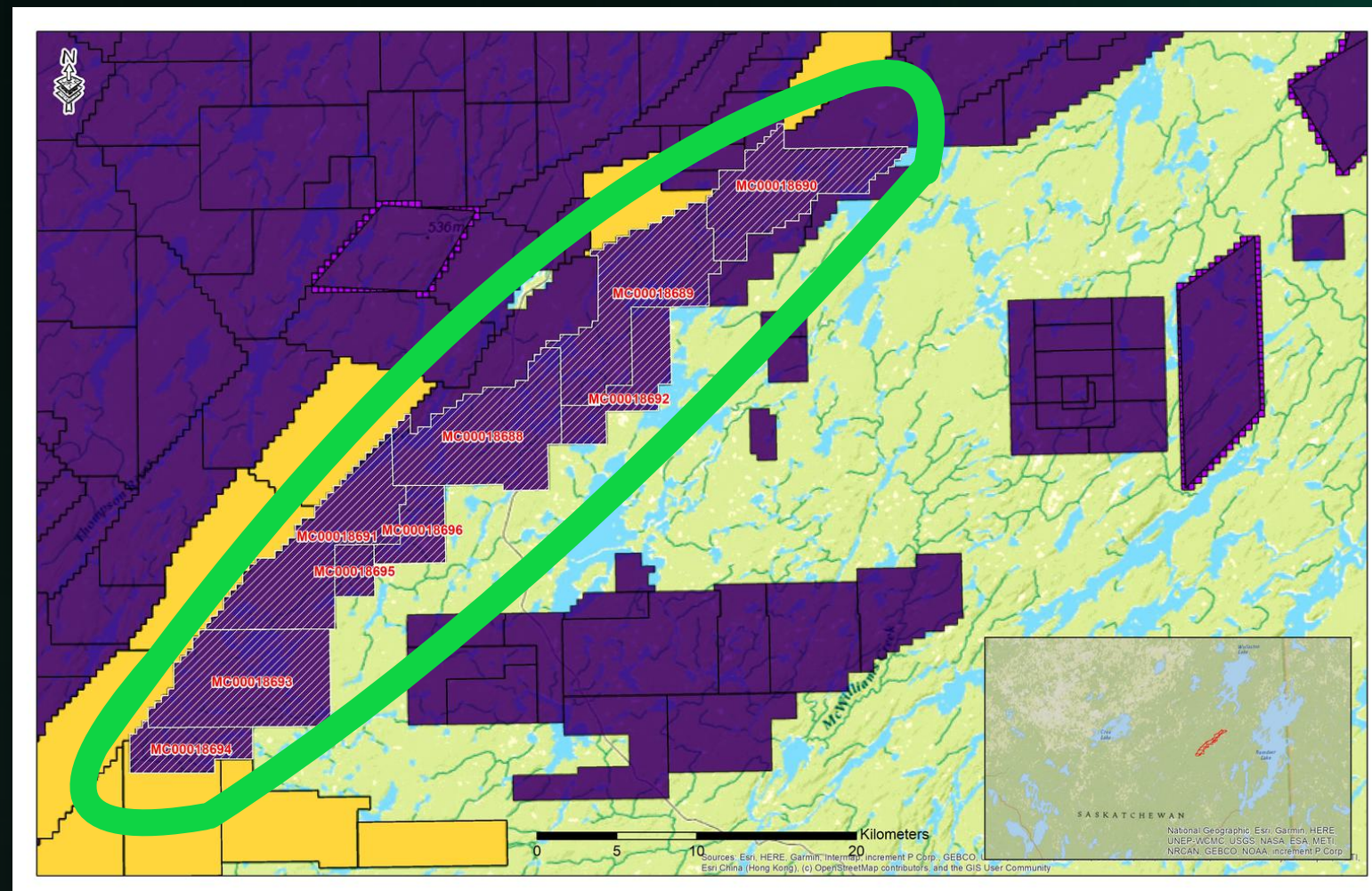
This under-explored property shares geological characteristics with Nichols Ranch (Uranerz Energy's Flagship) and benefits from established infrastructure, creating an optimal exploration environment.

URZ3 is mostly led by the same accomplished Uranerz team that discovered, developed, and sold the Nichols Ranch Project. Our extensive Powder River Basin expertise, deep understanding of local geology, and strong community relationships provide us significant advantages in advancing the project.



# Uranium Property 2

We have also secured **35,000 hectares** on the Southeast side of the Athabasca Basin, east of the **Key Lake Uranium Mine** in Saskatchewan, Canada.



The project's geology **mirrors the region's proven uranium-hosting characteristics**, with basement rocks overlaid by water-bearing sandstone.

**Located in an active exploration district** with established infrastructure, including roads, power lines, and processing facilities, the project is well-positioned for systematic exploration and development.

The property's location in the Athabasca Basin – responsible for **20% of global uranium production** – presents an exceptional opportunity in the world's highest-grade uranium district.



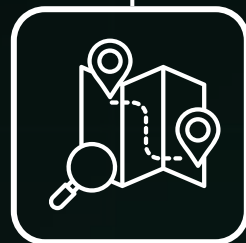
# Business Plan

FOCUSED ON PROLIFIC **URANIUM-PRODUCING REGIONS**



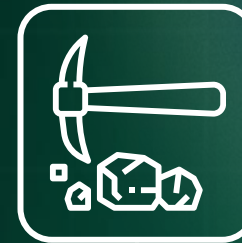
## **RAISING ESSENTIAL FUNDS**

Our first step is to raise funds from early investors who are aligned with our vision for growth.



## **EXPLORATION EXPERTISE**

Our expert team of industry veterans will begin the exploration phase of both properties and continue searching for additional projects to strengthen the portfolio.



## **TALK TO BIGGER PRODUCERS**

Depending on the drill results, we will begin the negotiations with larger producers in our network from past successful deals.



## **ANALYSE RESULTS**

After comprehensive exploration, including geology, geochemical sampling, geophysics, and targeted drilling, we can get a better understanding of harvestable uranium.

# LEADERSHIP

Our experienced team of experts in all aspects of operations

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**Mark Kolebaba – President & CEO**

Mining executive with 30+ years' experience. Led discoveries including Amer Lake uranium deposit, 120 kimberlites at Ekati Diamond Mine, and Hope Bay Gold. Formerly with BHP Billiton and Cominco.

**Christina Blacker – CFO & Corporate Secretary**

CPA with 13+ years in public mining. Controller for two TSX Venture companies. UCLA graduate, UBC Sauder accounting diploma.

**Todd Hilditch – Director**

25 years in mining M&A (\$500M+ transactions). Former URZ Energy Chairman, current Riley Gold Corp CEO. BSc from Rensselaer.

**Dr. John E. Larson – Director**

35 years in exploration, including 16 years as BHP Billiton's North America Copper Exploration Manager. Ph.D. from Colorado School of Mines.

**Sandra MacKay – Director**

Former Copperleaf Technologies Global VP Legal. Former Uranerz Energy SVP Legal. JD from UBC.

**Darcy Higgs – Director**

40+ years in capital markets. Former Canadian/US broker, Chinese private equity consultant. B.Com from UBC.



# Advisory Board

## **Glenn Catchpole**

40+ years in uranium mining. Led Kazakhstan's Inkai project development. Former Uranerz Energy and URZ Energy CEO & Director. Former Energy Fuels Director.

## **Arnold J. Dyck**

Former Uranerz Group SVP/CFO (1977–1998). CPA with extensive uranium industry experience. Former Uranerz Energy Director.

## **Paul Saxton**

Mining engineer with 50+ years experience. Former CEO of Viceroy Resource and Loki Gold. Former Uranerz Energy Director.

## **Dr. Gerhard F. Kirchner**

40 years in mine development. Led Key Lake uranium discovery (200M+ lbs) as Uranerz Exploration SVP. Former Uranerz Energy director.



## Key Takeaways

**\$500M**

Team members have successfully exited their last two uranium companies, including Uranerz Energy in a \$320M business combination & URZ Energy/Azarga Uranium for \$180M.

**35,000**

35,000–hectare Athabasca land package

**5kms**

The Dry Fork project is 5kms away from Nichols Ranch (Uranerz Energy's flagship project)

**20%**

Exposure to a market facing 20% supply disruption from Russian sanctions.





# URZ<sup>3</sup>

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