URZ3

URZ3 ENERGY CORP

POWERING TOMORROW'S NUCLEAR FUTURE

2025 PRESENTATION

TSX-V: URZ | OTCQB: URZEF | FRT: 28N

GET IN TOUCH - MARK@URZ3.COM

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The Problem

AI'S INSATIABLE ENERGY DEMAND

The uranium market is experiencing unprecedented growth dynamics, with projected demand increasing 28% by 2030. Russian sanctions removing 20% of global supply combined with surging power demands from AI data centers and global nuclear expansion create a compelling supply-demand imbalance.

28% DEMAND INCREASE BY 2030

20% DECREASE IN GLOBAL SUPPLY
(RUSSIAN SANCTIONS)

SURGING POWER DEMANDS: AI DATA CENTERS

100M LBS DEFICIT OF URANIUM BEFORE 2027

Source: World Nuclear Association Fuel Market Report, December 2023 | Source: UxC Uranium Market Outlook, Q1 2024 | Source: International Energy Agency Nuclear Power Report, October 2023

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Our Value HIGHLIGHTS

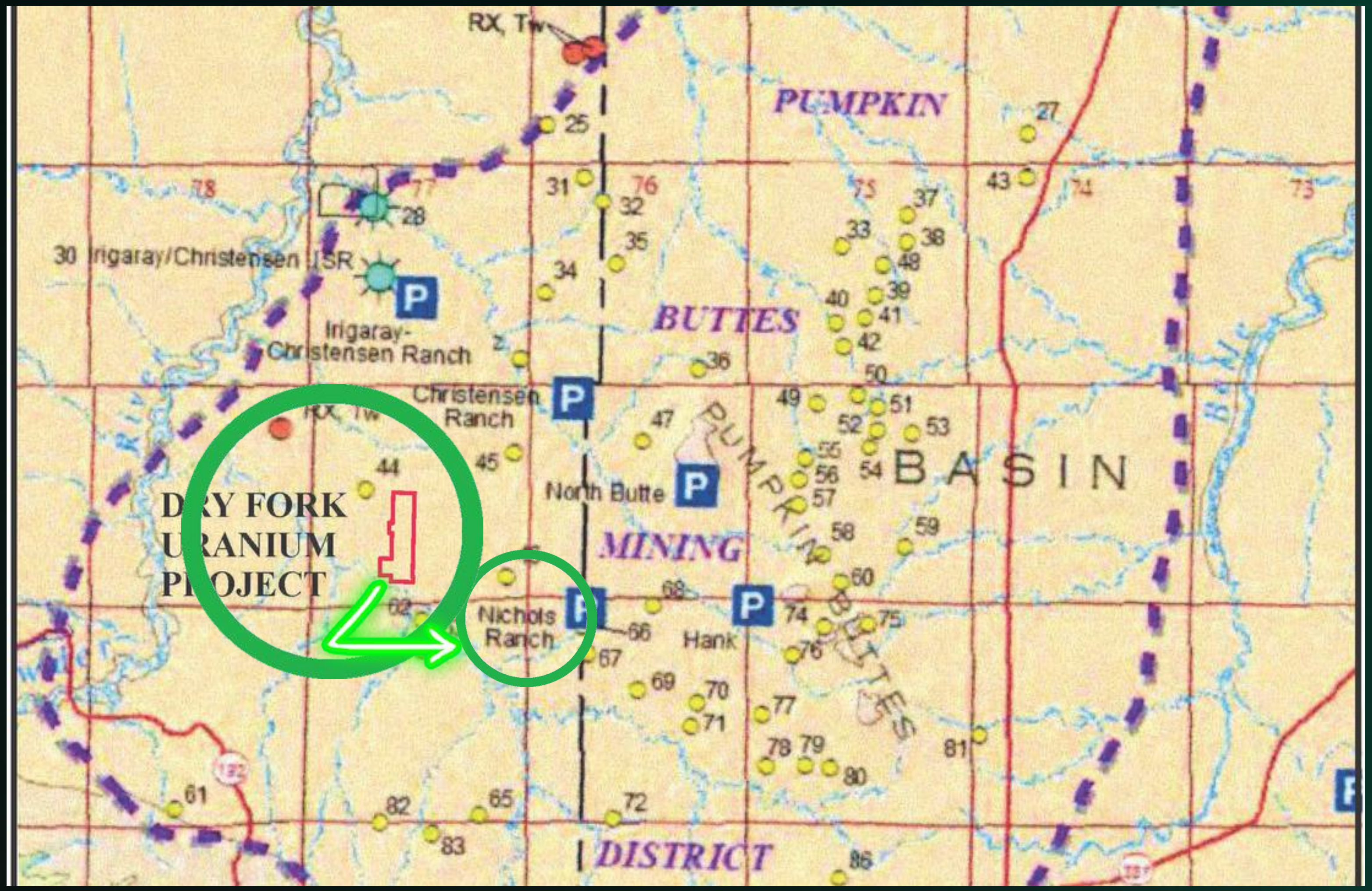
CLEAR VALUE CREATION PATH

Our systematic approach to project acquisition and advancement leverages our team's proven operational expertise and established permitting experience. A strong capital markets profile and clear strategy provide a well-defined pathway to value creation through project acquisition and exploration.

- OPERATIONAL EXPERTISE
- ESTABLISHED PERMITTING EXPERTISE
- CAPITAL MARKETS VETERANS
- CLEAR STRATEGY

Uranium Property 1

Our team – which includes leaders from **Uranerz Energy Corporation** (acquired by Energy Fuels Inc. in a **$320 million** deal) and URZ Energy Corp. (**acquired** by Azarga Uranium Corp. which was sold for **$180 million**) has strategically secured the Dry Fork Project in Wyoming, **just 10km from our team's past success.**

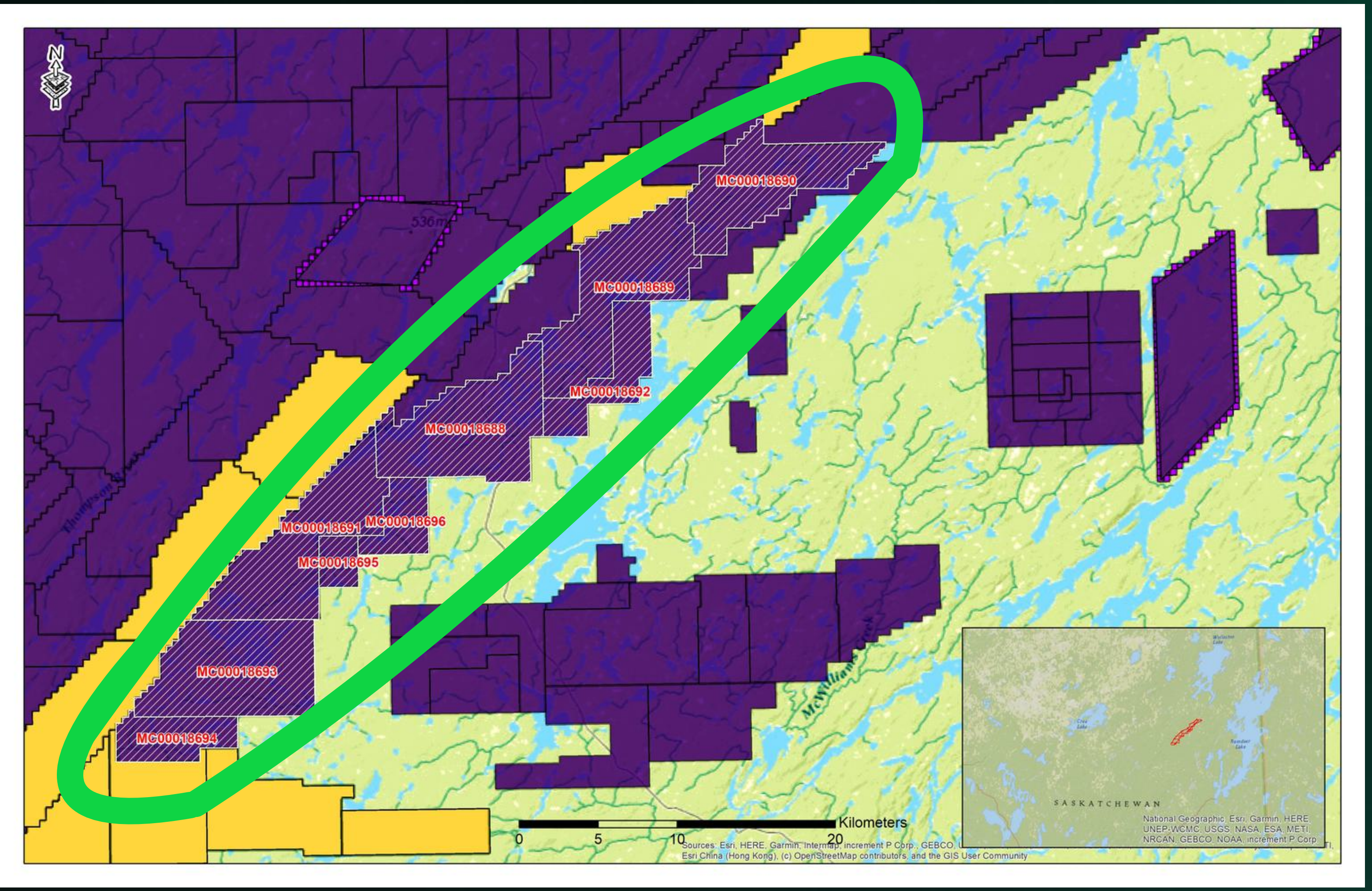


This under-explored property shares geological characteristics with Nichols Ranch (Uranerz Energy's Flagship) and benefits from established infrastructure, creating an optimal exploration environment.

A number of URZ3's team were on the accomplished Uranerz team that discovered, developed, and sold the Nichols Ranch Project. Our extensive Powder River Basin expertise, deep understanding of local geology provide us significant advantages in advancing the project. Our strong community relationships will help us source and advance future projects.

Uranium Property 2

We have also secured 35,000 hectares on the Southeast side of the Athabasca Basin, east of the **Key Lake Uranium Mine** in Saskatchewan, Canada.



Geology on the property is consistent with Athabasca Basin geology that is **prospective for uranium.**

Located in an active exploration district with established infrastructure, including roads, power lines, and processing facilities, the project is well-positioned for systematic exploration and development.

The property's location in the Athabasca Basin - responsible for **20% of global uranium production** - presents an exceptional opportunity in the world's highest-grade uranium district.

Business Plan

FOCUSED ON PROLIFIC **URANIUM-PRODUCING REGIONS**

RASING ESSENTIAL FUNDS

Our first step is to raise funds from early investors who are aligned with our vision for growth.

TALK TO BIGGER PRODUCERS

Depending on the drill results, we will begin the negotiations with larger producers in our network from past successful deals.

EXPLORATION EXPERTISE

Our expert team of industry veterans has proven exploration, development, and production experience. We will continue searching for additional projects to strengthen the portfolio.

ANALYSE RESULTS

After comprehensive exploration, including geology, geochemical sampling, geophysics, and targeted drilling, we can get a better understanding of harvestable uranium.

LEADERSHIP

Our experienced team of experts in all aspects of operations

Todd Hilditch - Executive Chair
25 years in mining M&A ($500M+ transactions). Former URZ Energy Chairman, current Riley Gold Corp CEO. BSc from Rensselaer.

Mark Kolebaba - President & CEO
Mining executive with 30+ years' experience. Led discoveries including Amer Lake uranium deposit, 120 kimberlites at Ekati Diamond Mine, and Hope Bay Gold. Formerly with BHP Billiton and Cominco.

Darcy Higgs - Director
40+ years in capital markets. Former Canadian/US broker, Chinese private equity consultant. B.Com from UBC.

Christina Blacker - CFO & Corporate Secretary
CPA with 13+ years in public mining. Controller for two TSX Venture companies. UCLA graduate, UBC Sauder accounting diploma.

William "Paul" Goranson, P.E.
Paul Goranson has over thirty-seven years of mining, processing, marketing, and regulatory experience in the uranium extraction industry that includes both conventional and in-situ recovery (ISR) mining.

Dr. John E. Larson - Director
35 years in exploration, including 16 years as BHP Billiton's North America Copper Exploration Manager. Ph.D. from Colorado School of Mines.

Sandra MacKay - Director
Former Copperleaf Technologies Global VP Legal. Former Uranerz Energy SVP Legal. JD from UBC.

Advisory Board

Glenn Catchpole
40+ years in uranium mining. Led Kazakhstan's Inkai project development. Former Uranerz Energy and URZ Energy CEO & Director. Former Energy Fuels Director.

Arnold J. Dyck
Former Uranerz Group SVP/CFO (1977-1998). CPA with extensive uranium industry experience. Former Uranerz Energy Director.

Paul Saxton
Mining engineer with 50+ years experience. Former CEO of Viceroy Resource and Loki Gold. Former Uranerz Energy Director.

Dr. Gerhard F. Kirchner
40 years in mine development. Led Key Lake uranium discovery (200M+ lbs) as Uranerz Exploration SVP. Former Uranerz Energy director.

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Key Takeaways

$500M	Team members have successfully exited their last two uranium companies, including Uranerz Energy in a $320M business combination & URZ Energy/Azarga Uranium for $180M.
35,000	35,000-hectare Athabasca land package.
10kms	The Dry Fork project is 10kms away from Nichols Ranch (Uranerz Energy's flagship project).
20%	Exposure to a market facing 20% supply disruption from Russian sanctions.

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