

Corporate Presentation | Q4 2025

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SOL Global Investments

SOL Global is one of the first publicly traded companies globally exclusively focused on digital assets. SOL Global aims to provide unprecedented public exposure to the Solana ecosystem through token acquisitions, staking for yield generation, and investments in early-stage protocols.

CSE: SOL | OTCID: SOLCF



Why Solana?

Solana is becoming the most important blockchain for builders.

With leading edge transactions per second and ultra low fees, the future of crypto is being built on Solana.



Betting on the Solana Ecosystem

SOL Global has two distinct areas of focus:

- 1. Buying and staking Solana.
- 2. Investing in the most exciting projects being built in the Solana ecosystem.



SOL Global Ventures

SOL Global Ventures is the venture capital arm of SOL Global and is taking equity ownership stakes in emerging new projects and protocols being built on Solana.

Our areas of interest include decentralized applications, real world assets, decentralized finance, payments and more.

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Our Vision

SOL Global is aiming to provide unprecedented access to the emerging Solana ecosystem through the traditional public markets.

We believe there are deep pools of capital that wants to participate in the upside of Solana through regulated markets in Canada, the USA and Europe.

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SOL Global maintains a significant position in the Solana ecosystem through systematic acquisition and active network participation.

30,348
Total Solana Owned

(As of October, 2025)

6.796

Current Staking Yield Rate





Our leadership combines institutional investment expertise with strategic vision in digital asset markets.

Davide Marcotti

CEO

Mr. Davide Marcotti is a seasoned executive with over a decade of experience in strategy and digital transformation, advising top-tier financial institutions across Asia-Pacific and Europe. Mr. Marcotti holds a Master's degree in International Business Administration.

Mr. Marcotti has been actively involved in the crypto industry since 2017 and is a recognized leader in scaling digital asset and blockchain businesses. As the CEO of Swyke, an institutional-grade crypto infrastructure business securing over \$300 million in assets under staking, Mr. Marcotti successfully scaled operations and positioned the company as a trusted partner in the decentralized finance ecosystem.

Pad Gopal

CFO

Mr. Gopal is a seasoned financial executive with over 18 years of experience in senior finance roles across a range of Canadian public companies and industries. He has been a key member of SOL Global's finance team for the past seven years, having joined the Company as Controller before advancing to Vice President of Finance. Throughout his tenure, Mr. Gopal has demonstrated strong leadership in financial reporting, regulatory compliance, and strategic planning. Mr. Gopal holds a Bachelor of Applied Business in Accounting and Finance and is a Certified Public Accountant (CPA).

Deena Siblock

Vice-President and Director

Ms. Deena Siblock has distinguished herself as a leader in corporate governance, communications, and risk management, demonstrating exceptional commitment and passion throughout her career. She has served as Chief Operating Officer, Vice President, Corporate Development and Corporate Secretary as well as a member of the Steering Committee and the Nominating, Governance and Compensation Committee for various public and private companies.

Jason Batista

Independent Director

Mr. Jason Batista is a highly experienced and commercially astute financial services professional with over 15 years of experience in banking and investment management, combined with corporate development, corporate communications, and commercial strategy. Certified Chartered Investment Manager; he is currently President of TBJ Consulting which provides a suite of services including corporate development, investment management, and investor relations. Mr. Batista will serve as a member of the Audit Committee.

John Zorbas

Independent Director

Mr. Zorbas, an accomplished entrepreneur in metals exploration and investment banking, currently serves as CEO of Captor Capital Corp. since 2018 and URU Metals Ltd. since 2014. He was appointed Director of Zeb Nickel Corp. in 2021.

His extensive career includes leadership roles as President of MGM Productions Group Inc., Chairman of Management Resource Solutions PLC, and directorships at ZorCorp Capital Holdings and Stairline Capital Holdings Infrastructure Fund. Previously, he served as CEO and Director of Monchhichi PLC and Director of Stratton Capital Corp. A founding shareholder of Asian Coast Development Ltd., Mr. Zorbas holds an Honors Bachelor's in Economics from the University of Toronto.

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SOL Global Investments Corp. (CSE: SOL | OTCID: SOLCF) is pioneering institutional investment in the Solana ecosystem. As one of the first publicly-traded companies globally focused on Solana investment, SOL Global aims to provide unprecedented public exposure to the Solana blockchain through token acquisition, staking for yield generation, and investments in early stage ventures being built on Solana.

www.solglobal.com CSE: SOL | OTCID: SOLCF



Learn more at <u>www.solglobal.com</u>

Questions? Email info@solglobal.com

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