



NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS

SOL Global Investments Corp. (“**SOL Global**” or the “**Company**”) will hold its Annual General and Special Meeting of Shareholders virtually by teleconference on Tuesday, March 31, 2026 at 2:00 p.m. (EST) (the “**Meeting**”). The Company will use the notice and access process for delivery of the Management Information Circular (the “**Circular**”) to registered and non-objecting beneficial shareholders. We are reducing our carbon footprint as a company; the use of this technological alternative for delivery is more environmentally sustainable and will help reduce paper waste.

SOL Global will be conducting a virtual Meeting. **Shareholders will not be able to attend the Meeting physically.** At the Meeting, registered shareholders, non-registered (or beneficial) shareholders, and their duly appointed proxyholders will be able to participate, ask questions, and vote. Non-registered shareholders must carefully follow the procedures set out in the Circular in order to vote at the Meeting. Non-registered shareholders who do not follow the procedures set out in the Circular will nonetheless be able to attend the teleconference of the Meeting but will not be able to ask questions or vote.

This notification contains information on how to access the Circular electronically or obtain a paper copy, as well as information on voting your shares using the form of proxy or voting instruction form enclosed with this notification.

MEETING DETAILS:

Please join the Meeting 5-10 minutes prior to scheduled start time. When prompted, provide the Conference ID. Dial-in particulars are as follows:

North American Toll Free Dial-in Number:	(+1) 888 886 7786
Toll Dial-in Number:	(+1) 416 764 8658
Conference ID:	39681898

The record date for the Virtual Meeting is February 13, 2026. In addition to receiving the audited consolidated financial statements of the Company for the year ended November 30, 2024, and the auditor’s report on those statements, the following items of business are scheduled to be voted on at the Meeting:

1. setting the size of the board of directors of the Company at three;
2. electing the Company’s board of directors for the ensuing year;
3. appointing HDCPA Professional Corporation as auditor for the ensuing year and to authorize the directors to fix the auditor’s remuneration;
4. approving the new share-based compensation plan of the Company (the “**Omnibus Plan**”);
5. approving the share consolidation; and
6. other items of business that may be properly brought before the Meeting.

For detailed information regarding each of the above matters, please refer to the section of the Circular titled “Business of the Meeting”. **SOL Global urges shareholders to review the Circular prior to voting.**

ACCESSING MEETING MATERIALS ONLINE

The Circular, as well as the Company’s audited annual financial statements and related management’s discussion and analysis for the year ended November 30, 2024 (the “**Meeting Materials**”) can be viewed online at SOL Global’s website at <http://www.solglobal.com/annualmeeting2025> or on SEDAR+ at www.sedarplus.ca under SOL Global’s profile.

REQUESTING PRINTED COPIES OF MEETING MATERIALS

Beneficial shareholders may request printed copies of the Meeting Materials to be sent by mail at no cost for up to one year from the date this Circular is filed on SEDAR. Requests for printed materials may be made by calling toll-free in North American to 1-888-281-0815 or outside North American to 647-805-9703. To receive a copy of the Meeting Materials in advance of the proxy deposit date and the Meeting date, please allow at least ten business days in advance of the proxy deposit date and time set out in the accompanying proxy or voting information form.

VOTING PROCESS FOR REGISTERED HOLDERS

Registered shareholders will have received a form of proxy with this notification. You may vote online, by mail or hand delivery. To vote online, go to <https://login.odysseytrust.com/pxlogin> and follow the instructions on the screen. You will need to enter your 12-digit control number. To vote by regular mail or by hand delivery please send or bring your completed form of proxy to the address noted below:

Odyssey Trust Company
702-67 Yonge Street
Toronto, Ontario
M5E 1J8
Attention: Proxy Department

Please refer to your form of proxy or the Voting Information section within the Circular for more information.

The deadline for receiving executed forms of proxy or submitting your proxy is 2:00 pm (EST) on March 27, 2026, or no later than 48 hours (excluding Saturdays, Sundays and holidays) before the time of any adjournment or postponement of the Meeting. Late proxies may be accepted or rejected by the Chairman of the Meeting, in his or her discretion, and the Chairman is under no obligation to accept or reject any particular late proxy.

VOTING PROCESS FOR NON-REGISTERED HOLDERS

Non-registered non-objecting beneficial shareholders will have received a voting instruction form or form of proxy signed by your intermediary. You should carefully follow the instructions of your intermediary, including those regarding when and where the completed proxy or voting instruction form is to be delivered or otherwise submitted. You may also refer to the Voting Information section within the Circular for more information. Non-registered (beneficial) shareholders who have not duly appointed themselves as proxyholder and other interested parties will be able to attend the Meeting but will not be able to vote or ask questions.

Shareholders with questions about notice and access can call the Company toll-free in North America to 1-888-281-0815 or outside North American to 647-805-9703.

Dated at Toronto, Ontario this 27th day of February 2026.

By Order of the Board of Directors

(signed) "Pad Gopal"

Pad Gopal
CFO and Interim CEO