

IMPORTANT NOTICE & DISCLAIMER

[full pack: proxytwin.com/investors](https://proxytwin.com/investors)

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ProxyTwinTM

Another you.

ProxyTwin amplifies expertise.



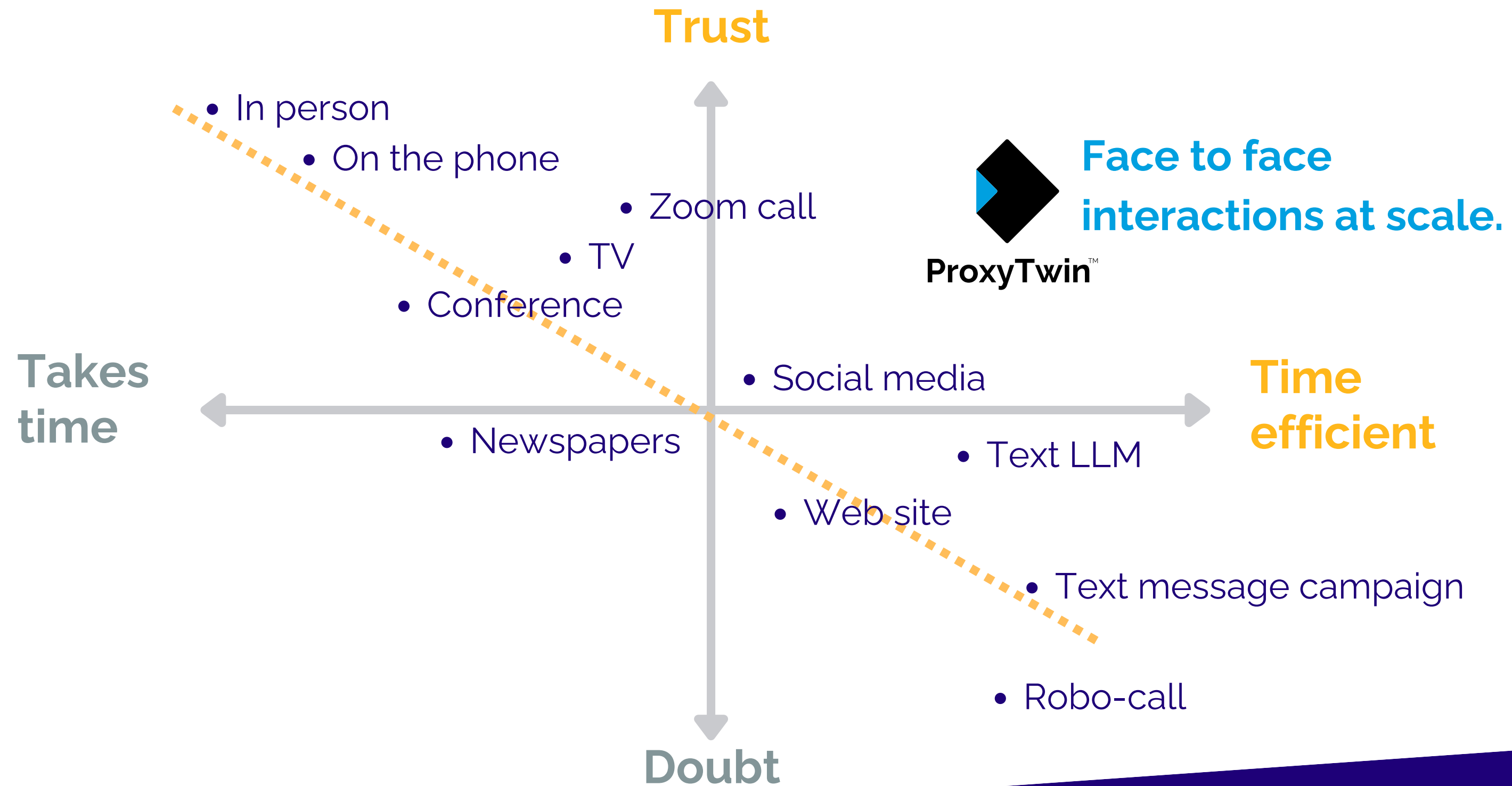
Jackie's story...

- Jackie is a recognised expert at the National Broadband Network (nbn)
- However Jackie can't be everywhere at once.
- This can leave a bottleneck for the national sales team.



Problem: Trusted experts can be bottlenecks.

Experts can't be everywhere



When experts get watered down so does trust!

The solution

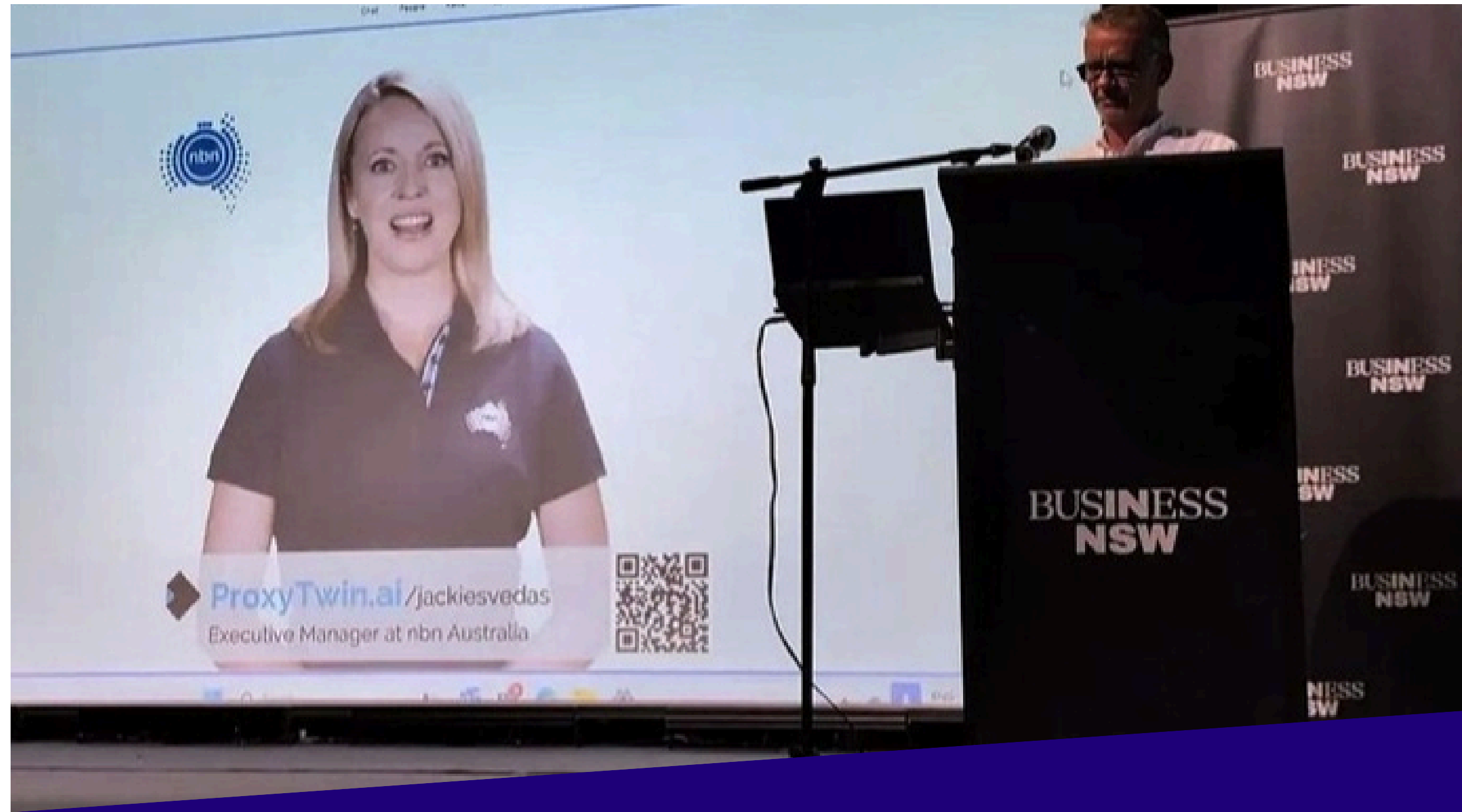


ProxyTwin trains digital twins of trusted experts so they can help more people.



ProxyTwins can:

- join zoom calls;
- guide on websites;
- take messages;
- trigger authorised actions; and
- keep their owner informed.



Now Jackie is always there for the sales team.

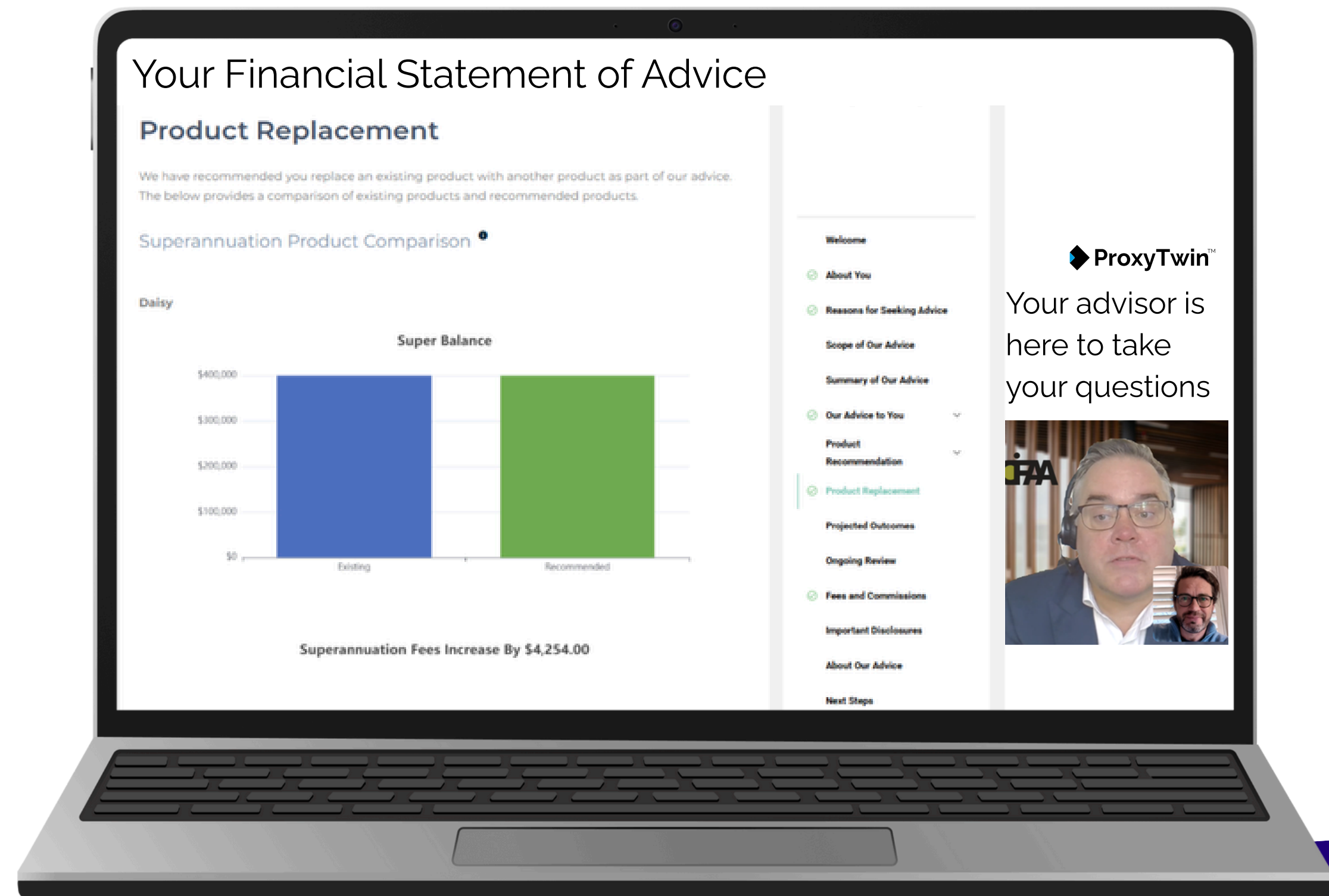
Traction: 100+ clients worldwide



Including:



Announcing soon:
**Global Law Firm
Financial Advisors**



Annual revenue tracking to \$120k

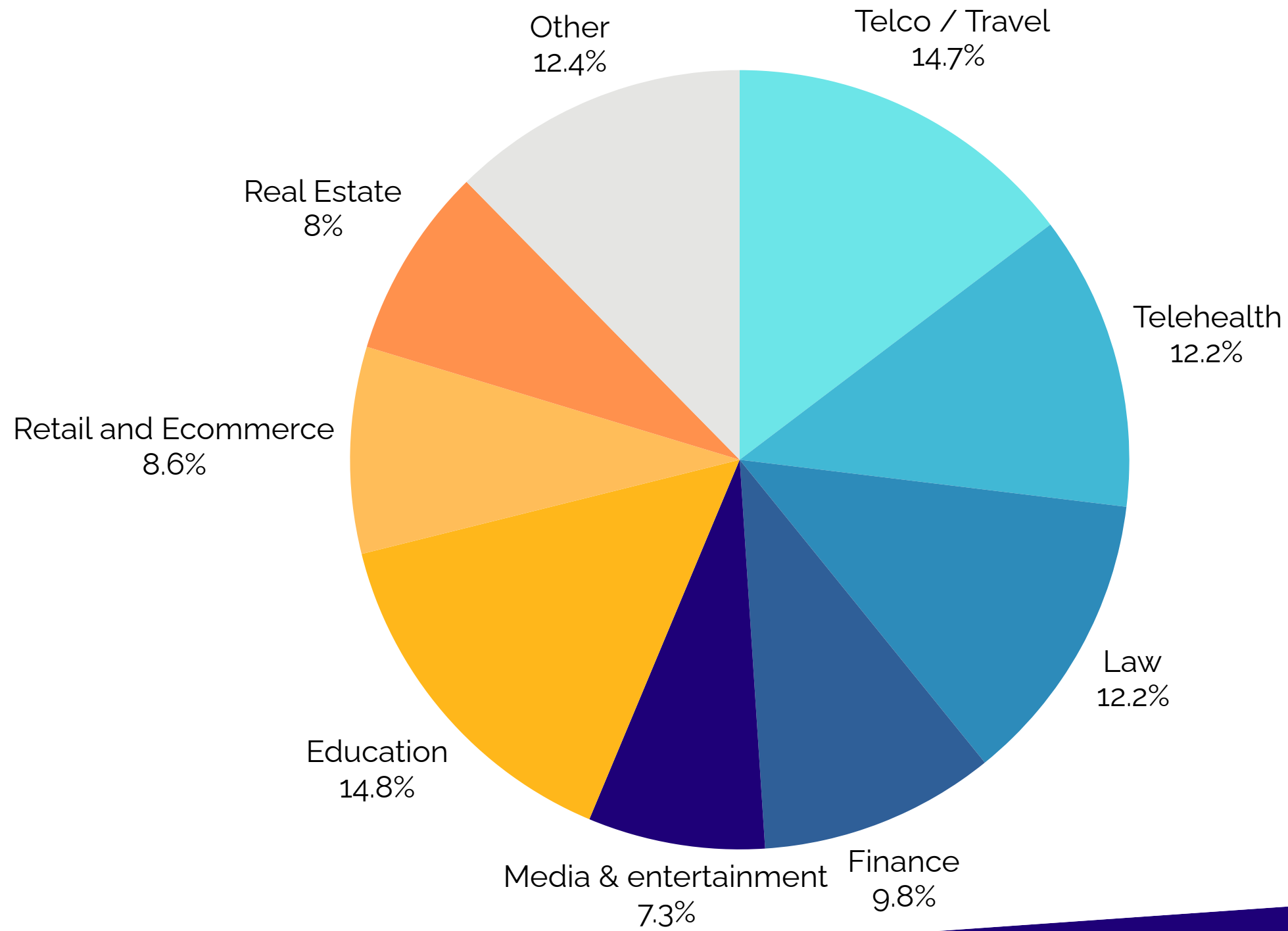
A \$6.6 trillion enterprise market.



“AI will contribute up to \$15.7 trillion to the global economy in 2030.

Of this, **\$6.6 trillion** is likely to come from increased productivity.”

- PWC Report: AI, Sizing the prize

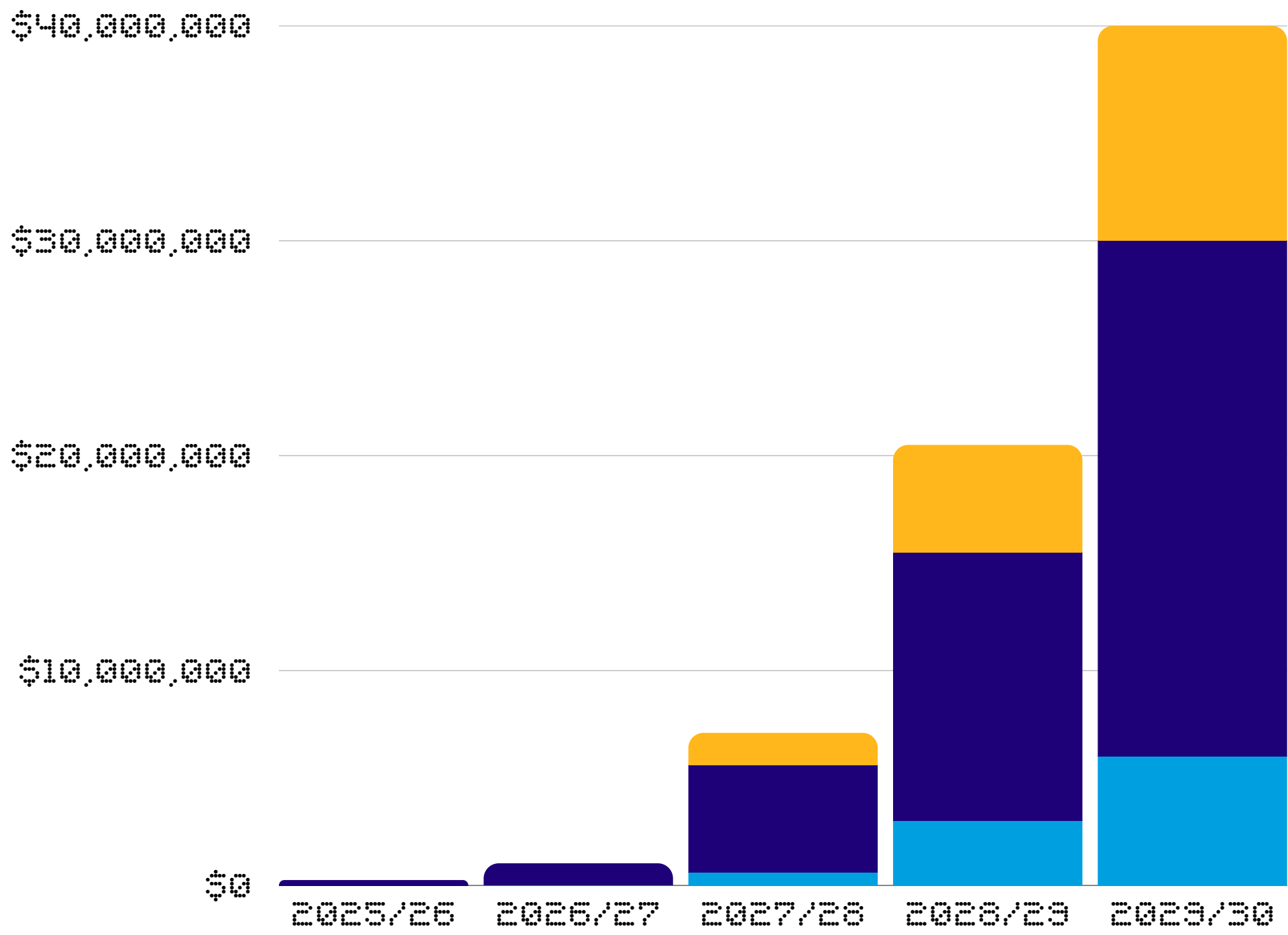


Capturing 0.1% of this market is worth \$6.6Bn

Three revenue streams



Diverse revenue streams bring resilience.



3. Marketplace for ProxyTwin superpowers

ProxyTwin app store for 3rd party agents.
Revenue: % of third party agent transactions.

2. Enterprise Grade ProxyTwins

Branded ProxyTwins in enterprise verticals.
Revenue: Setup fees and SAAS subscription.

1. Mass Market ProxyTwins

Entry level ProxyTwin for mass market
Revenue: upgrade tier subscriptions.

Projected \$20M revenues by FY28/29

Healthy competition.



ProxyTwin is a platform to power real world business applications while the nearest competition are focused on avatar technology or other niche applications.

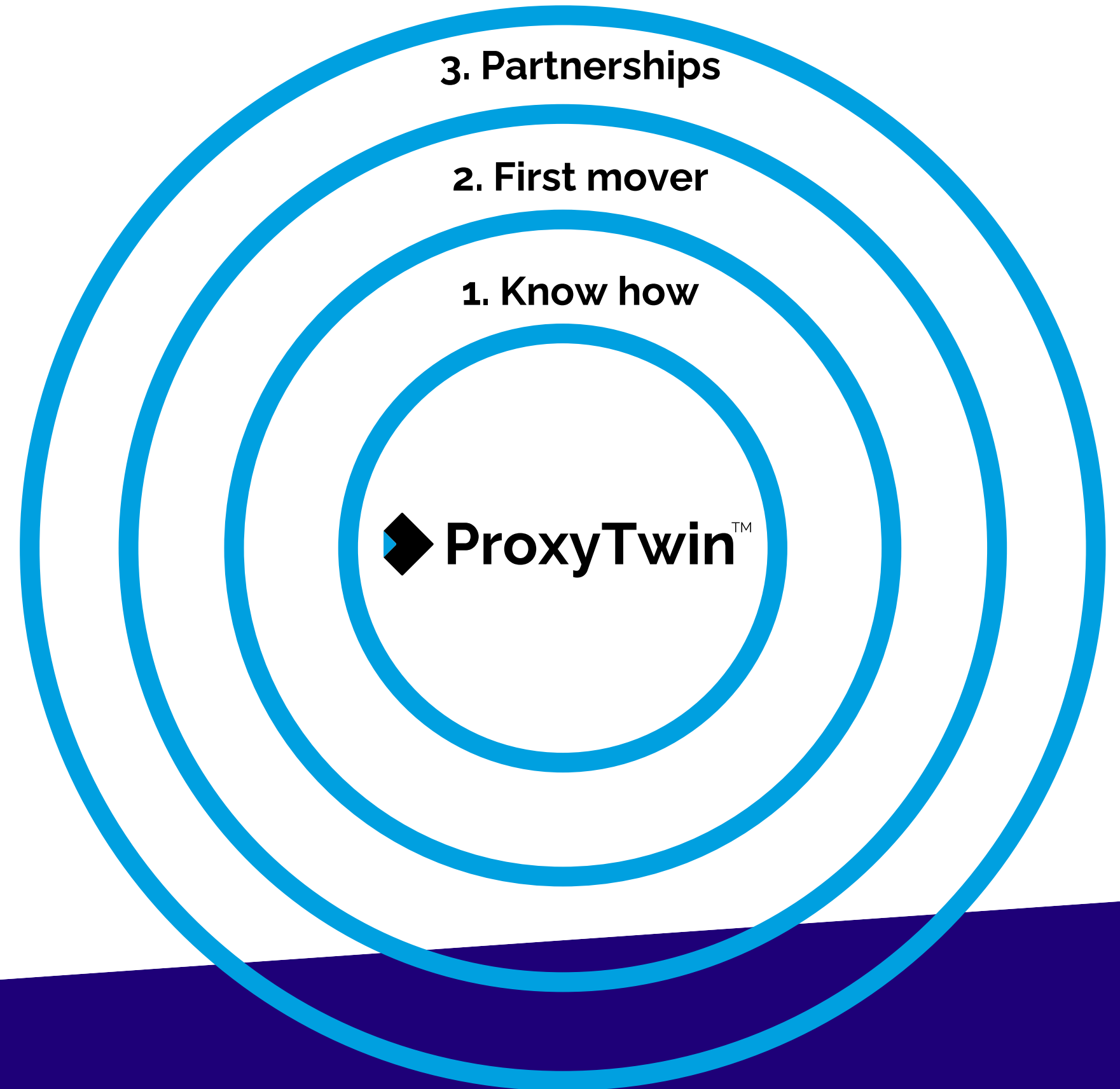
	Difference
ProxyTwin TM	Enterprise solutions with actions for business.
Soulmachines, NZ	Cartoon avatars for customer service applications.
Storyfile, USA	Records the essence of a person as a personal legacy.
Synthesia, UK	Creation of non realtime video avatars from text.
Heygen, USA	Creation of set video avatars from text.
Anam, UK	Interactive realtime AI personas for education.

Protection of 3 economic moats.



ProxyTwin has a combination of three advantages over competitors:

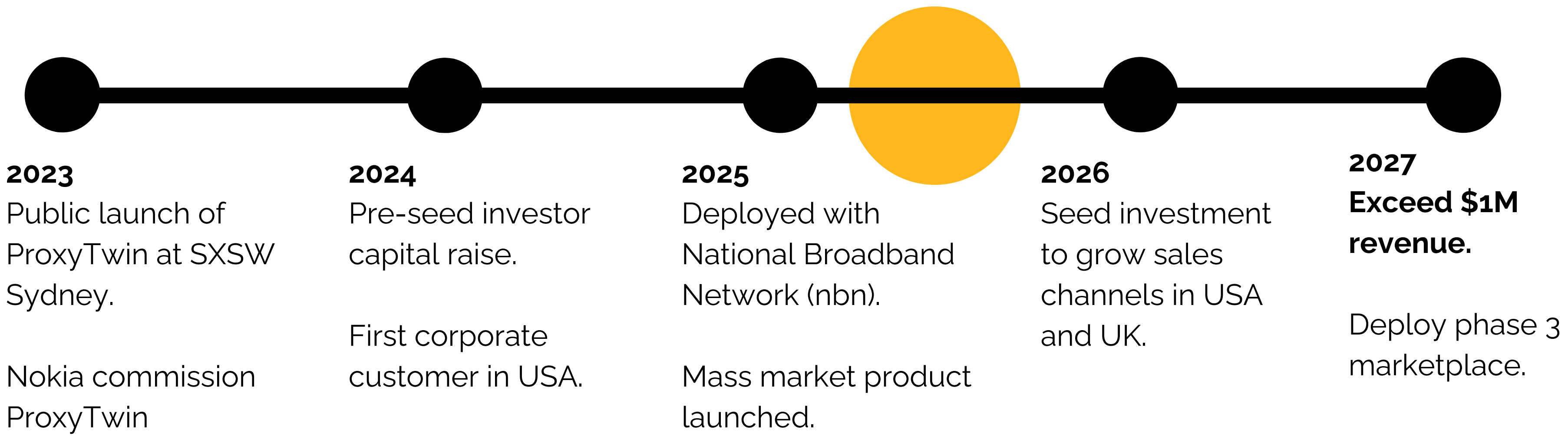
1. Know how: Our team's excellent experience in business and technology give us access to a global network of clients.
2. First mover: Three years experience and our unique powerful combination of technology.
3. Partnerships with **enterprise** clients in real world applications for repeat business and referral.



Milestones to first \$1M revenue



Accelerating our existing technical and commercial traction.



Join us on this growth journey.

Financial projections



2025/26 - This year

ARR \$250,000 - Onboarding 4 enterprise clients and releasing the mass market ProxyTwin to the public.

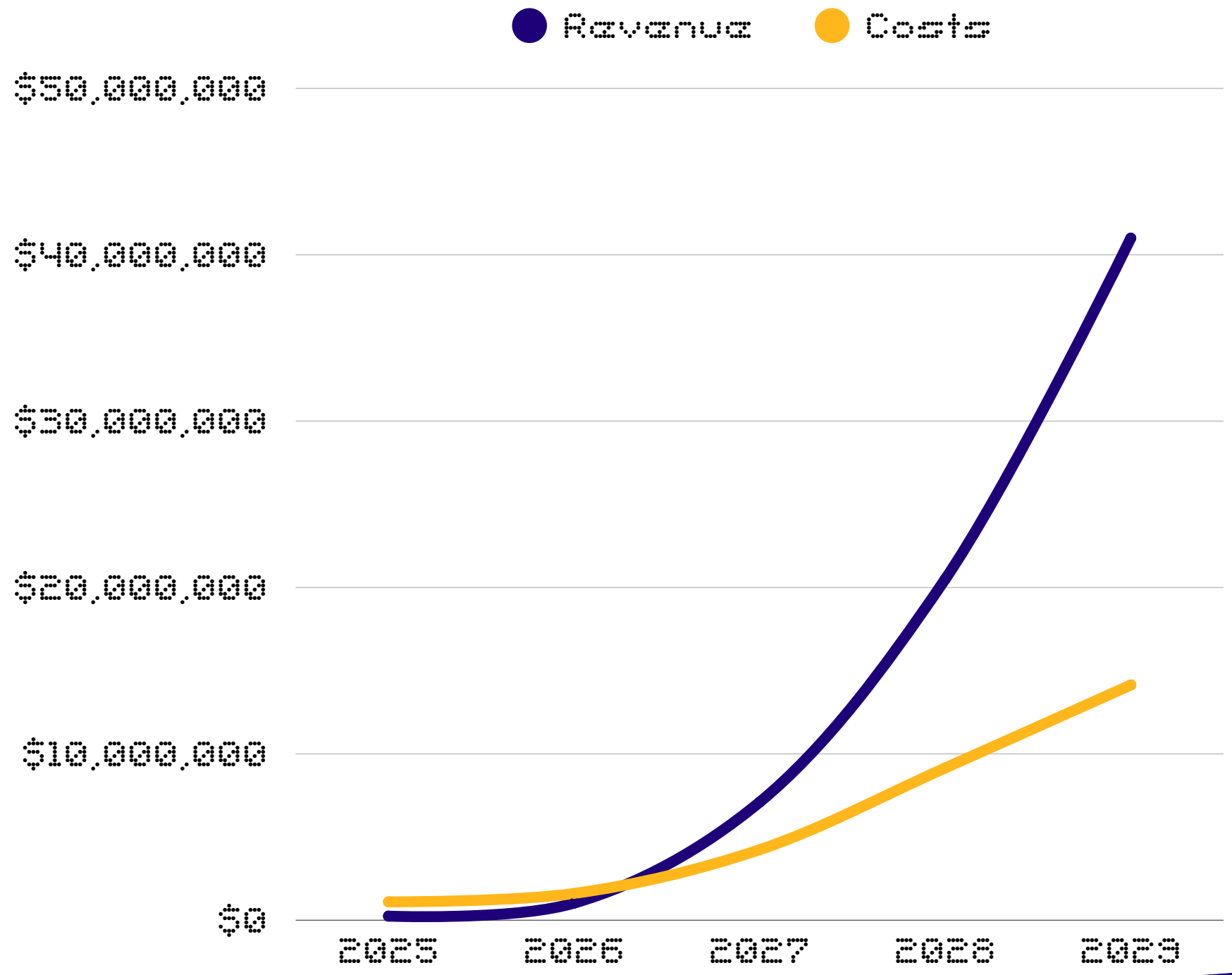
2026/27 - Break Even, First

ARR \$1,000,000 Scaling international sales and operations teams in UK and USA.

2028/29 - \$40Million

ARR \$40,000,000 - Exponential enterprise client growth with sales teams in place in US and Europe. Release of the ProxyTwin marketplace for 'Superpowers' enhanced capabilities

See the full P&L in the Financial Projections.



Join us on this growth journey.

The investment

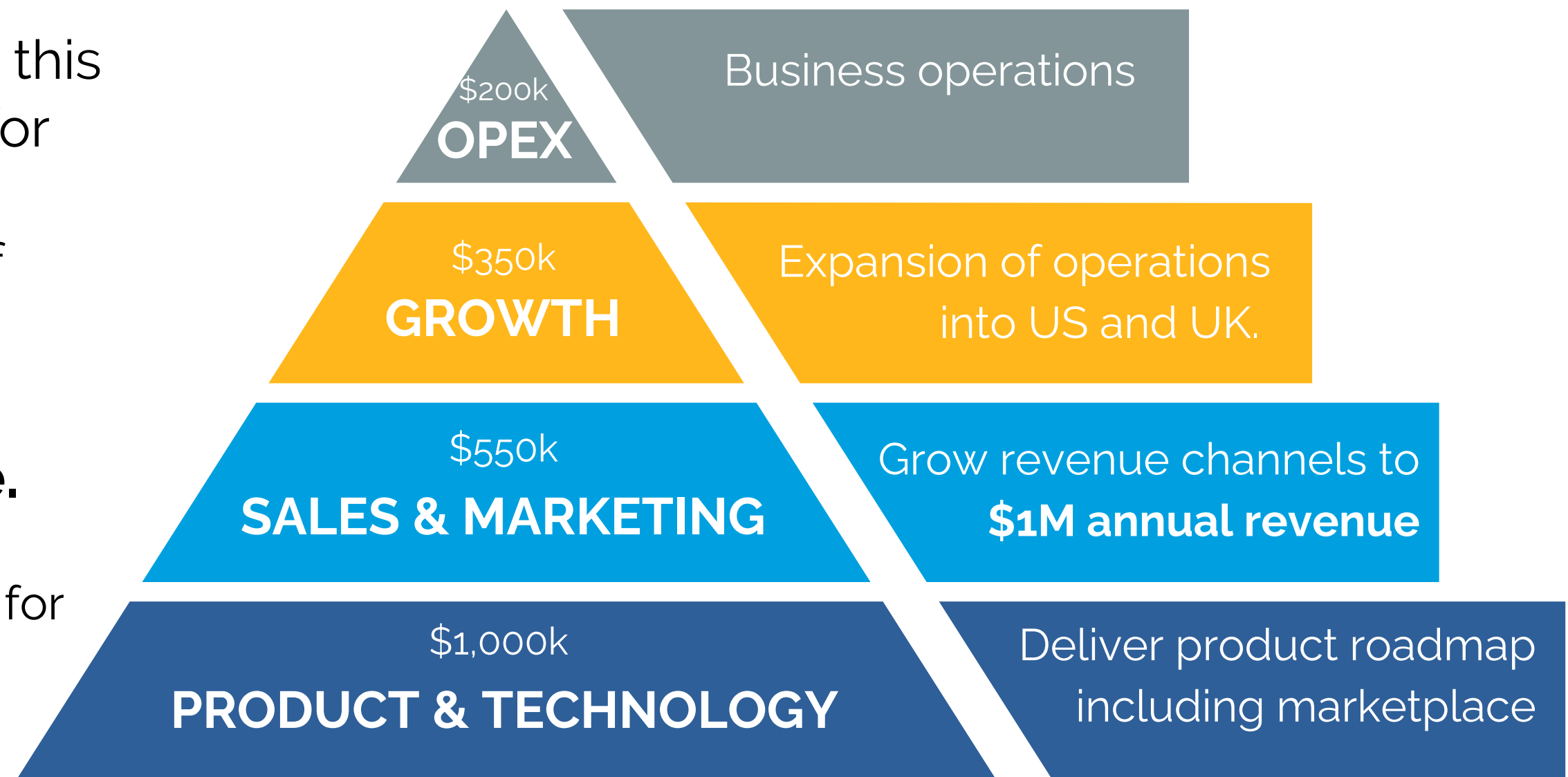


Seed round is now OPEN.

Your share of **\$2,100,000** in this seed round is in exchange for access to equity (ordinary shares) through the issue of SAFE notes.

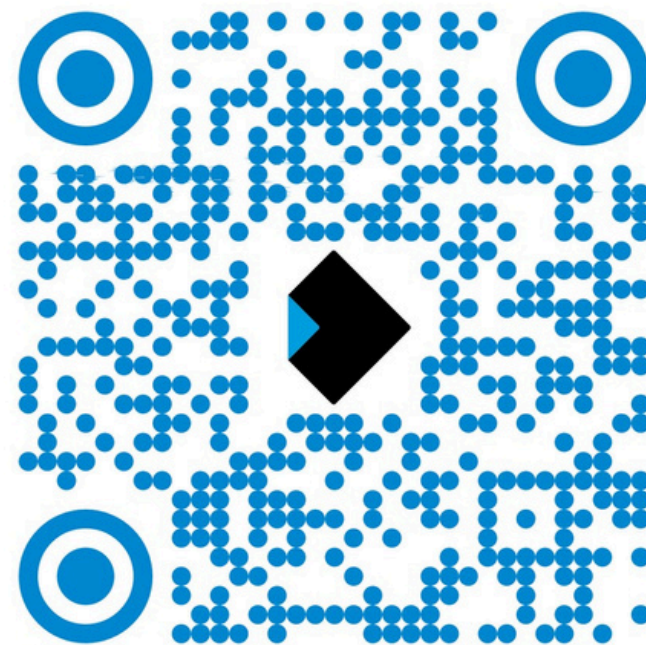
Up to 43.5% bonus value.

ProxyTwin is registered for the governments R&D tax incentive for our eligible spend on R&D.





Register your expression of interest in this opportunity, today.



Download the full investor pack.

ProxyTwin.ai/investors