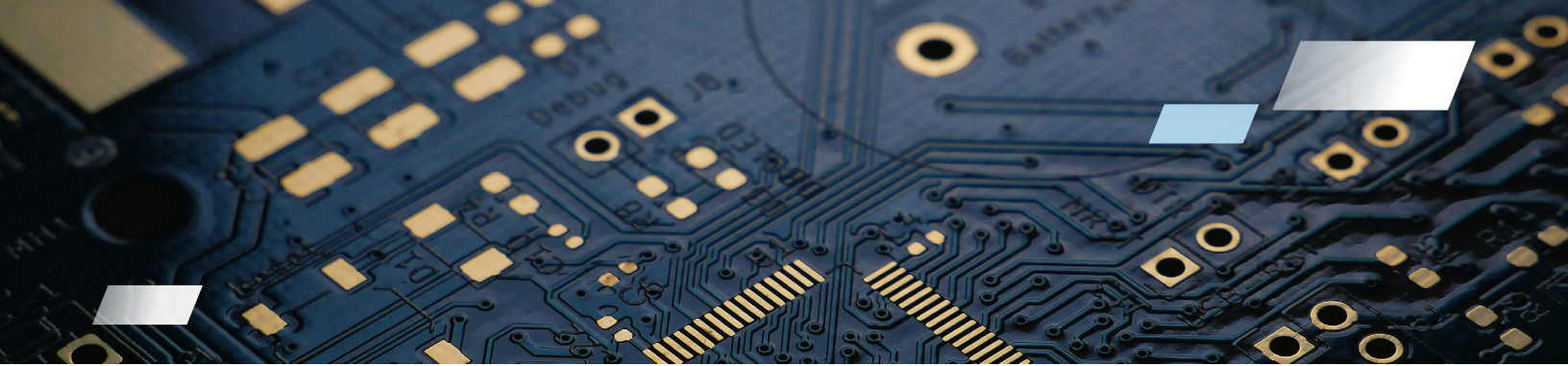




Wealth
Management



MLD WEALTH

ALPHA - AI:

Owning the Infrastructure of Intelligence

A NEW ERA OF OPPORTUNITY

ALPHA – AI gives investors access to the infrastructure powering artificial intelligence.

The strategy focuses on the engines of intelligent growth: compute, energy, and critical materials. As global demand for data and power accelerates, **ALPHA – AI** positions capital where technology meets tangible capacity, capturing opportunity at the core of a lasting transformation.

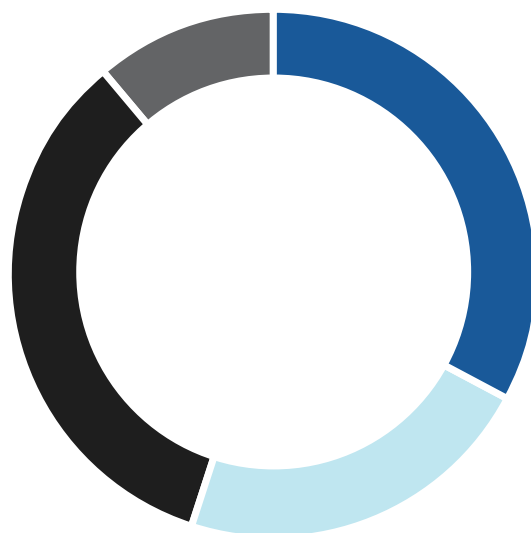
MANDATE

ALPHA – AI is built to deliver long-term capital growth of **12%+ per year**, net to client.

The strategy invests in the infrastructure that enables artificial intelligence and electrification, focusing on sectors positioned for durable global expansion. Core holdings include established leaders in semiconductors, data infrastructure, nuclear energy, and critical materials such as copper, lithium, and rare earths.

Each company is selected for scale, profitability, and strategic relevance to the systems powering intelligent growth.

ALPHA – AI seeks to capture the compounding potential created when technological innovation meets real-world capacity.



■ Compute & Data Infrastructure	33%
■ Power & Energy Systems	22%
■ Critical Materials	34%
■ Cash & Liquidity	11%

WHO THIS IS FOR?

ALPHA – AI is built for investors who want meaningful exposure to the forces driving global transformation. It focuses on the economy behind artificial intelligence, the infrastructure that powers progress and sustains innovation.

This strategy is designed for investors who value scale, resilience, and long-term opportunity. It offers direct access to sectors shaping the future of compute, energy, and materials, where demand growth and scarcity are creating lasting value.

ALPHA – AI serves as a **tactical growth allocation** within a diversified portfolio. It is built for investors who seek purposeful growth and alignment with the structural trends defining the next decade.

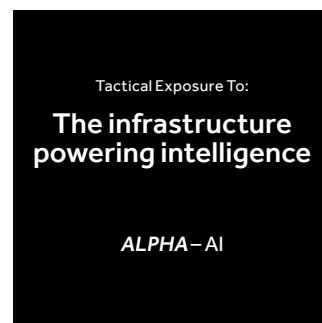
PERFORMANCE OBJECTIVE

ALPHA – AI is designed to deliver strong, risk-aware returns by capturing the most durable growth trends shaping the global economy. The strategy blends conviction with discipline, investing across the buildout of compute, energy, and materials that enable artificial intelligence and electrification. Each holding is evaluated through a disciplined framework that emphasizes quality, scale, and alignment with long-term structural demand. Portfolio performance is actively managed to reflect the evolving landscape of AI infrastructure and global power capacity, with a focus on sustained growth and prudent risk management.

NEXT STEPS: CONTACT MLD WEALTH

ALPHA – AI is available through discretionary portfolio management for qualified investors seeking exposure to the infrastructure powering artificial intelligence and electrification.

To explore the full investment approach, visit mldwealth.com/alpha-ai or connect with our advisory team.



ALPHA – AI is offered through Canaccord Genuity Wealth Management. Canaccord Genuity Wealth Management is a division of Canaccord Genuity Corp., Member CIPF and CIRO. The information presented is for general informational purposes only and does not constitute an offer or solicitation to buy or sell any security. Past performance is not indicative of future results.

FEE STRUCTURE

ALPHA – AI operates under a performance-based fee model within Canaccord Genuity Wealth Management's discretionary platform. A **15% performance fee** applies only when annual returns exceed a **10% hurdle**, with a high-water mark ensuring fees are charged solely on new gains. Calculations occur at year-end or upon account closure, maintaining full transparency. This structure rewards true outperformance while reinforcing alignment between client results and portfolio management discipline.

ABOUT MLD WEALTH

MLD Wealth delivers a modern approach to portfolio management that combines institutional expertise with the personal focus of a private advisory team. Every portfolio is built with conviction, grounded in research, and aligned with long-term opportunity.

With over **\$1 billion in assets under management**, MLD Wealth provides the discipline, access, and transparency expected of an institutional manager while maintaining the discretion, agility, and trust of a private office. Backed by **Canaccord Genuity Wealth Management**, the team applies a rigorous investment process and global perspective to help clients build and preserve wealth across generations.