AccuVol

SEED ROUND · MAY 2026

INVESTOR PRESENTATION

Reinventing precision dosing technology.

A precision volumetric pump with **10× accuracy** from the first turn — simpler, longer-lived, lower-cost.

ROUND	STAGE	TARGET RETURN	CONTACT
£0.75M · 10% post-money	Pre-production prototype	20× over five years	arthur@accuvol.com

THE ASK

£0.75M takes us from prototype to first production units.

Patents granted in the UK, EU, US, China and India. MVP built and externally tested. The next milestone is revenue.

RAISE	TARGET RETURN	EBITDA, YEAR 5	CASHFLOW POSITIVE
£0.75M	20×	£7.5M	≤2yr
For 10% post-money equity.	Capital growth over five years.	On 200% p.a. revenue growth.	From close of round.

MARKET

A mature global market.
No dominant player.

Every operator we have spoken to says the same thing: the market is ready for a pump that genuinely beats the 1% CoV benchmark.

ANNUAL TAM	FORECAST CAGR	ACTIVE COMPETITORS	GEOGRAPHY
$4–7 Bn	5–7 %	~30	3
Global positive-displacement pumps.	Steady, not cyclical.	None dominant.	Roughly equal regions: Americas · Europe · Asia.

SOURCE · INDUSTRY ANALYSES, 2024–26

STATUS QUO

The industry has been stuck on the same architecture **for decades**.

SENSING

An optical encoder, sealed inside a dry cavity.

- Needs a precision rotary seal to keep fluid away from the optics.
- That seal is the most expensive — and the most failure-prone — part of the pump.

PERFORMANCE ENVELOPE

Sub-1% CoV, but only above 300 rpm.

01 Industry-quoted band is 300 to 3,500 rpm.

02 Start-up and low-speed accuracy aren't controlled at all.

03 Dosing applications work around it with overruns and dead volumes.

WHAT WE CHANGED

A magnetic sensor outside the cavity, and a control process that's **correct from turn one**.

SENSING

Digital magnetic sensor, outside the pump body.

- Higher sensitivity than the optoelectronics it replaces.
- The expensive precision seal is no longer needed.

CONTROL PROCESS · PATENTED

10× the current precision benchmark, from turn one.

- Accurate down to 10 rpm — a 30× range extension.
- Fewer, simpler moving parts; longevity by design.

EXTERNALLY REVIEWED · SIMULATED · COSTED

MEASURED PERFORMANCE

DESIGN SPECIFICATION

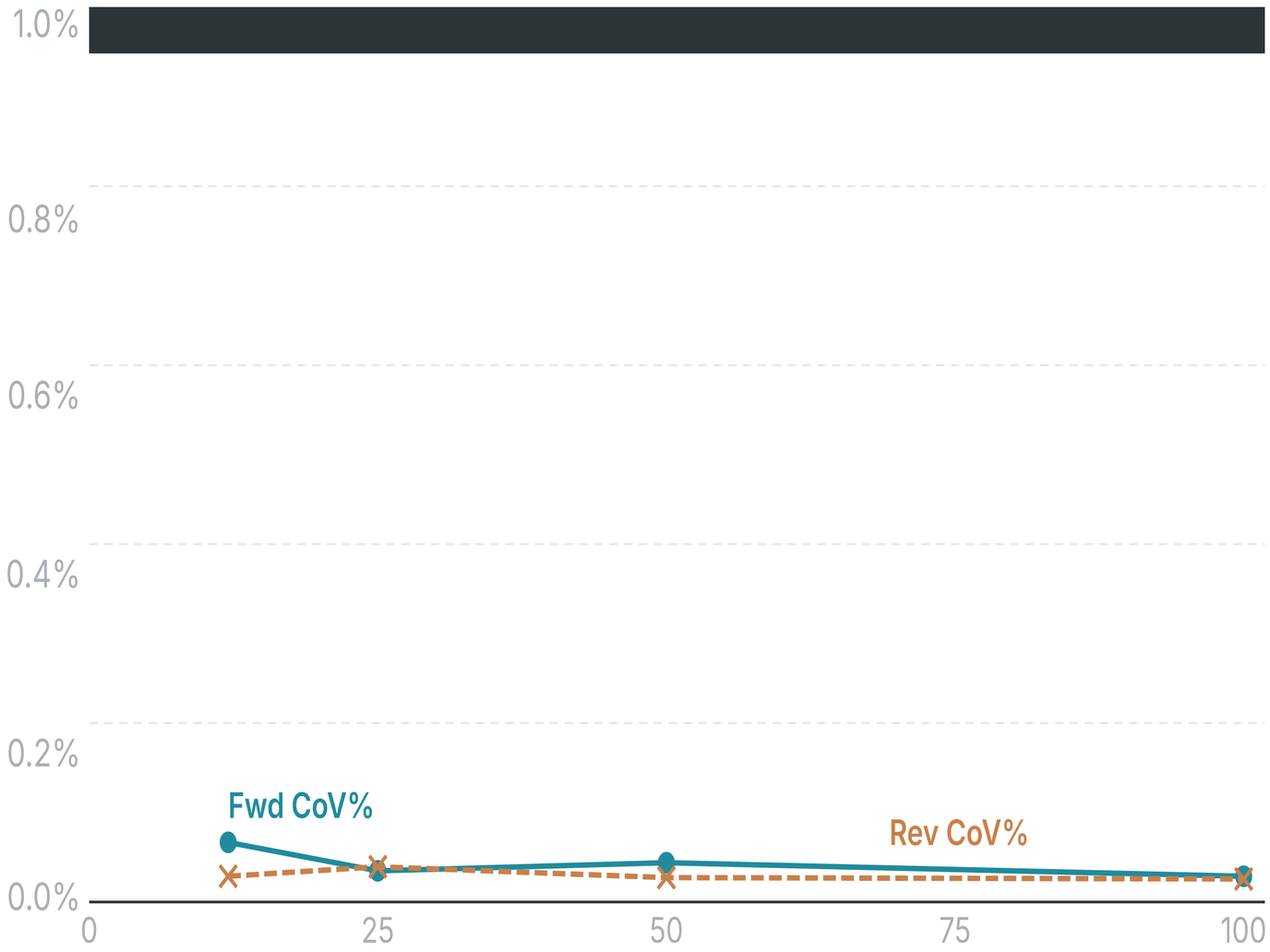
0.10%

CoV from 10 rpm across full operating range.

VS. INDUSTRY BENCHMARK

10×

The black band at top is the 1% CoV industry standard.



PATENT ESTATE

Granted in **five jurisdictions**, covering most of global PD demand.

JURISDICTION	NUMBER	FAMILY	STATUS
United Kingdom	**GB 2541031 B**	**1st**	GRANTED
European Union	EP 332122 B1	1st	GRANTED
United States	US 17132314 CIP	1st	GRANTED
China	CN 108138767 A	1st	GRANTED
India	IN 2018 1700 7362	1st	GRANTED
United Kingdom	Filed under PST	2nd	PENDING
Third patent	In preparation	3rd	DRAFTING

PROGRAMME STATUS · Q1 2026

MVP built and tested.
Ready for pre-production.

- Design and manufacturing process settled for pre-production.
- External review and advanced simulation completed.
- Assembly process and machinery completed.
- Pre-production batch of MVP pumps built and tested.
- Complete supplier and process-partner network identified.
- Initial manufacturing test run of core parts completed.
- First patent family granted in all five jurisdictions.
- External performance test data in hand.

V1 PRODUCTION UNIT

Better, longer-lived and cheaper — **because it is simpler**.

PRECISION

↑ 10×

Driven by digital sensing and control software, not by mechanical tolerances.

LONGEVITY

↑ 2×+

Fewer, simpler moving parts. No wear-bound precision seal.

PURCHASE COST

↓ BOM

Lower materials cost than competitors in the equivalent class.

TARGET SECTORS

5+

Pharmaceutical, chemical, food, adhesive and paint — and potentially medical device.

MARKET POSITIONING

Same market.
A different specification sheet.

VENDOR	COV	OPERATING RANGE	SENSING	BOM POSTURE
AccuVol	**0.10%**	**10 – 3,500 rpm**	**Digital magnetic**	**Simplified · low**
HNPMicro	±0.5–1.0%	300 – 3,500 rpm	Optical encoder	Reference
JONSN	~1.0%	300 – 3,500 rpm	Optical encoder	Reference
Diener	±0.5–1.0%	300 – 3,500 rpm	Optical encoder	Reference
Suofu	~1.0%	300 – 3,500 rpm	Optical encoder	Reference
Fluid-o-tech	±0.5–1.0%	300 – 3,500 rpm	Optical encoder	Reference
Iwaki	~1.0%	300 – 3,500 rpm	Optical encoder	Reference

SPECIFICATIONS FROM PUBLIC MATERIALS

PRINCIPAL RISK · HONEST ASSESSMENT

Micron-precise manufacturing.

It is not new, but it is hard. This is AccuVol's first time delivering at this tolerance — though every one of our manufacturing partners works to that standard as a matter of routine.

DESIGN TOLERANCE

75 µm

≈ width of a human hair.
Needed to minimise seepage between pump parts so the unit can handle a wide range of pressure differentials.

Every supplier we have selected for the precision parts already ships at this tolerance every day. The novelty is the integration — not the tolerance itself.

WHERE THE £0.75M GOES

Four parallel workstreams over **twenty-four months**.

Structured to reach positive cashflow within two years, with high capital growth by year five.

WS 01

Sales & marketing team

Stand up a small, technical commercial team focused on process engineers and OEM customers, and build the industry-partner pipeline.

Q1 – Q3

WS 02

Manufacturing base

Stand up the in-house assembly cell and lock in the supplier networks already proven during the MVP build.

Q1 – Q4

WS 03

Miniaturisation R&D

Research high-precision injection-moulded plastics for a smaller form factor and a much lower unit cost.

Q2 – Q6

WS 04

Materials qualification

Optimise pump materials for the food, pharmaceutical and chemical industries.

Q2 – Q8

FIVE-YEAR RETURN PROFILE

A targeted 20× on £0.75M, built on three independent levers.

LEVER 01 · PRECISION

10×

Market-precision target — the headline ambition behind the pricing premium.

LEVER 02 · COST

↓ BOM

Lower manufacturing cost — margin expansion at every price point.

LEVER 03 · MOAT

5 yr

Compounding behind a granted-patent moat in the UK, EU, US, China and India.

REVENUE GROWTH

200% p.a.

EBITDA, YEAR 5

£7.5M

CAPITAL GROWTH (DELIVERS 20× TO INVESTORS)

25×

CASHFLOW POSITIVE

≤2 yr

FORWARD MODEL · INDICATIVE

COMPANY & CONTACT

AccuVol™ is a trademark of Magpumps Ltd.

FOUNDERS

Leo Dearden
Arthur Doohan

BOARD

Ian Grigg

Angel investor & non-executive director.

ADVISORS

BASCK

Patent agents.

S. Macdonald, Malvern

Accountant.

CAPITAL STRUCTURE

Wholly privately owned · no net debt.

DIRECT LINE

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ISSUED FOR

Investor diligence · May 2026