

Date: 20th February 2026

To
The General Manager
Listing Department
BSE Limited
Floor 25, P. J. Towers
Dalal Street
Mumbai – 400 001

Scrip Code: 531381

Dear Sir/Madam,

Sub: Intimation of Allotment of Non-Convertible Debentures– Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015

This is further to our letters dated 11th September 2025, Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”), we hereby inform that the Board of Directors of Arihant Foundations & Housing Limited, by way of circulation resolution approved on 20th February 2026, has approved the allotment of 450 (Four Hundred and Fifty) unrated, unlisted, senior, secured, redeemable, non-convertible debentures (“NCDs”) of face value ₹10,00,000/- each, aggregating to ₹45,00,00,000/- (Rupees Forty Five Crores only), on a private placement basis.

The said NCDs have been allotted to a Category II Alternative Investment Fund (“AIF”), registered with SEBI under the SEBI (Alternative Investment Funds) Regulations, 2012.

The details as required under SEBI LODR Regulations are enclosed herewith as Annexure – I.

The NCDs have been issued in compliance with the provisions of the Companies Act, 2013 and applicable rules made thereunder.

Kindly take the above information on record.

Thanking you,

For Arihant Foundations & Housing Limited

Arun Rajan
Chief Executive Officer

Annexure – I

Particulars	Details
Type of Securities	Non-Convertible Debentures
Issue Size	₹45,00,00,000/-
Number of NCDs	450
Face Value	₹10,00,000/- per NCD
Issue Price	₹10,00,000/- per NCD
Tenure	30 Months
Date of Allotment	20-02-2026
Coupon Rate	12.5% p.a.
Payment Frequency	Monthly
Redemption	At Par
Security	Secured
Listing	Unlisted