



Tokenized Investing in Renewable Energy Sources

Unique Investment Opportunity

All in one, brilliant mobile app
AI Agents and Avatars
Group investing



Investor Pitch Deck

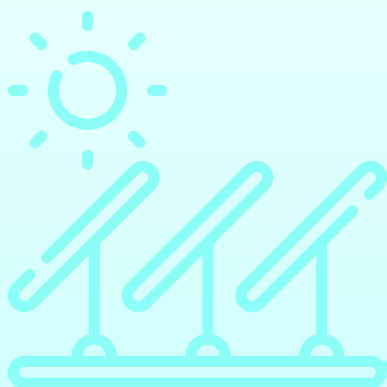
Future unicorn investment opportunity

Great team of experienced entrepreneurs
International markets already covered

1. COMPANY PURPOSE

We democratize Renewable Energy Sources investing in the CEE region

Tokenized investments with intuitive app
from as little as €100 make RES investing
accessible for everyone



Get started





Can I invest in RES my
limited capital?
Can I protect my money from
potential losses?

2. PROBLEM

Renewable Energy Sources not available for retail investors

Millions of retail **investors excluded**
from the lucrative RES market due to:

1. **High entry costs**
2. **Lack of market transparency**
3. **Complex process**



**Yes
You can!**

3. SOLUTION

Tokenized investing in RES from €100 with AI agent assistance

RESinvesto.app includes retail
investors into RES investing

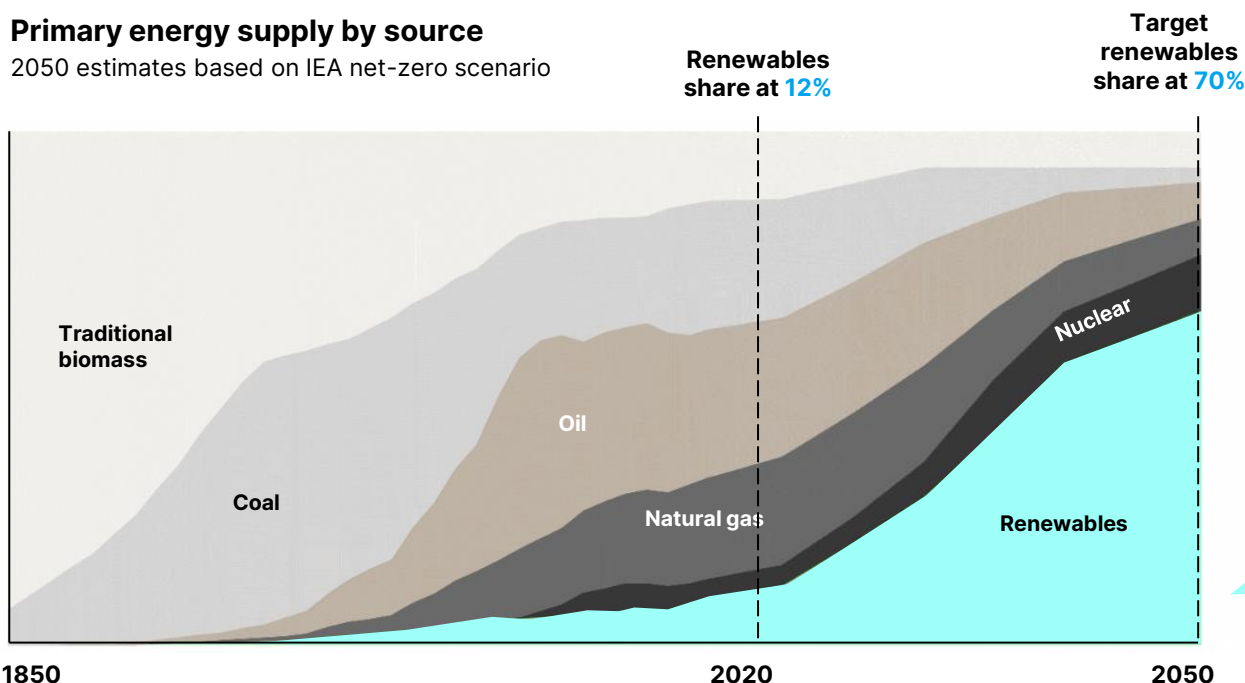
1. **Low entry costs**
2. **Simply explained investment opportunities**
3. **Quick investment process**

4. WHY NOW

Tokenized RES investment market to face rapid growth driven by increasing demand for energy and capital

Primary energy supply by source

2050 estimates based on IEA net-zero scenario



Tokenized liquid assets are projected to reach **\$16 trillion** by 2030 according to a report by the BCG, representing ca. 1% of global Real World Assets Market Size

BCG, September 2022

\$18 trillion capital gap between current 2030 net-zero energy transition commitments and the required investment levels to attract **\$2 trillion private equity and retail investments.**

BCG, November 2023

Source:

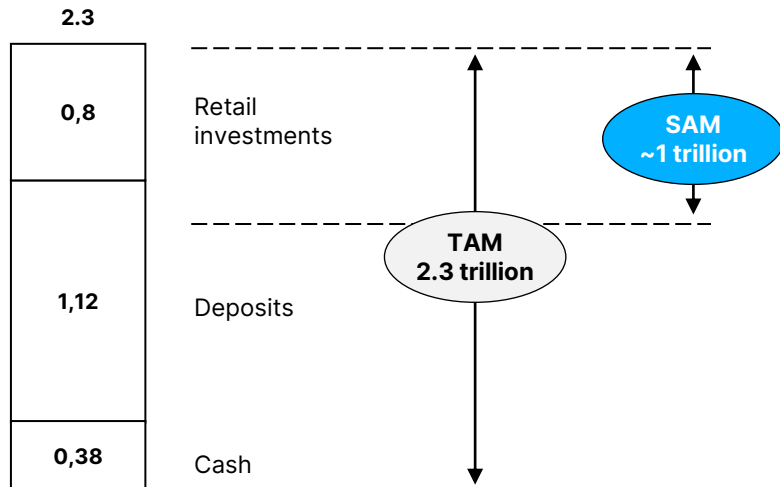
<https://web-assets.bcg.com/1e/a2/5b5f2b7e42dfad2cb3113a291222/on-chain-asset-tokenization.pdf>, <https://www.rolandberger.com/en/Insights/Publications/Tokenization-of-real-world-assets-unlocking-a-new-era-of-ownership-trading.html>
<https://www.bcg.com/industries/energy/energy-transition/blueprint>, <https://www.bcg.com/press/20november2023-18-trillion-capital-gap-threatening-the-green-energy-transition>

5. MARKET SIZE

Huge SAM in PL fueled by preferred investing in tokenized assets e.g. crypto

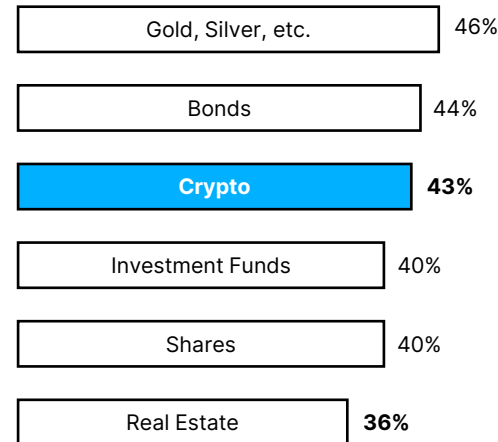
Total retail liquid assets in Poland

NBP, KNF, MF, TFI, PTE, March 2024 (PLN, trillion)



Investment preferences

iKsync, Cracow University of Economics, 2023
(% of investors)



SOM
PLN ~3 billion

Our launch market to test the offer and learn, then expand globally

Investor pool and profile

- 580k+ people working in the IT sector
- 151k+ people working in banking
- 221k+ people in other financial sectors
- 50k other

Total number of target investors ~ 1 million

Average investable assets PLN 100 000

Total investable assets PLN 100 billion

Source:

<https://www.analizy.pl/raporty/35248/struktura-oszczednosci-gospodarstw-domowych-marzec-2024>

<https://sg-cdn.uek.krakow.pl/file/root/aktualnosci/raport-polak-inwestor-2023-wyniki.pdf>

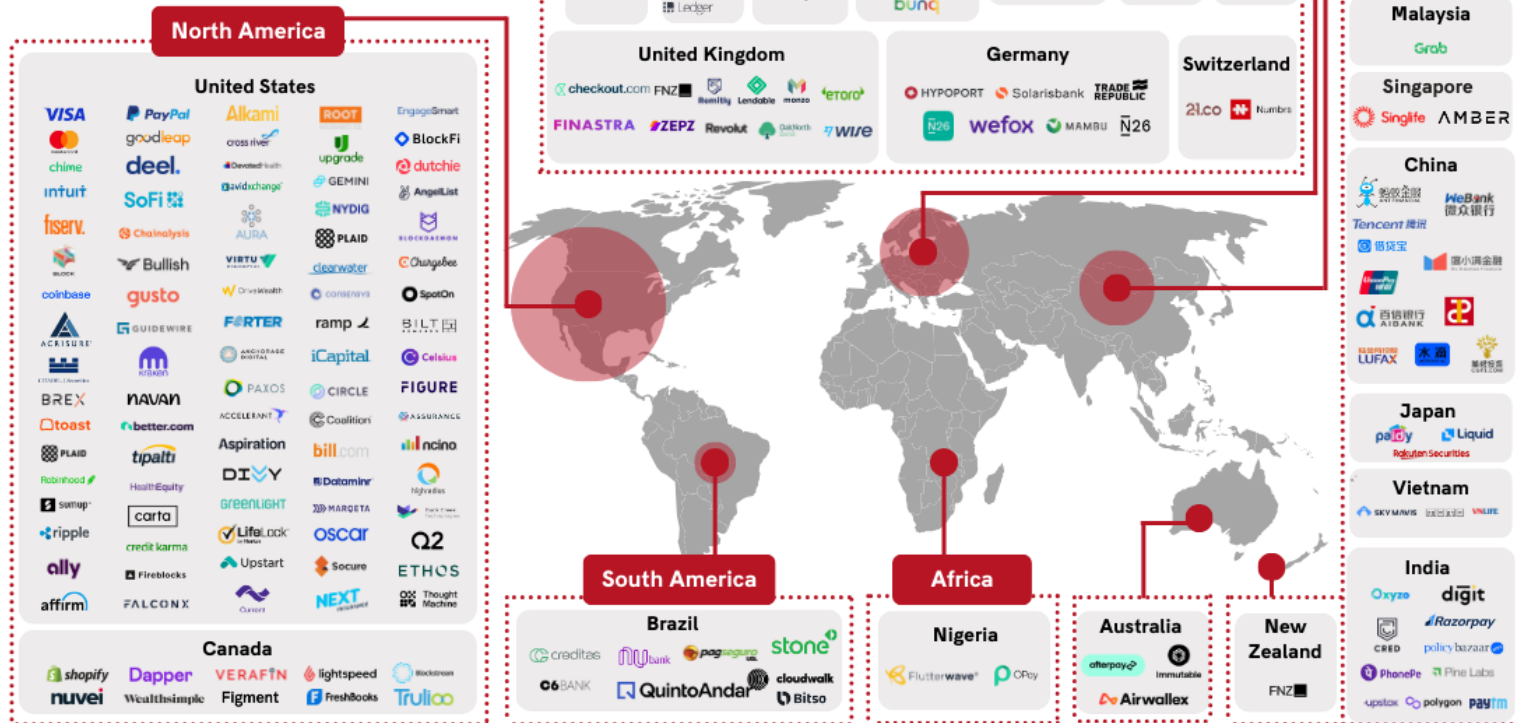
6. OUR GOAL

We aim in joining fintech unicorn club by 2029



CFTE

414 Fintech Unicorns Valued at \$3.29 Trillion



Inevitable Unicorn:

1. Our app and business model are not limited by geography or languages
2. Investable properties have global coverage
3. AI agents can serve clients from all over the world
4. Everybody uses smartphones these days
5. RES investing brings higher returns than deposits probably in all countries in the world
6. We will be valued as unicorn by reaching just 2 million investing users while other fintech unicorns had to acquire 100x more clients to reach their status

7. COMPETITION

Tokenized RES investing still in very early stage. New businesses keep rising around the world



Germany



Energy Web Token (EWT)

Energy Web Token is an open-source decentralized blockchain platform designed to empower developers of decentralized applications (DApps) in the energy sector. Investors can purchase EWT tokens, which are used within the Energy Web ecosystem.



Australia



Power Ledger (POWR)

Power Ledger is an Australian company offering a blockchain-based platform for trading renewable energy between users. With POWR tokens, users can buy and sell surplus energy, promoting sustainable energy sources.



South Africa



Sun Exchange

Sun Exchange is a platform that allows investors to purchase shares in solar projects. Investors receive income in cryptocurrency for the energy generated by these projects.



USA



React Network

React Network is a decentralized platform that integrates blockchain technology with the energy sector. Through tokenization, React Network aims to decentralize energy markets. This model empowers individuals and businesses to actively engage in a cleaner, more resilient energy future.

8. PRODUCT

Invest in RES from € 100

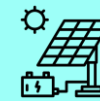
1

Invest

Invest in diverse, income-generating renewable energy sources

Selected investment opportunities

- Investing will be done by purchasing loan
- tokens (participatory loans). The loans will be
- secured by a mortgage on the acquired
- property in Poland, Czech & Slovakia markets



Energy storage



Wind & PV farm

2

Profit from

Two sources of profits for token holders

Monthly rent

- Stable profit payouts from rental income of wind or pv farm purchased by the Operator.
- Profits payable in USDC

Return on investment

- Profits from energy sales
- Profits from sale of farm projects

Anticipated ROI

10-15% p.a. projected gross profit from PV or a Wind Farm for token holders or even 30-40% p.a. projected gross profit from development farm.

3

Manage your portfolio conveniently

Mobile app

- Buy and sell
- Be assisted by advanced AI agents for automated 24/7 engagement

AI Autonomous Agents

- IR, customer care, cross/up-sell
- acquiring and managing a network of influencers

Various action scenarios

- Micro-influencer plan to acquire > 5k influencers in PL
- Communication with users and investors

8. PRODUCT

Great value and tools supporting the investors



Wind/PV farm Selection

RESinvesto.app plans to acquire a carefully selected commercial Pv farm valued at, e.g., 200 000€.



Loan and group investing

Investment through a loan starting from 100€. (2000 investment spots at 100€ each). The loan provides:
–monthly payouts from sell energy
–a share in the profit from its sale.
Each loan is secured.



Tokens

Every lender receives tokens from us, which serve as an additional confirmation of your investment. The tokens are linked to the loan.



Purchase

Once the amount needed to purchase the selected property is fully raised, RESinvesto.app will proceed with the purchase through a notarial deed.



Investment Security

Each of your investments is secured by the mortgage of the purchased PV farm



Property Management

PV farm is managed and rented by RESinvesto.app—either independently or through selected partners.



Profit Payout

Income is shared among investors - proportionally to their investment share. If you have 10% of the tokens, you receive 10% of the net income from the purchased PV farm. Every month for the duration of holding the tokens.



Sale of the PV farm

When ResInvesto.app sells the PV farm, you receive a proportional share of the profit from its sale, considering its value increase over time.

9. BUSINESS MODEL

We make money on token trading and its value growth



1

Token
acquisition fee

6%-8%

2

Profit from PV farm
construction process

EUR 5-20k / MW

3

On token trading
in the secondary market

2%-3%

4

We thake share of operator
margin from photovoltaic farm

20%

10. TEAM

Seasoned managers and experts



Grzegorz Mizerski, PhD 

President of the Management Board, CEO

30+ years of professional experience in capital markets, real estate, innovations and general management for Polish and international companies



Cezary Grabowski

Board Member, CDO, Project Owner

15+ years of professional experience. Expert in new tech, crypto and business development



Piotr Habiera, MBA 

Chief Operations Officer

25 years of experience. Co-creator of top tier projects in Poland e.g. Open Finance TFI SA, KBC TFI SA, Citibrokerage SA with the focus on brokerage



Jarosław Drozdowski

Swisse Project Director

An experienced leader with 35 years of expertise in managing enterprises, restructuring companies, organizing financing for investment projects and business consultancy



Paweł Kuciel 

Lead Designer

15+ years of professional experience in eCommerce and digital marketing, planning and delivery for top global brands Cadbury, GE, Pfizer, GSK, Capital Legis



Artur Trzebiński, PhD 

Head of Business Analysis

10 years of experience in banking and finance as specialist and leader at GE Money Bank, Nordea or Pekao Bank



Adam Schimke 

Tokenization Expert

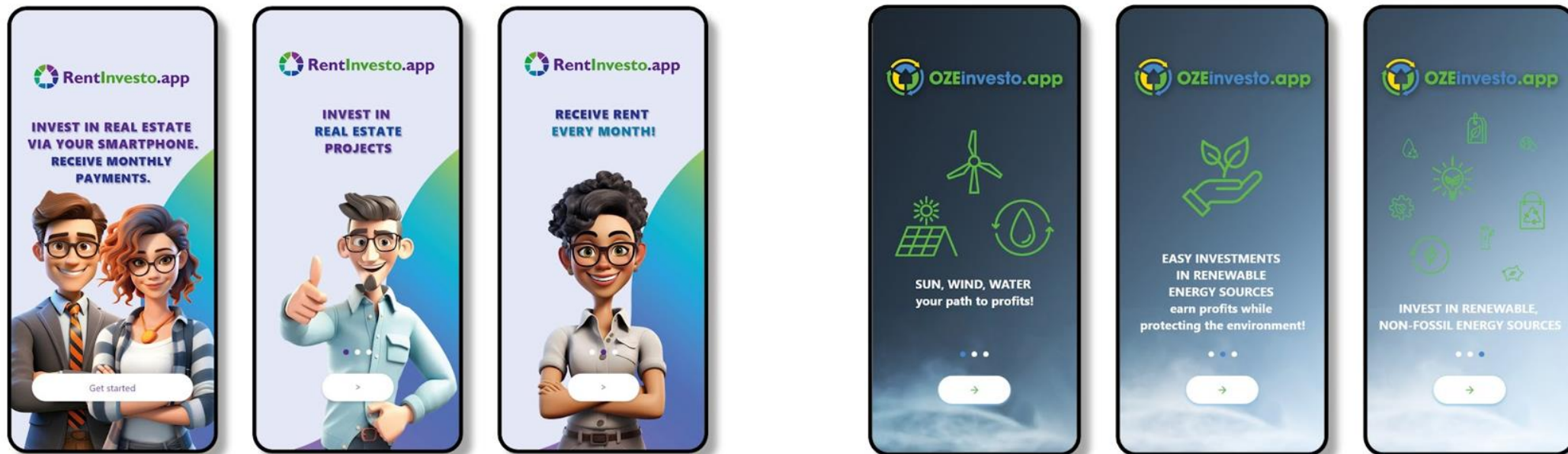
9 years of experience in mobile app development and tokenization. Blockchain and smart contracts expert.

Companies we co-created and worked for



11. PROJECT STATUS

RESinvesto.app is a daughter project of RentInvesto.app, both developed by RentInvesto.APP EUROPE AG, ZUG (Switzerland)



ICO process for both projects is currently on. Invest now!

12. KEY BUSINESS RISKS

Financial Model Risk:

The issuance of project tokens in RESinvesto.app is linked to a loan issuance for the organizer, with funds from the issuance intended for the purchase and renovation of properties. Currently, Polish law permits token and loan issuance independently—without requiring a license to operate a crowdfunding platform or other authorizations. Additionally, the enactment of MICA may require the Issuer to alter the legal structure.

Risk of Lack of Rental Income from Purchased Property:

There is a risk that commercial property purchased with investor funds may not be rented out for the entire period it is held in the portfolio.

Risk of Inaccurate Scoring in Property Selection:

There is a risk of error in the scoring evaluation conducted when assessing real estate projects for the RESinvesto.app portfolio. The Issuer has developed a proprietary scoring system based on recognized scientific methodology and high-quality external data, ensuring a careful selection of projects. This risk is further mitigated by analyzing potential partners and thorough project selection.

Financial Condition Risk:

The Company is in the initial development phase (startup), currently incurring high development expenditures, and has been operating at a loss since its inception. There is some risk of not securing sufficient funds to cover this loss or of being unable to achieve business objectives. To mitigate this risk, the Company's management has undertaken several measures and is engaged in discussions with external investors, including international ones, interested in additional capital injections.

Risk of Not Achieving Business Goals:

The Company will pursue an ambitious business strategy with multiple components. Achieving its business objectives, including international expansion, could be hindered by external factors (inflation, recession, competition, supply and demand shifts) and internal factors (strategy complexity, implementation errors, demand overestimation).

Risk of Not Raising Capital through STO:

The Issuer plans to raise up to EUR 4 million from token issuance via a Security Token Offering in Switzerland. There is a risk of not securing this capital, which could limit international expansion.

Competition Risk:

The Issuer will operate in a competitive market, which may include domestic and international entities. Therefore, achieving the Issuer's business objectives may be delayed or challenged. The Issuer intends to conduct ongoing monitoring of competitor activities and plans to implement selected elements of their market strategies (benchmarking).

Risk of Not Meeting Marketing Objectives:

The Issuer will operate in a demanding retail (B2C) market, competing for investor capital against large financial entities (such as investment funds or banks) with significant resources. This could result in delays or changes to the Company's business objectives.

Risk of Losing Key Managers:

The Company has an experienced management team, and the loss of team members could reduce the pace of project development. Consequently, a special incentive system (known as ESOP) will be introduced, allowing key employees to acquire shares.

Risk of Tax Regulation Interpretation:

All business entities, including the Issuer, may face ambiguous legal and tax regulations or inconsistent application. This could lead to interpretational discrepancies. There is a risk that tax authorities, based on the Company's registered location, may interpret tax issues differently than the Issuer, which could result in penalties and adversely impact financial results.

Risk Related to Liquidity of Shares and Issuer's Dividend Policy:

The Issuer is in a growth phase and has high capital expenditure requirements. The Issuer aims to become a dividend-paying company in the long term; however, shareholders should be aware of the risk that dividends may not be distributed in the next few years. Additionally, trading liquidity of shares may be low.

CONTACT

Grzegorz Mizerski PhD (CEO)
Grzegorz.mizerski@rentinvesto.app
+48 795 569 318

Disclaimer

This material is for promotional and advertising purposes only and does not constitute a commercial offer or a public offer of shares. Before making any investment decision, you should review the informational document and materials about the Company available on the RESinvesto.app website, including, primarily, the fundamental information about the issuer of securities, the terms and conditions of the offer, including the offered securities, the purpose of the issuance, and significant risk factors.

Some information contained in this material does not constitute historical facts but relates to the future. This includes, in particular, information regarding strategy, business development, market forecasts, planned investment expenditures, future revenues, or costs. Such information should be treated as predictions associated with risk and uncertainty, and therefore, there can be no guarantee that these predictions will be fulfilled. RESinvesto.app does not guarantee the achievement of investment goals or a specific investment outcome.

Before making an investment decision, investors should consider all risks associated with investments and take into account potential taxation of profits. Investors must be prepared for the possibility of losing at least part of their invested funds. Information provided in this document should not be the sole basis for making investment decisions. Before investing, review financial documents and investment risk analyses, and conduct your own market research and analysis. This document has not been approved or verified by the Polish Financial Supervision Authority or the Warsaw Stock Exchange. The contents of this document are the property of RESinvesto.app in Warsaw. Crowder SA (www.crowdersa.pl) is the sole shareholder of RESinvesto.app.

