26 August 2026

Technology Minerals Plc

("Technology Minerals" or the "Company")

Issue of Shares and Total Voting Rights

Further to the announcement of 3 August 2026, Technology Minerals Plc (LSE: TM1), the UK listed company focused on building national resource and manufacturing resilience, announces that it has issued 600,000,000 shares to CLG Capital LLC ("CLG") as outlined in the agreed terms for the settlement of its convertible loan note position.

In accordance with the terms of the settlement with CLG, the Company will issue CLG 324,317,390 new ordinary shares of £0.0005 each ("New Ordinary Shares"), and 275,682,610 shares held by the Company, as stated in the announcement of 24 July 2026, to be issued at a later date. These shares had been noted as held in treasury but were not allotted.

Following Admission, the shares are subject to a three-month lock-up, which may be waived by the Company in the event of sufficient market demand, followed by a three-month orderly market period.

Total Voting Rights

Application will be made for the 324,317,390 New Ordinary Shares, which will rank *pari passu* in all respects with the existing Ordinary Shares of the Company, to be admitted to trading on the main market for listed securities of the London Stock Exchange plc ("Admission"). Admission is expected to occur on or around 8.00 a.m. on 2 September 2026. Upon Admission, the total number of issued shares and the total number of voting rights in the Company will be 12,968,924,367.

The above figure of 12,968,924,367 should be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

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About Technology Minerals Plc

Technology Minerals is developing the UK's first listed, sustainable circular economy for battery metals, using cutting-edge technology to recycle, recover, and re-use battery technologies for a renewable energy future.

Technology Minerals is focused on raw material exploration required for Li-ion batteries, whilst solving the ecological issue of spent Li-ion batteries, by recycling them for re-use by battery manufacturers.

Technology Minerals' Mantle Strategy

The Mantle strategy is Technology Minerals' repositioning as a listed national resilience company, built on the conviction that the private sector must play a central role in securing the UK's sovereign supply of critical resources, capabilities and infrastructure. It aligns the Company directly with the UK Government's Critical Minerals Strategy (Vision 2035) and its targets for domestic production, recycling and reduced reliance on single-country supply.

Mantle is executed across three pillars: Natural Resources (domestic reclamation, extraction, international exploration and stockpiling, anchored by Recyclus Group and the Company's mineral exploration assets); Critical Capabilities (foundational midstream and downstream capacity); and an Enabling Ecosystem (the partnerships and investments needed to pre-empt emerging requirements). Delivery will begin with a consolidation phase that resets the balance sheet and catalyses existing assets, followed by execution of a near-term pipeline of value-accretive opportunities – several revenue-generating and aligned with UK defence and national resilience requirements – as the Company scales towards becoming a critical part of the UK's resilience ecosystem.

Further information on Technology Minerals is available at www.technologyminerals.co.uk