

# SERVANTS CIRCLE

The Society of St. Vincent de Paul North Texas

## ENROLLMENT FORM



The Society of St. Vincent de Paul North Texas Servants Circle was created to honor donors who have made long-term commitments through gifts from their estates or some other type of planned gift. This may include any aspect of the work of the Society including SVdP USA, local Diocesan Council in North Texas, Conferences and Programs that include Special Works of Mercy.

### PERSONAL INFORMATION

Date:

Name:

Address:

Contact No:

Email:

### GIFT INFORMATION

If you've already made provisions for a gift (check all that apply):

☐

Bequest in my/our Will

☐

Bequest in my/our Living Trust

☐

IRA or Qualified Plan

☐

Life Insurance

Other:

We wish to honor the intention of your gift to the Society of St. Vincent de Paul North Texas. Please specify the purpose of your estate gift (e.g. area or program you wish to support)

### SERVANTS CIRCLE ENROLLMENT

(Select one below). This statement of intent is non-binding.

☐

I/We authorize St. Vincent de Paul North Texas to list the following name(s) as members of the Servants Circle:

☐

I/We have made provisions for a gift and wish to be members of the Servants Circle, our wish is to remain anonymous.

☐

I/We made provisions for a gift but do not wish to enroll as members.

Signature:

\_\_\_\_\_

Date:

\_\_\_\_\_

Signature:

\_\_\_\_\_

Date:

\_\_\_\_\_