

InvestStream

SUGAI™

Financial Modelling
Reimagined

One Engine. Infinite Scenarios.

Financial Modelling Infrastructure for regulatory-grade projections

Traditional modelling tools are powerful but tied to expert workflows. SUGAI™ centralises the rules, assumptions and calculations behind professional-grade modelling, transforming expert-only capability into scalable infrastructure.

The SUGAI™ Advantage

Access Expansion

Extend professional-grade modelling into digital experiences more people can access directly

Institutional Impact

Centralise rules, assumptions, and calculations to reduce fragmented tools, repeated rebuilding, and reconstruction risk

Industry Transformation

Move professional-grade modelling beyond expert-only workflows and into experiences that scale understanding more broadly

What SUGAI™ Makes Possible



Rules-Driven Projections

Generate scenarios through structured calculations and consistent assumptions



Continuous Modelling

Carry context forward and recalculate scenarios as inputs change



Unified Financial Modelling

Evaluate cashflow, tax, assets, liabilities, and timing within a unified timeline-based model



Explainable Outputs

Trace each projection back through the rules and assumptions that produced it



Centralised Logic

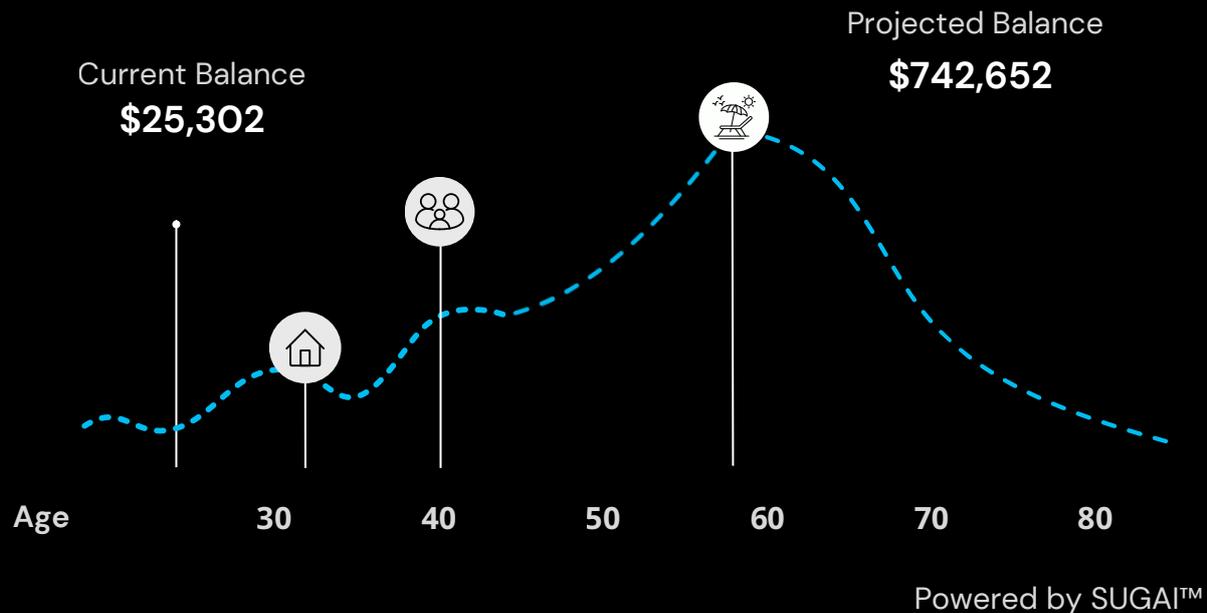
Bring inputs, policy rules, and economic assumptions together within one engine



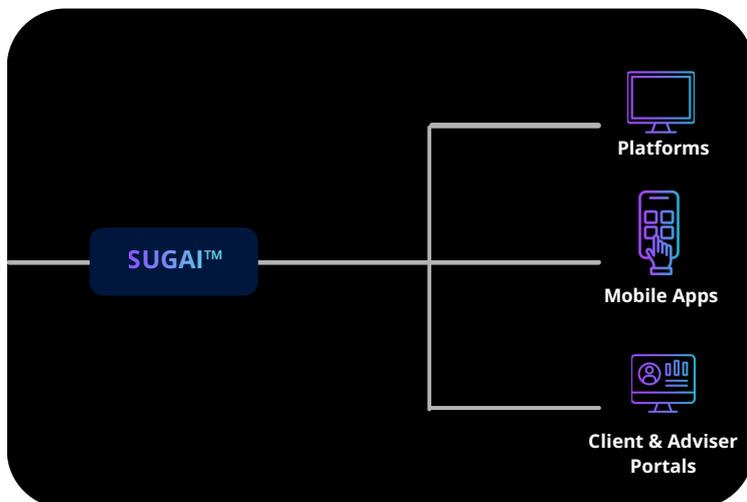
Governed Intelligence

Keep modelling consistent, controlled, and aligned with regulatory boundaries

Scenario: Retirement Projection ▼



One Modelling Layer. Multiple Interfaces.



API-First Ready

Connect SUGAI™ into existing adviser tools, portals, and digital experiences through flexible APIs



Flexible Deployment

Power wrap platforms, digital experiences, and advice workflows without rebuilding logic



Governance & Control

Keep rules, assumptions, and outputs consistent, traceable, and auditable across every interface

SUGAI™

One Engine. Infinite Scenarios.

Building financial modelling infrastructure for millions.



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