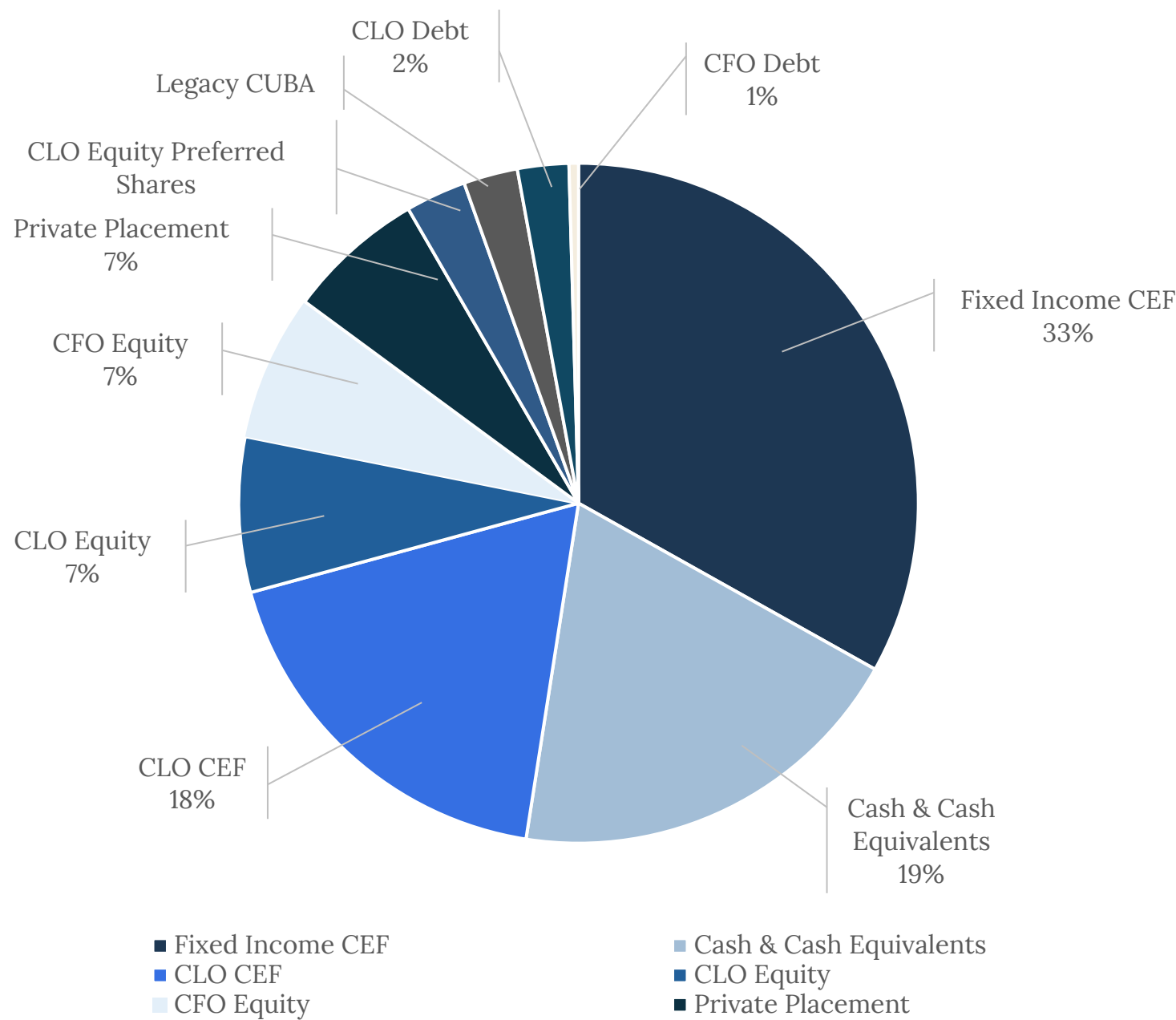


Common Stock Data as of 2/27/2026

Ticker Symbol	HERZ
Total Net Asset Value (est.)	\$39,401,114
Net Asset Value Per Share (est.)	\$19.67
Closing Price per Share	\$14.735
Premium/Discount	-25.09%
Total Market Capitalization	\$29,514,146

Portfolio Summary



Diversification by Type of Investment

Fixed Income Closed-end Fund	33.12%
Cash & Cash Equivalents	19.35%
CLO Closed-end Fund	18.30%
CLO Equity	7.37%
CFO Equity	6.96%
Private Placement	6.55%
CLO Equity Preferred Shares	2.89%
Legacy CUBA Holdings	2.58%
CLO Debt	2.44%
CFO Debt	0.45%

Top 5 Positions

Cash & Cash Equivalents	19.35%
EIC	9.85%
FSSL	8.10%
PDI	7.16%
Dawson Logan 5 CFO	6.96%

Top 5 Managers

Pacific Investment Management Co	15.64%
FS Investment Solutions	12.89%
Eagle Point Credit Management	12.73%
Dawson Partners	7.41%
Oxford Lane	4.80%

Top 5 CLO Positions

Brant Point CLO 2025-9	2.75%
Diameter Capital CLO 12	2.54%
OCP CLO 2025-46	2.08%
GoldenTree Loan Management US CLO 22	1.24%
Invesco CLO 2022-3	1.20%

* All data, including portfolio holding data, is as of 2/27/2026 unless otherwise indicated. Total Net Asset Value, Net Asset Value per share, Premium Discount and Total Market Capitalization are unaudited. Please see additional disclosures at the end of this presentation.

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