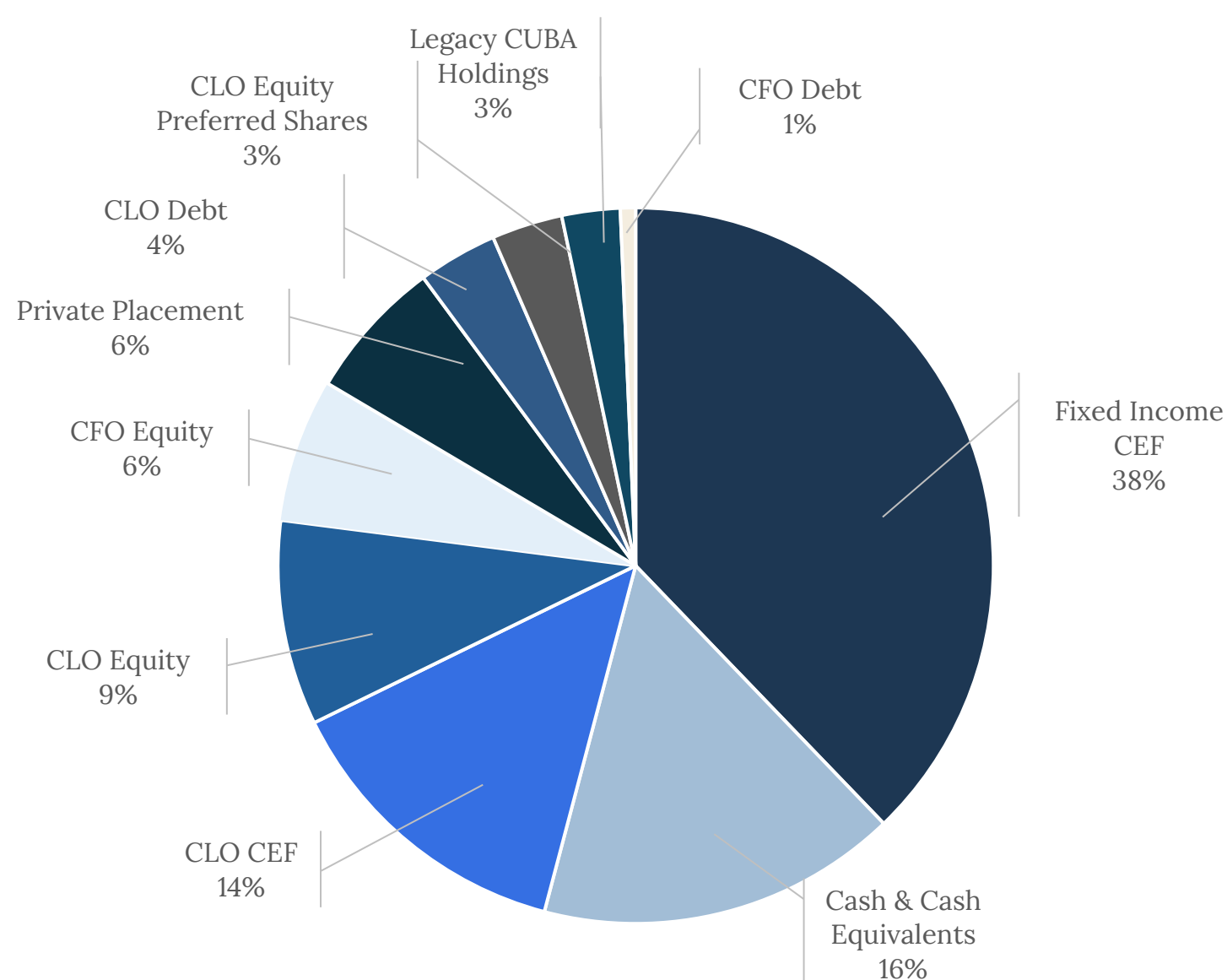


### Common Stock Data as of 4/30/2026

Ticker Symbol	HERZ
Total Net Asset Value (est.)	\$39,888,055.20
Net Asset Value Per Share (est.)	\$19.91
Closing Price per Share	\$17.23
Premium/Discount	-13.49%
Distribution	11.84%
Total Market Capitalization	\$34,501,606.10

### Portfolio Summary



### Diversification by Type of Investment

Fixed Income CEF	37.80%
Cash & Cash Equivalents	16.31%
CLO CEF	13.66%
CLO Equity	9.26%
CFO Equity	6.47%
Private Placement	6.38%
CLO Debt	3.59%
CLO Equity Preferred Shares	3.20%
Legacy CUBA Holdings	2.63%
CFO Debt	0.69%

### Top 5 Positions

Cash & Cash Equivalents	16.31%
EIC	9.83%
FSSL	8.64%
Dawson Logan 5 CFO	7.82%
PDI	6.76%

### Top 5 Managers

FS Investment Solutions	14.40%
Pacific Investment Management Co	13.97%
Eagle Point Credit Management	13.03%
Dawson Partners	7.82%
Evermore	6.38%

### Top 5 CLO Positions\*\*

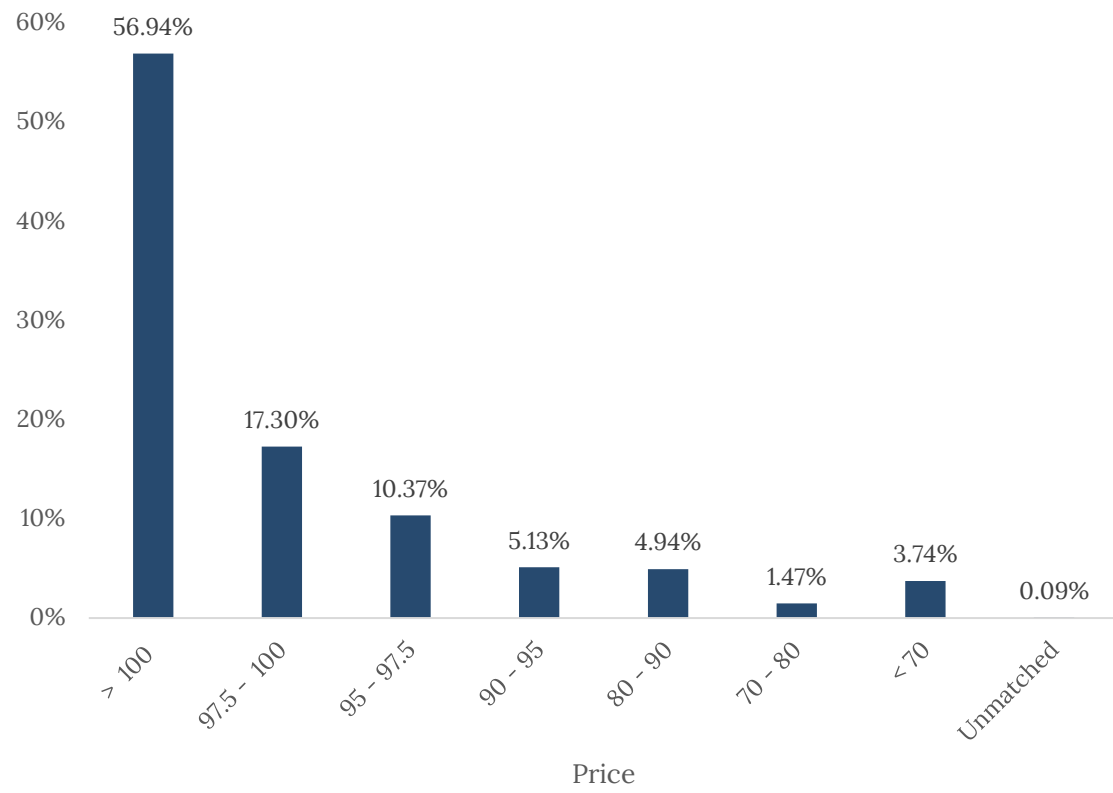
Garnet 2026-5A	3.35%
Brant Point CLO 2025-9	3.19%
OCP CLO 2025-46	2.02%
Diameter Capital CLO 12	1.91%
INVCO 2022-3	1.22%

\* All data, including portfolio holding data, is as of 4/30/2026 unless otherwise indicated. Total Net Asset Value, Net Asset Value per share, Premium Discount and Total Market Capitalization are unaudited. Please see additional disclosures at the end of this presentation.

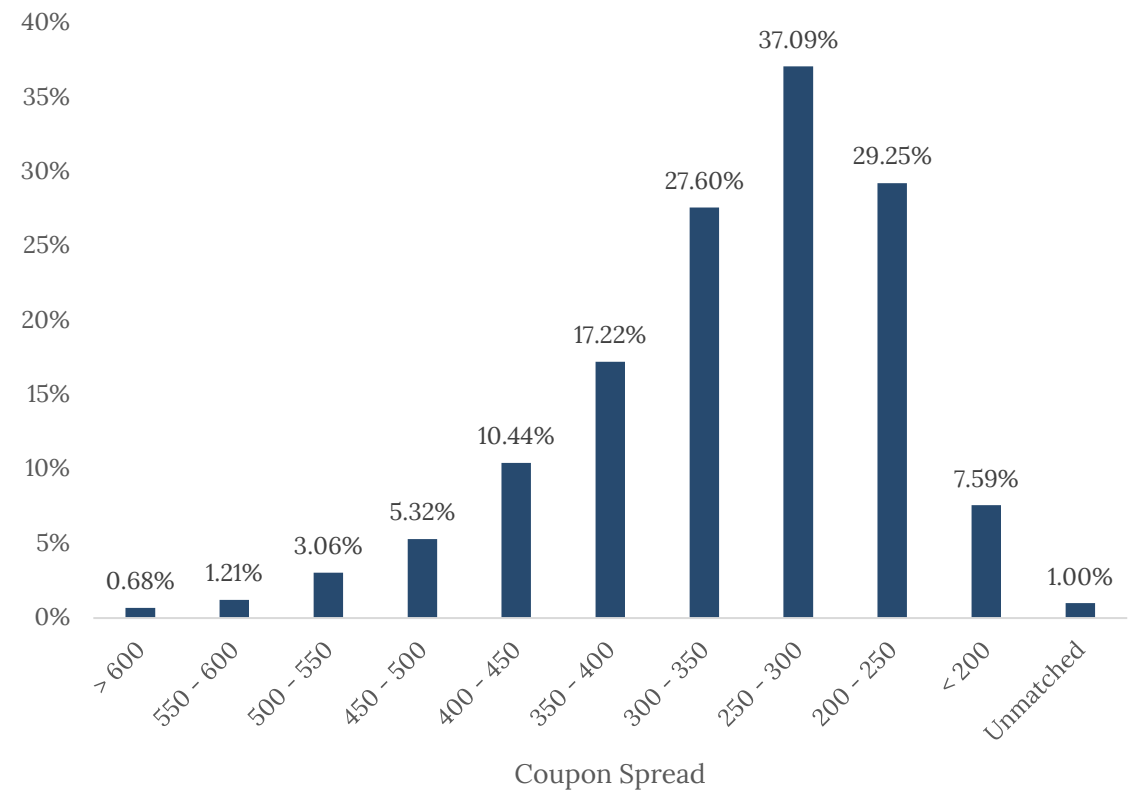
\*\* Top 5 CLO Positions include both equity and debt positions

### CLO Equity, CLO Debt and CLO Closed End Fund Reporting<sup>+</sup>

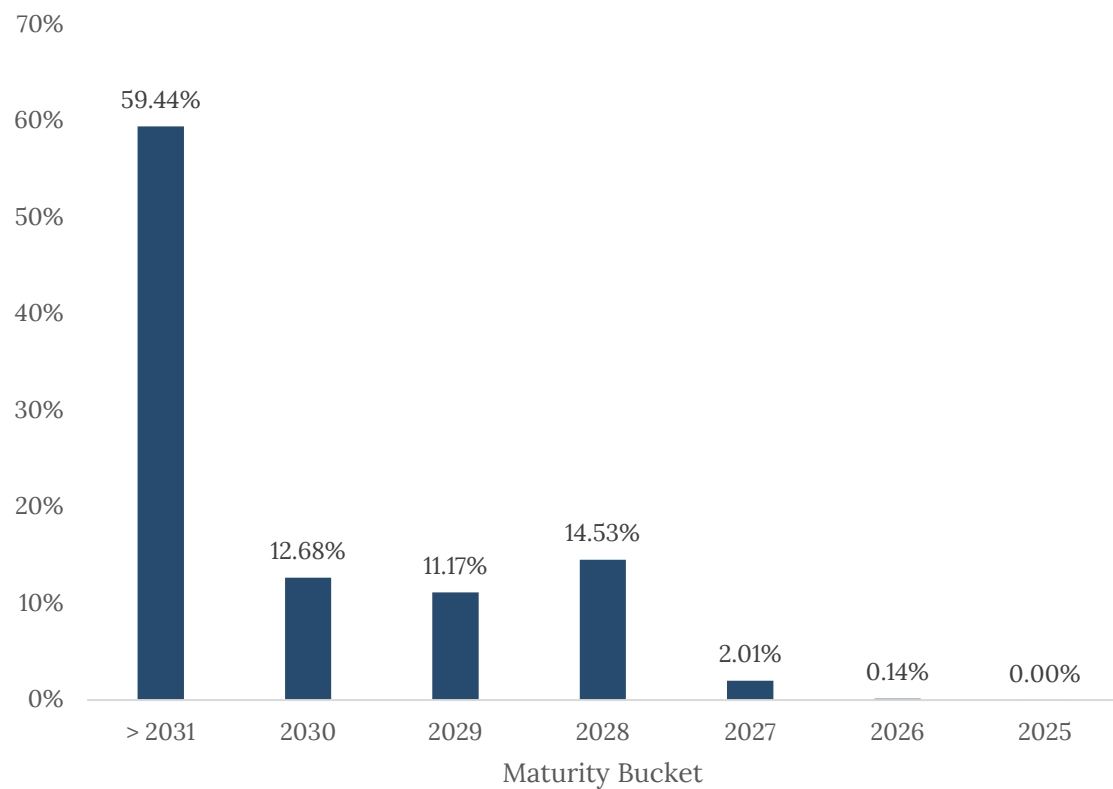
#### Weighted Price Distribution



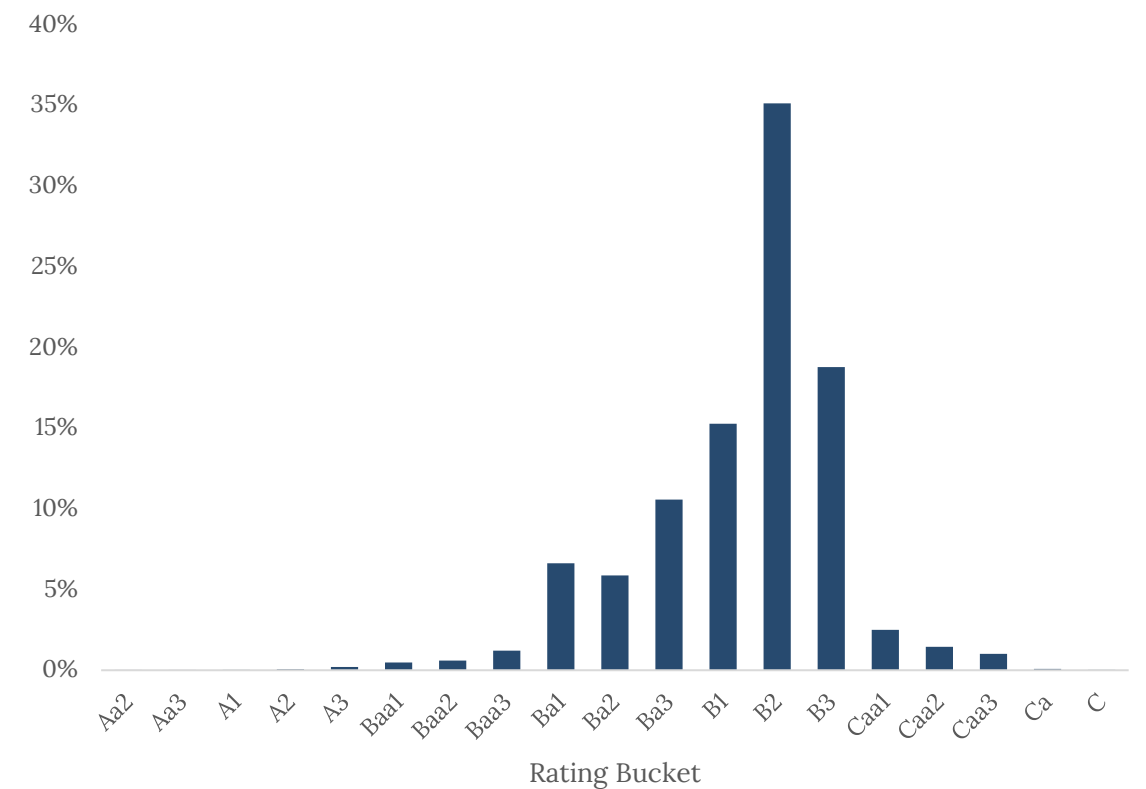
#### Weighted Average Spread Distribution



#### Weighted Average Maturity Distribution



#### Weighted Average Rating Distribution



#### Top 10 Industry

High Tech Industries	11.86%
Healthcare & Pharmaceuticals	11.47%
FIRE: Real Estate	11.27%
Services: Business	10.32%
Hotel, Gaming, & Leisure	5.78%
Capital Equipment	5.29%
Construction & Building	4.09%
Beverage, Food, & Tobacco	3.93%
Aerospace & Defense	3.41%
Automotive	3.26%

#### Top 10 Issuers

TRANSDIGM	0.55%
HOLOGIC	0.53%
ALLIED UNVL HOLDCO	0.46%
AMERN AIRLS	0.44%
HYPERION REFINANCE	0.44%
OAKEAGLE ACQUIRECO	0.43%
ATHENAHEALTH GROUP	0.41%
SEDGWICK CLAIMS MGMT SERVICES	0.41%
BCPE EMPIRE HOLDINGS	0.40%
ENSTALL GROUP	0.40%

+ We obtain exposure in underlying senior secured loans indirectly through our CLO equity and debt investments and through indirect exposure in our CLO Closed End Fund investments. The weighted price distribution, the weighted spread distribution, the weighted average maturity distribution, the weighted average rating distribution, industry and top 10 issuer charts and figures are based on the weighted average total market value of the collateral held by CLO equity and debt investments that had available reporting as of 4/30/2026. There should be no expectation that all CLO equity and debt investments will provide reporting.

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**Past performance is not indicative of future results or a guarantee of future returns.**

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