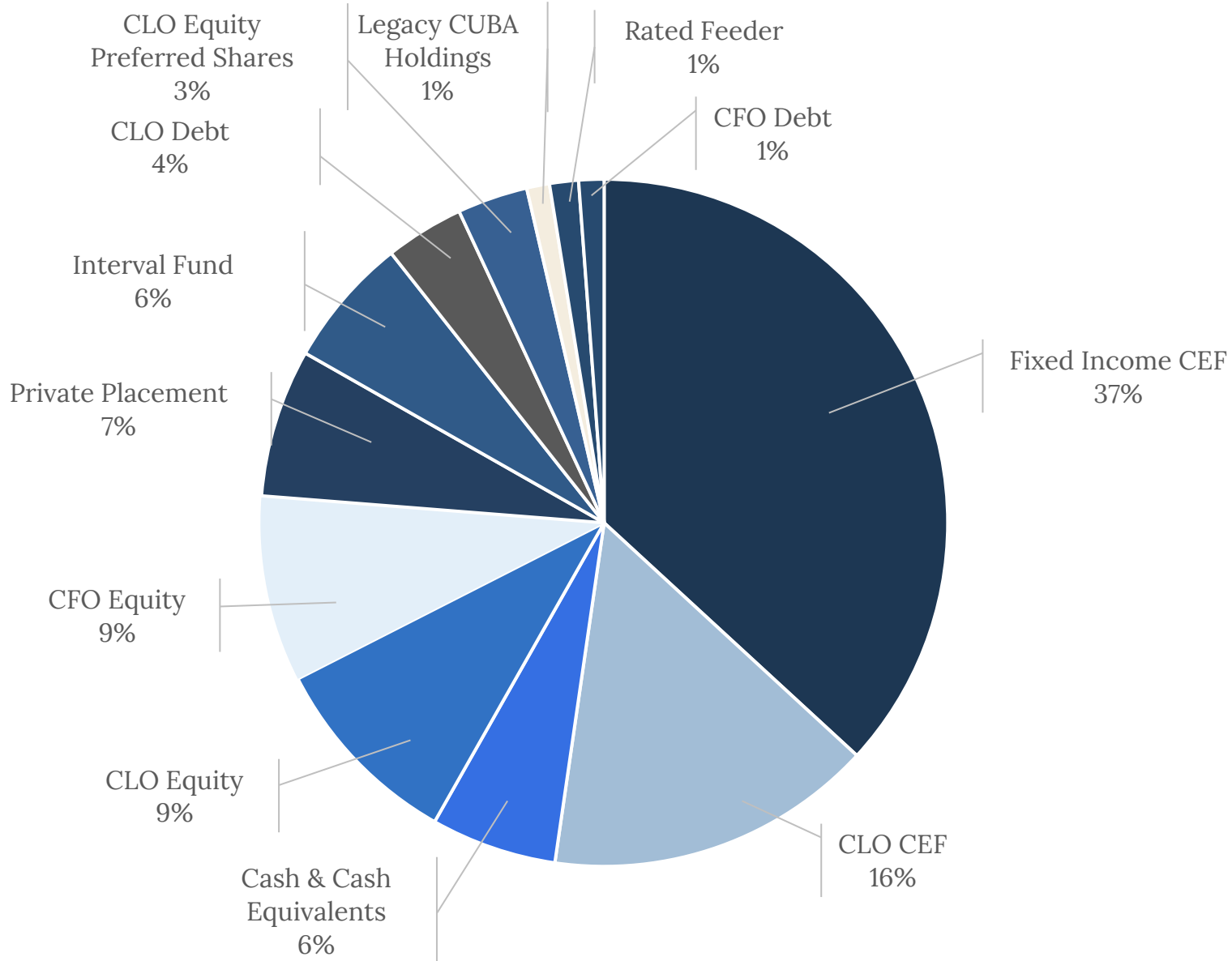


Common Stock Data as of 6/30/2026	
Ticker Symbol	HERZ
Total Net Asset Value (est.)	\$38,621,006.99
Net Asset Value Per Share (est.)	\$19.21
Closing Price per Share	\$17.03
Premium/Discount	-11.35%
Distribution^	11.98%
Total Market Capitalization	\$34,230,589.51

Portfolio Summary	Diversification by Type of Investment
	Fixed Income CEF36.84%
	CLO CEF15.45%
	CLO Equity9.29%
	CFO Equity8.75%
	Private Placement6.97%
	Interval Fund6.14%
	Cash & Cash Equivalents5.92%
	CLO Debt3.70%
	CLO Equity Preferred Shares3.31%
	Rated Feeder1.36%
	CFO Debt1.19%
	Legacy CUBA Holdings1.07%
Top 5 Positions	
EIC10.81%	
Dawson Logan 5 CFO Equity8.75%	
FSSL8.45%	
Evermore Private Placement6.97%	
PDI6.74%	

Top 5 Managers	
Pacific Investment Management Co	14.93%
FS Investment Solutions	14.16%
Eagle Point Credit Management	14.12%
Dawson Partners	9.94%
Guggenheim	5.11%

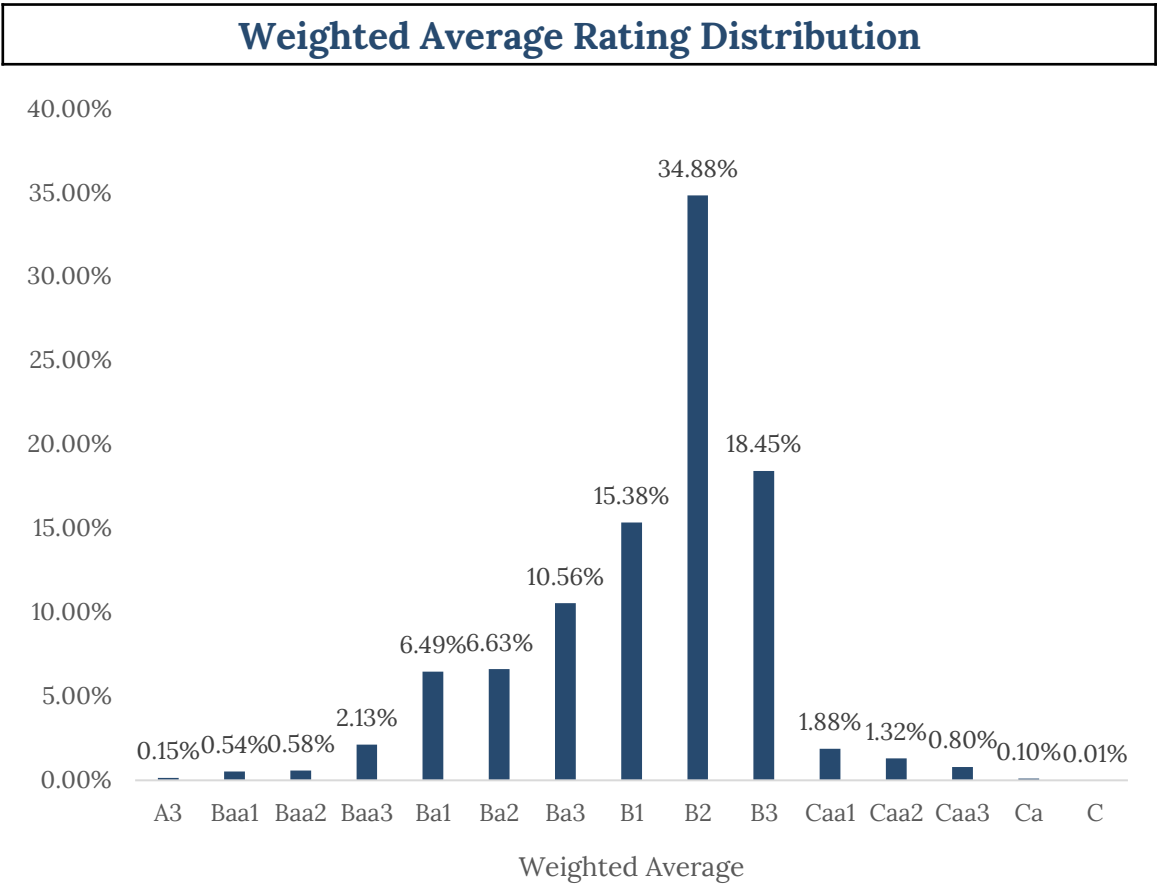
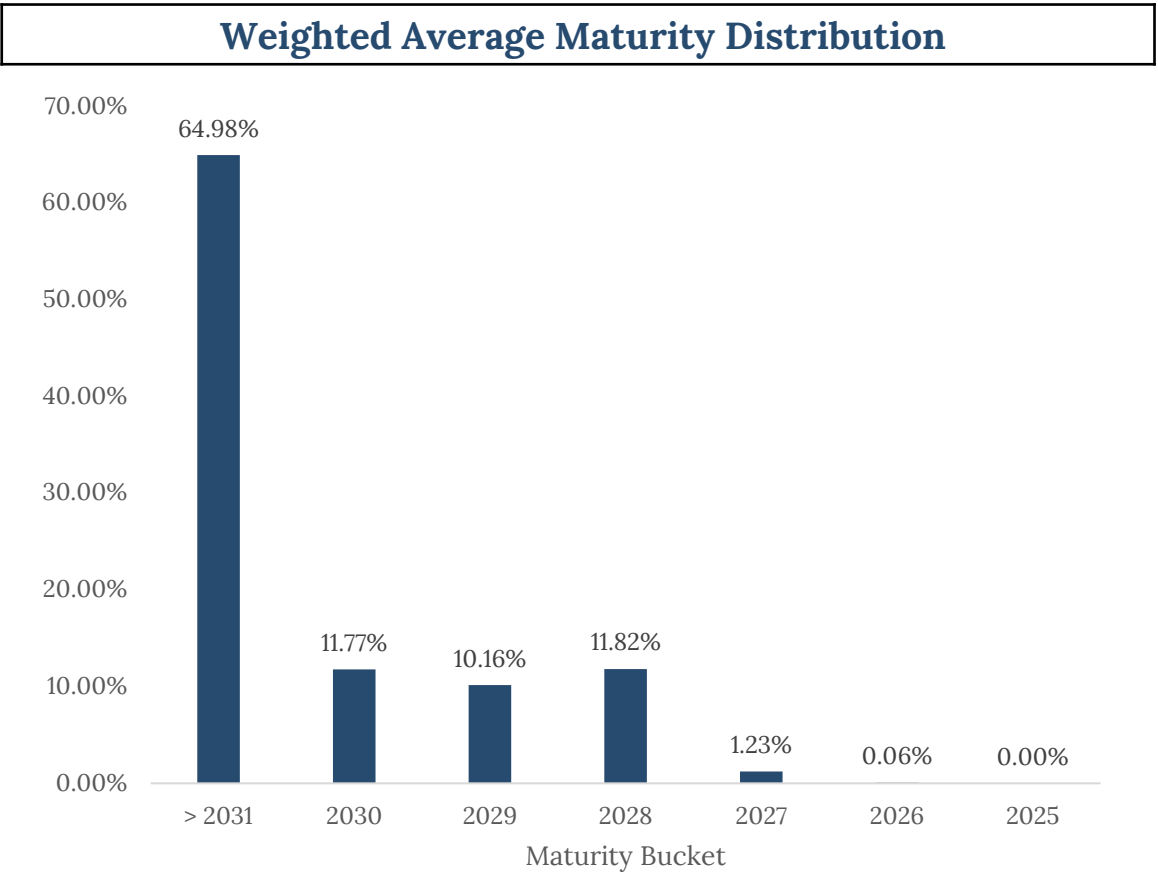
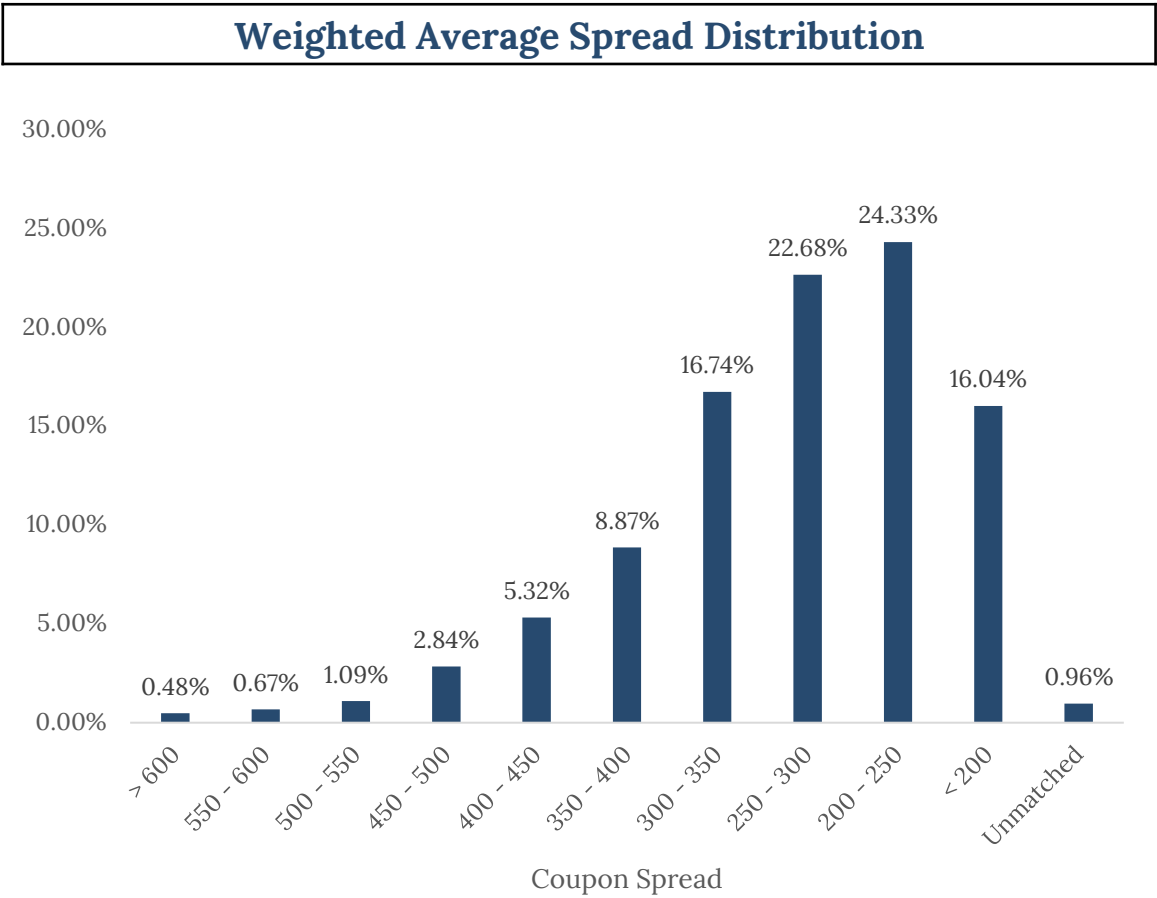
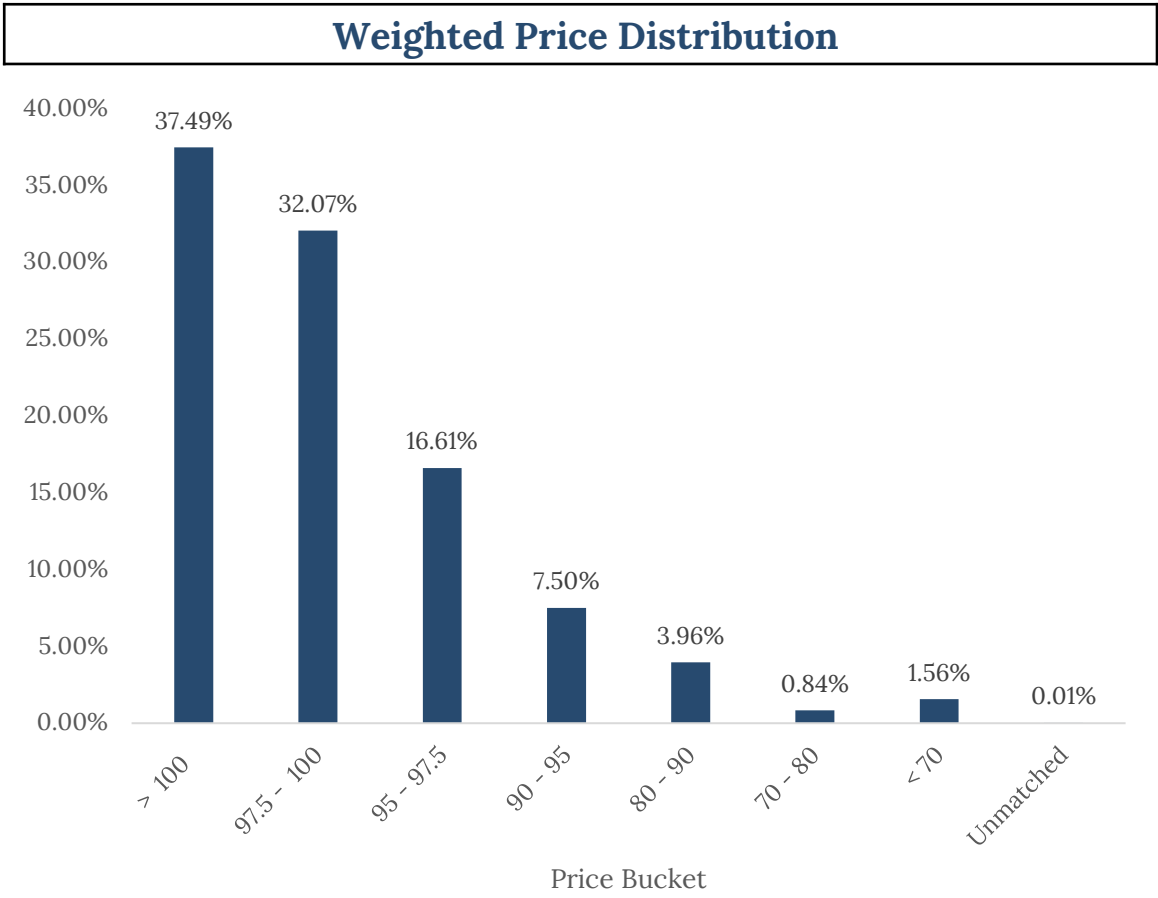
Top 5 CLO Positions**	
Garnet 2026-5A	3.31%
Brant Point CLO 2025-9	3.08%
Diameter Capital CLO 12	2.08%
OCP CLO 2025-46	2.08%
GLM 2024-22A	1.23%

* All data, including portfolio holding data, is as of 6/30/2026 unless otherwise indicated. Total Net Asset Value, Net Asset Value per share, Premium Discount and Total Market Capitalization are unaudited. Please see additional disclosures at the end of this presentation.

** Top 5 CLO Positions include both equity and debt positions

^The Fund's current annualized distribution rate is shown as a percentage of the Fund's closing market price and is not a guarantee of future distributions. Distributions may be funded from sources other than investment income, including but not limited to return of capital, which would reduce the Fund's net asset value.

CLO Equity, CLO Debt and CLO Closed End Fund Reporting ⁺



Top 10 Industry	
Healthcare & Pharmaceuticals	10.30%
FIRE: Real Estate	10.17%
High Tech Industries	10.17%
Services: Business	9.18%
Hotel, Gaming, & Leisure	5.19%
Capital Equipment	4.49%
Aerospace & Defense	3.63%
Construction & Building	3.61%
Beverage, Food, & Tobacco	3.50%
Automotive	2.88%

Top 10 Issuers	
TRANSDIGM	0.58%
HOLOGIC	0.47%
DISCOVERY GLOB HOLDINGS	0.39%
AMERN AIRLS	0.39%
OAKEAGLE ACQUIRECO	0.37%
COTIVITI	0.36%
ALLIED UNVL HOLDCO	0.36%
BCPE EMPIRE HOLDINGS	0.35%
HYPERION REFINANCE	0.35%
ABG INTER HOLDINGS 2	0.35%

+ We obtain exposure in underlying senior secured loans indirectly through our CLO equity and debt investments and through indirect exposure in our CLO Closed End Fund investments. The weighted price distribution, the weighted spread distribution, the weighted average maturity distribution, the weighted average rating distribution, industry and top 10 issuer charts and figures are based on the weighted average total market value of the collateral held by CLO equity and debt investments that had available reporting as of 6/30/2026. There should be no expectation that all CLO equity and debt investments will provide reporting. CLOs are complex structured instruments that involve risks that may not be present in more traditional fixed income investments. CLO equity tranches are the most subordinate class of a CLO's capital structure and are subject to the first loss of principal. Returns on CLO equity are not guaranteed, are highly sensitive to defaults and recovery rates in the underlying loan pool, and may be volatile or may cease entirely. Investing in CLO equity through closed-end funds adds additional layers of fees, leverage, and complexity.

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Past performance is not indicative of future results or a guarantee of future returns.

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The weighted average rating distribution uses credit ratings based on Moody’s ratings and is for comparison and informational purposes only. Where Moody’s does not assign a rating to a particular obligor, the weighted average rating attempts, where possible, to reflect Moody’s equivalent rating for a rating agency that rated the obligor, provided, that such other rating is available. There should be no expectation that the credit ratings displayed in the weighted average rating distribution includes all investments as the reporting is dependent upon credit rating data being made available.

A portion of the Fund’s portfolio consists of legacy holdings related to Fund’s prior investment strategy which sought to obtain long-term capital appreciation by investing in securities that were traded or had the majority of its revenue and/or income derived from the Caribbean Basin.