



# Beyond Survival: Building a Legacy of Sustainable Wealth

A workshop for our community on transforming financial mindset and creating generational wealth

# Workshop Roadmap

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## Introduction

Redefining wealth for our community

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## Building Pillars

Foundations of generational wealth

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## 90-Day Challenge

Creating actionable momentum

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## Debunking Myths

Breaking free from fast money misconceptions

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## Mastering Tools

Leveraging financial institutions

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## Q&A

Discussion and next steps



# I. Introduction: Redefining Wealth for Our Community

## The Mindset Shift

Moving from "getting through today" to "building for tomorrow". This fundamental change in perspective is the first step toward sustainable wealth creation.

## Breaking the Cycle

Acknowledging the history of exclusion from financial systems and the need for proactive strategy over reactive survival.

# II. Debunking the Myths of "Fast Money"



## Misconception 1

Wealth requires a "lucky break" or high-paying job



## Truth

Wealth is built slowly through discipline and consistent, good decisions



## Misconception 2

Income equals wealth



## Truth

Wealth is what you keep, grow, and protect through systems

# III. The Pillars of Generational Wealth

1

## Long-Term Thinking

Assessing every financial choice based on its impact 10 or 20 years from now. This forward-thinking approach separates wealth builders from those who merely survive.

2

## Asset Ownership

Identifying and acquiring assets that grow in value—property, businesses, specialized skills. Assets appreciate; liabilities depreciate.

3

## Educational Legacy

Treating financial knowledge as a family heirloom to be taught and passed down. Wisdom compounds across generations.

# IV. Mastering the Tools: Leveraging Financial Institutions

## Beyond the Checking Account

Utilizing banks for credit building, business funding, and investment accounts. Financial institutions offer tools beyond basic transactions.

## Building Relationships

Why consistency and asking the right questions lead to more institutional opportunities. Your banker should know your goals and timeline.

## Self-Accountability

Recognizing that you—not the bank—are responsible for your financial outcome. Institutions provide tools; you drive the strategy.





## V. The 90-Day Challenge: Creating Momentum

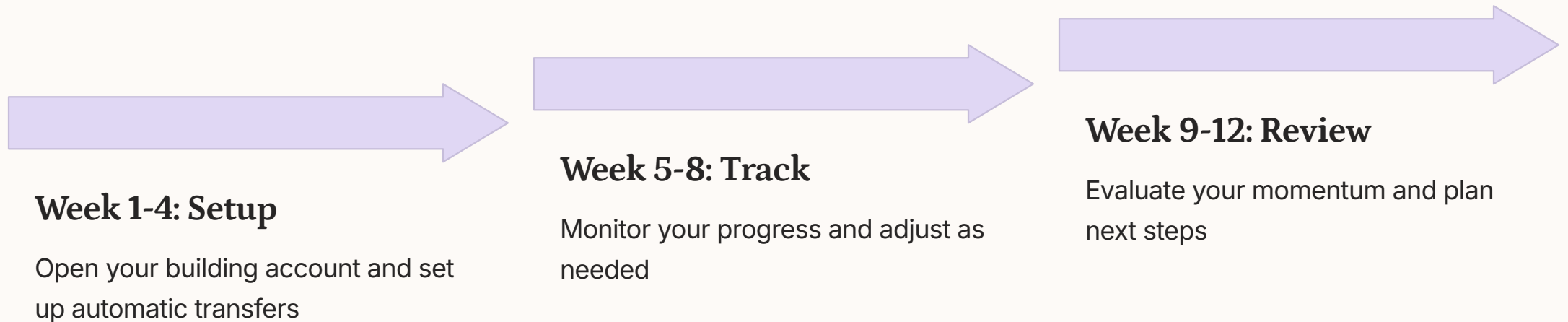
### The Action Step


Opening and automatically funding a dedicated "building account"

### The Goal

It's not about the initial dollar amount; it's about establishing a habit that removes the need to "feel like" saving.

# Workshop Exercise: Your 90-Day Plan



 **Remember:** Momentum, over time, becomes legacy. Small consistent actions compound into significant results.

# Key Takeaways

## Shift Your Mindset

Move from survival to building mode

## Build Systems

Focus on what you keep and grow

## Take Action

Start your 90-day challenge today



## VI. Q&A / Discussion

# Let's Talk

Questions, experiences, and next steps

### **Share Your Story**

What financial goals are you working toward?

### **Ask Questions**

What concerns or uncertainties do you have?

### **Commit to Action**

What will you do within the next 7 days?