

Facts**What Does Sweater Inc (“Sweater”) do with your Personal Information?****Why?**

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number
- investment experience
- income
- employment information
- assets and transaction history
- account balances and account transactions

When you are *no longer* our customer, we continue to share your information as described in this notice.

How?

All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information; the reasons Sweater Inc. chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Sweater share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We don’t share
For our affiliates’ everyday business purposes— information about your transactions and experiences	Yes	No
For our affiliates’ everyday business purposes— information about your creditworthiness	No	We don’t share
For our affiliates to market to you	No	We don’t share
For nonaffiliates to market to you	No	We don’t share

Questions?

Call 888-577-7987 or go to <https://www.sweaterventures.com/>

What we do

How does Sweater Inc. protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Sweater Inc. collect my personal information?	We collect your personal information, for example, when you ▪ open an account or make an investment ▪ provide account information or give us your contact information ▪ make deposits or withdrawals from your account We also collect your personal information from [others, such as credit bureaus, affiliates, or]other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only ▪ sharing for affiliates' everyday business purposes—information about your creditworthiness ▪ affiliates from using your information to market to you ▪ sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.

Definitions

Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. Sweater Inc.'s only affiliate is Sweater Industries LLC, its wholly owned Registered Investment Advisor.
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. ▪ Nonaffiliates we share with can include service providers such as data processors.
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. ▪ Sweater Inc. does not jointly market.

Other important information

California Residents: Sweater Inc. does not share the personal information of California residents with affiliates for marketing purposes.

Vermont Residents: Sweater Inc. will not disclose information about your creditworthiness to our affiliates and will not disclose your personal information, financial information, credit report, or health information to non-affiliated third parties to market to you, other than as permitted by Vermont law, unless you authorize these disclosures.