

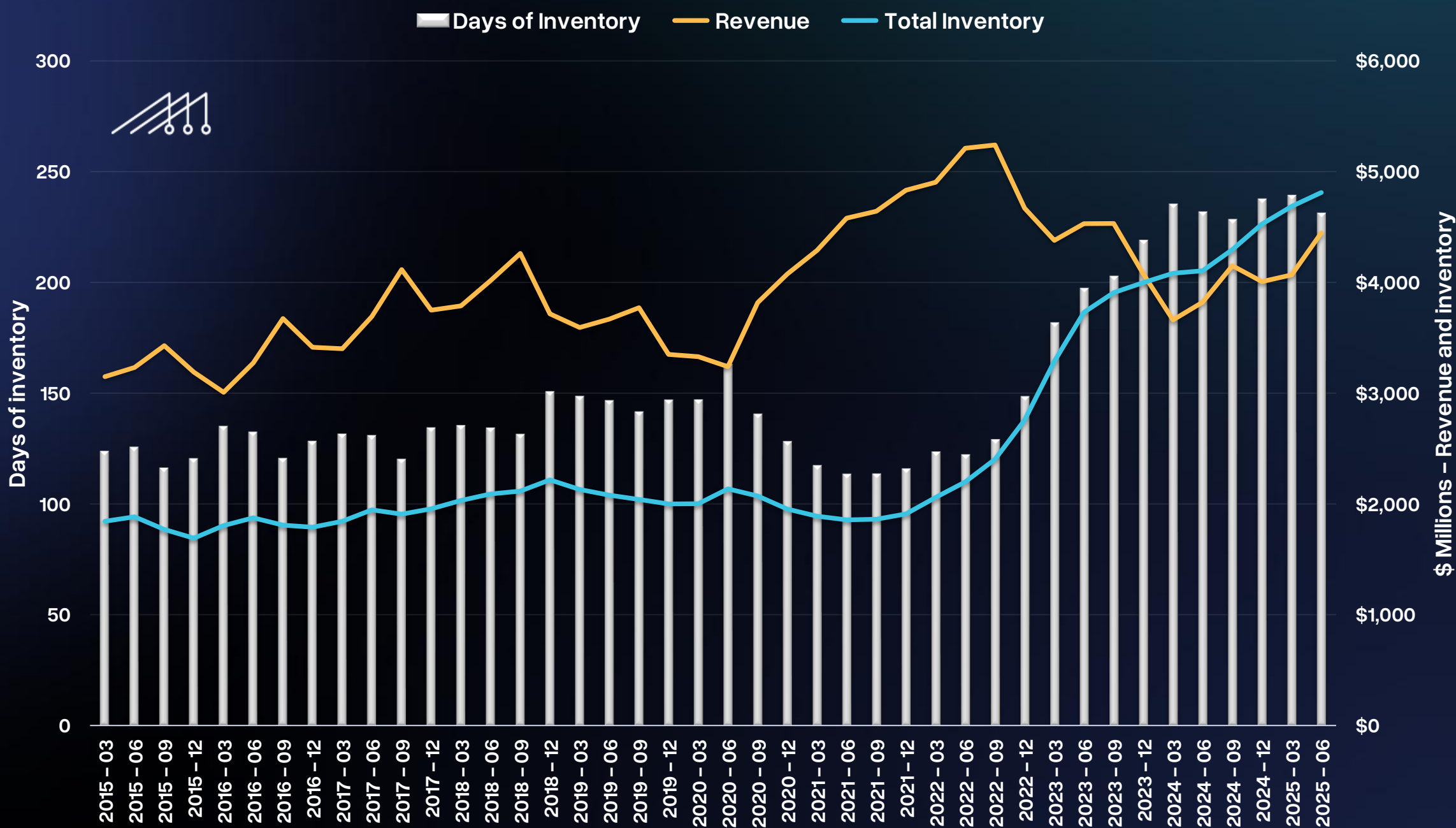
The 1–Minute Brief

Texas Instruments Q2'25 Earnings

Announced on 22, Jul'25

Key Takeaways

- 1. Q2'25 revenue was \$4.4B, up 9% sequentially and 16% YoY
- 2. Strength from industrial, personal electronics, enterprise systems, and comms infrastructure demand
- 3. Inventory remains at historically high levels, with days of inventory well over historic averages

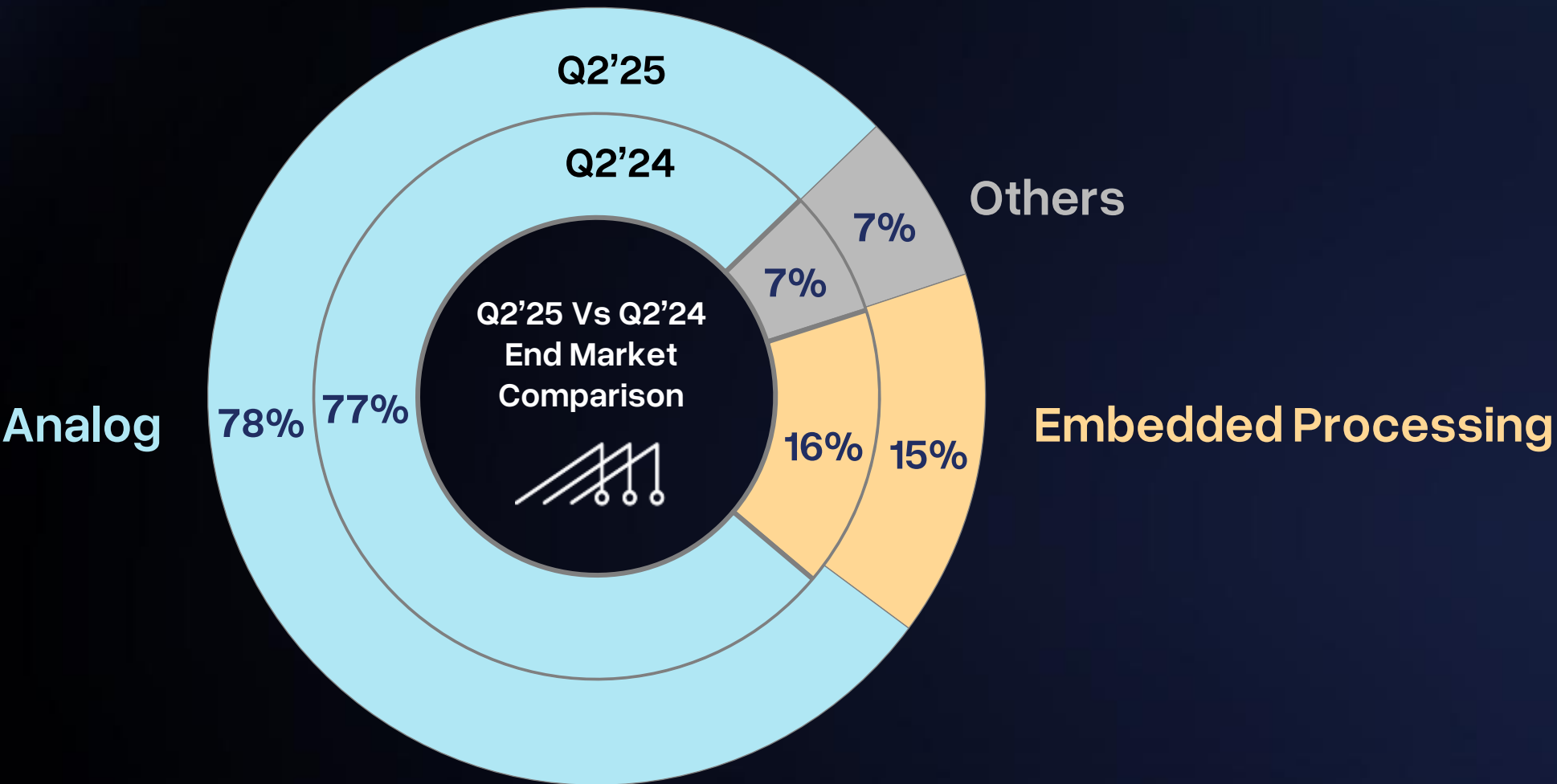


Gross Margin Trend



Performance by Segment

Segment	YoY Growth	QoQ Growth	Details
Analog	+18%	+8%	Strong growth across verticals
Embedded Processing	+10%	+5%	Solid performance
Other	+14%	+50%	Includes other business units
Industrial	+Upper Teens	+Mid Teens	Broad recovery across all sub-segments
Automotive	+Mid-Single Digits	↓Low-Single Digits	Recovery is shallow and lagging
Personal Electronics	+~25%	+Upper Single Digits	Benefited from demand recovery
Enterprise Systems	+~40%	+~10%	Very strong performance
Communications Equip.	+>50%	+~10%	Continued rebound



Outlook

- **Q3'25 quarter midpoint guidance:**
+11% YoY (vs. Q3'24) and +4% QoQ (vs. Q2'25)
- TI flagged ongoing softness in automotive and lingering caution among customers due to tariff uncertainty and elevated inventory levels



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