

The 1–Minute Brief

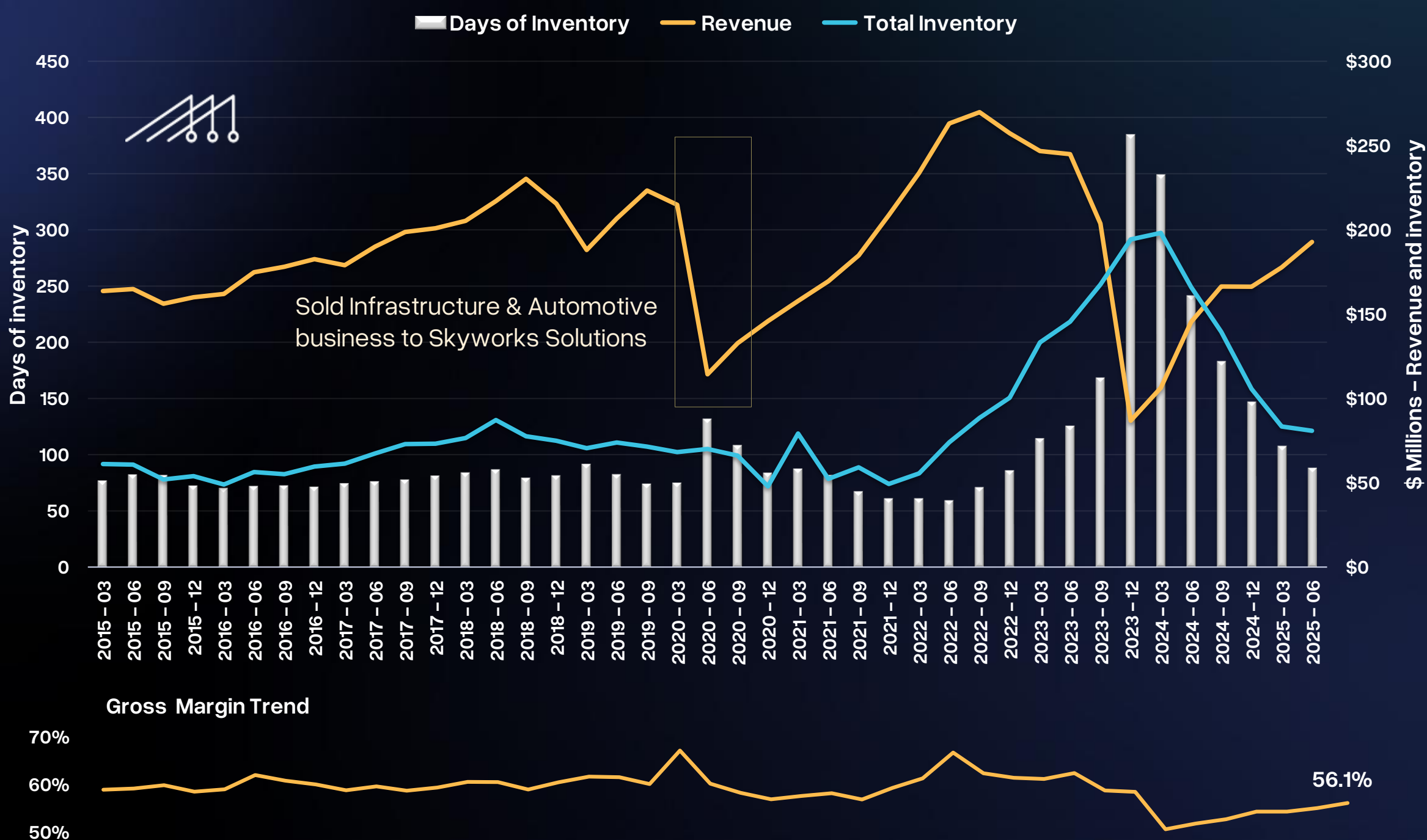
Silabs

Q2'25 Earnings

Announced on 05 Aug'25

Key Takeaways

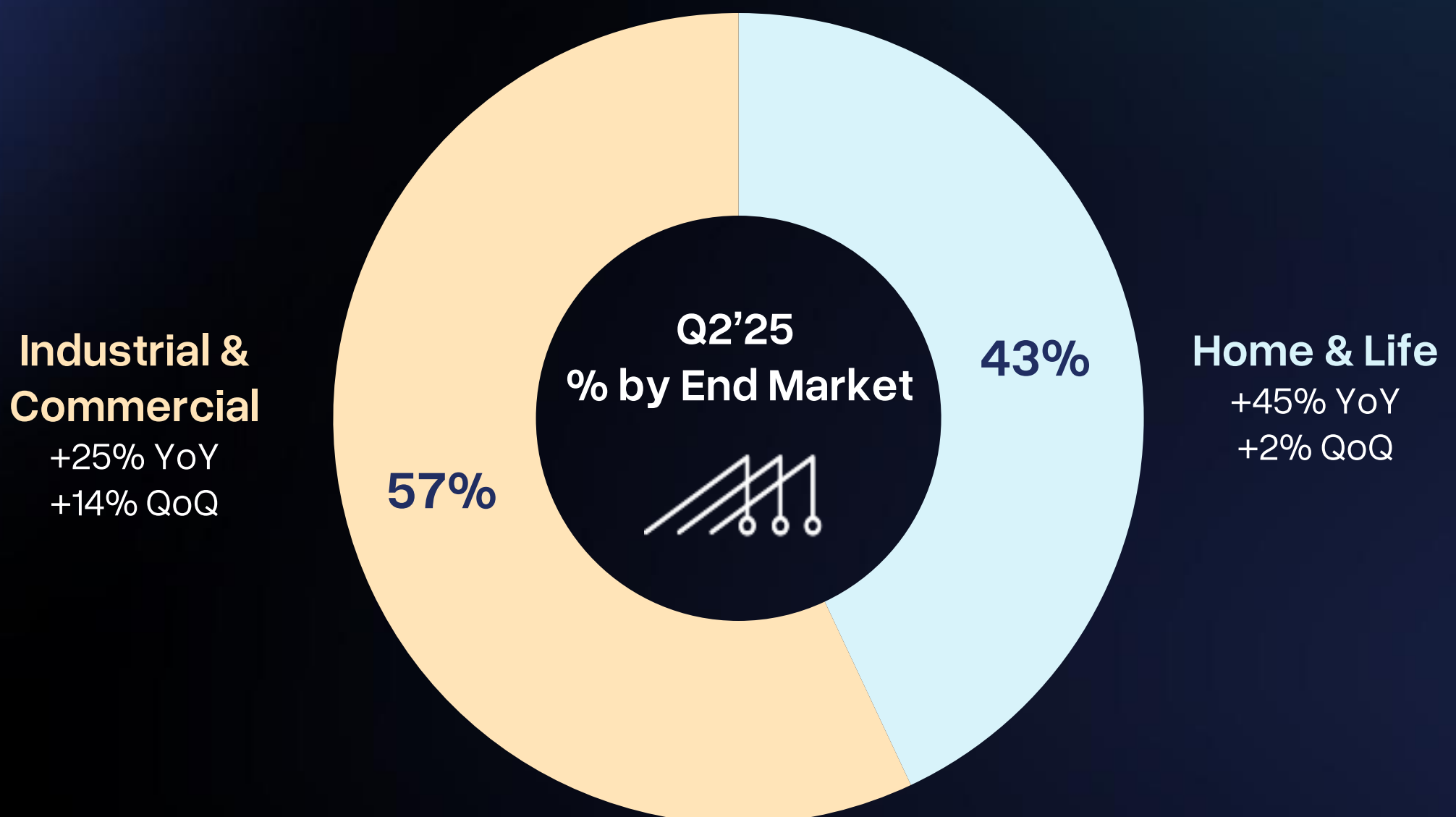
- Q2'25 recorded strong YoY (+33%) & sequential growth (+9%) in sales and profitability. H1'25 was particularly strong with a +48% YoY surge
- Gross margins improved due to a favorable product mix, driven by continued growth in long-tail channel sales and industrial applications
- Customer bookings and distribution POS continued to improve, reinforcing a multi-quarter recovery trend supported by declining end-customer inventories



Performance by Segment

Double-digit YoY growth noted in both segments

- **Industrial and Commercial:** Growth driven by
 - Electronic shelf labelling and smart metering shipments
 - Recovery in broad industrial demand via the distribution channel
- **Home & Life:** Growth driven by
 - Strength in home automation applications demand (smart lighting, gateways)
 - Shipments to connected healthcare customers
 - Breakthrough in battery-powered 1080p cameras



Outlook

Short-Term Outlook

- FY Q3'25 midpoint guidance:
+23% YoY (vs. Q2'24) and +6% QoQ (vs. Q1'25)
- Series 2* platform continues to gain Bluetooth and Wi-Fi market share
- Series 3* launch positions SLAB for continued market share expansion
 - 301: World's first device with PSA* Level 4 security certification– now in volume production
 - 302: Sampling in 2026; ultra-low-power, Bluetooth + matter support

Long-Term Outlook

- While tariff uncertainty and turn-based ordering limits long-term forecasting, strong momentum from design wins entering production could offset seasonality
- Strong growth potential in healthcare position continuous monitoring applications to drive 10% of SLAB's revenue



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