

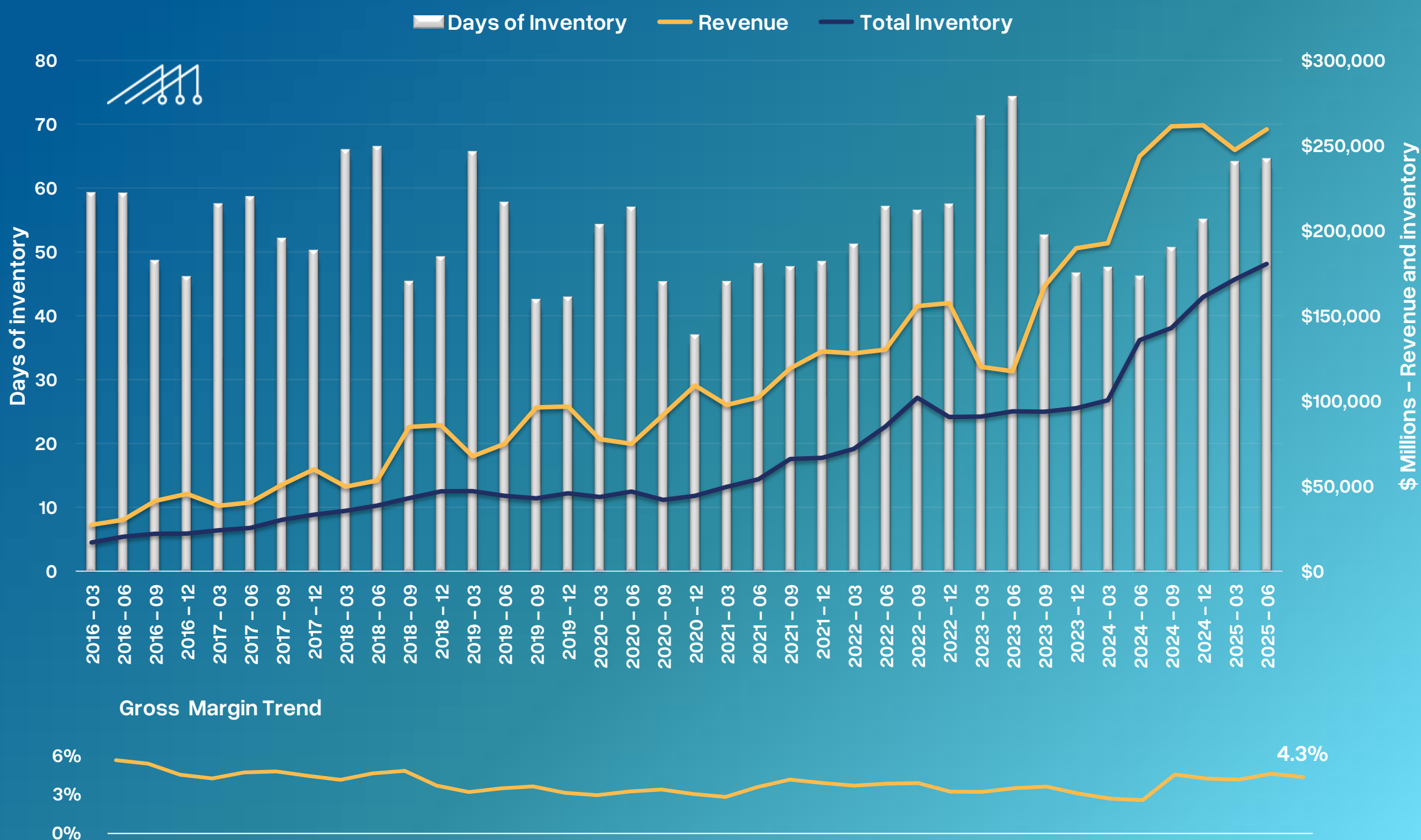
The 1–Minute Brief

WT Microelectronics Q2'25 Earnings

Announced on 06, Aug'25

Key Takeaways

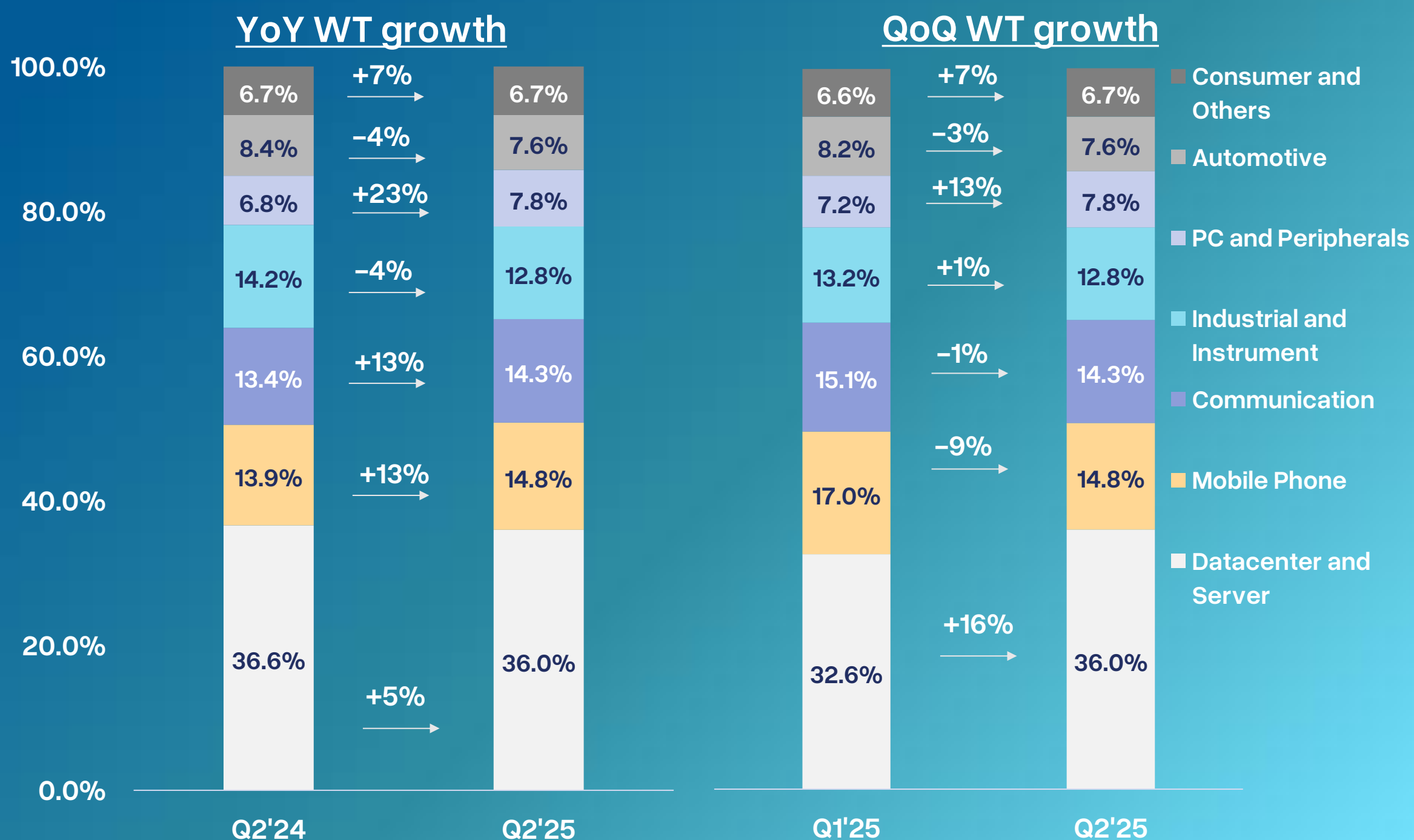
1. H1'25 revenue grew +16% YoY, with Q2'25 delivering +7% YoY and +5% QoQ growth
2. One-year post-merger with Future Electronics, net profit increased 32% YoY, highlighting smooth integration and recovery in Europe & U.S. markets
3. Announced a share-swap partnership with “Nichidenbo” to strengthen strategic cooperation in both active and passive components
4. H1'25 was impacted by tariffs and exchange rate fluctuations, but easing trade tensions and stabilizing markets are expected to lessen the operational impact in H2'25



Performance Breakdown

- **YoY Growth:** All segments reported positive growth, while the Automotive and Industrial segments lag behind
- **QoQ Growth:**
 - Data center and PC segments gained double-digit growth, while Industrial, Communications, and Automotive sales were below the company's forecast
 - Mobile Phone market sales affected by off-season conditions

Revenue Breakdown by Application



Outlook

- Q3'25 midpoint guidance:
+11.6% YoY (vs.Q3'24) and +12.3% QoQ (vs. Q2'25)
- WT targets high-growth, high-margin applications such as AI digitalization, automotive electronics, communications, and data centers
- AI demand remains strong and is expected to drive growth for the company in H2'25 and 2026

Segment	Q3'25 Outlook (QoQ)	Remarks
Automotive	↓ Single digit	Off-season effect
Industrial & Instrumentation	↓ Single digit	Early pull-ins in the second quarter
Data Centers	↑ Strong growth	AI-led demand in core infra
PCs (Personal Computers)	↑ Impressive growth	Strong recovery momentum
Smartphones	↑ Double-digit growth	Entering peak season



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