

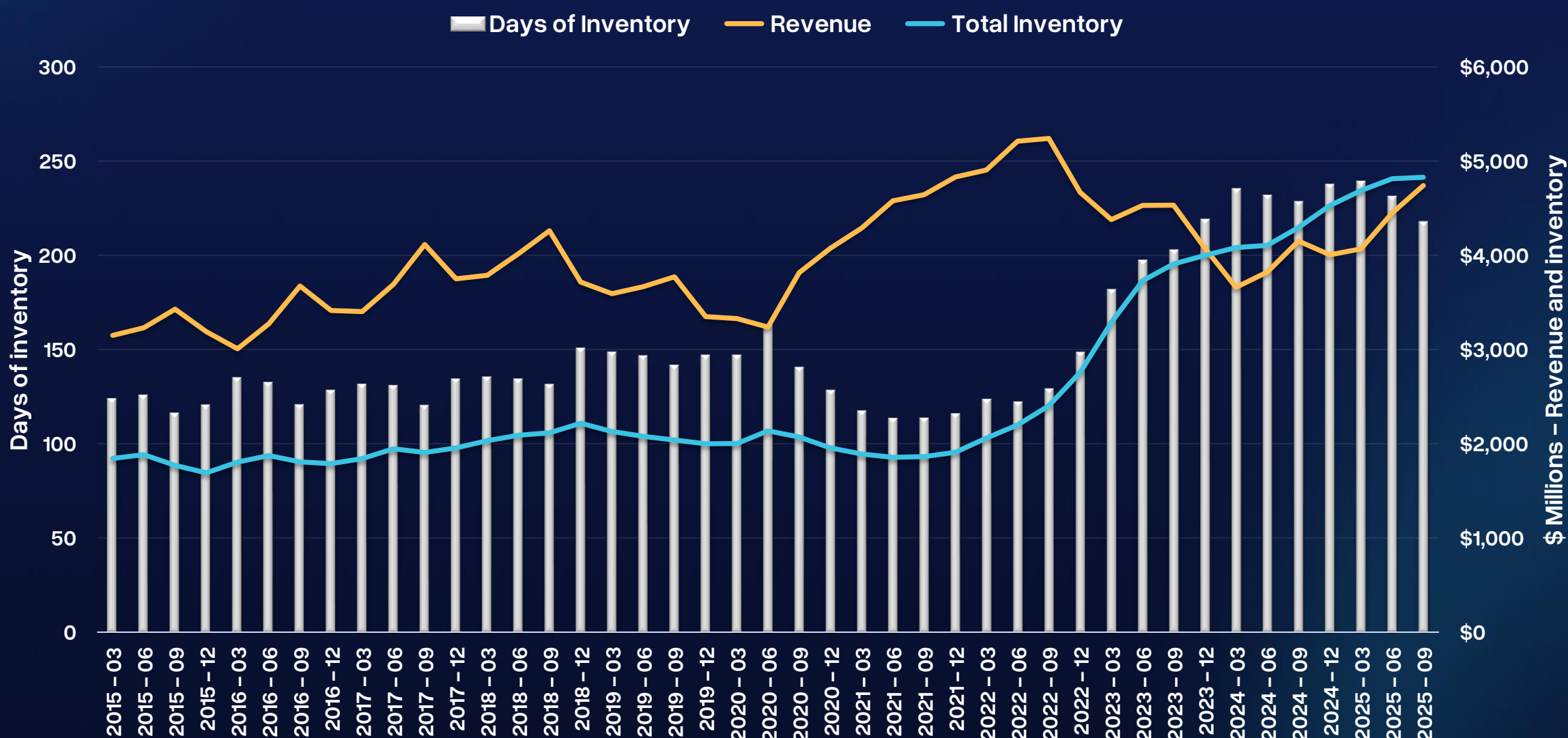
The 1– Minute Brief

Texas Instruments Q3'25 Earnings

Announced on 21, Oct'25

Key Takeaways

- Q3'25 revenue was \$4.74B, up 7% sequentially and 14% YoY, with growth across all end markets
- Enterprise Systems and Comms Equipment segments experienced significant growth, with YoY increases of 35% and 45%, respectively
- Inventory rose QoQ by \$17M, but DOI fall by 16 days, signaling improved turnover and service readiness

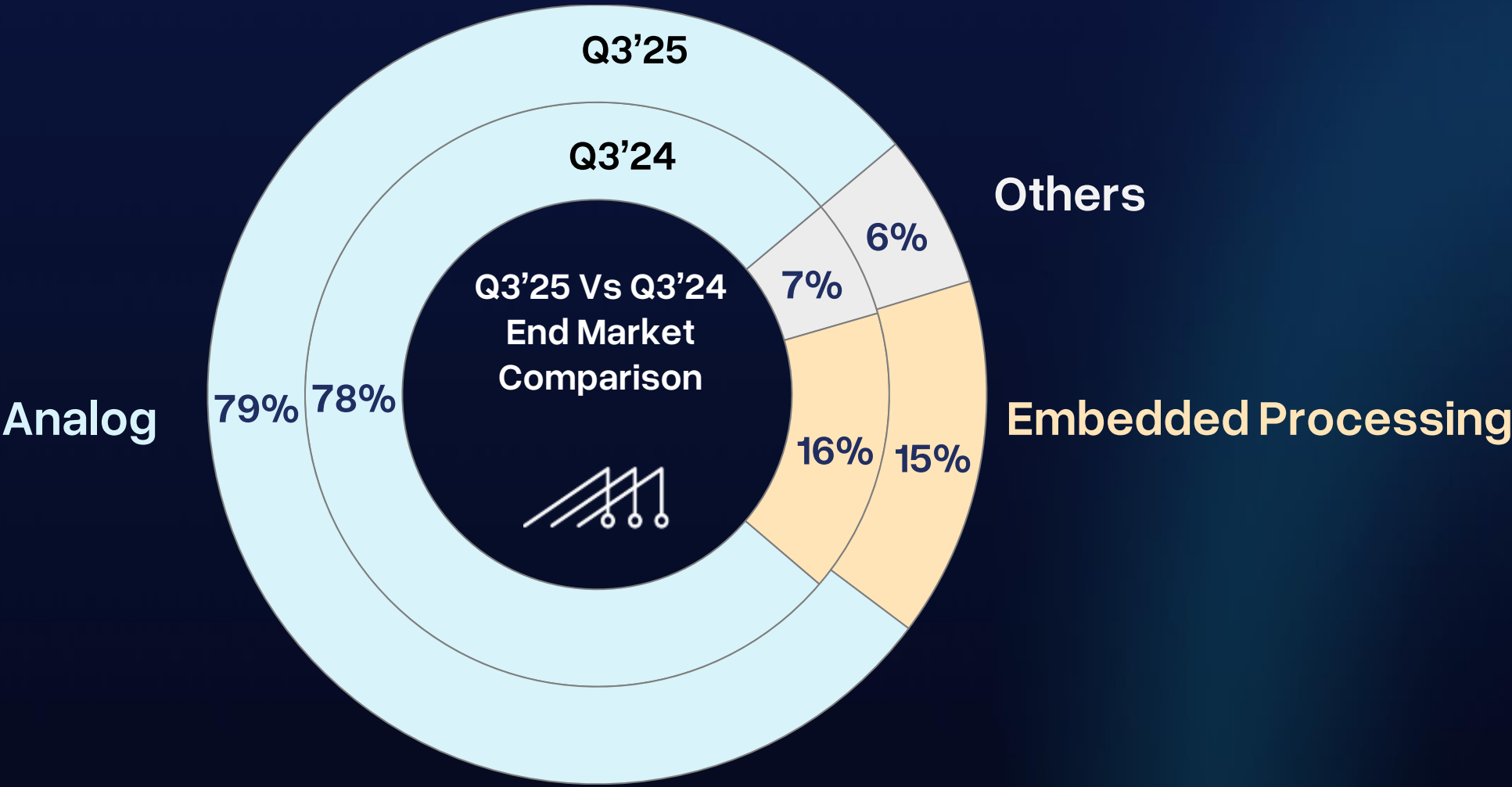


Gross Margin Trend



Performance by Segment

Segment/End market	YoY Growth	QoQ Growth
Analog	+16%	+8%
Embedded Processing	+9%	+4%
Other	+11%	-4%
Industrial	+25%	+Low-Single-digit
Automotive	+Upper Single-Digits	+10%
Personal Electronics	+Low-Single-digit	+Upper Single-Digits
Enterprise Systems	+~35%	+~20%
Communications Equip.	+~45%	+~10%



Outlook

- **Q4'25 quarter midpoint guidance:**
+10% YoY (vs. Q4'24) and -7% QoQ (vs. Q3'25)
- TI plans to keep investing in its strengths like manufacturing & technology and broad product portfolio to support long-term cash flow growth



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